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**Return of Private Foundation**

or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

OMB No 1545-0052

**2006**

Form **990-PF**

Department of the Treasury  
Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2006, or tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_  
G Check all that apply:  Initial return  Final return  Amended return  Address change  Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation: **MYRON ZIMMERMAN FOUNDATION**  
(ATTN: **MYRON ZIMMERMAN, PRESIDENT**)

Number and street (or P O box number if mail is not delivered to street address): **1330 BROADWAY, SUITE 1050**

Room/suite: \_\_\_\_\_

City or town, state, and ZIP code: **OAKLAND, CA 94612-2509**

A Employer identification number: **94-3316088**

B Telephone number: **510-451-5836**

C If exemption application is pending, check here

D 1. Foreign organizations, check here   
2. Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

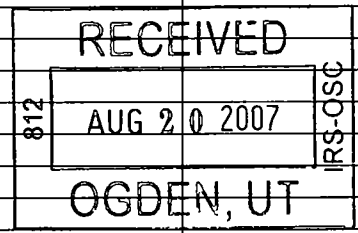
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

H Check type of organization:  Section 501(c)(3) exempt private foundation  
 Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16): **\$ 7,527,107.**

J Accounting method:  Cash  Accrual  
 Other (specify) \_\_\_\_\_

| Part I Analysis of Revenue and Expenses<br>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) |  | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|--|--|------------------------------------|---------------------------|-------------------------|---|
| 1  | Contributions, gifts, grants, etc., received                                     | 450,000.                           |                           | N/A                     |   |
| 2  | Check <input type="checkbox"/> if the foundation is not required to attach Sch B |                                    |                           |                         |   |
| 3  | Interest on savings and temporary cash investments                               | 16,556.                            | 16,556.                   |                         | STATEMENT 1   |
| 4  | Dividends and interest from securities   | 249,627.                           | 249,627.                  |                         | STATEMENT 2   |
| 5a   | Gross rents  |                                    |                           |                         |   |
| b  | Net rental income or (loss)  |                                    |                           |                         |   |
| 6a   | Net gain or (loss) from sale of assets not on line 10                            | 63,239.                            |                           |                         |   |
| b  | Gross sales price for all assets on line 6a                                      | 63,239.                            |                           |                         |   |
| 7  | Capital gain net income (from Part IV, line 2)                                   |                                    | 63,239.                   |                         |   |
| 8  | Net short-term capital gain  |                                    |                           |                         |   |
| 9  | Income modifications   |                                    |                           |                         |   |
| 10a  | Gross sales less returns and allowances  |                                    |                           |                         |   |
| b  | Less Cost of goods sold  |                                    |                           |                         |   |
| c  | Gross profit or (loss)   |                                    |                           |                         |   |
| 11   | Other income   | -19,390.                           | -19,390.                  |                         | STATEMENT 3   |
| 12   | Total. Add lines 1 through 11  | 760,032.                           | 310,032.                  |                         |   |
| 13   | Compensation of officers, directors, trustees, etc                               | 0.                                 | 0.                        |                         | 0.  |
| 14   | Other employee salaries and wages  |                                    |                           |                         |   |
| 15   | Pension plans, employee benefits   |                                    |                           |                         |   |
| 16a  | Legal fees   |                                    |                           |                         |   |
| b  | Accounting fees STMT 4   | 6,300.                             | 6,300.                    |                         | 0.  |
| c  | Other professional fees  |                                    |                           |                         |   |
| 17   | Interest   |                                    |                           |                         |   |
| 18   | Taxes STMT 5   | 34.                                | 34.                       |                         | 0.  |
| 19   | Depreciation and depletion   |                                    |                           |                         |   |
| 20   | Occupancy  |                                    |                           |                         |   |
| 21   | Travel, conferences, and meetings  |                                    |                           |                         |   |
| 22   | Printing and publications  |                                    |                           |                         |   |
| 23   | Other expenses STMT 6  | 982.                               | 674.                      |                         | 0.  |
| 24   | Total operating and administrative expenses. Add lines 13 through 23             | 7,316.                             | 7,008.                    |                         | 0.  |
| 25   | Contributions, gifts, grants paid  | 320,061.                           |                           |                         | 320,061.  |
| 26   | Total expenses and disbursements. Add lines 24 and 25                            | 327,377.                           | 7,008.                    |                         | 320,061.  |
| 27   | Subtract line 26 from line 12:   |                                    |                           |                         |   |
| a  | Excess of revenue over expenses and disbursements                                | 432,655.                           |                           |                         |   |
| b  | Net investment income (if negative, enter -0-)                                   |                                    | 303,024.                  |                         |   |
| c  | Adjusted net income (if negative, enter -0-)                                     |                                    |                           | N/A                     |   |



SCANNED 8/15/07 Revenue Operating and Administrative Expenses

LHA For Privacy Act and Paperwork Reduction Act Notice, see the instructions.

