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Exempt Organization Business Income Tax Return (and proxy tax under section 6033(e))

2013

For calendar year 2013 or other tax year beginning 2013, and ending

See separate instructions.

Information about Form 990-T and its instructions is available at www.irs.gov/form990t.

Do not enter SSN numbers on this form as it may be public if you organization is a 501(c)(3).

Department of the Treasury Internal Revenue Service

Open to Public Inspection for 501(c)(3) Organizations Only

Form header section including: A Check box if address changed; B Exempt under section 501(c)(3); Print or Type THE MENTAL INSIGHT FOUNDATION; D Employer identification number 94-3256579; E Unrelated business activity codes 721110.

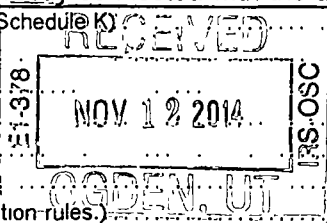
Form section C: Book value of all assets at end of year 19,110,020; F Group exemption number; G Check organization type: 501(c) corporation.

Form section H: Describe the organization's primary unrelated business activity: INVESTMENT IN KIMPTON GROUP HOLDING, LLC; I During the tax year, was the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? No.

Form section J: The books are in care of VIRGINIA HUBBELL; Telephone number (707) 938-8248.

Table: Part I Unrelated Trade or Business Income. Columns: (A) Income, (B) Expenses, (C) Net. Rows 1-13 showing total income of 745,717.

Table: Part II Deductions Not Taken Elsewhere. Columns: (A) Income, (B) Expenses, (C) Net. Rows 14-34 showing total deductions of 137,058 and final taxable income of 607,659.



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**Part III Tax Computation**

**35 Organizations Taxable as Corporations.** See instructions for tax computation.  
 Controlled group members (sections 1561 and 1563) check here  See instructions and:  
**a** Enter your share of the \$50,000, \$25,000, and \$9,925,000 taxable income brackets (in that order):  
 (1) \$ \_\_\_\_\_ (2) \$ \_\_\_\_\_ (3) \$ \_\_\_\_\_  
**b** Enter organization's share of: (1) Additional 5% tax (not more than \$11,750) \$ \_\_\_\_\_  
 (2) Additional 3% tax (not more than \$100,000) \$ \_\_\_\_\_  
**c** Income tax on the amount on line 34 **35 c** 206,604.

**36 Trusts Taxable at Trust Rates.** See instructions for tax computation. Income tax on the amount on line 34 from:  Tax rate schedule or  Schedule D (Form 1041) **36**

**37 Proxy tax.** See instructions **37**

**38 Alternative minimum tax** **38**

**39 Total.** Add lines 37 and 38 to line 35c or 36, whichever applies **39** 206,604.

**Part IV Tax and Payments**

**40 a** Foreign tax credit (corporations attach Form 1118; trusts attach Form 1116) **40 a**

**b** Other credits (see instructions) **40 b**

**c** General business credit. Attach Form 3800 (see instructions) **40 c** 1,335.

**d** Credit for prior year minimum tax (attach Form 8801 or 8827) **40 d**

**e Total credits.** Add lines 40a through 40d **40 e** 1,335.

**41** Subtract line 40e from line 39 **41** 205,269.

**42** Other taxes. Check if from:  Form 4255  Form 8611  Form 8697  Form 8866  
 Other (attach schedule) **42**

**43 Total tax.** Add lines 41 and 42 **43** 205,269.

**44 a** Payments: A 2012 overpayment credited to 2013. **44 a** 50,359.

**b** 2013 estimated tax payments... **44 b** 245,000.

**c** Tax deposited with Form 8868 **44 c** 40,000.

**d** Foreign organizations: Tax paid or withheld at source (see instructions) **44 d**

**e** Backup withholding (see instructions) **44 e**

**f** Credit for small employer health insurance premiums (Attach Form 8941) **44 f**

**g** Other credits and payments:  Form 2439  Form 4136  Other \_\_\_\_\_ Total **44 g**

**45 Total payments.** Add lines 44a through 44g. **45** 335,359.

**46** Estimated tax penalty (see instructions). Check if Form 2220 is attached  **46**

**47 Tax due.** If line 45 is less than the total of lines 43 and 46, enter amount owed **47**

**48 Overpayment.** If line 45 is larger than the total of lines 43 and 46, enter amount overpaid.. **48** 130,090.

**49** Enter the amount of line 48 you want: **Credited to 2014 estimated tax** 130,090. **Refunded** **49** 0.

**Part V Statements Regarding Certain Activities and Other Information** (see instructions)

**1** At any time during the 2013 calendar year, did the organization have an interest in or a signature or other authority over a financial account (bank, securities, or other) in a foreign country? If YES, the organization may have to file Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts. If YES, enter the name of the foreign country here \_\_\_\_\_ **Yes** **No**

**2** During the tax year, did the organization receive a distribution from, or was it the grantor of, or transferor to, a foreign trust? If YES, see instructions for other forms the organization may have to file. **Yes** **No**

**3** Enter the amount of tax-exempt interest received or accrued during the tax year \$ 0. **Yes** **No**

**Schedule A - Cost of Goods Sold.** Enter method of inventory valuation

|  |            |  |   |            |           |
|--|------------|--|---|------------|-----------|
| <b>1</b> Inventory at beginning of year                    | <b>1</b>   |  | <b>6</b> Inventory at end of year   | <b>6</b>   |           |
| <b>2</b> Purchases   | <b>2</b>   |  | <b>7</b> <b>Cost of goods sold.</b> Subtract line 6 from line 5. Enter here and in Part I, line 2                           | <b>7</b>   |           |
| <b>3</b> Cost of labor                                     | <b>3</b>   |  |   |            |           |
| <b>4 a</b> Additional section 263A costs (attach schedule) | <b>4 a</b> |  |   |            |           |
| <b>b</b> Other costs (att. sch.)                           | <b>4 b</b> |  | <b>8</b> Do the rules of section 263A (with respect to property produced or acquired for resale) apply to the organization? | <b>Yes</b> | <b>No</b> |
| <b>5 Total.</b> Add lines 1 through 4b                     | <b>5</b>   |  |   |            | X         |

**Sign Here** Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature of officer: *[Signature]* Date: 10/31/14 Title: TREASURER

May the IRS discuss this return with the preparer shown below (see instructions)?  Yes  No

