



See a Social Security Number? Say Something!  
Report Privacy Problems to <https://public.resource.org/privacy>  
Or call the IRS Identity Theft Hotline at 1-800-908-4490



**A**  Check box if address changed

**B** Exempt under section  
 501(c)(3)  
 408(e) 220(e)  
 408A 530(a)  
 529(a)

**C** Book value of all assets at end of year  
 130,279,542.

**Name of organization** (  Check box if name changed and see instructions )  
 THE J.M. KAPLAN FUND, INC.  
 C/O CONDON O'MEARA MCGINTY & DONNELLY

**Number, street, and room or suite no** If a P O box, see page 8 of instructions  
 ONE BATTERY PARK PLAZA  
 7TH FLOOR

**City or town, state, and ZIP code**  
 NEW YORK, NY 10004-1405

**D Employer identification number**  
 (Employees' trust, see instructions for Block D on page 9)  
 13-6090286

**E Unrelated business activity codes**  
 (See instructions for Block E on page 9)  
 900001

**F** Group exemption number (See instructions for Block F on page 9) ▶

**G** Check organization type ▶  501(c) corporation  501(c) trust  401(a) trust  Other trust

**H** Describe the organization's primary unrelated business activity ▶ PARTNERSHIP INCOME

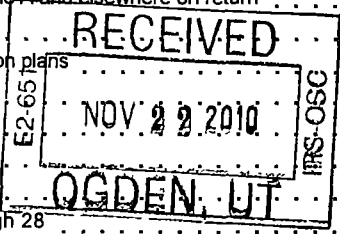
**I** During the tax year, was the corporation a subsidiary in an affiliated group or a parent-subsidiary controlled group? . . . . .  Yes  No  
 If "Yes," enter the name and identifying number of the parent corporation. ▶

**J** The books are in care of ▶ THE J.M. KAPLAN FUND Telephone number ▶ 212-661-7777

| Part I Unrelated Trade or Business Income |  | (A) Income | (B) Expenses | (C) Net  |
|---|--|------------|--------------|----------|
| 1a  | Gross receipts or sales  |            |              |          |
| b   | Less returns and allowances  |            |              |          |
| c   | Balance ▶  | 1c         |              |          |
| 2   | Cost of goods sold (Schedule A, line 7)  | 2          |              |          |
| 3   | Gross profit Subtract line 2 from line 1c  | 3          |              |          |
| 4a  | Capital gain net income (attach Schedule D)  | 4a         |              |          |
| b   | Net gain (loss) (Form 4797, Part II, line 17) (attach Form 4797)                     | 4b         |              |          |
| c   | Capital loss deduction for trusts  | 4c         |              |          |
| 5   | Income (loss) from partnerships and S corporations (attach statement)                | 5          | -26,407.     | -26,407. |
| 6   | Rent income (Schedule C)   | 6          |              |          |
| 7   | Unrelated debt-financed income (Schedule E)  | 7          |              |          |
| 8   | Interest, annuities, royalties, and rents from controlled organizations (Schedule F) | 8          |              |          |
| 9   | Investment income of a section 501(c)(7), (9), or (17) organization (Schedule G)     | 9          |              |          |
| 10  | Exploited exempt activity income (Schedule I)  | 10         |              |          |
| 11  | Advertising income (Schedule J)  | 11         |              |          |
| 12  | Other income (See page 10 of the instructions, attach schedule)                      | 12         |              |          |
| 13  | <b>Total.</b> Combine lines 3 through 12.  | 13         | -26,407.     | -26,407. |

**Part II Deductions Not Taken Elsewhere** (See page 11 of the instructions for limitations on deductions.)  
 (Except for contributions, deductions must be directly connected with the unrelated business income.)