Form 990-PF (2006)

MYRON ZIMMERMAN FOUNDATION

| Part II Balance Sheets      |   | Attached schedules and amounts in the description column should be for end-of-year amounts only |            | Beginning of year |                | End of year           |  |
|-----------------------------|---|---|------------|-------------------|----------------|-----------------------|--|
|                             |   |   |            | (a) Book Value    | (b) Book Value | (c) Fair Market Value |  |
| Assets                      | 1   | Cash - non-interest-bearing   |            |                   |                |                       |  |
|                             | 2   | Savings and temporary cash investments  |            | 6,157,187.        | 6,490,212.     | 6,490,212.            |  |
|                             | 3   | Accounts receivable ▶   |            |                   |                |                       |  |
|                             |   | Less: allowance for doubtful accounts ▶   |            |                   |                |                       |  |
|                             | 4   | Pledges receivable ▶  |            |                   |                |                       |  |
|                             |   | Less: allowance for doubtful accounts ▶   |            |                   |                |                       |  |
|                             | 5   | Grants receivable   |            |                   |                |                       |  |
|                             | 6   | Receivables due from officers, directors, trustees, and other disqualified persons              |            |                   |                |                       |  |
|                             | 7   | Other notes and loans receivable ▶ 50,000.  |            |                   |                |                       |  |
|                             |   | Less: allowance for doubtful accounts ▶   |            | 142,000.          | 50,000.        | 50,000.               |  |
|                             | 8   | Inventories for sale or use   |            |                   |                |                       |  |
|                             | 9   | Prepaid expenses and deferred charges   |            |                   | 1,723.         | 1,723.                |  |
|                             | 10a   | Investments - U.S. and state government obligations   |            |                   |                |                       |  |
|                             | b   | Investments - corporate stock STMT 7  |            | 570,716.          | 570,716.       | 214,166.              |  |
|                             | c   | Investments - corporate bonds   |            |                   |                |                       |  |
| 11                          | Investments - land, buildings, and equipment basis ▶                                      |   |            |                   |                |                       |  |
|                             | Less accumulated depreciation ▶   |   |            |                   |                |                       |  |
| 12                          | Investments - mortgage loans  |   |            |                   |                |                       |  |
| 13                          | Investments - other STMT 8  |   | 581,099.   | 771,006.          | 771,006.       |                       |  |
| 14                          | Land, buildings, and equipment; basis ▶   |   |            |                   |                |                       |  |
|                             | Less accumulated depreciation ▶   |   |            |                   |                |                       |  |
| 15                          | Other assets (describe ▶)   |   |            |                   |                |                       |  |
| 16                          | <b>Total assets (to be completed by all filers)</b>                                       |   | 7,451,002. | 7,883,657.        | 7,527,107.     |                       |  |
| Liabilities                 | 17  | Accounts payable and accrued expenses   |            |                   |                |                       |  |
|                             | 18  | Grants payable  |            |                   |                |                       |  |
|                             | 19  | Deferred revenue  |            |                   |                |                       |  |
|                             | 20  | Loans from officers, directors, trustees, and other disqualified persons                        |            |                   |                |                       |  |
|                             | 21  | Mortgages and other notes payable   |            |                   |                |                       |  |
|                             | 22  | Other liabilities (describe ▶)  |            |                   |                |                       |  |
| 23                          | <b>Total liabilities (add lines 17 through 22)</b>  |   | 0.         | 0.                |                |                       |  |
| Net Assets or Fund Balances | Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>                   |   |            |                   |                |                       |  |
|                             | and complete lines 24 through 26 and lines 30 and 31.                                     |   |            |                   |                |                       |  |
|                             | 24  | Unrestricted  |            |                   |                |                       |  |
|                             | 25  | Temporarily restricted  |            |                   |                |                       |  |
|                             | 26  | Permanently restricted  |            |                   |                |                       |  |
|                             | Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> |   |            |                   |                |                       |  |
|                             | and complete lines 27 through 31.   |   |            |                   |                |                       |  |
| 27                          | Capital stock, trust principal, or current funds  |   | 6,983,452. | 7,451,002.        |                |                       |  |
| 28                          | Paid-in or capital surplus, or land, bldg., and equipment fund                            |   | 0.         | 0.                |                |                       |  |
| 29                          | Retained earnings, accumulated income, endowment, or other funds                          |   | 467,550.   | 432,655.          |                |                       |  |
| 30                          | <b>Total net assets or fund balances</b>  |   | 7,451,002. | 7,883,657.        |                |                       |  |
| 31                          | <b>Total liabilities and net assets/fund balances</b>                                     |   | 7,451,002. | 7,883,657.        |                |                       |  |

Part III Analysis of Changes in Net Assets or Fund Balances

|   |  |   |                   |
|---|--|---|-------------------|
| 1 | Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) | 1 | 7,451,002.        |
| 2 | Enter amount from Part I, line 27a   | 2 | 432,655.          |
| 3 | Other increases not included in line 2 (itemize) ▶   | 3 | 0.                |
| 4 | Add lines 1, 2, and 3  | 4 | 7,883,657.        |
| 5 | Decreases not included in line 2 (itemize) ▶   | 5 | 0.                |
| 6 | <b>Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30</b>   | 6 | <b>7,883,657.</b> |

MYRON ZIMMERMAN FOUNDATION

**Part IV Capital Gains and Losses for Tax on Investment Income**

| (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.) | (b) How acquired<br>P - Purchase<br>D - Donation | (c) Date acquired<br>(mo., day, yr.) | (d) Date sold<br>(mo., day, yr.) |
|--|--|--------------------------------------|----------------------------------|
| 1a JDS UNIPHASE CORP - CASH IN LIEU  | D  |                                      | 10/18/06                         |
| b ALCATEL LUCENT ADR - CASH IN LIEU  | D  |                                      | 12/01/06                         |
| c GAIN IN PS INVESTMENT--GREEN FILLMORE  |  |                                      |                                  |
| d PARTNERSHIP  | P  | 10/04/00                             | 12/31/06                         |
| e  |  |                                      |                                  |

| (e) Gross sales price | (f) Depreciation allowed<br>(or allowable) | (g) Cost or other basis<br>plus expense of sale | (h) Gain or (loss)<br>(e) plus (f) minus (g) |
|-----------------------|--|---|--|
| a 7.                  |  |   | 7.   |
| b 3.                  |  |   | 3.   |
| c                     |  |   |  |
| d 63,229.             |  |   | 63,229.                                      |
| e                     |  |   |  |

| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 |                                      |   | (l) Gains (Col. (h) gain minus<br>col. (k), but not less than -0-) or<br>Losses (from col. (h)) |
|---|--------------------------------------|---|---|
| (i) F.M.V. as of 12/31/69   | (j) Adjusted basis<br>as of 12/31/69 | (k) Excess of col. (i)<br>over col. (j), if any |   |
| a   |                                      |   | 7.  |
| b   |                                      |   | 3.  |
| c   |                                      |   |   |
| d   |                                      |   | 63,229.   |
| e   |                                      |   |   |

|   |   |         |
|---|---|---------|
| 2 Capital gain net income or (net capital loss). { If gain, also enter in Part I, line 7<br>If (loss), enter -0- in Part I, line 7 }  | 2 | 63,239. |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):<br>If gain, also enter in Part I, line 8, column (c).<br>If (loss), enter -0- in Part I, line 8 | 3 | N/A     |

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

| (a) Base period years<br>Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of noncharitable-use assets | (d) Distribution ratio<br>(col. (b) divided by col. (c)) |
|---|---------------------------------------|---|--|
| 2005  | 406,985.                              | 6,810,588.                                | .059758  |
| 2004  | 188,050.                              | 5,781,185.                                | .032528  |
| 2003  | 186,416.                              | 4,593,044.                                | .040587  |
| 2002  | 91,760.                               | 3,009,352.                                | .030492  |
| 2001  | 89,622.                               | 1,948,434.                                | .045997  |

|  |   |            |
|--|---|------------|
| 2 Total of line 1, column (d)  | 2 | .209362    |
| 3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years | 3 | .041872    |
| 4 Enter the net value of noncharitable-use assets for 2006 from Part X, line 5   | 4 | 7,241,355. |
| 5 Multiply line 4 by line 3  | 5 | 303,210.   |
| 6 Enter 1% of net investment income (1% of Part I, line 27b)   | 6 | 3,030.     |
| 7 Add lines 5 and 6  | 7 | 306,240.   |
| 8 Enter qualifying distributions from Part XII, line 4   | 8 | 320,061.   |

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

MYRON ZIMMERMAN FOUNDATION

Form 990-PF (2006)

(ATTN: MYRON ZIMMERMAN, PRESIDENT)

94-3316088

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**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

|    |   |    |        |
|----|---|----|--------|
| 1a | Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1.<br>Date of ruling letter: _____ (attach copy of ruling letter if necessary-see instructions) |    |        |
| b  | Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b  | 1  | 3,030. |
| c  | All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)   |    |        |
| 2  | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)   | 2  | 0.     |
| 3  | Add lines 1 and 2   | 3  | 3,030. |
| 4  | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)   | 4  | 0.     |
| 5  | <b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-  | 5  | 3,030. |
| 6  | Credits/Payments:   |    |        |
| a  | 2006 estimated tax payments and 2005 overpayment credited to 2006   | 6a | 1,723. |
| b  | Exempt foreign organizations - tax withheld at source   | 6b |        |
| c  | Tax paid with application for extension of time to file (Form 8868)   | 6c | 3,000. |
| d  | Backup withholding erroneously withheld   | 6d |        |
| 7  | Total credits and payments. Add lines 6a through 6d   | 7  | 4,723. |
| 8  | Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached  | 8  |        |
| 9  | <b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>   | 9  |        |
| 10 | <b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>   | 10 | 1,693. |
| 11 | Enter the amount of line 10 to be: <b>Credited to 2007 estimated tax</b> <input checked="" type="checkbox"/> <b>1,693.</b> <b>Refunded</b> <input checked="" type="checkbox"/>  | 11 | 0.     |

**Part VII-A Statements Regarding Activities**

|    | Yes | No |
|----|-----|----|
| 1a |     | X  |
| 1b |     | X  |
| 1c |     | X  |
| 2  |     | X  |
| 3  |     | X  |
| 4a |     | X  |
| 4b |     |    |
| 5  |     | X  |
| 6  | X   |    |
| 7  | X   |    |
| 8a |     |    |
| 8b | X   |    |
| 9  |     | X  |
| 10 |     | X  |

N/A

MYRON ZIMMERMAN FOUNDATION

**Part VII-A Statements Regarding Activities** *Continued*

|     |   |     |     |                          |
|-----|---|-----|-----|--------------------------|
| 11a | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)?<br>If "Yes," attach schedule. (see instructions) | 11a |     | X                        |
| b   | If "Yes," did the foundation have a binding written contract in effect on August 17, 2006, covering the interest, rents, royalties, and annuities described in the attachment for line 11a? | 11b | N/A |                          |
| 12  | Did the foundation acquire a direct or indirect interest in any applicable insurance contract?  | 12  |     | X                        |
| 13  | Did the foundation comply with the public inspection requirements for its annual returns and exemption application?<br>Web site address <b>N/A</b>  | 13  | X   |                          |
| 14  | The books are in care of <b>MYRON ZIMMERMAN</b> Telephone no. <b>510-451-5836</b><br>Located at <b>1330 BROADWAY, SUITE 1050, OAKLAND, CA</b> ZIP+4 <b>94612-2509</b>                       |     |     |                          |
| 15  | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year         | 15  |     | <input type="checkbox"/> |

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

|     |   | Yes | No |
|-----|---|-----|----|
| 1a  | During the year did the foundation (either directly or indirectly):   |     |    |
| (1) | Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No  |     |    |
| (2) | Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No  |     |    |
| (3) | Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No  |     |    |
| (4) | Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No  |     |    |
| (5) | Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No   |     |    |
| (6) | Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No   |     |    |
| b   | If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here <b>N/A</b>   | 1b  |    |
| c   | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2006?   | 1c  | X  |
| 2   | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):  |     |    |
| a   | At the end of tax year 2006, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2006? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No<br>If "Yes," list the years _____   |     |    |
| b   | Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <b>N/A</b>  | 2b  |    |
| c   | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.<br>_____   |     |    |
| 3a  | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No  |     |    |
| b   | If "Yes," did it have excess business holdings in 2006 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2006.) | 3b  | X  |
| 4a  | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?   | 4a  | X  |
| b   | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2006?   | 4b  | X  |

