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DLN: 93492125001160

OMB No 1545-1150

2009

Form 990-EZ

Department of the Treasury

Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990 All other organizations with gross receipts less than 500,000 and total assets less than 1,250,000 at the end of the year may use this form

Open to Public Inspection

Internal Revenue Service ▶ The organization may have to use a copy of this return to satisfy state reporting requirements. For the 2009 calendar year, or tax year beginning 01-01-2009 , and ending 12-31-2009 Check if applicable C Name of organization D Employer identification number Please CITIZENS TRADE CAMPAIGN Address change use IRS 52-1809705 Name change label or Number and street (or P O box, if mail is not delivered to street address) Room/suite E Telephone number print or Post Office Box 77077 Initial return type. (202) 778-3313 Terminated See Specific City or town, state or country, and ZIP + 4 F Group Exemption Amended return Instruc-Washington, DC 20013 Application pending tions. Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts Other (specify) 🟲 must attach a completed Schedule A (Form 990 or 990-EZ). Check F I if the organization I Website: ► www citizenstrade org is **not** required to attach **J Tax-Exempt status** (check only one)— 501(c) (4) ◀(Insert no) 4947(a)(1) or 527 Schedule B (Form 990, 990-EZ, or 990-PF) K Check ▶ fifthe organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000 A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts, if \$500,000 or more, file Form 990 instead of Form 990-EZ **-** \$ Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I) Contributions, gifts, grants, and similar amounts received 99,875 2 Program service revenue including government fees and contracts 0 Membership dues and assessments 3 399.445 3 4 0 Gross amount from sale of assets other than inventory 0 0 Revenue Less cost or other basis and sales expenses 5b Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) 0 Special events and activities (complete applicable parts of Schedule G) If any amount is from gaming, check here 🕨 Gross revenue (not including \$ 0 of contributions 0 6a Less direct expenses other than fundraising expenses 6b 0 Net income or (loss) from special events and activities (Subtract line 6b from line 6a) 6с 0 Gross sales of inventory, less returns and allowances 0 7a Less cost of goods sold 0 b Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a) 0 0 8 8 Other revenue (describe **Total revenue.** Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8 499.320 9 9 Grants and similar amounts paid (attach schedule) 0 10 10 Benefits paid to or for members 0 187.702 12 Salaries, other compensation, and employee benefits Professional fees and other payments to independent contractors 10.728 Expenses 13 13 14,076 Occupancy, rent, utilities, and maintenance 14 14 Printing, publications, postage, and shipping 4,530 15 Other expenses (describe 185,426 16 16 Total expenses. Add lines 10 through 16 402,462 17 Excess or (deficit) for the year (Subtract line 17 from line 9) 96,858 18 18 Net Assets 19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return) 178,475 Other changes in net assets or fund balances (attach explanation) 0 20 20 Net assets or fund balances at end of year Combine lines 18 through 20 275,333 21 Balance Sheets—If Total assets on line 25, column (B) are \$1,250,000 or more, file Form 990 instead of Form 990-EZ (See the instructions for Part II) (A) Beginning of year 178,475 22 22 Cash, savings, and investments 275,333 Land and buildings 0 23 0 0 0 Other assets (describe 24 178,475 25 25 Total assets 275,333

Total liabilities (describe

178,475

0 26

27

275,333

Form **990-EZ** (2009)

Part III Statement of Program Service Accomplishments (See the instructions for Part III)				Expenses	
What is the organization's primary exempt purpose? We are a grassroots organization dedicated to educating citizens on how international trade policy can better serve the interests of people in the U S, and across the world. The rules which govern the global economy must reflect the needs of the majority on issues such as human rights, the environment, jobs, wages, food and consumer safety, access to essential services, and public health.			(Required for section 501 (c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts, optional for others)		
Describe what was achieved in carrying our describe the services provided, the number program title	,		•		
28 See Additional Data Table					
(Grants \$) If the	s amount includes foreign g	grants, check here .	▶┌	28a	
29					
(Grants \$) If the	s amount includes foreign ç	grants, check here .	▶┌	29a	
30					
(Grants \$) If thi	s amount includes foreign (grants, check here .	▶┌	30a	
31 O ther program services (attach schedu (Grants \$) If thi	e) s amount includes foreign o	rants, check here	 ▶ ┌	31a	
32 Total program service expenses (add line			▶	32	
Part IV List of Officers, Directors, Tru	stees, and Key Employees.	List each one even if not coi	mpensated (See the inst	ructions for Part IV)	
	(b) Title and average	(c) Compensation	(d) Contributions		
(a) Name and address	hours per week devoted to position	(If not paid, enter -0)	employee benefit pl deferred compensa		

Form **990-EZ** (2009)