|    |  |     |              |           |
|----|--|-----|--------------|-----------|
| 14 | Compensation of officers, directors, and trustees (Schedule K)   | 14  |              |           |
| 15 | Salaries and wages   | 15  |              |           |
| 16 | Repairs and maintenance  | 16  |              |           |
| 17 | Bad debts  | 17  |              |           |
| 18 | Interest (attach schedule)   | 18  | ATTACHMENT 2 | 254,222.  |
| 19 | Taxes and licenses   | 19  |              |           |
| 20 | Charitable contributions (See page 13 of the instructions for limitation rules)  | 20  |              |           |
| 21 | Depreciation (attach Form 4562)  | 21  | 0.           |           |
| 22 | Less depreciation claimed on Schedule A and elsewhere on return  | 22a |              | 0.        |
| 23 | Depletion  | 23  |              |           |
| 24 | Contributions to deferred compensation plans   | 24  |              |           |
| 25 | Employee benefit programs  | 25  |              |           |
| 26 | Excess exempt expenses (Schedule I)  | 26  |              |           |
| 27 | Excess readership costs (Schedule J)   | 27  |              |           |
| 28 | Other deductions (attach schedule)   | 28  | ATTACHMENT 3 | 8,710.    |
| 29 | <b>Total deductions.</b> Add lines 14 through 28   | 29  |              | 262,932.  |
| 30 | Unrelated business taxable income before net operating loss deduction Subtract line 29 from line 13  | 30  |              | -289,339. |
| 31 | Net operating loss deduction (limited to the amount on line 30)  | 31  |              |           |
| 32 | Unrelated business taxable income before specific deduction. Subtract line 31 from line 30   | 32  |              | -289,339. |
| 33 | Specific deduction (Generally \$1,000, but see line 33 instructions for exceptions)  | 33  |              | 1,000.    |
| 34 | <b>Unrelated business taxable income.</b> Subtract line 33 from line 32. If line 33 is greater than line 32, enter the smaller of zero or line 32. | 34  |              | -289,339. |



SCANNED NOV 26 2010

# Application for Extension of Time To File an Exempt Organization Return

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)   
**Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868

## Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

**Electronic Filing (e-file).** Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*

|   |   |   |                                |            |
|---|---|---|--------------------------------|------------|
| Type or print<br><br>File by the due date for filing your return See instructions | Name of Exempt Organization   | THE J.M. KAPLAN FUND, INC.<br>C/O CONDON O'MEARA MCGINTY & DONNELLY | Employer identification number | 13-6090286 |
|   | Number, street, and room or suite no. If a P O box, see instructions                    | ONE BATTERY PARK PLAZA<br>7TH FLOOR                                 |                                |            |
|   | City, town or post office, state, and ZIP code. For a foreign address, see instructions | NEW YORK, NY 10004-1405   |                                |            |

### Check type of return to be filed (file a separate application for each return)

- |                                      |  |                                    |
|--------------------------------------|--|------------------------------------|
| <input type="checkbox"/> Form 990    | <input checked="" type="checkbox"/> Form 990-T (corporation)     | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (sec 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above)     | <input type="checkbox"/> Form 6069 |
| <input type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A                             | <input type="checkbox"/> Form 8870 |

• The books are in the care of ▶ THE J.M. KAPLAN FUND

Telephone No ▶ 212 661-7777 FAX No ▶ \_\_\_\_\_

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ If this is for the whole group, check this box . If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 11/15, 2010, to file the exempt organization return for the organization named above. The extension is for the organization's return for

- ▶  calendar year 2009 or
- ▶  tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_

2 If this tax year is for less than 12 months, check reason  Initial return  Final return  Change in accounting period

|  |    |             |
|--|----|-------------|
| 3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions  | 3a | \$ <u>0</u> |
| b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit.  | 3b | \$          |
| c <b>Balance Due.</b> Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions. | 3c | \$ <u>0</u> |

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

**The J.M.Kaplan Fund  
990T  
Schedule of Gains/Losses  
31-Dec-08  
Schedule D**

|  |                   |    |                 |
|--|-------------------|----|-----------------|
| Adamas Opportunities, L.P.             | (EIN 04-3514360)  | \$ | (5,754)         |
| Adamas Opportunities, L.P.(3yrs)       | (EIN 04-3514360)  | \$ | (10,463)        |
| Adamas Partners L.P. (1 yr)            | (EIN:04-3514358)  | \$ | 781             |
| Adamas Partners L.P. (3yrs)            | (EIN.04-3514358)  | \$ | 1,576           |
| Dover Street IV                        | (EIN 04-3456831)  | \$ | 14              |
| Dover Street V                         | (EIN:98-0373064)  | \$ | 53              |
| Metropolitan Real Estate IV            | EIN.65-1265800    | \$ | 1,893           |
| Metropolitan Real Estate Partners V    | EIN.20-8395095    | \$ | 278             |
| Prospect Harbor                        | (ein 20-0606486)  | \$ | (23,483)        |
| Steel Partners Japan                   | (ein# 04-3584101) | \$ | (8,143)         |
| Venture Investment Associates IV, Inc. | (ein# 22-3679965) | \$ | (4)             |
|  | Total             | \$ | <b>(43,252)</b> |