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** *Continued*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propoganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?  Yes  No  
Organizations relying on a current notice regarding disaster assistance check here  N/A

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No  
If "Yes," attach the statement required by Regulations section 53.4945-5(d) N/A

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No  
If you answered "Yes" to 6b, also file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation.**

| (a) Name and address   | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|--|---|---|---|---------------------------------------|
| MYRON ZIMMERMAN<br>1330 BROADWAY, SUITE 1050<br>OAKLAND, CA 94612        | PRESIDENT<br>1.00   | 0.  | 0.  | 0.                                    |
| NORMAN DRESS<br>595 MARKET STREET, SUITE 1450<br>SAN FRANCISCO, CA 94105 | TREASURER<br>1.00   | 0.  | 0.  | 0.                                    |
| LANCE FONG<br>1330 BROADWAY, SUITE 1050<br>OAKLAND, CA 94612             | SECRETARY<br>1.00   | 0.  | 0.  | 0.                                    |

**2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."**

| (a) Name and address of each employee paid more than \$50,000 | (b) Title and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|--|------------------|---|---------------------------------------|
| NONE  |  |                  |   |                                       |
|   |  |                  |   |                                       |
|   |  |                  |   |                                       |
|   |  |                  |   |                                       |
|   |  |                  |   |                                       |

Total number of other employees paid over \$50,000 0

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(ATTN: MYRON ZIMMERMAN, PRESIDENT)

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**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *Continued*

**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
|---|---------------------|------------------|
| NONE OVER \$50,000.   |                     |                  |
|   |                     |                  |
|   |                     |                  |
|   |                     |                  |
|   |                     |                  |
|   |                     |                  |
|   |                     |                  |
|   |                     |                  |

Total number of others receiving over \$50,000 for professional services ▶ 0

**Part IX-A** Summary of Direct Charitable Activities

| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc. | Expenses |
|--|----------|
| 1 GRANT MAKING TO 501(C)(3) ORGANIZATIONS IS THE SOLE PURPOSE OF THIS ENTITY. PLEASE SEE THE ATTACHED LIST OF RECIPIENT ORGANIZATIONS.   |          |
| 2  |          |
| 3  |          |
| 4  |          |
|  |          |

**Part IX-B** Summary of Program-Related Investments

| Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2. | Amount |
|---|--------|
| 1 NONE  |        |
| 2   |        |
| All other program-related investments. See instructions.  |        |
| 3   |        |
| Total. Add lines 1 through 3 <span style="float: right;">▶</span>   | 0.     |

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MYRON ZIMMERMAN FOUNDATION

**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

|   |   |    |            |
|---|---|----|------------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: |    |            |
| a | Average monthly fair market value of securities   | 1a | 205,201.   |
| b | Average of monthly cash balances  | 1b | 6,323,699. |
| c | Fair market value of all other assets   | 1c | 822,729.   |
| d | Total (add lines 1a, b, and c)  | 1d | 7,351,629. |
| e | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)   | 1e | 0.         |
| 2 | Acquisition indebtedness applicable to line 1 assets  | 2  | 0.         |
| 3 | Subtract line 2 from line 1d  | 3  | 7,351,629. |
| 4 | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)   | 4  | 110,274.   |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4        | 5  | 7,241,355. |
| 6 | Minimum investment return. Enter 5% of line 5   | 6  | 362,068.   |

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

|    |  |    |          |
|----|--|----|----------|
| 1  | Minimum investment return from Part X, line 6  | 1  | 362,068. |
| 2a | Tax on investment income for 2006 from Part VI, line 5   | 2a | 3,030.   |
| 2b | Income tax for 2006. (This does not include the tax from Part VI.)                                 | 2b |          |
| c  | Add lines 2a and 2b  | 2c | 3,030.   |
| 3  | Distributable amount before adjustments. Subtract line 2c from line 1                              | 3  | 359,038. |
| 4  | Recoveries of amounts treated as qualifying distributions  | 4  | 0.       |
| 5  | Add lines 3 and 4  | 5  | 359,038. |
| 6  | Deduction from distributable amount (see instructions)   | 6  | 0.       |
| 7  | Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | 7  | 359,038. |

**Part XII** Qualifying Distributions (see instructions)

|   |   |    |          |
|---|---|----|----------|
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:  |    |          |
| a | Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26   | 1a | 320,061. |
| b | Program-related investments - total from Part IX-B  | 1b | 0.       |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes                         | 2  |          |
| 3 | Amounts set aside for specific charitable projects that satisfy the:  |    |          |
| a | Suitability test (prior IRS approval required)  | 3a |          |
| b | Cash distribution test (attach the required schedule)   | 3b |          |
| 4 | Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4                        | 4  | 320,061. |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b | 5  | 3,030.   |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4  | 6  | 317,031. |

