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Form **990-PF**  
 Department of the Treasury  
 Internal Revenue Service

**Return of Private Foundation**  
**or Section 4947(a)(1) Nonexempt Charitable Trust**  
**Treated as a Private Foundation**

OMB No 1545-0052  
**2009**

**Note.** The foundation may be able to use a copy of this return to satisfy state reporting requirements

**For calendar year 2009, or tax year beginning 12-01-2009, and ending 11-30-2010**

**G** Check all that apply  Initial return  Initial return of a former public charity  Final return  
 Amended return  Address change  Name change

<b>Use the IRS label. Otherwise, print or type. See Specific Instructions.</b>	Name of foundation HERMAN AND FRIEDA L MILLER FOUNDATION	<b>A Employer identification number</b> 13-7131926
	Number and street (or P O box number if mail is not delivered to street address) Room/suite 77 SUMMER STREET - 8TH FLOOR	<b>B Telephone number</b> (see page 10 of the instructions) (617) 426-7080
	City or town, state, and ZIP code BOSTON, MA 021101006	<b>C</b> If exemption application is pending, check here <input type="checkbox"/> <b>D 1.</b> Foreign organizations, check here <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>

**H** Check type of organization  Section 501(c)(3) exempt private foundation  
 Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundation

**I** Fair market value of all assets at end of year (from Part II, col. (c), line 16) **\$** 44,959,101

**J** Accounting method  Cash  Accrual  
 Other (specify) \_\_\_\_\_  
 (Part I, column (d) must be on cash basis.)

**E** If private foundation status was terminated under section 507(b)(1)(A), check here   
**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions) )

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
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<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received (attach schedule)			
	<b>2</b> Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B			
	<b>3</b> Interest on savings and temporary cash investments	84,261	84,261	
	<b>4</b> Dividends and interest from securities	1,490,867	1,492,307	
	<b>5a</b> Gross rents			
	<b>b</b> Net rental income or (loss)			
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	200,470		
	<b>b</b> Gross sales price for all assets on line 6a <u>11,022,372</u>			
	<b>7</b> Capital gain net income (from Part IV, line 2)		250,797	
	<b>8</b> Net short-term capital gain			
	<b>9</b> Income modifications			
	<b>10a</b> Gross sales less returns and allowances			
<b>b</b> Less Cost of goods sold				
<b>c</b> Gross profit or (loss) (attach schedule)				
<b>11</b> Other income (attach schedule)	415,450	37,778	0	
<b>12 Total.</b> Add lines 1 through 11	2,191,048	1,865,143	0	

<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc	0	0	0	0
	<b>14</b> Other employee salaries and wages				
	<b>15</b> Pension plans, employee benefits				
	<b>16a</b> Legal fees (attach schedule)				
	<b>b</b> Accounting fees (attach schedule)	4,820	0	0	4,820
	<b>c</b> Other professional fees (attach schedule)	138,267	61,027	0	77,240
	<b>17</b> Interest				
	<b>18</b> Taxes (attach schedule) (see page 14 of the instructions)	31,587	2,587	0	0
	<b>19</b> Depreciation (attach schedule) and depletion				
	<b>20</b> Occupancy				
	<b>21</b> Travel, conferences, and meetings				
	<b>22</b> Printing and publications				
<b>23</b> Other expenses (attach schedule)	643	18,019	0	643	
<b>24 Total operating and administrative expenses.</b> Add lines 13 through 23	175,317	81,633	0	82,703	
<b>25</b> Contributions, gifts, grants paid	2,378,200			2,378,200	
<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	2,553,517	81,633	0	2,460,903	

<b>27</b> Subtract line 26 from line 12				
<b>a Excess of revenue over expenses and disbursements</b>	-362,469			
<b>b Net investment income</b> (if negative, enter -0-)		1,783,510		
<b>c Adjusted net income</b> (if negative, enter -0-)			0	