Pa	Part V Other Information (Note the statement requirements in the instructions for Part V.)				
33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity	33		Νo	
34	Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes			Νο	
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T				
а	a Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033 (e) notice, reporting, and proxy tax requirements?			Νο	
b	If "Yes," has it filed a tax return on Form 990-T for this year?	35b			
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36		Νο	
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions 🕨 📗 37a				
b	b Did the organization file Form 1120-POL for this year?			No	
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were				
	any such loans made in a prior year and still outstanding at the end of the period covered by this return?	38a		No	
b	If "Yes," complete Schedule L, Part II and enter the total amount involved . 38b				
39	Section 501(c)(7) organizations. Enter				
а	Initiation fees and capital contributions included on line 9				
b	Gross receipts, included on line 9, for public use of club facilities				
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under				
	section 4911 🟲, section 4912 🟲, section 4955 🟲				
b	b Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I			No	
С	Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 •				
d	Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax on line 40c reimbursed by the organization				
e	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e		No	
41	List the states with which a copy of this return is filed 🕨				
42a	The organization's books are in care of Andrew Gussert Director Citizens Trade Campaign 1150 17th ST NW Suite 300 Located at Washington, DC ZIP + 4		2) 778- 1036	3313	
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority	[Yes	No No	
	over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b		No No	
	If "Yes," enter the name of the foreign country				
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.				
c	At any time during the calendar year, did the organization maintain an office outside of the U S $^{\circ}$	42c		No	
	If "Yes," enter the name of the foreign country 🕨				
	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the tax year	• •		▶ □	
44	Did the organization maintain any denor advised funds 2 If "Vac". Form 000 must be considered instead of		Yes	No	
44	Did the organization maintain any donor advised funds? If "Yes", Form 990 must be completed instead of Form 990-EZ.	44		Νο	
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If	774		140	
	"Yes", Form 990 must be completed instead of Form 990-EZ.	45		Νο	

46 Did tl	46-49b and complete the			lf of or in one	osition to		Yes	No
		,		п от от пт оррс	osition to	46		
		dates for public office? If "Yes," complete Schedule C, Part I ne organization engage in lobbying activities? If "Yes," complete Schedule C, Part II						
	e organization a school describe	,				48		
	he organization make any transfe					49a		
	es," was the related organization			1110111		49b		
		_		- +b				
	plete this table for the organizati oyees) who each received more t				•		•	
	and address of each employee ıd more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	employee b	ributions to penefit plans & ompensation	ac	e) Exper ecount a rallowa	and
	al number of other employees pa		ated independent cont	tractors who s		•	an ¢10	2 000
51 Comp	al number of other employees pa plete this table for the organization mpensation from the organization ame and address of each indepe	on's five highest compens n Ifthere is none, enter "I	None "		each received m		an \$10 ompen	
51 Comp of co	plete this table for the organization mpensation from the organization	on's five highest compens n Ifthere is none, enter "I	None "					
51 Compofice	plete this table for the organization mpensation from the organization	on's five highest compens n Ifthere is none, enter "I	None "					
51 Compofice	plete this table for the organization mpensation from the organization	on's five highest compens n Ifthere is none, enter "I	None "					
51 Compofice	plete this table for the organization mpensation from the organization	on's five highest compens n Ifthere is none, enter "I	None "					
51 Compofico	plete this table for the organization mpensation from the organization	on's five highest compens n If there is none, enter "I ndent contractor paid mor	None " e than \$100,000					
51 Composition of column (a) N	plete this table for the organization mpensation from the organization ame and address of each indepe	on's five highest compens If there is none, enter "I ndent contractor paid mor	over \$100,000	(b) Type	of service	(c) C	ompen	sation
51 Composition of control (a) N 51(d) Tote Please Sign	plete this table for the organization mpensation from the organization ame and address of each independent of other independent of Under penalties of penjury, I declare the modern of the organization of the	on's five highest compens If there is none, enter "I ndent contractor paid mor contractors each receiving that I have examined this return plete Declaration of preparer (co	over \$100,000	(b) Type	of service	(c) C	ompen	sation
51 Composition of column (a) N 51(d) Tote Please Sign Here	al number of other independent of and belief, it is true, correct, and com Signature of officer Andrew Gussert Executive Director	on's five highest compens If there is none, enter "I ndent contractor paid mor contractors each receiving that I have examined this return plete Declaration of preparer (co	over \$100,000 over \$100,000 , including accompanying sother than officer) is based ce Checker	chedules and state on all information Date	of service	(c) C	ompen	sation
51 Composition of control (a) N 51(d) Tote Please Sign Here	al number of other independent of and belief, it is true, correct, and com Signature of officer Andrew Gussert Executive Director Type or print name and title	on's five highest compens If there is none, enter "I ndent contractor paid mor contractors each receiving that I have examined this return plete Declaration of preparer (or	over \$100,000 over \$100,000 , including accompanying sother than officer) is based ce Checker	chedules and state on all information Date	etements, and to the property of which prepared 14-30	(c) C	ompen	sation

Part VI Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only.

Software ID: Software Version:

EIN: 52-1809705

Name: CITIZENS TRADE CAMPAIGN

Form 990EZ, Part III - Statement of Program Service Accomplishments

Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, and other relevant information for each program title.		Expenses (Required for 501(c)(3) and 501(c)(4) organizations and 4947(a)(1) trusts; optional for others.)		
28 Supporting the establishment and growth of state fair trade coalitions across the country, and facilitating opportunities for local activists to share strategies and experiences with activists in other areas. We provide information, press materials, current research and reports, tactical assistance, and general organizing know-how to a far-reaching network of paid and volunteer activists and coalitions (Grants \$ 0) If this amount includes foreign grants, check here	28a	0		
29 Facilitating connections between national environmental, labor, consumer, family farm, religious, and civil society groups united in a common belief that international trade and investment are not ends unto themselves, but instead must be viewed as a means for achieving other societal goals such as economic justice, human rights, healthy communities, and a sound environment (Grants \$ 0) If this amount includes foreign grants, check here	29a	0		
30 Educating citizens that the rules which govern the global economy must reflect the views and needs of the majority of the world's people on issues such as jobs, wages, the environment, human rights, food and consumer safety, access to essential services, and public health (Grants \$ 0) If this amount includes foreign grants, check here	30a	0		
Providing national and local organizations, grassroots trade activists, and ordinary citizens across the US an effective means to have their voices heard while working at the local level to unify those voices, and educate the public and press (Grants \$ 0) If this amount includes foreign grants, check here If this amount includes foreign grants, check here		0		
Mobilizing organizations and individuals to participate in key public trade actions, such as 10 year commemeration of the Seattle demonstations in 1999 (Grants \$ 0) If this amount includes foreign grants, check here		0		

form 990EZ, Part IV - List of Officers, Directors, Trustees, and Key Employees							
(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0)	(D) Contributions to employee benefit plans & deferred compensation	(E) Expense account and other allowances			
Holly Hart United Steelworkers of America 1150 17th Street NW Suite 300 Washington, DC 20036	President 2 00	0	deferred compensation 0	0			
Mike Dolan Inter Bortherhood of Teamsters 25 Louisiana Avenue NW Washington, DC 20001	Vice President 5 00	0	0	0			
Lorı Wallach Public Citizen Global Trade watch 215 Pennsylvanıa Avenue SE Washington DC,DC 20001	Treasurer 5 00	0	0	0			
Roger Johnson President of National Farmers Union 400 North Capital Street NW Suite Washington, DC 20001	Board Member 2 00	0	0	0			
Mark Harrison Methodist Board Church and Society 100 Maryland Ave Washington, DC 20002	Board Member 2 00	0	0	0			
Erich Pica Friends of the Earth US 1717 Massachusetts Avenue NW Suite Washington, DC 20036	Board Member 2 00	0	0	0			
Abe Breehey Inter Brotherhood of Boilermakers 2722 Merrilee Drive Suite 360 Fairfax, VA 22031	Board Member 1 00	0	0	0			
Matthew R McKinnon Machinists and Aerospace Workers 9000 Machinists Place Upper Marlboro, MD 20772	Board member 2 00	0	0	0			
George Kohl Communications Workers of America 501 3rd Street Washington, DC 20001	Board Member 1 00	0	0	0			
Michael Wilson Americans for Democratic Action 1625 K Street NW Suite 210 Washington, DC 20036	Board Member 2 00	0	0	0			
Alexandria Spieldoch IATP Action 2105 1st Avenue South Minneapolis, MN 55404	Board member 2 00	0	0	0			
Bruce Burton Brotherhood of Electical Workers 900 7th Street NW Washington, DC 20001	Board member 1 00	0	0	0			
Nicole Lee Direcotr of trans Africa Forum 1629 K Street NW Washington, DC 20036	Board member 1 00	0	0	0			
Chris Sloan International Union of Painters 1750 New York Ave Washington, DC 20006	Board member 0 10	0	0	0			
Ben Beachy Witness for Peace 3628 12th Street NE 1st Floor Washington, DC 20017	Board member 3 00	0	0	0			
Kathy Ozer National Family Farm Coalition 110 Maryland Avenue NE Suite 307 Washington, DC 20001	Board member (non contributing) 1 00	0	0	0			
Mark Levinson UNITE 1800 Massachusetts Avenue NW Washington, DC 20036	Board member - Ex Officio 2 00	0	0	0			
Andrew Gussert Citizens Trade Campaign 1150 17th St NW Suite 300 Washington, DC 20036	Director and CEO 59 00	97,000	0	0			

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TY 2009 Other Expenses Schedule

Name: CITIZENS TRADE CAMPAIGN

EIN: 52-1809705

Software ID: 09000073

Software Version: v1.00

Description	Amount
Funding for state and local coalition affiliate work	165,388
Travel costs for staff, coalition members, board	17,473
Food for training events, meetings	2,565