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

MYRON ZIMMERMAN FOUNDATION

**Part XIII** Undistributed Income (see instructions)

|  | (a)<br>Corpus | (b)<br>Years prior to 2005 | (c)<br>2005 | (d)<br>2006 |
|--|---------------|----------------------------|-------------|-------------|
| 1 Distributable amount for 2006 from Part XI, line 7   |               |                            |             | 359,038.    |
| 2 Undistributed income, if any, as of the end of 2005  |               |                            |             |             |
| a Enter amount for 2005 only   |               |                            | 217,888.    |             |
| b Total for prior years:   |               | 0.                         |             |             |
| 3 Excess distributions carryover, if any, to 2006:   |               |                            |             |             |
| a From 2001  |               |                            |             |             |
| b From 2002  |               |                            |             |             |
| c From 2003  |               |                            |             |             |
| d From 2004  |               |                            |             |             |
| e From 2005  |               |                            |             |             |
| f Total of lines 3a through e  | 0.            |                            |             |             |
| 4 Qualifying distributions for 2006 from Part XII, line 4: ▶ \$ 320,061.   |               |                            |             |             |
| a Applied to 2005, but not more than line 2a   |               |                            | 217,888.    |             |
| b Applied to undistributed income of prior years (Election required - see instructions)  |               | 0.                         |             |             |
| c Treated as distributions out of corpus (Election required - see instructions)  | 0.            |                            |             |             |
| d Applied to 2006 distributable amount   |               |                            |             | 102,173.    |
| e Remaining amount distributed out of corpus   | 0.            |                            |             |             |
| 5 Excess distributions carryover applied to 2006 (If an amount appears in column (d), the same amount must be shown in column (a))   | 0.            |                            |             | 0.          |
| 6 Enter the net total of each column as indicated below:   |               |                            |             |             |
| a Corpus Add lines 3f, 4c, and 4e Subtract line 5  | 0.            |                            |             |             |
| b Prior years' undistributed income. Subtract line 4b from line 2b   |               | 0.                         |             |             |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed |               | 0.                         |             |             |
| d Subtract line 6c from line 6b. Taxable amount - see instructions   |               | 0.                         |             |             |
| e Undistributed income for 2005. Subtract line 4a from line 2a. Taxable amount - see instr.  |               |                            | 0.          |             |
| f Undistributed income for 2006. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2007  |               |                            |             | 256,865.    |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(E) or 4942(g)(3)   | 0.            |                            |             |             |
| 8 Excess distributions carryover from 2001 not applied on line 5 or line 7   | 0.            |                            |             |             |
| 9 Excess distributions carryover to 2007. Subtract lines 7 and 8 from line 6a  | 0.            |                            |             |             |
| 10 Analysis of line 9:   |               |                            |             |             |
| a Excess from 2002   |               |                            |             |             |
| b Excess from 2003   |               |                            |             |             |
| c Excess from 2004   |               |                            |             |             |
| d Excess from 2005   |               |                            |             |             |
| e Excess from 2006   |               |                            |             |             |

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**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9) N/A

- 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2006, enter the date of the ruling ▶
- b Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

|   | Tax year |          | Prior 3 years |          | (e) Total |
|---|----------|----------|---------------|----------|-----------|
|   | (a) 2006 | (b) 2005 | (c) 2004      | (d) 2003 |           |
| 2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed                     |          |          |               |          |           |
| b 85% of line 2a  |          |          |               |          |           |
| c Qualifying distributions from Part XII, line 4 for each year listed   |          |          |               |          |           |
| d Amounts included in line 2c not used directly for active conduct of exempt activities   |          |          |               |          |           |
| e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c                                   |          |          |               |          |           |
| 3 Complete 3a, b, or c for the alternative test relied upon:  |          |          |               |          |           |
| a "Assets" alternative test - enter:  |          |          |               |          |           |
| (1) Value of all assets   |          |          |               |          |           |
| (2) Value of assets qualifying under section 4942(j)(3)(B)(i)   |          |          |               |          |           |
| b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed                              |          |          |               |          |           |
| c "Support" alternative test - enter:   |          |          |               |          |           |
| (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) |          |          |               |          |           |
| (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)                                      |          |          |               |          |           |
| (3) Largest amount of support from an exempt organization   |          |          |               |          |           |
| (4) Gross investment income   |          |          |               |          |           |

**Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see page 28 of the instructions.)**

- 1 **Information Regarding Foundation Managers:**
- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

**MYRON ZIMMERMAN**

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**NONE**

- 2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**
- Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number of the person to whom applications should be addressed:

**SEE STATEMENT 9**

- b The form in which applications should be submitted and information and materials they should include:

- c Any submission deadlines:

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

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(ATTN: MYRON ZIMMERMAN, PRESIDENT)

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**Part XV** Supplementary Information (continued)

| 3 Grants and Contributions Paid During the Year or Approved for Future Payment |   |                                |                                  |                 |
|--|---|--------------------------------|----------------------------------|-----------------|
| Recipient  | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount          |
| Name and address (home or business)  |   |                                |                                  |                 |
| <i>a Paid during the year</i>  |   |                                |                                  |                 |
| SEE LISTING ATTACHED   | NONE  |                                | VARIOUS                          | 320,000.        |
| THRU PARTNERSHIPS  | NONE  |                                | VARIOUS                          | 61.             |
| <b>Total</b>   |   |                                | <b>▶ 3a</b>                      | <b>320,061.</b> |
| <i>b Approved for future payment</i>   |   |                                |                                  |                 |
| NONE   |   |                                |                                  |                 |
| <b>Total</b>   |   |                                | <b>▶ 3b</b>                      | <b>0.</b>       |





FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

| SOURCE  | AMOUNT         |
|---|----------------|
| CHARLES SCHWAB  | 6,022.         |
| NOTE - E. STROUD/KENWOOD                              | 9,317.         |
| THRU PARTNERSHIPS                                     | 1,217.         |
| <b>TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A</b> | <b>16,556.</b> |