**Paid Preparer Use Only**

Print/Type preparer's name: JOHN R. COMYNS Preparer's signature: *[Signature]* Date: 10/29/14 Check  if self-employed PTIN: P00035598

Firm's name: COMYNS, SMITH, MCCLEARY & DEEVER, LLP Firm's EIN: 68-0307221

Firm's address: 3470 MT. DIABLO BLVD. #A110 LAFAYETTE, CA 94549 Phone no.: (925) 299-1040

**Schedule C – Rent Income (From Real Property and Personal Property Leased With Real Property)** (see instructions)

|  |  |  |
|--|--|--|
| <b>1</b> Description of property   |  |  |
| (1)  |  |  |
| (2)  |  |  |
| (3)  |  |  |
| (4)  |  |  |
| <b>2</b> Rent received or accrued  |  | <b>3(a)</b> Deductions directly connected with the income in columns 2(a) and 2(b) (attach schedule) |
| <b>(a)</b> From personal property (if the percentage of rent for personal property is more than 10% but not more than 50%)     | <b>(b)</b> From real and personal property (if the percentage of rent for personal property exceeds 50% or if the rent is based on profit or income) |  |
| (1)  |  |  |
| (2)  |  |  |
| (3)  |  |  |
| (4)  |  |  |
| Total  | Total  |  |
| <b>(c) Total income.</b> Add totals of columns 2(a) and 2(b). Enter here and on page 1, Part I, line 6, column (A) . . . . . ▶ |  | <b>(b) Total deductions.</b> Enter here and on page 1, Part I, line 6, column (B) ▶                  |

**Schedule E – Unrelated Debt-Financed Income** (see instructions)

|   |   |   |  |   |
|---|---|---|--|---|
| <b>1</b> Description of debt-financed property  |   | <b>2</b> Gross income from or allocable to debt-financed property | <b>3</b> Deductions directly connected with or allocable to debt-financed property |   |
|   |   |   | <b>(a)</b> Straight line depreciation (attach sch)                                 | <b>(b)</b> Other deductions (attach schedule)                             |
| (1)   |   |   |  |   |
| (2)   |   |   |  |   |
| (3)   |   |   |  |   |
| (4)   |   |   |  |   |
| <b>4</b> Amount of average acquisition debt on or allocable to debt-financed property (attach schedule) | <b>5</b> Average adjusted basis of or allocable to debt-financed property (attach schedule) | <b>6</b> Column 4 divided by column 5                             | <b>7</b> Gross income reportable (column 2 x column 6)                             | <b>8</b> Allocable deductions (column 6 x total of columns 3(a) and 3(b)) |
| (1)   |   | ⌘   |  |   |
| (2)   |   | ⌘   |  |   |
| (3)   |   | ⌘   |  |   |
| (4)   |   | ⌘   |  |   |
|   |   |   | Enter here and on page 1, Part I, line 7, column (A).                              | Enter here and on page 1, Part I, line 7, column (B).                     |
| <b>Totals</b> . . . . . ▶   |   |   |  |   |
| <b>Total dividends-received deductions</b> included in column 8 . . . . . ▶                             |   |   |  |   |

**Schedule F – Interest, Annuities, Royalties, and Rents From Controlled Organizations** (see instructions)

|  |   |   |   |   |  |
|--|---|---|---|---|--|
| <b>1</b> Name of controlled organization | <b>2</b> Employer identification number | <b>Exempt Controlled Organizations</b>                  |   |   |  |
|  |   | <b>3</b> Net unrelated income (loss) (see instructions) | <b>4</b> Total of specified payments made | <b>5</b> Part of column 4 that is included in the controlling organization's gross income | <b>6</b> Deductions directly connected with income in column 5 |
| (1)                                      |   |   |   |   |  |
| (2)                                      |   |   |   |   |  |
| (3)                                      |   |   |   |   |  |
| (4)                                      |   |   |   |   |  |

|                           |  |   |   |  |   |
|---------------------------|--|---|---|--|---|
| <b>7</b> Taxable Income   |  | <b>8</b> Net unrelated income (loss) (see instructions) | <b>9</b> Total of specified payments made | <b>10</b> Part of column 9 that is included in the controlling organization's gross income | <b>11</b> Deductions directly connected with income in column 10            |
| (1)                       |  |   |   |  |   |
| (2)                       |  |   |   |  |   |
| (3)                       |  |   |   |  |   |
| (4)                       |  |   |   |  |   |
| <b>Totals</b> . . . . . ▶ |  |   |   | Add columns 5 and 10. Enter here and on page 1, Part I, line 8, column (A).                | Add columns 6 and 11. Enter here and on page 1, Part I, line 8, column (B). |

**Schedule G – Investment Income of a Section 501(c)(7), (9), or (17) Organization** (see instructions)

| 1 Description of income | 2 Amount of income | 3 Deductions directly connected (attach schedule)     | 4 Set-asides (attach schedule) | 5 Total deductions and set-asides (column 3 plus column 4) |
|-------------------------|--------------------|---|--------------------------------|--|
| (1)                     |                    |   |                                |  |
| (2)                     |                    |   |                                |  |
| (3)                     |                    |   |                                |  |
| (4)                     |                    |   |                                |  |
| Totals                  |                    | Enter here and on page 1, Part I, line 9, column (A). |                                | Enter here and on page 1, Part I, line 9, column (B).      |

**Schedule I – Exploited Exempt Activity Income, Other Than Advertising Income** (see instructions)

| 1 Description of exploited activity | 2 Gross unrelated business income from trade or business | 3 Expenses directly connected with production of unrelated business income | 4 Net income (loss) from unrelated trade or business (column 2 minus column 3). If a gain, compute columns 5 through 7. | 5 Gross income from activity that is not unrelated business income | 6 Expenses attributable to column 5 | 7 Excess exempt expenses (column 6 minus column 5, but not more than column 4). |
|-------------------------------------|--|--|---|--|-------------------------------------|---|
| (1)                                 |  |  |   |  |                                     |   |
| (2)                                 |  |  |   |  |                                     |   |
| (3)                                 |  |  |   |  |                                     |   |
| (4)                                 |  |  |   |  |                                     |   |
| Totals                              |  | Enter here and on page 1, Part I, line 10, column (A).                     | Enter here and on page 1, Part I, line 10, column (B).  |  |                                     | Enter here and on page 1, Part II, line 26.                                     |