**SCHEDULE D  
(Form 1120)**

**Capital Gains and Losses**

OMB No 1545-0123

▶ Attach to Form 1120, 1120-C, 1120-F, 1120-FSC, 1120-H, 1120-IC-DISC, 1120-L, 1120-ND, 1120-PC, 1120-POL, 1120-REIT, 1120-RIC, 1120-SF, or certain Forms 990-T.

▶ See separate instructions.

**2009**

Department of the Treasury  
Internal Revenue Service

Name **THE J.M. KAPLAN FUND, INC.**

Employer identification number

C/O CONDON O'MEARA MCGINTY & DONNELLY

13-6090286

**Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less**

| (a) Description of property<br>(Example 100 shares of Z Co) | (b) Date acquired<br>(mo., day, yr.)   | (c) Date sold<br>(mo., day, yr.) | (d) Sales price<br>(see instructions) | (e) Cost or other basis<br>(see instructions) | (f) Gain or (loss)<br>(Subtract (e) from (d)) |
|---|--|----------------------------------|---------------------------------------|---|---|
| 1   |  |                                  |                                       |   |   |
|   |  |                                  |                                       |   |   |
|   |  |                                  |                                       |   |   |
|   |  |                                  |                                       |   |   |
|   |  |                                  |                                       |   |   |
| 2   | Short-term capital gain from installment sales from Form 6252, line 26 or 37 |                                  |                                       |   | 2   |
| 3   | Short-term gain or (loss) from like-kind exchanges from Form 8824            |                                  |                                       |   | 3   |
| 4   | Unused capital loss carryover (attach computation)                           |                                  |                                       |   | 4 ( )   |
| 5   | Net short-term capital gain or (loss). Combine lines 1 through 4             |                                  |                                       |   | 5   |

**Part II Long-Term Capital Gains and Losses-Assets Held More Than One Year**

|    |   |  |  |  |             |
|----|---|--|--|--|-------------|
| 6  | ATTACHMENT 1  |  |  |  | -43,252.    |
|    |   |  |  |  |             |
|    |   |  |  |  |             |
| 7  | Enter gain from Form 4797, line 7 or 9                                      |  |  |  | 7           |
| 8  | Long-term capital gain from installment sales from Form 6252, line 26 or 37 |  |  |  | 8           |
| 9  | Long-term gain or (loss) from like-kind exchanges from Form 8824            |  |  |  | 9           |
| 10 | Capital gain distributions (see instructions)                               |  |  |  | 10          |
| 11 | Net long-term capital gain or (loss) Combine lines 6 through 10             |  |  |  | 11 -43,252. |

**Part III Summary of Parts I and II**

|    |  |  |  |  |    |
|----|--|--|--|--|----|
| 12 | Enter excess of net short-term capital gain (line 5) over net long-term capital loss (line 11)   |  |  |  | 12 |
| 13 | Net capital gain Enter excess of net long-term capital gain (line 11) over net short-term capital loss (line 5)  |  |  |  | 13 |
| 14 | Add lines 12 and 13. Enter here and on Form 1120, page 1, line 8, or the proper line on other returns. If the corporation has qualified timber gain, also complete Part IV |  |  |  | 14 |

Note. If losses exceed gains, see **Capital losses** in the instructions

**Part IV Alternative Tax for Corporations with Qualified Timber Gains. Complete Part IV only if the corporation has qualified timber gain under section 1201(b). Skip this part if you are filing Form 1120-RIC. See instructions.**

|    |  |  |  |  |    |
|----|--|--|--|--|----|
| 15 | Enter qualified timber gain (as defined in section 1201(b)(2))   |  |  |  | 15 |
| 16 | Enter taxable income from Form 1120, page 1, line 30, or the applicable line of your tax return  |  |  |  | 16 |
| 17 | Enter the smallest of (a) the amount on line 15, (b) the amount on line 16, or (c) the amount on Part III, line 13   |  |  |  | 17 |
| 18 | Multiply line 17 by 15%  |  |  |  | 18 |
| 19 | Subtract line 13 from line 16. If zero or less, enter -0-  |  |  |  | 19 |
| 20 | Enter the tax on line 19, figured using the Tax Rate Schedule (or applicable tax rate) appropriate for the return with which Schedule D (Form 1120) is being filed |  |  |  | 20 |
| 21 | Add lines 17 and 19  |  |  |  | 21 |
| 22 | Subtract line 21 from line 16. If zero or less, enter -0-  |  |  |  | 22 |
| 23 | Multiply line 22 by 35%  |  |  |  | 23 |
| 24 | Add lines 18, 20, and 23   |  |  |  | 24 |
| 25 | Enter the tax on line 16, figured using the Tax Rate Schedule (or applicable tax rate) appropriate for the return with which Schedule D (Form 1120) is being filed |  |  |  | 25 |
| 26 | Enter the smaller of line 24 or line 25. Also enter this amount on Form 1120, Schedule J, line 2, or the applicable line of your tax return                        |  |  |  | 26 |

For Paperwork Reduction Act Notice, see the Instructions for Form 1120.

Schedule D (Form 1120) (2009)

**The J.M.Kaplan Fund  
990T  
Schedule of Other Expense  
31-Dec-08  
Statement 3**

|  |                   |    |         |
|--|-------------------|----|---------|
| Dover Street IV                        | (EIN.04-3456831)  | \$ | (1,077) |
| Paul Capital Partners VII              | (EIN 94-3389160)  | \$ | (397)   |
| Paul Capital VI                        | (ein 91-1910394)  | \$ | (1,029) |
| Steel Partners Japan                   | (ein# 04-3584101) | \$ | (2,043) |
| Venture Investment Associates VI       | (EIN.20-5196244)  | \$ | (2,586) |
| Venture Investment Associates, Inc     | (ein#.94-3390505) | \$ | (976)   |
| Venture Investment Associates IV, Inc. | (ein# 22-3679965) | \$ | (602)   |
|  | Total             | \$ | (8,710) |

ATTACHMENT 3

FORM 990T - PART II - LINE 28 - TOTAL OTHER DEDUCTIONS

SEE ATTACHED STATEMENT

8,710.

PART II - LINE 28 - OTHER DEDUCTIONS

8,710.



Schedule G - Investment Income of a Section 501(c)(7), (9), or (17) Organization (see instructions on page 20)

Table with 5 columns: 1. Description of income, 2. Amount of income, 3. Deductions directly connected (attach schedule), 4. Set-asides (attach schedule), 5. Total deductions and set-asides (col 3 plus col 4). Includes rows (1) through (4) and a Totals row.

Schedule I - Exploited Exempt Activity Income, Other Than Advertising Income (see instructions on page 21)

Table with 7 columns: 1. Description of exploited activity, 2. Gross unrelated business income from trade or business, 3. Expenses directly connected with production of unrelated business income, 4. Net income (loss) from unrelated trade or business, 5. Gross income from activity that is not unrelated business income, 6. Expenses attributable to column 5, 7. Excess exempt expenses. Includes rows (1) through (4) and a Totals row.

Schedule J - Advertising Income (see instructions on page 21)

Part I Income From Periodicals Reported on a Consolidated Basis

Table with 7 columns: 1. Name of periodical, 2. Gross advertising income, 3. Direct advertising costs, 4. Advertising gain or (loss) (col 2 minus col 3) If a gain, compute cols 5 through 7, 5. Circulation income, 6. Readership costs, 7. Excess readership costs. Includes rows (1) through (4) and a Totals row.

Part II Income From Periodicals Reported on a Separate Basis (For each periodical listed in Part II, fill in columns 2 through 7 on a line-by-line basis.)

Table with 7 columns: 1. Name of periodical, 2. Gross advertising income, 3. Direct advertising costs, 4. Advertising gain or (loss) (col 2 minus col 3) If a gain, compute cols 5 through 7, 5. Circulation income, 6. Readership costs, 7. Excess readership costs. Includes rows (1) through (4) and a Totals row.

Schedule K - Compensation of Officers, Directors, and Trustees (see instructions on page 21)

Table with 4 columns: 1. Name, 2. Title, 3. Percent of time devoted to business, 4. Compensation attributable to unrelated business. Includes a Total row.

FORM 990T - LINE 5 -INCOME (LOSS) FROM PARTNERSHIPS

SEE ATTACHED STATEMENT

-26,407.

INCOME (LOSS) FROM PARTNERSHIPS

-26,407.

**The J.M.Kaplan Fund  
990T  
Schedule of Other Income  
31-Dec-08  
Statement 1**

|   |                   |           |                 |
|---|-------------------|-----------|-----------------|
| Adamas Opportunities, L.P.                  | (EIN 04-3514360)  | \$        | (1,184)         |
| Adamas Opportunities, L.P.(3yrs)            | (EIN 04-3514360)  | \$        | (2,085)         |
| Adamas Partners L P. (1 yr)                 | (EIN 04-3514358)  | \$        | (11,769)        |
| Adamas Partners L.P. (3yrs)                 | (EIN 04-3514358)  | \$        | (23,769)        |
| Avanti Strategic Land Investors II Active   | (EIN-59-3305003)  | \$        | (782)           |
| Avanti Strategic Land Investors III Active  | (EIN 59-3501318)  | \$        | (112)           |
| Avanti Strategic Land Investors IV Active   | (EIN 59-3711076)  | \$        | 3,594           |
| Dover Street IV                             | (EIN-04-3456831)  | \$        | 243             |
| Dover Street V                              | (EIN 98-0373064)  | \$        | (1,203)         |
| Keyhaven Capital Partners II,L P.           | ein-98-0539392    | \$        | (60)            |
| KPP Investors III                           | EIN 05-0632578    | \$        | (2,276)         |
| Metropolitan Real Estate IV                 | EIN.65-1265800    | \$        | (13,934)        |
| Metropolitan Real Estate Partners Global II | ein.26-2214434    | \$        | (219)           |
| Metropolitan Real Estate Partners V         | EIN 20-8395095    | \$        | (9,380)         |
| Metropolitan R.E. Partners Int'l II         | EIN:26-0326609    | \$        | (5,658)         |
| Paul Capital Partners VII                   | (EIN 94-3389160)  | \$        | (2,651)         |
| Paul Capital VI                             | (ein:91-1910394)  | \$        | 145             |
| Paul Capital VIII                           | (EIN#20-0741955)  | \$        | (2,193)         |
| Prospect Harbor                             | (ein.20-0606486)  | \$        | 55,815          |
| Steel Partners Japan                        | (ein# 04-3584101) | \$        | 225             |
| Venture Investment Associates VI            | (EIN 20-5196244)  | \$        | 1,850           |
| Venture Investment Associates, Inc.         | (ein# 94-3390505) | \$        | (6,467)         |
| Venture Investment Associates IV, Inc       | (ein#-22-3679965) | \$        | (4,537)         |
|   | <b>Total</b>      | <b>\$</b> | <b>(26,407)</b> |

**The J.M.Kaplan Fund  
990T  
Schedule of Interest Expense  
31-Dec-08  
Statement 2**

|   |                   |                     |
|---|-------------------|---------------------|
| Adamas Opportunities, L.P.                  | (EIN 04-3514360)  | \$ (22,051)         |
| Adamas Opportunities, L.P.(3yrs)            | (EIN 04-3514360)  | \$ (38,820)         |
| Adamas Partners L.P (1 yr)                  | (EIN 04-3514358)  | \$ (10,707)         |
| Adamas Partners L.P. (3yrs)                 | (EIN.04-3514358)  | \$ (21,625)         |
| Avanti Strategic Land Investors II Active   | (EIN:59-3305003)  | \$ (678)            |
| Avanti Strategic Land Investors III Active  | (EIN 59-3501318)  | \$ (18,948)         |
| Avanti Strategic Land Investors IV Active   | (EIN 59-3711076)  | \$ (9,853)          |
| Dover Street IV                             | (EIN.04-3456831)  | \$ (14)             |
| Dover Street V                              | (EIN-98-0373064)  | \$ (30)             |
| KPP Investors III                           | EIN:05-0632578    | \$ (14)             |
| Metropolitan Real Estate IV                 | EIN 65-1265800    | \$ (2,102)          |
| Metropolitan Real Estate Partners Global II | ein:26-2214434    | \$ (354)            |
| Metropolitan Real Estate Partners V         | EIN.20-8395095    | \$ (1,186)          |
| Metropolitan R.E. Partners Int'l II         | EIN-26-0326609    | \$ (489)            |
| Paul Capital Partners VII                   | (EIN:94-3389160)  | \$ (1)              |
| Paul Capital VI                             | (ein:91-1910394)  | \$ (10)             |
| Paul Capital VIII                           | (EIN#20-0741955)  | \$ (1,123)          |
| Prospect Harbor                             | (ein:20-0606486)  | \$ (70,907)         |
| Steel Partners Japan                        | (ein# 04-3584101) | \$ (202)            |
| Venture Investment Associates VI            | (EIN 20-5196244)  | \$ (87)             |
| Venture Investment Associates, Inc.         | (ein# 94-3390505) | \$ (31,211)         |
| Venture Investment Associates IV, Inc.      | (ein#-22-3679965) | \$ (23,810)         |
|   | <b>Total</b>      | <b>\$ (254,222)</b> |

FORM 990T - PART II - LINE 18 - INTEREST

SEE ATTACHED SCHEDULE

254,222.

PART II - LINE 18 - INTEREST

254,222.

Schedule C - Rent Income (From Real Property and Personal Property Leased With Real Property)

(see instructions on page 18)

1. Description of property

Table with 1 column for description of property, rows (1) through (4).

2. Rent received or accrued

Table with 3 columns: (a) From personal property, (b) From real and personal property, 3(a) Deductions directly connected with the income. Rows (1) through (4) and Total.

(c) Total income Add totals of columns 2(a) and 2(b) Enter here and on page 1, Part I, line 6, column (A) . . . . . (b) Total deductions. Enter here and on page 1, Part I, line 6, column (B) ▶

Schedule E - Unrelated Debt-Financed Income (see instructions on page 19)

Table with 5 columns: 1. Description of debt-financed property, 2. Gross income from or allocable to debt-financed property, 3. Deductions directly connected with or allocable to debt-financed property (a) Straight line depreciation, (b) Other deductions, 4. Amount of average acquisition debt, 5. Average adjusted basis, 6. Column 4 divided by column 5, 7. Gross income reportable, 8. Allocable deductions. Rows (1) through (4) and Totals.

Total dividends-received deductions included in column 8 . . . . . ▶

Schedule F - Interest, Annuities, Royalties, and Rents From Controlled Organizations (see instructions on page 20)

Table with 6 columns: 1. Name of controlled organization, 2. Employer identification number, 3. Net unrelated income (loss), 4. Total of specified payments made, 5. Part of column 4 that is included in the controlling organization's gross income, 6. Deductions directly connected with income in column 5. Rows (1) through (4).

Nonexempt Controlled Organizations

Table with 5 columns: 7. Taxable Income, 8. Net unrelated income (loss), 9. Total of specified payments made, 10. Part of column 9 that is included in the controlling organization's gross income, 11. Deductions directly connected with income in column 10. Rows (1) through (4) and Totals.

Totals . . . . . ▶

Part III Tax Computation

Table with 3 columns: Description, Amount, and Line Number. Rows include Organizations Taxable as Corporations, Trusts Taxable at Trust Rates, Proxy tax, Alternative minimum tax, and Total.

Part IV Tax and Payments

Table with 3 columns: Description, Amount, and Line Number. Rows include Foreign tax credit, Other credits, General business credit, Total credits, Total tax, Payments, Total payments, Estimated tax penalty, Tax due, Overpayment, and Enter the amount of line 48 you want.

Part V Statements Regarding Certain Activities and Other Information (see instructions on page 17)

Table with 3 columns: Question, Yes, No. Questions regarding foreign interest, distributions from foreign trusts, and tax-exempt interest.

Schedule A - Cost of Goods Sold. Enter method of inventory valuation

Table with 3 columns: Description, Amount, and Yes/No. Rows include Inventory at beginning/end of year, Purchases, Cost of labor, Additional section 263A costs, and Total.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Signature and Preparer information section including signature of William Stalake, date 11/5/10, title Controller, and firm information for CONDON O'NEARA MCGINTY & DONNELLY L.