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

| SOURCE                                  | GROSS AMOUNT    | CAPITAL GAINS<br>DIVIDENDS | COLUMN (A)<br>AMOUNT |
|---|-----------------|----------------------------|----------------------|
| CHARLES SCHWAB                          | 4,300.          | 0.                         | 4,300.               |
| WELLS FARGO BANK                        | 180,059.        | 0.                         | 180,059.             |
| WELLS FARGO BANK                        | 65,268.         | 0.                         | 65,268.              |
| <b>TOTAL TO FM 990-PF, PART I, LN 4</b> | <b>249,627.</b> | <b>0.</b>                  | <b>249,627.</b>      |

FORM 990-PF OTHER INCOME STATEMENT 3

| DESCRIPTION                                    | (A)<br>REVENUE<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME |
|--|-----------------------------|-----------------------------------|-------------------------------|
| --SECURITY PUBLIC STORAGE<br>SACRAMENTO IV LLC | 1,075.                      | 1,075.                            |                               |
| --INTERNATIONAL HOTEL ASSOC NO. 4<br>LLC       | -16,747.                    | -16,747.                          |                               |
| --SECURITY PUBLIC STORAGE SAN RAMON<br>LLC     | 980.                        | 980.                              |                               |
| --INTERNATIONAL HOTEL ASSOC NO. 6<br>LLC       | -4,698.                     | -4,698.                           |                               |
| <b>TOTAL TO FORM 990-PF, PART I, LINE 11</b>   | <b>-19,390.</b>             | <b>-19,390.</b>                   |                               |

| FORM 990-PF                          | ACCOUNTING FEES              |                                   |                               | STATEMENT 4                   |
|--------------------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| DESCRIPTION                          | (A)<br>EXPENSES<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME | (D)<br>CHARITABLE<br>PURPOSES |
| WERTHEIMER DRESS &<br>CO., CPAS, LLP | 6,300.                       | 6,300.                            |                               | 0.                            |
| TO FORM 990-PF, PG 1, LN 16B         | 6,300.                       | 6,300.                            |                               | 0.                            |

| FORM 990-PF                 | TAXES                        |                                   |                               | STATEMENT 5                   |
|-----------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| DESCRIPTION                 | (A)<br>EXPENSES<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME | (D)<br>CHARITABLE<br>PURPOSES |
| FOREIGN TAX WITHHELD        | 34.                          | 34.                               |                               | 0.                            |
| TO FORM 990-PF, PG 1, LN 18 | 34.                          | 34.                               |                               | 0.                            |

| FORM 990-PF                  | OTHER EXPENSES               |                                   |                               | STATEMENT 6                   |
|------------------------------|------------------------------|-----------------------------------|-------------------------------|-------------------------------|
| DESCRIPTION                  | (A)<br>EXPENSES<br>PER BOOKS | (B)<br>NET INVEST-<br>MENT INCOME | (C)<br>ADJUSTED<br>NET INCOME | (D)<br>CHARITABLE<br>PURPOSES |
| FILING, RECORDING FEES, ETC. | 85.                          | 85.                               |                               | 0.                            |
| BANK CHARGES                 | 559.                         | 559.                              |                               | 0.                            |
| FEDERAL TAXES PAID FOR 2006  | 277.                         | 0.                                |                               | 0.                            |
| NONDEDUCTIBLE EXPENSES       | 31.                          | 0.                                |                               | 0.                            |
| MISCELLANEOUS                | 30.                          | 30.                               |                               | 0.                            |
| TO FORM 990-PF, PG 1, LN 23  | 982.                         | 674.                              |                               | 0.                            |



| FORM 990-PF                             | CORPORATE STOCK | STATEMENT  | 7                 |
|---|-----------------|------------|-------------------|
| DESCRIPTION                             |                 | BOOK VALUE | FAIR MARKET VALUE |
| CORPORATE STOCK (SEE ATTACHED SCHEDULE) |                 | 570,716.   | 214,166.          |
| TOTAL TO FORM 990-PF, PART II, LINE 10B |                 | 570,716.   | 214,166.          |

| FORM 990-PF                               | OTHER INVESTMENTS | STATEMENT  | 8                 |
|---|-------------------|------------|-------------------|
| DESCRIPTION                               |                   | BOOK VALUE | FAIR MARKET VALUE |
| SECURITY PUBLIC STORAGE SACRAMENTO IV LLC |                   | 185,073.   | 185,073.          |
| INTERNATIONAL HOTEL ASSOC NO. 4 LLC       |                   | 261,906.   | 261,906.          |
| SECURITY PUBLIC STORAGE SAN RAMON LLC     |                   | 88,649.    | 88,649.           |
| INTERNATIONAL HOTEL ASSOC NO. 6 LLC       |                   | 235,378.   | 235,378.          |
| TOTAL TO FORM 990-PF, PART II, LINE 13    |                   | 771,006.   | 771,006.          |



Myron Zimmerman Foundation  
 EIN. 94-3316088  
 Investments - Corporate Stock  
 2006