**Schedule J – Advertising Income** (See instructions)

**Part I Income From Periodicals Reported on a Consolidated Basis**

| 1 Name of periodical                 | 2 Gross advertising income | 3 Direct advertising costs | 4 Advertising gain or (loss) (col. 2 minus col. 3). If a gain, compute col 5 through 7. | 5 Circulation income | 6 Readership costs | 7 Excess readership costs (col 6 minus col 5, but not more than col 4). |
|--------------------------------------|----------------------------|----------------------------|---|----------------------|--------------------|---|
| (1)                                  |                            |                            |   |                      |                    |   |
| (2)                                  |                            |                            |   |                      |                    |   |
| (3)                                  |                            |                            |   |                      |                    |   |
| (4)                                  |                            |                            |   |                      |                    |   |
| Totals (carry to Part II, line (5)). |                            |                            |   |                      |                    |   |

**Part II Income From Periodicals Reported on a Separate Basis** (For each periodical listed in Part II, fill in columns 2 through 7 on a line-by-line basis.)

| 1 Name of periodical         | 2 Gross advertising income | 3 Direct advertising costs                             | 4 Advertising gain or (loss) (col. 2 minus col. 3). If a gain, compute cols. 5 through 7. | 5 Circulation income | 6 Readership costs | 7 Excess readership costs (col 6 minus col 5, but not more than col 4). |
|------------------------------|----------------------------|--|---|----------------------|--------------------|---|
| (1)                          |                            |  |   |                      |                    |   |
| (2)                          |                            |  |   |                      |                    |   |
| (3)                          |                            |  |   |                      |                    |   |
| (4)                          |                            |  |   |                      |                    |   |
| (5) Totals from Part I       |                            |  |   |                      |                    |   |
| Totals, Part II (lines 1-5). |                            | Enter here and on page 1, Part I, line 11, column (A). | Enter here and on page 1, Part I, line 11, column (B).                                    |                      |                    | Enter here and on page 1, Part II, line 27.                             |

**Schedule K – Compensation of Officers, Directors, and Trustees** (see instructions)

| 1 Name   | 2 Title | 3 Percent of time devoted to business | 4 Compensation attributable to unrelated business |
|--|---------|---------------------------------------|---|
|  |         | %                                     |   |
|  |         | %                                     |   |
|  |         | %                                     |   |
|  |         | %                                     |   |
| Total. Enter here and on page 1, Part II, line 14. |         |                                       |   |

Name(s) shown on return

Identifying number  
**94-3256579**

**THE MENTAL INSIGHT FOUNDATION**

**Part I Current Year Credit for Credits Not Allowed Against Tentative Minimum Tax (TMT)**  
(See instructions and complete Part(s) III before Parts I and II)

|   |   |   |    |
|---|---|---|----|
| 1 | General business credit from line 2 of all Parts III with box A checked.....  | 1 | 2. |
| 2 | Passive activity credits from line 2 of all Parts III with box B checked.....   | 2 |    |
| 3 | Enter the applicable passive activity credits allowed for 2013 (see instructions).....  | 3 |    |
| 4 | Carryforward of general business credit to 2013. Enter the amount from line 2 of Part III with box C checked. See instructions for statement to attach..... | 4 |    |
| 5 | Carryback of general business credit from 2014. Enter the amount from line 2 of Part III with box D checked (see instructions).....                         | 5 |    |
| 6 | Add lines 1, 3, 4, and 5.....   | 6 | 2. |

**Part II Allowable Credit**

|     |   |     |          |
|-----|---|-----|----------|
| 7   | Regular tax before credits:<br>• Individuals. Enter the amount from Form 1040, line 44, or Form 1040NR, line 42.....<br>• Corporations. Enter the amount from Form 1120, Schedule J, Part I, line 2; or the applicable line of your return.....<br>• Estates and trusts. Enter the sum of the amounts from Form 1041, Schedule G, lines 1a and 1b; or the amount from the applicable line of your return..... | 7   | 253,204. |
| 8   | Alternative minimum tax:<br>• Individuals. Enter the amount from Form 6251, line 35.....<br>• Corporations. Enter the amount from Form 4626, line 14.....<br>• Estates and trusts. Enter the amount from Schedule I (Form 1041), line 56.....   | 8   |          |
| 9   | Add lines 7 and 8.....  | 9   | 253,204. |
| 10a | Foreign tax credit.....   | 10a |          |
| b   | Certain allowable credits (see instructions).....   | 10b |          |
| c   | Add lines 10a and 10b.....  | 10c |          |
| 11  | <b>Net income tax.</b> Subtract line 10c from line 9. If zero, skip lines 12 through 15 and enter -0- on line 16.....   | 11  | 253,204. |
| 12  | <b>Net regular tax.</b> Subtract line 10c from line 7. If zero or less, enter -0-.....  | 12  | 253,204. |
| 13  | Enter 25% (.25) of the excess, if any, of line 12 over \$25,000 (see instructions).....   | 13  | 57,051.  |
| 14  | Tentative minimum tax:<br>• Individuals. Enter the amount from Form 6251, line 33.....<br>• Corporations. Enter the amount from Form 4626, line 12.....<br>• Estates and trusts. Enter the amount from Schedule I (Form 1041), line 54.....   | 14  | 0.       |
| 15  | Enter the greater of line 13 or line 14.....  | 15  | 57,051.  |
| 16  | Subtract line 15 from line 11. If zero or less, enter -0-.....  | 16  | 196,153. |
| 17  | Enter the <b>smaller</b> of line 6 or line 16.....<br><b>C corporations:</b> See the line 17 instructions if there has been an ownership change, acquisition, or reorganization.  | 17  | 2.       |

**BAA For Paperwork Reduction Act Notice, see separate instructions.**

**Part III Allowable Credit (Continued)**

Note. If you are not required to report any amounts on lines 22 or 24 below, skip lines 18 through 25 and enter -0- on line 26.

|    |   |    |          |
|----|---|----|----------|
| 18 | Multiply line 14 by 75% (.75) (see instructions).....   | 18 |          |
| 19 | Enter the greater of line 13 or line 18.....  | 19 |          |
| 20 | Subtract line 19 from line 11. If zero or less, enter -0-.....  | 20 |          |
| 21 | Subtract line 17 from line 20. If zero or less, enter -0-.....  | 21 |          |
| 22 | Combine the amounts from line 3 of all Parts III with box A, C, or D checked.....   | 22 |          |
| 23 | Passive activity credit from line 3 of all Parts III with box B checked.....  | 23 |          |
| 24 | Enter the applicable passive activity credit allowed for 2013 (see instructions).....   | 24 |          |
| 25 | Add lines 22 and 24.....  | 25 |          |
| 26 | Empowerment zone and renewal community employment credit allowed. Enter the smaller of line 21 or line 25.....  | 26 | 0.       |
| 27 | Subtract line 13 from line 11. If zero or less, enter -0-.....  | 27 | 196,153. |
| 28 | Add lines 17 and 26.....  | 28 | 2.       |
| 29 | Subtract line 28 from line 27. If zero or less, enter -0-.....  | 29 | 196,151. |
| 30 | Enter the general business credit from line 5 of all Parts III with box A checked.....  | 30 | 1,333.   |
| 31 | Reserved.....   | 31 |          |
| 32 | Passive activity credits from line 5 of all Parts III with box B checked.....   | 32 |          |
| 33 | Enter the applicable passive activity credits allowed for 2013 (see instructions).....  | 33 |          |
| 34 | Carryforward of business credit to 2013. Enter the amount from line 5 of Part III with box C checked and line 6 of Part III with box G checked. See instructions for statement to attach.....   | 34 |          |
| 35 | Carryback of business credit from 2014. Enter the amount from line 5 of Part III with box D checked (see instructions).....   | 35 |          |
| 36 | Add lines 30, 33, 34, and 35.....   | 36 | 1,333.   |
| 37 | Enter the smaller of line 29 or line 36.....  | 37 | 1,333.   |
| 38 | <b>Credit allowed for the current year. Add lines 28 and 37.</b><br>Report the amount from line 38 (if smaller than the sum of Part I, line 6 and Part II, lines 25 and 36, see instructions) as indicated below or on the applicable line of your return:<br><ul style="list-style-type: none"> <li>• Individuals. Form 1040, line 53, or Form 1040NR, line 50.....</li> <li>• Corporations. Form 1120, Schedule J, Part I, line 5c.....</li> <li>• Estates and trusts. Form 1041, Schedule G, line 2b.....</li> </ul> | 38 | 1,335.   |

Name(s) shown on return

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THE MENTAL INSIGHT FOUNDATION

94-3256579

**Part III** General Business Credits or Eligible Small Business Credits (see instructions)

Complete a separate Part III for each box checked below. (see instructions)

- A  General Business Credit From a Non-Passive Activity
- B  General Business Credit From a Passive Activity
- C  General Business Credit Carryforwards
- D  General Business Credit Carrybacks
- E  Reserved
- F  Reserved
- G  Eligible Small Business Credit Carryforwards
- H  Reserved

I If you are filing more than one Part III with box A or B checked, complete and attach first an additional Part III combining amounts from all Parts III with box A or B checked. Check here if this is the consolidated Part III.

| (a) Description of credit   | (b) If claiming the credit from a pass-through entity, enter the EIN | (c) Enter the appropriate amount |
|---|--|----------------------------------|
| <b>Note:</b> On any line where the credit is from more than one source, a separate Part III is needed for each pass-through entity. |  |                                  |
| 1 a Investment (Form 3468, Part II only) (attach Form 3468)   | 1 a  |                                  |
| b Reserved  | 1 b  |                                  |
| c Increasing research activities (Form 6765)  | 1 c  | 2.                               |
| d Low-income housing (Form 8586, Part I only)   | 1 d  |                                  |
| e Disabled access (Form 8826) (see instructions for limitation)   | 1 e  |                                  |
| f Renewable electricity, refined coal, and Indian coal production (Form 8835)   | 1 f  |                                  |
| g Indian employment (Form 8845)   | 1 g  |                                  |
| h Orphan drug (Form 8820)   | 1 h  |                                  |
| i New markets (Form 8874)   | 1 i  |                                  |
| j Small employer pension plan startup costs (Form 8881) (see instructions for limitation)   | 1 j  |                                  |
| k Employer-provided child care facilities and services (Form 8882) (see instructions for limitation)                                | 1 k  |                                  |
| l Biodiesel and renewable diesel fuels (attach Form 8864)   | 1 l  |                                  |
| m Low sulfur diesel fuel production (Form 8896)   | 1 m  |                                  |
| n Distilled spirits (Form 8906)   | 1 n  |                                  |
| o Nonconventional source fuel (Form 8907)   | 1 o  |                                  |
| p Energy efficient home (Form 8908)   | 1 p  |                                  |
| q Energy efficient appliance (Form 8909)  | 1 q  |                                  |
| r Alternative motor vehicle (Form 8910)   | 1 r  |                                  |
| s Alternative fuel vehicle refueling property (Form 8911)   | 1 s  |                                  |
| t Reserved  | 1 t  |                                  |
| u Mine rescue team training (Form 8923)   | 1 u  |                                  |
| v Agricultural chemicals security (Form 8931) (see instructions for limitation)   | 1 v  |                                  |
| w Employer differential wage payments (Form 8932)   | 1 w  |                                  |
| x Carbon dioxide sequestration (Form 8933)  | 1 x  |                                  |
| y Qualified plug-in electric drive motor vehicle (Form 8936)  | 1 y  |                                  |
| z Qualified plug-in electric vehicle (carryforward only)  | 1 z  |                                  |
| aa New hire retention (carryforward only)   | 1 aa   |                                  |
| bb General credits from an electing large partnership (Schedule K-1 (Form 1065-B))  | 1 bb   |                                  |
| zz Other  | 1 zz   |                                  |
| 2 Add lines 1a through 1zz and enter here and on the applicable line of Part I  | 2  | 2.                               |
| 3 Enter the amount from Form 8844 here and on the applicable line of Part II  | 3  |                                  |
| 4a Investment (Form 3468, Part III) (attach Form 3468)  | 4a   |                                  |
| b Work opportunity (Form 5884)  | 4b   | 2.                               |
| c Biofuel producer (Form 6478)  | 4c   |                                  |
| d Low-income housing (Form 8586, Part II)   | 4d   |                                  |
| e Renewable electricity, refined coal, and Indian coal production (Form 8835)   | 4e   |                                  |
| f Employer social security and Medicare taxes paid on certain employee tips (Form 8846)   | 4f   | 1,331.                           |
| g Qualified railroad track maintenance (Form 8900)  | 4g   |                                  |
| h Small employer health insurance premiums (Form 8941)  | 4h   |                                  |
| i Reserved  | 4i   |                                  |
| j Reserved  | 4j   |                                  |
| z Other   | 4z   |                                  |
| 5 Add lines 4a through 4z and enter here and on the applicable line of Part II  | 5  | 1,333.                           |
| 6 Add lines 2, 3, and 5 and enter here and on the applicable line of Part II  | 6  | 1,335.                           |



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**Part III General Business Credits or Eligible Small Business Credits** (see instructions)

Complete a separate Part III for each box checked below. (see instructions)

- A  General Business Credit From a Non-Passive Activity
- B  General Business Credit From a Passive Activity
- C  General Business Credit Carryforwards
- D  General Business Credit Carrybacks
- E  Reserved
- F  Reserved
- G  Eligible Small Business Credit Carryforwards
- H  Reserved

I If you are filing more than one Part III with box A or B checked, complete and attach first an additional Part III combining amounts from all Parts III with box A or B checked. Check here if this is the consolidated Part III.

| (a) Description of credit   | (b) If claiming the credit from a pass-through entity, enter the EIN | (c) Enter the appropriate amount |
|---|--|----------------------------------|
| <b>Note:</b> On any line where the credit is from more than one source, a separate Part III is needed for each pass-through entity. |  |                                  |
| 1 a Investment (Form 3468, Part II only) (attach Form 3468)   | 1 a  |                                  |
| b Reserved  | 1 b  |                                  |
| c Increasing research activities (Form 6765)  | 1 c  | 20-5277823 2.                    |
| d Low-income housing (Form 8586, Part I only)   | 1 d  |                                  |
| e Disabled access (Form 8826) (see instructions for limitation)   | 1 e  |                                  |
| f Renewable electricity, refined coal, and Indian coal production (Form 8835)   | 1 f  |                                  |
| g Indian employment (Form 8845)   | 1 g  |                                  |
| h Orphan drug (Form 8820)   | 1 h  |                                  |
| i New markets (Form 8874)   | 1 i  |                                  |
| j Small employer pension plan startup costs (Form 8881) (see instructions for limitation)   | 1 j  |                                  |
| k Employer-provided child care facilities and services (Form 8882) (see instructions for limitation)                                | 1 k  |                                  |
| l Biodiesel and renewable diesel fuels (attach Form 8864)   | 1 l  |                                  |
| m Low sulfur diesel fuel production (Form 8896)   | 1 m  |                                  |
| n Distilled spirits (Form 8906)   | 1 n  |                                  |
| o Nonconventional source fuel (Form 8907)   | 1 o  |                                  |
| p Energy efficient home (Form 8908)   | 1 p  |                                  |
| q Energy efficient appliance (Form 8909)  | 1 q  |                                  |
| r Alternative motor vehicle (Form 8910)   | 1 r  |                                  |
| s Alternative fuel vehicle refueling property (Form 8911)   | 1 s  |                                  |
| t Reserved  | 1 t  |                                  |
| u Mine rescue team training (Form 8923)   | 1 u  |                                  |
| v Agricultural chemicals security (Form 8931) (see instructions for limitation)   | 1 v  |                                  |
| w Employer differential wage payments (Form 8932)   | 1 w  |                                  |
| x Carbon dioxide sequestration (Form 8933)  | 1 x  |                                  |
| y Qualified plug-in electric drive motor vehicle (Form 8936)  | 1 y  |                                  |
| z Qualified plug-in electric vehicle (carryforward only)  | 1 z  |                                  |
| aa New hire retention (carryforward only)   | 1 aa   |                                  |
| bb General credits from an electing large partnership (Schedule K-1 (Form 1065-B))  | 1 bb   |                                  |
| zz Other  | 1 zz   |                                  |
| 2 Add lines 1a through 1zz and enter here and on the applicable line of Part I  | 2  | 2.                               |
| 3 Enter the amount from Form 8844 here and on the applicable line of Part II  | 3  |                                  |
| 4a Investment (Form 3468, Part III) (attach Form 3468)  | 4a   |                                  |
| b Work opportunity (Form 5884)  | 4b   | 20-5277823 2.                    |
| c Biofuel producer (Form 6478)  | 4c   |                                  |
| d Low-income housing (Form 8586, Part II)   | 4d   |                                  |
| e Renewable electricity, refined coal, and Indian coal production (Form 8835)   | 4e   |                                  |
| f Employer social security and Medicare taxes paid on certain employee tips (Form 8846)   | 4f   | 94-3232925 1,028.                |
| g Qualified railroad track maintenance (Form 8900)  | 4g   |                                  |
| h Small employer health insurance premiums (Form 8941)  | 4h   |                                  |
| i Reserved  | 4i   |                                  |
| j Reserved  | 4j   |                                  |
| z Other   | 4z   |                                  |
| 5 Add lines 4a through 4z and enter here and on the applicable line of Part II  | 5  | 1,030.                           |
| 6 Add lines 2, 3, and 5 and enter here and on the applicable line of Part II  | 6  | 1,032.                           |

Name(s) shown on return

Identifying number

**THE MENTAL INSIGHT FOUNDATION**

94-3256579

**Part III General Business Credits or Eligible Small Business Credits** (see instructions)

Complete a separate Part III for each box checked below. (see instructions)

- A  General Business Credit From a Non-Passive Activity
- B  General Business Credit From a Passive Activity
- C  General Business Credit Carryforwards
- D  General Business Credit Carrybacks
- E  Reserved
- F  Reserved
- G  Eligible Small Business Credit Carryforwards
- H  Reserved

I If you are filing more than one Part III with box A or B checked, complete and attach first an additional Part III combining amounts from all Parts III with box A or B checked. Check here if this is the consolidated Part III.