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

<b>Part II Balance Sheets</b>		Beginning of year			End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b>	Cash—non-interest-bearing . . . . .	330,628	143,724	143,724		
	<b>2</b>	Savings and temporary cash investments . . . . .	215,852	210,176	210,176		
	<b>3</b>	Accounts receivable <input type="checkbox"/> _____ Less allowance for doubtful accounts <input type="checkbox"/> _____					
	<b>4</b>	Pledges receivable <input type="checkbox"/> _____ Less allowance for doubtful accounts <input type="checkbox"/> _____					
	<b>5</b>	Grants receivable . . . . .					
	<b>6</b>	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions) . . . . .					
	<b>7</b>	Other notes and loans receivable (attach schedule) <input type="checkbox"/> _____ Less allowance for doubtful accounts <input type="checkbox"/> _____					
	<b>8</b>	Inventories for sale or use . . . . .					
	<b>9</b>	Prepaid expenses and deferred charges . . . . .					
	<b>10a</b>	Investments—U S and state government obligations (attach schedule)	17,553,830 <input checked="" type="checkbox"/>	13,381,617	13,381,617		
	<b>b</b>	Investments—corporate stock (attach schedule) . . . . .	13,734,991 <input checked="" type="checkbox"/>	17,734,726	17,734,726		
	<b>c</b>	Investments—corporate bonds (attach schedule) . . . . .	3,914,601 <input checked="" type="checkbox"/>	5,337,040	5,337,040		
	<b>11</b>	Investments—land, buildings, and equipment basis <input type="checkbox"/> _____ Less accumulated depreciation (attach schedule) <input type="checkbox"/> _____					
	<b>12</b>	Investments—mortgage loans . . . . .					
	<b>13</b>	Investments—other (attach schedule) . . . . .	6,813,006 <input checked="" type="checkbox"/>	8,151,818	8,151,818		
	<b>14</b>	Land, buildings, and equipment basis <input type="checkbox"/> _____ Less accumulated depreciation (attach schedule) <input type="checkbox"/> _____					
<b>15</b>	Other assets (describe <input type="checkbox"/> _____)						
<b>16</b>	<b>Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	42,562,908	44,959,101	44,959,101			
<b>Liabilities</b>	<b>17</b>	Accounts payable and accrued expenses . . . . .					
	<b>18</b>	Grants payable . . . . .					
	<b>19</b>	Deferred revenue . . . . .					
	<b>20</b>	Loans from officers, directors, trustees, and other disqualified persons					
	<b>21</b>	Mortgages and other notes payable (attach schedule) . . . . .					
	<b>22</b>	Other liabilities (describe <input type="checkbox"/> _____)					
<b>23</b>	<b>Total liabilities</b> (add lines 17 through 22) . . . . .	0	0	0			
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here <input type="checkbox"/></b> <b>and complete lines 24 through 26 and lines 30 and 31.</b>						
	<b>24</b>	Unrestricted . . . . .					
	<b>25</b>	Temporarily restricted . . . . .					
	<b>26</b>	Permanently restricted . . . . .					
	<b>Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/></b> <b>and complete lines 27 through 31.</b>						
	<b>27</b>	Capital stock, trust principal, or current funds . . . . .	35,086,060	35,086,060			
	<b>28</b>	Paid-in or capital surplus, or land, bldg, and equipment fund	0	0			
<b>29</b>	Retained earnings, accumulated income, endowment, or other funds	7,476,848	9,873,041				
<b>30</b>	<b>Total net assets or fund balances</b> (see page 17 of the instructions) . . . . .	42,562,908	44,959,101				
<b>31</b>	<b>Total liabilities and net assets/fund balances</b> (see page 17 of the instructions) . . . . .	42,562,908	44,959,101				

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b>	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	42,562,908
<b>2</b>	Enter amount from Part I, line 27a . . . . .	<b>2</b>	-362,469
<b>3</b>	Other increases not included in line 2 (itemize) <input checked="" type="checkbox"/> _____	<b>3</b>	2,758,662
<b>4</b>	Add lines 1, 2, and 3 . . . . .	<b>4</b>	44,959,101
<b>5</b>	Decreases not included in line 2 (itemize) <input type="checkbox"/> _____	<b>5</b>	0
<b>6</b>	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	<b>6</b>	44,959,101

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
<b>1 a</b>	Corporate Stock		2009-01-01	2010-11-30
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
<b>a</b> 11,022,372		10,771,575	250,797	
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
<b>a</b>			250,797	
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
<b>2</b>	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	250,797
<b>3</b>	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	2,360,495	39,775,824	0.059345
2007	2,152,350	42,799,683	0.050289
2006	2,500,362	46,315,406	0.053986
2005	2,639,317	45,390,225	0.058147
2004	2,541,287	46,122,081	0.055099
<b>2</b>	<b>Total</b> of line 1, column (d).		<b>2</b> 0.276866
<b>3</b>	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years.		<b>3</b> 0.055373
<b>4</b>	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5.		<b>4</b> 43,581,876
<b>5</b>	Multiply line 4 by line 3.		<b>5</b> 2,413,259
<b>6</b>	Enter 1% of net investment income (1% of Part I, line 27b).		<b>6</b> 17,835
<b>7</b>	Add lines 5 and 6.		<b>7</b> 2,431,094
<b>8</b>	Enter qualifying distributions from Part XII, line 4.		<b>8</b> 2,460,903

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)		
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b . . . . .	<b>1</b>	17,835
<b>c</b>	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	<b>2</b>	0
<b>3</b>	Add lines 1 and 2. . . . .	<b>3</b>	17,835
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	<b>4</b>	0
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3 If zero or less, enter -0- . . . . .	<b>5</b>	17,835
<b>6</b>	Credits/Payments		
<b>a</b>	2009 estimated tax payments and 2008 overpayment credited to 2009	<b>6a</b>	42,000
<b>b</b>	Exempt foreign organizations—tax withheld at source . . . . .	<b>6b</b>	
<b>c</b>	Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>	
<b>d</b>	Backup withholding erroneously withheld . . . . .	<b>6d</b>	
<b>7</b>	Total credits and payments Add lines 6a through 6d. . . . .	<b>7</b>	42,000
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>	
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . .	<b>9</b>	
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . .	<b>10</b>	24,165
<b>11</b>	Enter the amount of line 10 to be <b>Credited to 2010 estimated tax</b> ▶ 17,840 <b>Refunded</b> ▶	<b>11</b>	6,325

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .		No
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? . . . . . <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		No
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year?. . . . .		No
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year <b>(1)</b> On the foundation ▶ \$ <u>0</u> <b>(2)</b> On foundation managers ▶ \$ <u>0</u>		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ <u>0</u>		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . <i>If "Yes," attach a detailed description of the activities.</i>		No
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i> . . . . .		No
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .	Yes	
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .	Yes	
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . <i>If "Yes," attach the statement required by General Instruction T.</i>		No
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	Yes	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	Yes	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ MA _____		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation .</i>	Yes	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? <i>If "Yes," complete Part XIV</i> . . . . .		No
<b>10</b> Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		No

**Part VII-A Statements Regarding Activities (continued)**

<b>11</b> At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions). . . . .	<b>11</b>		<b>No</b>
<b>12</b> Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	<b>12</b>		<b>No</b>
<b>13</b> Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <b>N/A</b>	<b>13</b>	<b>Yes</b>	

**14** The books are in care of **GMA FOUNDATIONS INC** Telephone no **(617) 426-7080**  
Located at **77 summer st 8th fl BOSTON MA** ZIP+4 **02110**

**15** Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—Check here . . . . .   
and enter the amount of tax-exempt interest received or accrued during the year . . . . . **15**

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

		Yes	No
<b>1a</b> During the year did the foundation (either directly or indirectly)			
<b>(1)</b> Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>(2)</b> Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>(3)</b> Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>(4)</b> Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>(5)</b> Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>(6)</b> Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b> If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? . . . Organizations relying on a current notice regarding disaster assistance check here. . . . . <input type="checkbox"/>	<b>1b</b>		
<b>c</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? . . . . .	<b>1c</b>		<b>No</b>
<b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
<b>a</b> At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years <b>20__</b> , <b>20__</b> , <b>20__</b> , <b>20__</b>			
<b>b</b> Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see page 20 of the instructions). . . . .	<b>2b</b>		
<b>c</b> If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <b>20__</b> , <b>20__</b> , <b>20__</b> , <b>20__</b>			
<b>3a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
<b>b</b> If "Yes," did it have excess business holdings in 2009 as a result of <b>(1)</b> any purchase by the foundation or disqualified persons after May 26, 1969, <b>(2)</b> the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or <b>(3)</b> the lapse of the 10-, 15-, or 20-year first phase holding period? ( <i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.</i> ) . . . . .	<b>3b</b>		
<b>4a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<b>4a</b>		<b>No</b>
<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	<b>4b</b>		<b>No</b>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

<p><b>5a</b> During the year did the foundation pay or incur any amount to</p> <p><b>(1)</b> Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(2)</b> Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(3)</b> Provide a grant to an individual for travel, study, or other similar purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(4)</b> Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions). . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>(5)</b> Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>b</b> If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here. . . . . <input type="checkbox"/></p> <p><b>c</b> If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No If "Yes," attach the statement required by Regulations section 53.4945–5(d).</p> <p><b>6a</b> Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes" to 6b, file Form 8870.</p> <p><b>7a</b> At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</p> <p><b>b</b> If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? . . . . .</p>	<b>5b</b>	
	<b>6b</b>	<b>No</b>
	<b>7b</b>	

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MYRON MILLER Co GMA FoundationsINC 77 summer st Boston, MA 02110	TRUSTEE 5 00	0	0	0

**2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

**Total** number of other employees paid over \$50,000. . . . .  0

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)

**3 Five highest-paid independent contractors for professional services** (see page 23 of the instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
GMA FOUNDATIONS Inc 77 Summer Street 8th Floor Boston, MA 02110	Donor Services	77,240

**Total** number of others receiving over \$50,000 for professional services. . . . . **0**

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
<b>1</b> 	
<b>2</b> 	
<b>3</b> 	
<b>4</b> 	

**Part IX-B Summary of Program-Related Investments** (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
<b>1</b> N/A	0
<b>2</b> 	
<b>3</b> All other program-related investments See page 24 of the instructions	

**Total.** Add lines 1 through 3. . . . . **0**



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b>	35,578,672
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b>	933,057
<b>c</b>	Fair market value of all other assets (see page 24 of the instructions). . . . .	<b>1c</b>	7,733,830
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b>	44,245,559
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets. . . . .	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	44,245,559
<b>4</b>	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions). . . . .	<b>4</b>	663,683
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	<b>5</b>	43,581,876
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	<b>6</b>	2,179,094

**Part XI Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6. . . . .	<b>1</b>	2,179,094
<b>2a</b>	Tax on investment income for 2009 from Part VI, line 5. . . . .	<b>2a</b>	17,835
<b>b</b>	Income tax for 2009 (This does not include the tax from Part VI). . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	17,835
<b>3</b>	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	<b>3</b>	2,161,259
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	0
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	2,161,259
<b>6</b>	Deduction from distributable amount (see page 25 of the instructions). . . . .	<b>6</b>	0
<b>7</b>	<b>Distributable amount</b> as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	<b>7</b>	2,161,259

**Part XII Qualifying Distributions** (see page 25 of the instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
<b>a</b>	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	<b>1a</b>	2,460,903
<b>b</b>	Program-related investments—total from Part IX-B. . . . .	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	2,460,903
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions). . . . .	<b>5</b>	17,835
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	<b>6</b>	2,443,068

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
<b>1</b> Distributable amount for 2009 from Part XI, line 7				2,161,259
<b>2</b> Undistributed income, if any, as of the end of 2008				
<b>a</b> Enter amount for 2008 only. . . . .			224,929	
<b>b</b> Total for prior years 20___, 20___, 20___		0		
<b>3</b> Excess distributions carryover, if any, to 2009				
<b>a</b> From 2004. . . . .				
<b>b</b> From 2005. . . . .				
<b>c</b> From 2006. . . . .				
<b>d</b> From 2007. . . . .				
<b>e</b> From 2008. . . . .				
<b>f</b> <b>Total</b> of lines 3a through e. . . . .	0			
<b>4</b> Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ <u>2,460,903</u>				
<b>a</b> Applied to 2008, but not more than line 2a			224,929	
<b>b</b> Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
<b>c</b> Treated as distributions out of corpus (Election required—see page 26 of the instructions). . . . .	0			
<b>d</b> Applied to 2009 distributable amount. . . . .				2,161,259
<b>e</b> Remaining amount distributed out of corpus	74,715			
<b>5</b> Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
<b>6</b> <b>Enter the net total of each column as indicated below:</b>				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	74,715			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b. . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
<b>d</b> Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . . . .		0		
<b>e</b> Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions . . . . .			0	
<b>f</b> Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010 . . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions). . . . .	0			
<b>8</b> Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions). . . . .	0			
<b>9</b> <b>Excess distributions carryover to 2010.</b> Subtract lines 7 and 8 from line 6a . . . . .	74,715			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2005. . . . .				
<b>b</b> Excess from 2006. . . . .				
<b>c</b> Excess from 2007. . . . .				
<b>d</b> Excess from 2008. . . . .				
<b>e</b> Excess from 2009. . . . .	74,715			

**Part XIV Private Operating Foundations** (see page 27 of the instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling. . . . .  \_\_\_\_\_

**b** Check box to indicate whether the organization is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year	Prior 3 years			<b>(e) Total</b>
	<b>(a) 2009</b>	<b>(b) 2008</b>	<b>(c) 2007</b>	<b>(d) 2006</b>	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test—enter					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .					
<b>c</b> "Support" alternative test—enter					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

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**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

---

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

---

**a** The name, address, and telephone number of the person to whom applications should be addressed

---

**b** The form in which applications should be submitted and information and materials they should include

---

**c** Any submission deadlines

---

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV** **Supplementary Information** (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
<b>Total . . . . .</b>				<b>▶ 3a</b> 2,378,200
<b>b</b> <i>Approved for future payment</i>				
<b>Total . . . . .</b>				<b>▶ 3b</b> 0



Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code... 1a(1) Cash... 1a(2) Other assets... 1b(1) Sales of assets... 1b(2) Purchases of assets... 1b(3) Rental of facilities... 1b(4) Reimbursement arrangements... 1b(5) Loans or loan guarantees... 1b(6) Performance of services... 1c Sharing of facilities... 1d If the answer to any of the above is "Yes," complete the following schedule.

Table with 4 columns: (a) Line No, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? [ ] Yes [x] No

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee: \*\*\*\*\* Date: 2011-04-05 Title: \*\*\*\*\*

Sign Here section containing Preparer's Signature (JOEL ARONSON CPA), Date, Check if self-employed, Preparer's identifying number, Firm's name (ALEXANDER ARONSON FINNING & CO PC), address (21 EAST MAIN STREET, WESTBORO, MA 01581), EIN, and Phone no (508) 366-9100.

**Additional Data**

**Software ID:** 09000028  
**Software Version:** 2009.05070  
**EIN:** 13-7131926  
**Name:** HERMAN AND FRIEDA L MILLER FOUNDATION

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
AllstonBrighton Community Development 20 Linden Street Suite 288 Allston, MA 02134		public charity	Support the Sustainable Allston Brighton Initiative	50,000
Alternatives for Community & Environment 2181 Washington Street Suite 301 Roxbury, MA 02119		public charity	Grant general operating support	40,000
Boston Affordable Housing Coalition fbo MA Alliance of HUD Tenants 42 Seaverns Avenue Jamaica Plain, MA 02130		public charity	in operating support	30,000
Boston Alliance of Gay and Lesbian Youth PO Box 960814 Boston, MA 02196		public charity	in operating support	25,000
Boston Community Capital Inc 56 Warren Street Suite 300 Boston, MA 021193236		public charity	in operating support	100,000
Boston Natural Areas Network Inc 62 Summer Street Boston, MA 021101008		public charity	Grant support BNAN's Community Stewardship program	35,000
Boston Tenant Coalition Inc 14 Beacon Street Room 606 Boston, MA 02110		public charity	in operating support	50,000
Center for Labor Education & Research Inc fbo Boston Workers' Alliance 411 Blue Hill Avenue Dorchester, MA 02121		public charity	in operating support	30,000
Central Square Theater 450 Massachusetts Avenue Cambridge, MA 02139		public charity	To promote civic engagement among residents	50,000
Centro Presente Inc 17 Inner Belt Road Somerville, MA 02143		public charity	Support Community Organizing/ Leadership Development	50,000
Chelsea Collaborative Inc 300 Broadway Chelsea, MA 02150		public charity	in support of its capital campaign and the Chealsea Creek Action Group	65,000
Chelsea Neighborhood Developers 4 Gerrish Avenue Chelsea, MA 02150		public charity	in support of promoting civic engagement in Chelsea	30,000
Chinese Progressive Association 28 Ash Street Boston, MA 02111		public charity	to support the immigrant worker center & working-class Chinatown activities	80,000
Citizens' Housing and Planning Assoc fbo Mass Smart Growth Alliance 18 Tremont Street Suite 401 Boston, MA 021082301		public charity	For smart growth policy reforms	50,000
Community Labor United Inc Eight Beacon Street 2nd Floor Boston, MA 02108		public charity	Grant general operating support	50,000
<b>Total . . . . .</b>				<b>2,378,200</b>

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Conservation Law Foundation62 Summer Street Boston,MA 02110		public charity	in support of the Alleys and Waterways project	50,000
Dorchester Bay Economic Development Corporation594 Columbia Road Suite 302 Dorchester,MA 02125		public charity	To support Youth Jobs Leadership Coalition and initiative-commuter rail line	105,000
Greater Boston Interfaith Organization594 Columbia Road Suite 402 Dorchester,MA 02125		public charity	Grant general operating support	60,000
Greater Four Corners Action Coalition Inc367 Washington Street Dorchester,MA 02124		public charity	To improve public transportation & foreclosure crisis	35,000
Greater Four Corners Action Coalition Inc fbo On the Move367 Washington Street Dorchester,MA 02124		public charity	For advocacy campaign to address debt crisis-MBTA	20,000
Hyde Square Task Force375 Centre Street PO Box 301871 Jamaica Plain,MA 02130		public charity	For youth-led organizing campaigns	45,000
Hyde Square Task Force-Boston Parent375 Centre Street PO Box 301871 Jamaica Plain,MA 02130		public charity	Parent advocacy to improve Boston Public Schools	45,000
Hyde Square Task Force-YOUNG Coalition375 Centre Street PO Box 301871 Jamaica Plain,MA 02130		public charity	For development of a new coalition of youth organizing	30,000
Jamaica Plain Neighborhood Development Corporation31 Germania Street Jamaica Plain,MA 02130		public charity	in support of the JP Leaders in Training and Action program	50,000
Jewish Organizing Initiative99 Chauncy Street Suite 600 Boston,MA 02111		public charity	Grant general operating support	50,000
MA Immigrant & Refugee Advocacy Coalition105 Chauncy Street Suite 901 Boston,MA 02111		public charity	Policy advocacy, organizing, and civic engagement	60,000
Madison Park Development Corporation184 Dudley Street Suite 102 Roxbury,MA 02119		public charity	Expenses of the Youth Gubernatorial Forum	200
Mass Assoc of Community Development Corporation15 Court Street Boston,MA 02108		public charity	for the MACDC Community Engagement Project	50,000
Mass Coalition Occupational SafetyHealth1532B Dorchester Avenue Dorchester,MA 02122		public charity	Grant general operating support	40,000
Mass Voter Education Network Inc18 Tremont Street Suite 608 Boston,MA 02108		public charity	To support efforts to increase voter registration	105,000
<b>Total . . . . .</b>				2,378,200



**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Massachusetts Budget & Policy Center 15 Court Square Suite 700 Boston, MA 02108		public charity	Grant general operating support	40,000
Merrimack Valley Project Inc 1045 Essex Street Lawrence, MA 01841		public charity	in support of the Fair Mortgages Campaign	30,000
Metropolitan Area Planning Council 60 Temple Place Boston, MA 02111		public charity	Sustainable Communities grant match	50,000
Neighbor to Neighbor MA Ed Fund Inc 8 Beacon Street 4th Floor Boston, MA 02108		public charity	To support campaigns to reform the (CORI) system	60,000
Neighbor to Neighbor Massachusetts fbo Student Immigrant Movement of Mass 33 Harrison Avenue 5th Floor Boston, MA 02111		public charity	in operating support of Student Immigrant Movement	30,000
Northeast Action 30 Germania Street Jamaica Plain, MA 02130		public charity	Support of Training in Massachusetts	25,000
OISTE 59 Temple Place Suite 337 Boston, MA 02111		public charity	For Diversity in Civic Leadership and in operating support	75,000
Organizing and Leadership Training Center 1773 Dorchester Avenue Boston, MA 02124		public charity	Network of interfaith community organizing groups	50,000
Public Policy Institute Inc 30 Winter Street 10th Floor Boston, MA 02108		public charity	For coalition building and trainings in tax & budget	25,000
Somerville Community Corporation Inc 337 Somerville Avenue 2nd Floor Somerville, MA 02143		public charity	To support the Interactive Mapping Tool project & Somerville public rail	70,000
The Boston Foundation fbo Oiste Civic Education Initiative 75 Arlington Street 10th Floor Boston, MA 02116		public charity	For initiative to engage constituents	100,000
The Mystic River Watershed 20 Academy Street Arlington, MA 02476		public charity	in support of the Mystic River Watershed Collaborative	50,000
The Public Policy Institute Inc 30 Winter Street 10th Floor Boston, MA 02108		public charity	in operating support	25,000
Third Sector NE Inc fbo Boston-area Youth Organizing Project 89 South Street Suite 700 Boston, MA 021112670		public charity	To improve public schools and transportation	30,000
Third Sector New England Inc fbo Mass Census Equity Fund 89 South Street Suite 700 Boston, MA 021112670		public charity	in operating support	25,000
<b>Total . . . . .</b>			<b>3a</b>	2,378,200

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
Third Sector New England fbo Commonwealth Seminar89 South Street Suite 700 Boston, MA 021112670		public charity	For training and networking that increase diversity	40,000
United Teen Equality Center34 Hurd Street Lowell, MA 01852		public charity	in support of Teens Leading the Way	35,000
Urban Arts Institute621 Huntington Avenue Boston, MA 02115		public charity	For the URBANO Project	25,000
Urban Revival Inc284 Amory Street Jamaica Plain, MA 02130		public charity	support tenant organizing initiative	50,000
Voice & Future Fund Inc26 West Street 3rd Floor Boston, MA 02111		public charity	in support of Organizing	35,000
WalkBoston Inc45 School Street Boston, MA 02108		public charity	in support of Organizing	28,000
<b>Total . . . . .</b>				<b>2,378,200</b>

**3a**

## TY 2009 Accounting Fees Schedule

**Name:** HERMAN AND FRIEDA L MILLER FOUNDATION

**EIN:** 13-7131926

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Accounting	4,820	0	0	4,820

**TY 2009 Investments Corporate  
Bonds Schedule**

**Name:** HERMAN AND FRIEDA L MILLER FOUNDATION

**EIN:** 13-7131926

<b>Name of Bond</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
VARIOUS PUBLICLY TRADED SECURITIES	5,337,040	5,337,040

**TY 2009 Investments Corporate  
Stock Schedule**

**Name:** HERMAN AND FRIEDA L MILLER FOUNDATION

**EIN:** 13-7131926

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
VARIOUS PUBLICLY TRADED SECURITIES	17,734,726	17,734,726

**TY 2009 Investments Government  
Obligations Schedule**

**Name:** HERMAN AND FRIEDA L MILLER FOUNDATION

**EIN:** 13-7131926

**US Government Securities - End of  
Year Book Value:** 11,677,645

**US Government Securities - End of  
Year Fair Market Value:** 11,677,645

**State & Local Government  
Securities - End of Year Book  
Value:** 1,703,972

**State & Local Government  
Securities - End of Year Fair  
Market Value:** 1,703,972

**TY 2009 Investments - Other Schedule**

**Name:** HERMAN AND FRIEDA L MILLER FOUNDATION

**EIN:** 13-7131926

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
GLENview, l.p.	FMV	3,211,993	3,211,993
BCM Discovery Offshore Fund	FMV	2,691,302	2,691,302
Restoration Partners Offshore	FMV	602,046	602,046
MOAB PARTNERS OFFSHORE FUND	FMV	612,437	612,437
Sirios Overseas Fund	FMV	527,085	527,085
sunbeam opportunities	FMV	506,955	506,955

## TY 2009 Other Expenses Schedule

**Name:** HERMAN AND FRIEDA L MILLER FOUNDATION

**EIN:** 13-7131926

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
state filing fees	250	0	0	250
Postage	27	0	0	27
Meetings/Conferences	366	0	0	366
Miscellaneous Investment Deductions	0	18,019	0	0



**TY 2009 Other Income Schedule**

**Name:** HERMAN AND FRIEDA L MILLER FOUNDATION

**EIN:** 13-7131926

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Partnership Distribution	399,302		399,302
Miscellaneous Income	197		197
Tax Refund	15,951		15,951

**TY 2009 Other Increases Schedule**

**Name:** HERMAN AND FRIEDA L MILLER FOUNDATION

**EIN:** 13-7131926

Description	Amount
Unrealized gain	2,758,662

## TY 2009 Other Professional Fees Schedule

**Name:** HERMAN AND FRIEDA L MILLER FOUNDATION

**EIN:** 13-7131926

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
gRANTS MANAGEMENT services	77,240	0	0	77,240
Investment Management Fees	61,027	61,027	0	0

# TY 2009 Taxes Schedule

**Name:** HERMAN AND FRIEDA L MILLER FOUNDATION

**EIN:** 13-7131926

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Excise tax	29,000	0	0	0
Foreign tax	2,587	2,587	0	0