| Securities            | Acquired | Beginning of Year |                   |              | Acquisitions |              |             | Sales        |             |                    | End of Year  |                        |              | Unrealized Gain or (Loss) |
|-----------------------|----------|-------------------|-------------------|--------------|--------------|--------------|-------------|--------------|-------------|--------------------|--------------|------------------------|--------------|---------------------------|
|                       |          | No of Shares      | Cost Basis        | No of Shares | Date Sold    | No of Shares | Cost Basis  | No of Shares | Proceeds    | Net Gain or (Loss) | No of Shares | Average Cost per Share | Market Value |                           |
| Agere Systems Inc C/A | 05/31/02 | 1                 | 0.00              |              |              |              |             |              |             |                    |              |                        |              |                           |
| Agere Systems Inc C/B | 05/31/02 | 1                 | 0.00              |              |              |              |             |              |             |                    |              |                        |              |                           |
| Aruba Inc.            | 12/26/00 | 83                | 25,480.13         |              |              |              |             |              |             |                    |              |                        |              |                           |
| Aruba Inc.            | 01/12/01 | 83                | 19,160.15         |              |              |              |             |              |             |                    |              |                        |              |                           |
| Cisco Systems Inc     | 10/04/00 | 500               | 28,274.92         |              |              |              |             |              |             |                    |              |                        |              |                           |
| Cisco Systems Inc     | 12/26/00 | 500               | 18,373.83         |              |              |              |             |              |             |                    |              |                        |              |                           |
| Cisco Systems Inc     | 01/04/01 | 500               | 19,317.42         |              |              |              |             |              |             |                    |              |                        |              |                           |
| Cisco Systems Inc     | 01/10/01 | 500               | 17,178.62         |              |              |              |             |              |             |                    |              |                        |              |                           |
| EMC Corp Mass         | 02/07/01 | 500               | 31,514.36         |              |              |              |             |              |             |                    |              |                        |              |                           |
| EMC Corp Mass         | 02/09/01 | 500               | 28,489.71         |              |              |              |             |              |             |                    |              |                        |              |                           |
| Intel Corp            | 09/22/00 | 500               | 24,224.05         |              |              |              |             |              |             |                    |              |                        |              |                           |
| Intel Corp            | 09/26/00 | 500               | 23,406.28         |              |              |              |             |              |             |                    |              |                        |              |                           |
| Intel Corp            | 10/04/00 | 500               | 21,236.03         |              |              |              |             |              |             |                    |              |                        |              |                           |
| Intel Corp            | 10/16/00 | 500               | 17,870.59         |              |              |              |             |              |             |                    |              |                        |              |                           |
| Intel Corp            | 12/12/00 | 500               | 16,486.66         |              |              |              |             |              |             |                    |              |                        |              |                           |
| Intel Corp            | 01/04/01 | 500               | 15,291.46         |              |              |              |             |              |             |                    |              |                        |              |                           |
| JDS Uniphase Corp     | 02/07/01 | 2                 | 23,594.99         |              |              |              |             |              |             |                    |              |                        |              |                           |
| Juniper Networks Inc  | 02/07/01 | 300               | 27,960.71         |              |              |              |             |              |             |                    |              |                        |              |                           |
| Juniper Networks Inc  | 02/07/01 | 200               | 18,637.48         |              |              |              |             |              |             |                    |              |                        |              |                           |
| Juniper Networks Inc  | 02/09/01 | 300               | 25,298.21         |              |              |              |             |              |             |                    |              |                        |              |                           |
| Juniper Networks Inc  | 02/09/01 | 200               | 16,862.48         |              |              |              |             |              |             |                    |              |                        |              |                           |
| Lucent Technologies   | 10/16/00 | 4                 | 10,663.86         |              |              |              |             |              |             |                    |              |                        |              |                           |
| Lucent Technologies   | 12/12/00 | 4                 | 7,390.09          |              |              |              |             |              |             |                    |              |                        |              |                           |
| Alcatel Lucent ADR F  | 12/01/06 | 4                 | 0.00              |              |              |              |             |              |             |                    |              |                        |              |                           |
| McData Corp           | 2/8/01   | 18                | 0.00              |              |              |              |             |              |             |                    |              |                        |              |                           |
| Nokia Corp            | 01/30/01 | 500               | 17,259.14         |              |              |              |             |              |             |                    |              |                        |              |                           |
| Nortel Networks Corp  | 12/20/00 | 3                 | 18,594.00         |              |              |              |             |              |             |                    |              |                        |              |                           |
| Nortel Networks Corp  | 12/26/00 | 3                 | 15,958.25         |              |              |              |             |              |             |                    |              |                        |              |                           |
| Oracle Corp           | 02/07/01 | 500               | 13,747.89         |              |              |              |             |              |             |                    |              |                        |              |                           |
| Oracle Corp           | 02/02/01 | 500               | 14,377.28         |              |              |              |             |              |             |                    |              |                        |              |                           |
| Oracle Corp           | 02/09/01 | 500               | 11,891.18         |              |              |              |             |              |             |                    |              |                        |              |                           |
| Oracle Corp           | 02/13/01 | 1,000             | 24,186.02         |              |              |              |             |              |             |                    |              |                        |              |                           |
| Sun Microsystems      | 12/26/00 | 500               | 13,559.07         |              |              |              |             |              |             |                    |              |                        |              |                           |
| VA Software Corp      | 02/07/01 | 500               | 4,431.26          |              |              |              |             |              |             |                    |              |                        |              |                           |
| <b>Total Stocks</b>   |          |                   | <u>570,716.12</u> |              |              |              | <u>0.00</u> |              | <u>0.00</u> |                    |              | <u>214,166.15</u>      |              | <u>(356,549.97)</u>       |

Note:

- 1 Acquired through spin-off.
- 2: Reverse split 1:8 on 10/17/06
- 3: Reverse split 1:10 on 12/1/06.
4. Stock merger - 1,000 shs of Lucent Technologies became 195 shs of Alcatel Lucent ADR F on 12/1/06