| (a) Description of credit   | (b) If claiming the credit from a pass-through entity, enter the EIN | (c) Enter the appropriate amount |
|---|--|----------------------------------|
| <b>Note:</b> On any line where the credit is from more than one source, a separate Part III is needed for each pass-through entity. |  |                                  |
| 1 a Investment (Form 3468, Part II only) (attach Form 3468)   | 1 a  |                                  |
| b Reserved  | 1 b  |                                  |
| c Increasing research activities (Form 6765)  | 1 c  |                                  |
| d Low-income housing (Form 8586, Part I only)   | 1 d  |                                  |
| e Disabled access (Form 8826) (see instructions for limitation)   | 1 e  |                                  |
| f Renewable electricity, refined coal, and Indian coal production (Form 8835)   | 1 f  |                                  |
| g Indian employment (Form 8845)   | 1 g  |                                  |
| h Orphan drug (Form 8820)   | 1 h  |                                  |
| i New markets (Form 8874)   | 1 i  |                                  |
| j Small employer pension plan startup costs (Form 8881) (see instructions for limitation)   | 1 j  |                                  |
| k Employer-provided child care facilities and services (Form 8882) (see instructions for limitation)                                | 1 k  |                                  |
| l Biodiesel and renewable diesel fuels (attach Form 8864)   | 1 l  |                                  |
| m Low sulfur diesel fuel production (Form 8896)   | 1 m  |                                  |
| n Distilled spirits (Form 8906)   | 1 n  |                                  |
| o Nonconventional source fuel (Form 8907)   | 1 o  |                                  |
| p Energy efficient home (Form 8908)   | 1 p  |                                  |
| q Energy efficient appliance (Form 8909)  | 1 q  |                                  |
| r Alternative motor vehicle (Form 8910)   | 1 r  |                                  |
| s Alternative fuel vehicle refueling property (Form 8911)   | 1 s  |                                  |
| t Reserved  | 1 t  |                                  |
| u Mine rescue team training (Form 8923)   | 1 u  |                                  |
| v Agricultural chemicals security (Form 8931) (see instructions for limitation)   | 1 v  |                                  |
| w Employer differential wage payments (Form 8932)   | 1 w  |                                  |
| x Carbon dioxide sequestration (Form 8933)  | 1 x  |                                  |
| y Qualified plug-in electric drive motor vehicle (Form 8936)  | 1 y  |                                  |
| z Qualified plug-in electric vehicle (carryforward only)  | 1 z  |                                  |
| aa New hire retention (carryforward only)   | 1 aa   |                                  |
| bb General credits from an electing large partnership (Schedule K-1 (Form 1065-B))  | 1 bb   |                                  |
| zz Other  | 1 zz   |                                  |
| 2 Add lines 1a through 1zz and enter here and on the applicable line of Part I  | 2  |                                  |
| 3 Enter the amount from Form 8844 here and on the applicable line of Part II  | 3  |                                  |
| 4 a Investment (Form 3468, Part III) (attach Form 3468)   | 4 a  |                                  |
| b Work opportunity (Form 5884)  | 4 b  |                                  |
| c Biofuel producer (Form 6478)  | 4 c  |                                  |
| d Low-income housing (Form 8586, Part II)   | 4 d  |                                  |
| e Renewable electricity, refined coal, and Indian coal production (Form 8835)   | 4 e  |                                  |
| f Employer social security and Medicare taxes paid on certain employee tips (Form 8846)   | 4 f  | 94-3386160 303.                  |
| g Qualified railroad track maintenance (Form 8900)  | 4 g  |                                  |
| h Small employer health insurance premiums (Form 8941)  | 4 h  |                                  |
| i Reserved  | 4 i  |                                  |
| j Reserved  | 4 j  |                                  |
| z Other   | 4 z  |                                  |
| 5 Add lines 4a through 4z and enter here and on the applicable line of Part II  | 5  | 303.                             |
| 6 Add lines 2, 3, and 5 and enter here and on the applicable line of Part II  | 6  | 303.                             |

Department of the Treasury  
Internal Revenue Service

▶ Attach to your tax return.

▶ Information about Form 6765 and its instructions is at [www.irs.gov/form6765](http://www.irs.gov/form6765).

**2013**  
Attachment  
Sequence No **81**

Name(s) shown on return

Identifying number

**THE MENTAL INSIGHT FOUNDATION**

**94-3256579**

**Section A - Regular Credit.** Skip this section and go to Section B if you are electing or previously elected (and are not revoking) the alternative simplified credit.

|   |           |           |
|---|-----------|-----------|
| <b>1</b> Certain amounts paid or incurred to energy consortia (see instructions) . . . . .  |           | <b>1</b>  |
| <b>2</b> Basic research payments to qualified organizations (see instructions) . . . . .  | <b>2</b>  |           |
| <b>3</b> Qualified organization base period amount . . . . .  | <b>3</b>  |           |
| <b>4</b> Subtract line 3 from line 2. If zero or less, enter -0- . . . . .  |           | <b>4</b>  |
| <b>5</b> Wages for qualified services (do not include wages used in figuring the work opportunity credit). . . . .  | <b>5</b>  |           |
| <b>6</b> Cost of supplies . . . . .   | <b>6</b>  |           |
| <b>7</b> Rental or lease costs of computers (see instructions) . . . . .  | <b>7</b>  |           |
| <b>8</b> Enter the applicable percentage of contract research expenses (see instructions) . . . . .   | <b>8</b>  |           |
| <b>9</b> Total qualified research expenses. Add lines 5 through 8. . . . .  | <b>9</b>  |           |
| <b>10</b> Enter fixed-base percentage, but not more than 16% (see instructions) . . . . .   | <b>10</b> | %         |
| <b>11</b> Enter average annual gross receipts (see instructions) . . . . .  | <b>11</b> |           |
| <b>12</b> Multiply line 11 by the percentage on line 10. . . . .  | <b>12</b> |           |
| <b>13</b> Subtract line 12 from line 9. If zero or less, enter -0- . . . . .  | <b>13</b> |           |
| <b>14</b> Multiply line 9 by 50% ( .50) . . . . .   | <b>14</b> |           |
| <b>15</b> Enter the smaller of line 13 or line 14 . . . . .   |           | <b>15</b> |
| <b>16</b> Add lines 1, 4, and 15 . . . . .  |           | <b>16</b> |
| <b>17</b> Are you electing the reduced credit under section 280C? ▶ Yes <input type="checkbox"/> No <input type="checkbox"/><br>If "Yes," multiply line 16 by 13% (.13). If "No," multiply line 16 by 20% (.20) and see the instructions for the statement that must be attached. Members of controlled groups or businesses under common control: see instructions for the statement that must be attached . . . . . |           | <b>17</b> |

**Section B - Alternative Simplified Credit.** Skip this section if you are completing Section A.

|   |           |           |
|---|-----------|-----------|
| <b>18</b> Certain amounts paid or incurred to energy consortia (see the line 1 instructions) . . . . .  |           | <b>18</b> |
| <b>19</b> Basic research payments to qualified organizations (see the line 2 instructions). . . . .   | <b>19</b> |           |
| <b>20</b> Qualified organization base period amount (see the line 3 instructions) . . . . .   | <b>20</b> |           |
| <b>21</b> Subtract line 20 from line 19. If zero or less, enter -0- . . . . .   |           | <b>21</b> |
| <b>22</b> Add lines 18 and 21 . . . . .   |           | <b>22</b> |
| <b>23</b> Multiply line 22 by 20% (.20). . . . .  |           | <b>23</b> |
| <b>24</b> Wages for qualified services (do not include wages used in figuring the work opportunity credit). . . . .   | <b>24</b> |           |
| <b>25</b> Cost of supplies . . . . .  | <b>25</b> |           |
| <b>26</b> Rental or lease costs of computers (see the line 7 instructions) . . . . .  | <b>26</b> |           |
| <b>27</b> Enter the applicable percentage of contract research expenses (see the line 8 instructions). . . . .  | <b>27</b> |           |
| <b>28</b> Total qualified research expenses. Add lines 24 through 27 . . . . .  | <b>28</b> |           |
| <b>29</b> Enter your total qualified research expenses for the prior 3 tax years. If you had no qualified research expenses in any one of those years, skip lines 30 and 31 . . . . . | <b>29</b> |           |
| <b>30</b> Divide line 29 by 6.0 . . . . .   | <b>30</b> |           |
| <b>31</b> Subtract line 30 from line 28. If zero or less, enter -0- . . . . .   | <b>31</b> |           |
| <b>32</b> Multiply line 31 by 14% (.14). If you skipped lines 30 and 31, multiply line 28 by 6% (.06). . . . .  |           | <b>32</b> |

For Paperwork Reduction Act Notice, see instructions.

**Section B - Alternative Simplified Credit.** (continued)

|   |           |  |
|---|-----------|--|
| <b>33</b> Add lines 23 and 32 . . . . .   | <b>33</b> |  |
| <b>34</b> Are you electing the reduced credit under section 280C? <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/><br>If "Yes," multiply line 33 by 65% ( 65) If "No," enter the amount from line 33 and see the line 17 instructions for the statement that must be attached Members of controlled groups or businesses under common control see instructions for the statement that must be attached . . . . . | <b>34</b> |  |

**Section C - Summary**

|   |           |          |
|---|-----------|----------|
| <b>35</b> Enter the portion of the credit from Form 8932, line 2, that is attributable to wages that were also used to figure the credit on line 17 or line 34 (whichever applies) . . . . .                                  | <b>35</b> |          |
| <b>36</b> Subtract line 35 from line 17 or line 34 (whichever applies) If zero or less, enter -0- . . . . .   | <b>36</b> |          |
| <b>37</b> Credit for increasing research activities from partnerships, S corporations, estates, and trusts . . . . .  | <b>37</b> | <b>2</b> |
| <b>38</b> Add lines 36 and 37 Estates and trusts, go to line 39 Partnerships and S corporations, stop here and report this amount on Schedule K. All others, stop here and report this amount on Form 3800, line 1c . . . . . | <b>38</b> | <b>2</b> |
| <b>39</b> Amount allocated to beneficiaries of the estate or trust (see instructions) . . . . .   | <b>39</b> |          |
| <b>40</b> Estates and trusts, subtract line 39 from line 38 Report the amount on Form 3800, line 1c . . . . .   | <b>40</b> |          |

**General Instructions**

Section references are to the Internal Revenue Code unless otherwise noted

**Future Developments**

For the latest information about developments related to Form 6765 and its instructions, such as legislation enacted after this form and instructions were published, go to [www.irs.gov/form6765](http://www.irs.gov/form6765)

**Purpose of Form**

Use Form 6765 to figure and claim the credit for increasing research activities or to elect the reduced credit under section 280C

**Who Must File**

An individual, estate, trust, organization, or corporation claiming a credit for increasing research activities, or any S corporation, partnership, estate, or trust that allocates the credit to its shareholders, partners, or beneficiaries must complete this form and attach it to its income tax return. If you are a taxpayer that is not a partnership or S corporation, and your only source of this credit is from a partnership, S corporation, estate, or trust, you are not required to complete or file this form, with the following exception you are a taxpayer that is an estate or trust and the credit can be allocated to beneficiaries. For more details, see the Instructions for Form 1041, Schedule K-1, box 13

**Note.** Corporations filing an amended return to claim a credit or refund of the research credit, see Notice 2008-39, I R B 2008-13 684, available at [www.irs.gov/irb/2008-13\\_IRB/index.html](http://www.irs.gov/irb/2008-13_IRB/index.html) for information on where to file

**Qualified Research**

The research credit is generally allowed for expenses paid or incurred for qualified research. *Qualified research* means research for which expenses may be treated as section 174 expenses. This research must be undertaken for discovering information that is technological in nature, and its application must be intended for use in developing a new or improved business component of the taxpayer. In addition, substantially all of the activities of the research must be elements of a process of experimentation relating to a new or improved function, performance, reliability, or quality. All of the research activities must be applied separately with respect to each business component of the taxpayer. The research credit generally is not allowed for the following types of activities:

- Research conducted after the beginning of commercial production
- Research adapting an existing product or process to a particular customer's need
- Duplication of an existing product or process
- Surveys or studies
- Research relating to certain internal-use computer software
- Research conducted outside the United States, Puerto Rico, or a U S possession
- Research in the social sciences, arts, or humanities
- Research funded by another person (or governmental entity)

If you incur qualified clinical testing expenses relating to drugs for certain rare diseases, you can elect to claim the orphan drug credit for these expenses instead of the research credit. See Form 8820, Orphan Drug Credit

See section 41 and Regulations sections 1.41-2 and 1.41-4 for other definitions and special rules

**Special Rules**

See section 41(f) and Regulations sections 1.41-6 (except section 1.41-6(c) and parts of section 1.41-6(e) do not apply; see Notice 2013-20, I R B 2013-15, available at [www.irs.gov/irb/2013-15\\_IRB/index.html](http://www.irs.gov/irb/2013-15_IRB/index.html), for details) and 1.41-7 for special rules related to

- Aggregation of expenses for members of controlled groups and businesses under common control,
- Allocation of the credit by partnerships, estates, and trusts,
- Adjustments, if a major portion of a business is acquired or disposed of, and
- Short tax years

For special rules concerning the allocation and apportionment of research and experimental expenses between U S and foreign source income, see sections 861 through 864

**Member of Controlled Group or Business Under Common Control**

For purposes of figuring the credit, all members of a controlled group of corporations (as defined in section 41(f)(1)(A) and (f)(5)) and all members of a group of businesses under common control (as defined in section 41(f)(1)(B)), are treated as a single taxpayer. Use Section A or B to figure the credit for the entire group. As a member, your credit is determined on a proportionate basis to your share of the aggregate qualified research expenses for increasing research activities taken into account by the group for the research credit. Enter your share of the credit on line 17 or line 34, whichever applies. Attach a statement showing how your share of the credit was figured, the name and employer identification number or taxpayer identification number of the other members of the group, and the designated member. Write "See Attached" next to the entry space for line 17 or line 34

Form **8846**

# Credit for Employer Social Security and Medicare Taxes Paid on Certain Employee Tips

OMB No. 1545-1414

**2013**

Department of the Treasury  
Internal Revenue Service

▶ Attach to your tax return.

▶ Information about Form 8846 and its instructions is at [www.irs.gov/form8846](http://www.irs.gov/form8846).

Attachment  
Sequence No. **98**

Name(s) shown on return

Identifying number

**THE MENTAL INSIGHT FOUNDATION**

**94-3256579**

**Note.** Claim this credit only for employer social security and Medicare taxes paid by a food or beverage establishment where tipping is customary for providing food or beverages. See the instructions for line 1.

|   |   |       |
|---|---|-------|
| 1 Tips received by employees for services on which you paid or incurred employer social security and Medicare taxes during the tax year (see instructions) . . . . .            | 1 |       |
| 2 Tips not subject to the credit provisions (see instructions) . . . . .  | 2 |       |
| 3 Creditable tips. Subtract line 2 from line 1 . . . . .  | 3 |       |
| 4 Multiply line 3 by 7.65% (.0765). If you had any tipped employees whose wages (including tips) exceeded \$113,700, see instructions and check here ▶ <input type="checkbox"/> | 4 |       |
| 5 Credit for employer social security and Medicare taxes paid on certain employee tips from partnerships and S corporations . . . . .   | 5 | 1,331 |
| 6 Add lines 4 and 5. Partnerships and S corporations, report this amount on Schedule K. All others, report this amount on Form 3800, line 4f . . . . .                          | 6 | 1,331 |

For Paperwork Reduction Act Notice, see instructions.

Form **8846** (2013)

## Application for Extension of Time To File an Exempt Organization Return

Department of the Treasury  
Internal Revenue Service

▶ **File a separate application for each return.**  
▶ Information about Form 8868 and its instructions is at [www.irs.gov/form8868](http://www.irs.gov/form8868).

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box  ▶
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

**Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868.

**Electronic filing (e-file).** You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*.

**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension – check this box and complete Part I only.  ▶

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Enter filer's identifying number, see instructions

|  |   |  |
|--|---|--|
| <b>Type or print</b>   | Name of exempt organization or other filer, see instructions<br><b>THE MENTAL INSIGHT FOUNDATION</b>                | Employer identification number (EIN) or<br><b>94-3256579</b> |
| File by the due date for filing your return. See instructions. | Number, street, and room or suite number. If a P.O. box, see instructions<br><b>538 BROADWAY, SUITE A</b>           | Social security number (SSN)                                 |
|  | City, town or post office, state, and ZIP code. For a foreign address, see instructions.<br><b>SONOMA, CA 95476</b> |  |

Enter the Return code for the return that this application is for (file a separate application for each return). .....

| Application Is For                          | Return Code | Application Is For                | Return Code |
|---|-------------|-----------------------------------|-------------|
| Form 990 or Form 990-EZ                     | 01          | Form 990-T (corporation)          | 07          |
| Form 990-BL                                 | 02          | Form 1041-A                       | 08          |
| Form 4720 (individual)                      | 03          | Form 4720 (other than individual) | 09          |
| Form 990-PF                                 | 04          | Form 5227                         | 10          |
| Form 990-T (section 401(a) or 408(a) trust) | 05          | Form 6069                         | 11          |
| Form 990-T (trust other than above)         | 06          | Form 8870                         | 12          |

- The books are in the care of ▶ VIRGINIA HUBBELL -----

Telephone No. ▶ (707) 938-8248 ----- Fax No. ▶ -----

- If the organization does not have an office or place of business in the United States, check this box  ▶
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box . If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension is for.

**1** I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 11/15, 2014, to file the exempt organization return for the organization named above.  
The extension is for the organization's return for:  
▶  calendar year 2013 or  
▶  tax year beginning \_\_\_\_\_, 20\_\_\_\_, and ending \_\_\_\_\_, 20\_\_\_\_.

**2** If the tax year entered in line 1 is for less than 12 months, check reason:  Initial return  Final return  
 Change in accounting period

|  |           |             |
|--|-----------|-------------|
| <b>3a</b> If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions .....                                   | <b>3a</b> | \$ 205,269. |
| <b>b</b> If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit ..... | <b>3b</b> | \$ 335,359. |
| <b>c Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions .....              | <b>3c</b> | \$ 0.       |

**Caution.** If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

STATEMENT 1  
FORM 990-T, PART I, LINE 5  
INCOME (LOSS) FROM PARTNERSHIPS AND S CORPORATIONS

| <u>NAME</u>                           | <u>GROSS<br/>INCOME</u> | <u>DEDUCTIONS</u> | <u>INCOME<br/>(LOSS)</u> |
|---------------------------------------|-------------------------|-------------------|--------------------------|
| KIMPTON GROUP HOLDING, LLC            | \$ 1,032,279.           | \$ 309,494.       | \$ 722,785.              |
| TBD RESTAURANT HOLDING CORP.          | 6,420.                  | 0.                | 6,420.                   |
| NORTHERN TRUST PRIVATE EQUITY FUND LP | 11,563.                 | 163.              | 11,400.                  |
| KGH, LLC - WORKER'S COMP. REFUND      | 5,112.                  | 0.                | 5,112.                   |
|                                       |                         | TOTAL             | <u>\$ 745,717.</u>       |