**Myron Zimmerman Foundation**  
**EIN: 94-3316088**  
**Form 990-PF, Part XV**  
**2006 Grants and Contributions**

| <u>Donee</u>  | <u>Tax ID#</u> | <u>Activity</u>            | <u>Status</u> | <u>Amount</u> |
|---|----------------|----------------------------|---------------|---------------|
| Adult and Children with Learning Disabilities<br>210 Forest Street<br>Roslyn Heights, NY 11577  |                |                            |               | 250           |
| Anti - Defamation League<br>720 Market St., Ste 800<br>San Francisco, CA 94102  | 13-1818723     | Elimination anti-semitism  | 501 (c) (3)   | 250,000       |
| American Jewish Committee, The<br>P.O. Box 19464<br>Newark, NJ 07195-0464<br>The Jacob Blaustein Building<br>165 East 56th Street<br>New York, NY 10022-2746            | 13-5563393     | To promote human rights    | 501 (c) (3)   | 1,000         |
| American Red Magen David for Israel<br>6345 Balboa Blvd., Suite 112<br>Encino, CA 91316   | 13-1790719     | Medical emergency services | 501 (c) (3)   | 1,000         |
| The B'Nai B'Rith Foundation of the U S.<br>Donor Services<br>PO Box 170305<br>Milwaukee, WI 53217-9962<br>or<br>1640 Rhode Island Ave., NW<br>Washington, DC 20036-3278 | 53-017-9971    | Social service             | 501 (c) (3)   | 1,000         |
| Compass Community Services<br>942 Market St , 6th Floor<br>San Francisco, CA 94102  | 94-1156622     | Serving low-income         | 501 (C)( 3)   | 1,000         |
| Flame<br>PO Box 590359<br>San Francisco, CA 94159   | 94-309-2706    | Middle east education      | 501 (c) (3)   | 10,000        |
| Jewish Community Federation of SF<br>121 Steuart Street<br>San Francisco, CA 94105  | 94-1156533     | Education & religious      | 501 (c) (3)   | 35,000        |
| Jewish Family and Children's Services<br>2150 Post St.<br>San Francisco, CA 94115-9833  | 94-1156528     | Volunteer human services   | 501 (c) (3)   | 1,000         |
| Judah L. Magnes Museum<br>2911 Russell Street<br>Berkeley, CA 94705   |                |                            |               | 5,000         |
| Pathways for Kids<br>331 Filbert St.<br>San Francisco, CA 94133   | 94-3313219     | Youth Development          | 501 (c) (3)   | 1,000         |

**Myron Zimmerman Foundation**  
**EIN: 94-3316088**  
**Form 990-PF, Part XV**  
**2006 Grants and Contributions**

| <u>Donee</u>   | <u>Tax ID#</u> | <u>Activity</u>                            | <u>Status</u> | <u>Amount</u>         |
|--|----------------|--|---------------|-----------------------|
| San Francisco Food Bank<br>900 Pennsylvania Ave.<br>San Francisco, CA 94107  | 94-3041517     | Hunger relief                              | 501 (c) (3)   | 1,000                 |
| Simon Wiesenthal Center<br>1399 South Roxbury Dr.<br>Los Angeles, CA 90035   | 95-3964928     | Human rights, social action<br>and justice | 501 (c) (3)   | 2,500                 |
| Sinai Memorial Chapel<br>1501 Divisadero St.<br>P. O. Box 15579<br>San Francisco, CA 94115                                       |                | Contributions support                      | 501 (c) (3)   | 250                   |
| UCSF Foundation - Cardiology<br>505 Parnassus Ave., M-1182<br>San Francisco, CA 94143-0124                                       | 94-2829914     | Education-Research                         | 501 (c) (3)   | 5,000                 |
| World Jewish Congress (American Section) Inc.<br>P O. Box 90400<br>Washington, DC 20090<br>501 Madison Ave<br>New York, NY 10022 | 13-1790756     | Human rights                               | 501 (c) (3)   | 5,000                 |
|  |                |  | Total:        | <u><u>320,000</u></u> |

# Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box
  - If you are filing for an **Additional (not automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)
- Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.**

**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed)

Section 501(c)(3) corporations required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only

*All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns*

**Electronic Filing (e-file).** Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for section 501(c)(3) corporations required to file Form 990-T) However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*

|  |  |  |
|--|--|--|
| <b>Type or print</b>   | Name of Exempt Organization<br><b>MYRON ZIMMERMAN FOUNDATION<br/>(ATTN: MYRON ZIMMERMAN, PRESIDENT)</b>                  | <b>Employer identification number</b><br><b>94-3316088</b> |
| <small>File by the due date for filing your return. See instructions</small> | Number, street, and room or suite no. If a P.O. box, see instructions<br><b>1330 BROADWAY, SUITE 1050</b>                |  |
|  | City, town or post office, state, and ZIP code. For a foreign address, see instructions<br><b>OAKLAND, CA 94612-2509</b> |  |

**Check type of return to be filed** (file a separate application for each return):

- |   |  |                                    |
|---|--|------------------------------------|
| <input type="checkbox"/> Form 990               | <input type="checkbox"/> Form 990-T (corporation)                | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL            | <input type="checkbox"/> Form 990-T (sec 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ            | <input type="checkbox"/> Form 990-T (trust other than above)     | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A                             | <input type="checkbox"/> Form 8870 |

- The books are in the care of ▶ **MYRON ZIMMERMAN**  
Telephone No ▶ **510-451-5836** FAX No. ▶ \_\_\_\_\_
- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ If this is for the whole group, check this box  If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension will cover

- 1** I request an automatic 3-month (6-months for a section 501(c)(3) corporation required to file Form 990-T) extension of time until **AUGUST 15, 2007**, to file the exempt organization return for the organization named above. The extension is for the organization's return for
- ▶  calendar year **2006** or
- ▶  tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_
- 2** If this tax year is for less than 12 months, check reason  Initial return  Final return  Change in accounting period

|   |           |    |               |
|---|-----------|----|---------------|
| <b>3a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions   | <b>3a</b> | \$ | <b>4,723.</b> |
| <b>b</b> If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.   | <b>3b</b> | \$ | <b>1,723.</b> |
| <b>c</b> <b>Balance Due.</b> Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions | <b>3c</b> | \$ | <b>3,000.</b> |

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions