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Form **990**

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

OMB No 1545-00-7

2002

Open to Public Inspection

Department of the Treasury
Internal Revenue Service

The organization may have to use a copy of this return to satisfy state reporting requirements

A For the 2002 calendar year, or tax year period beginning and ending

| | | | |
|---|--|--|---|
| B Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending | C Name of organization NAACP LEGAL DEFENSE and EDUC. FUND, INC. | D Employer identification number 13-1655255 | |
| | Number and street (or P O box if mail is not delivered to street address) 99 HUDSON STREET | Room/suite 1600 | E Telephone number 212-965-2200 |
| | City or town, state or country, and ZIP + 4 NEW YORK, NY 10013 | | F Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) |

Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ)

H and I are not applicable to section 527 organizations

H(a) Is this a group return for affiliates? Yes No

H(b) If "Yes" enter number of affiliates

H(c) Are all affiliates included? N/A Yes No (If "No," attach a list)

H(d) Is this a separate return filed by an organization covered by a group ruling? Yes No

G Web site **www.naacpldf.org**

J Organization type (check only one) 501(c) (3) (insert no) 4947(a)(1) or 527

K Check here if the organization's gross receipts are normally not more than \$25,000. The organization need not file a return with the IRS, but if the organization received a Form 990 Package in the mail it should file a return without financial data. Some states require a complete return.

I Enter 4-digit GEN

L Gross receipts. Add lines 6b, 8b, 9b, and 10b to line 12

16577843.

M Check if the organization is not required to attach Sch B (Form 990 990-EZ or 990-PF)

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances

| | | 1a | 1b | 1c | 1d |
|--|---|----------------|-----------------|--------------|--------------|
| Revenue | 1 Contributions, gifts, grants, and similar amounts received | | | | |
| | a Direct public support | 5116675. | | | |
| | b Indirect public support | | 416595. | | |
| | c Government contributions (grants) | | | | |
| | d Total (add lines 1a through 1c) (cash \$ <u>5533270.</u> noncash \$ _____) | | | | 5533270. |
| | 2 Program service revenue including government fees and contracts (from Part VII line 93) | | | | 1205533. |
| | 3 Membership dues and assessments | | | | |
| | 4 Interest on savings and temporary cash investments | | | | 24119. |
| | 5 Dividends and interest from securities | | | | 878271. |
| | 6 a Gross rents | 6a | | | |
| | b Less rental expenses | 6b | | | |
| | c Net rental income or (loss) (subtract line 6b from line 6a) | | | | 6c |
| 7 Other investment income (describe _____) | | | | 7 | |
| Revenue | 8 a Gross amount from sale of assets other than inventory | (A) Securities | (B) Other | | |
| | b Less cost or other basis and sales expenses | 8694790. | 8a | | |
| | c Gain or (loss) (attach schedule) | 8478287. | 8b | | |
| | d Net gain or (loss) (combine line 8c columns (A) and (B)) | 216503. | 8c | | 8d 216503. |
| Revenue | 9 Special events and activities (attach schedule) | | | | |
| | a Gross revenue (including _____) reported on line 1a | 707956. | | | |
| | b Less direct expenses other than fundraising expenses | 9a 241860. | | | |
| | c Net income or (loss) from special events (subtract line 9b from line 9a) | 9b 221023. | | | |
| | 10 a Gross sales of inventory, less returns and allowances | 10a | | | |
| b Less cost of goods sold | 10b | | | | |
| c Gross profit or (loss) from sales of inventory (attach schedule) (subtract line 10b from line 10a) | | | | 10c | |
| 11 Other revenue (from Part VII, line 103) | | | | 11 | |
| 12 Total revenue (add lines 1d, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11) | | | | 12 7878533. | |
| Expenses | 13 Program services (from line 44, column (B)) | | | | 13 7980934. |
| | 14 Management and general (from line 44, column (C)) | | | | 14 742025. |
| | 15 Fundraising (from line 44, column (D)) | | | | 15 1786751. |
| | 16 Payments to affiliates (attach schedule) | | | | 16 |
| | 17 Total expenses (add lines 16 and 44, column (A)) | | | | 17 10509710. |
| 18 Excess or (deficit) for the year (subtract line 17 from line 12) | | | | 18 -2631177. | |
| 19 Net assets or fund balances at beginning of year (from line 73, column (A)) | | | | 19 41418462. | |
| 20 Other changes in net assets or fund balances (attach explanation) | | | See Statement 3 | 20 -2934960. | |
| 21 Net assets or fund balances at end of year (combine lines 18, 19, and 20) | | | | 21 35852325. | |

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Part II Statement of Functional Expenses All organizations must complete column (A) Columns (B), (C) and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others Page 2

| Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I | | (A) Total | (B) Program services | (C) Management and general | (D) Fundraising |
|--|---|--------------|----------------------|----------------------------|-----------------|
| 22 | Grants and allocations (attach schedule) cash \$ 259000 • noncash \$ | 22 259000. | 259000. | Statement 5 | |
| 23 | Specific assistance to individuals (attach schedule) | 23 | | | |
| 24 | Benefits paid to or for members (attach schedule) | 24 | | | |
| 25 | Compensation of officers, directors etc | 25 245000. | 196000. | 24500. | 24500. |
| 26 | Other salaries and wages | 26 4383139. | 3546250. | 416100. | 420789. |
| 27 | Pension plan contributions | 27 | | | |
| 28 | Other employee benefits | 28 244159. | 196758. | 23536. | 23865. |
| 29 | Payroll taxes | 29 307979. | 248187. | 29689. | 30103. |
| 30 | Professional fundraising fees | 30 90000. | | | 90000. |
| 31 | Accounting fees | 31 39500. | | 39500. | |
| 32 | Legal fees | 32 3360. | 3360. | | |
| 33 | Supplies | 33 56230. | 44795. | 4508. | 6927. |
| 34 | Telephone | 34 162157. | 136705. | 10515. | 14937. |
| 35 | Postage and shipping | 35 453101. | 50629. | 3496. | 398976. |
| 36 | Occupancy | 36 522216. | 463025. | 28833. | 30358. |
| 37 | Equipment rental and maintenance | 37 154433. | 95555. | 12736. | 46142. |
| 38 | Printing and publications | 38 278977. | 78468. | 1956. | 198553. |
| 39 | Travel | 39 506678. | 434510. | 14608. | 57560. |
| 40 | Conferences conventions, and meetings | 40 219609. | 219609. | | |
| 41 | interest | 41 | | | |
| 42 | Depreciation depletion etc (attach schedule) | 42 264139. | 202163. | 30806. | 31170. |
| 43 | Other expenses not covered above (itemize) | | | | |
| a | | 43a | | | |
| b | | 43b | | | |
| c | | 43c | | | |
| d | | 43d | | | |
| e | See Statement 4 | 43e 2320033. | 1805920. | 101242. | 412871. |
| 44 | Total functional expenses (add lines 22 through 43) Organizations completing columns (B)-(D) carry these totals to lines 13-15 | 44 10509710. | 7980934. | 742025. | 1786751. |

Joint Costs Check if you are following SOP 98-2

Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services? Yes No

If "Yes" enter (i) the aggregate amount of these joint costs \$ _____, (ii) the amount allocated to Program services \$ _____, (iii) the amount allocated to Management and general \$ _____, and (iv) the amount allocated to Fundraising \$ _____

Part III Statement of Program Service Accomplishments

What is the organization's primary exempt purpose? SEE ATTACHED

| All organizations must describe their exempt purpose achievements in a clear and concise manner. State the number of clients served, publications issued, etc. Discuss achievements that are not measurable. (Section 501(c)(3) and (4) organizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and allocations to others.) | | Program Service Expenses (Required for 501(c)(3) and (4) orgs. and 4947(a)(1) trusts but optional for others) |
|---|---|--|
| a | Legal Program provides legal assistance in connection with civil and human rights covering voting, fair employment, education, housing, health, environment problems, and capital punishment. (Grants and allocations \$ _____) | 6263720. |
| b | Public Information disseminates relevant data about the organization's programs and goals to the general public. (Grants and allocations \$ _____) | 954815. |
| c | Herbert Lehman Educational program provides scholarship grant awards to undergraduate and law students. (Grants and allocations \$ 259000.) | 434482. |
| d | Community Services program conducts various surveys, studies, workshop and conferences related to civil and human rights. (Grants and allocations \$ _____) | 327917. |
| e | Other program services (attach schedule) (Grants and allocations \$ _____) | |
| f | Total of Program Service Expenses (should equal line 44, column (B), Program services) | 7980934. |

Part IV Balance Sheets

Note Where required, attached schedules and amounts within the description column should be for end-of-year amounts only

| | | (A) Beginning of year | (B) End of year |
|--|---|--------------------------|--------------------|
| Assets | 45 Cash - non-interest-bearing | 581004. | 45 343317. |
| | 46 Savings and temporary cash investments | 4090896. | 46 2985718. |
| | 47 a Accounts receivable | 47a 1115707. | |
| | b Less allowance for doubtful accounts | 47b | 47c 1115707. |
| | 48 a Pledges receivable | 48a 192424. | |
| | b Less allowance for doubtful accounts | 48b | 48c 192424. |
| | 49 Grants receivable | | 49 |
| | 50 Receivables from officers, directors, trustees, and key employees | 5148. | 50 3192. |
| | 51 a Other notes and loans receivable | 51a | |
| | b Less allowance for doubtful accounts | 51b | 51c |
| | 52 Inventories for sale or use | | 52 |
| | 53 Prepaid expenses and deferred charges | 5053059. | 53 5320602. |
| | 54 Investments - securities Stmt 6 Stmt 7 <input type="checkbox"/> Cost <input checked="" type="checkbox"/> FMV | 26539492. | 54 22985760. |
| | 55 a Investments - land buildings, and equipment basis | 55a | |
| | b Less accumulated depreciation | 55b | 55c |
| 56 Investments - other | | 56 | |
| 57 a Land buildings and equipment basis | 57a 4235303. | | |
| b Less accumulated depreciation Stmt 8 | 57b 1893056. | 57c 2342247. | |
| 58 Other assets (describe <input type="checkbox"/> See Statement 9) | 2012433. | 58 1573578. | |
| 59 Total assets (add lines 45 through 58) (must equal line 74) | 42416820. | 59 36862545. | |
| Liabilities | 60 Accounts payable and accrued expenses | 557153. | 60 849038. |
| | 61 Grants payable | | 61 |
| | 62 Deferred revenue | | 62 |
| | 63 Loans from officers, directors, trustees, and key employees | | 63 |
| | 64 a Tax-exempt bond liabilities | | 64a |
| | b Mortgages and other notes payable | | 64b |
| | 65 Other liabilities (describe <input type="checkbox"/> See Statement 10) | 441205. | 65 161182. |
| 66 Total liabilities (add lines 60 through 65) | 998358. | 66 1010220. | |
| Net Assets or Fund Balances | Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 67 through 69 and lines 73 and 74 | | |
| | 67 Unrestricted | 19096937. | 67 16395364. |
| | 68 Temporarily restricted | 9186778. | 68 6474803. |
| | 69 Permanently restricted | 13134747. | 69 12982158. |
| | Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 70 through 74 | | |
| | 70 Capital stock, trust principal, or current funds | | 70 |
| | 71 Paid-in or capital surplus, or land, building, and equipment fund | | 71 |
| | 72 Retained earnings, endowment, accumulated income, or other funds | | 72 |
| | 73 Total net assets or fund balances (add lines 67 through 69 or lines 70 through 72, column (A) must equal line 19, column (B) must equal line 21) | 41418462. | 73 35852325. |
| | 74 Total liabilities and net assets / fund balances (add lines 66 and 73) | 42416820. | 74 36862545. |

Form 990 is available for public inspection and, for some people serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments

Part VI Other Information

76 Did the organization engage in any activity not previously reported to the IRS? If "Yes" attach a detailed description of each activity
77 Were any changes made in the organizing or governing documents but not reported to the IRS?
78 a Did the organization have unrelated business gross income of \$1 000 or more during the year covered by this return?
78 b If "Yes" has it filed a tax return on Form 990-T for this year?
79 Was there a liquidation, dissolution, termination, or substantial contraction during the year?
80 a Is the organization related (other than by association with a statewide or nationwide organization) through common membership governing bodies trustees officers, etc. to any other exempt or nonexempt organization?
80 b If "Yes" enter the name of the organization EARL WARREN LEGAL TRAINING PROGRAM and check whether it is [X] exempt or [] nonexempt
81 a Enter direct or indirect political expenditures See line 81 instructions
81 b Did the organization file Form 1120-POL for this year?
82 a Did the organization receive donated services or the use of materials, equipment or facilities at no charge or at substantially less than fair rental value?
82 b If "Yes" you may indicate the value of these items here Do not include this amount as revenue in Part I or as an expense in Part II (See instructions in Part III)
83 a Did the organization comply with the public inspection requirements for returns and exemption applications?
83 b Did the organization comply with the disclosure requirements relating to quid pro quo contributions?
84 a Did the organization solicit any contributions or gifts that were not tax deductible?
84 b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?
85 501(c)(4), (5), or (6) organizations a Were substantially all dues nondeductible by members?
85 b Did the organization make only in-house lobbying expenditures of \$2 000 or less?
85 c Dues, assessments, and similar amounts from members
85 d Section 162(e) lobbying and political expenditures
85 e Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices
85 f Taxable amount of lobbying and political expenditures (line 85d less 85e)
85 g Does the organization elect to pay the section 6033(e) tax on the amount on line 85f?
85 h If section 6033(e)(1)(A) dues notices were sent does the organization agree to add the amount on line 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year?
86 501(c)(7) organizations Enter a Initiation fees and capital contributions included on line 12
86 b Gross receipts, included on line 12 for public use of club facilities
87 501(c)(12) organizations Enter a Gross income from members or shareholders
87 b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)
88 At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3?
89 a 501(c)(3) organizations Enter Amount of tax imposed on the organization during the year under section 4911 0., section 4912 0., section 4955 0.
89 b 501(c)(3) and 501(c)(4) organizations Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year?
89 c Enter Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958
89 d Enter Amount of tax on line 89c above, reimbursed by the organization
90 a List the states with which a copy of this return is filed AZ, AR, CA, (SEE ATTACHED FOR MORE STATE LISTS)
90 b Number of employees employed in the pay period that includes March 12, 2002
91 The books are in care of KEVIN C. THOMSON Telephone no 212-965-2200

Table with columns Yes and No. Rows 76-91 with 'X' marks in the Yes or No columns.

Located at 99 HUDSON ST., 16th FL., NEW YORK, NEW YORK ZIP + 4 10013

92 Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041- Check here and enter the amount of tax-exempt interest received or accrued during the tax year 92 N/A

Part VII Analysis of Income-Producing Activities (See page 31 of the instructions)

| | Unrelated business income | | Excluded by section 512, 513, or 514 | | (E) Related or exempt function income |
|---|---------------------------|---------------|--------------------------------------|---------------|---|
| | (A) Business code | (B) Amount | (C) Exclu- sion code | (D) Amount | |
| 93 Program service revenue | | | | | |
| a COURT FEES AWARDED | | | | | 1049308. |
| b TRAINING AND CONFERENCE | | | | | 156225. |
| c | | | | | |
| d | | | | | |
| e | | | | | |
| f Medicare/Medicaid payments | | | | | |
| g Fees and contracts from government agencies | | | | | |
| 94 Membership dues and assessments | | | | | |
| 95 Interest on savings and temporary cash investments | | | 14 | 24119. | |
| 96 Dividends and interest from securities | | | 14 | 878271. | |
| 97 Net rental income or (loss) from real estate | | | | | |
| a debt-financed property | | | | | |
| b not debt-financed property | | | | | |
| 98 Net rental income or (loss) from personal property | | | | | |
| 99 Other investment income | | | | | |
| 100 Gain or (loss) from sales of assets other than inventory | | | 18 | 216503. | |
| 101 Net income or (loss) from special events | | | | | 20837. |
| 102 Gross profit or (loss) from sales of inventory | | | | | |
| 103 Other revenue | | | | | |
| a | | | | | |
| b | | | | | |
| c | | | | | |
| d | | | | | |
| e | | | | | |
| 104 Subtotal (add columns (B), (D), and (E)) | | 0. | | 1118893. | 1226370. |
| 105 Total (add line 104, columns (B), (D), and (E)) | | | | | 2345263. |

Note Line 105 plus line 1d, Part I, should equal the amount on line 12, Part I

Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes (See page 32 of the instructions)

| Line No | Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes) |
|---------|--|
| 93A | Income results from providing legal assistance, RE: Civil & Human Rights |
| 93B | Income results from providing legal training, RE: Civil & Human Rights |
| 101 | Income results from sponsoring events to disseminate information to the public regarding the status of civil and human rights. |

Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities (See page 32 of the instructions)

| (A) Name, address, and EIN of corporation, partnership, or disregarded entity | (B) Percentage of ownership interest | (C) Nature of activities | (D) Total income | (E) End-of-year assets |
|--|---|-----------------------------|---------------------|---------------------------|
| N/A | % | | | |
| | % | | | |
| | % | | | |
| | % | | | |

Part X Information Regarding Transfers Associated with Personal Benefit Contracts (See page 33 of the instructions)

(a) Did the organization during the year, receive any funds directly or indirectly, to pay premiums on a personal benefit contract? Yes No

(b) Did the organization during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No

Note If "Yes" to (b), file Form 8870 and Form 4720 (see instructions)

Please Sign Here

Under penalties of perjury I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature of officer: *Elaine R. Jones* Date: _____ Type or print name and title: **ELAINE R. JONES, PRES. & DIR-CO**

Paid Preparer's Use Only

Preparer's signature: *Mitchell & Titus* Date: **8/7/09** Check if self-employed: Preparer's SSN or PTIN: _____

Firm's name (or yours if self-employed) address and ZIP + 4: **MITCHELL & TITUS, LLP
1 BATTERY PARK PLAZA
NEW YORK, NY 10004**

EIN: **13-2781641** Phone no: **(212) 709-4500**

SCHEDULE A
(Form 990 or 990-EZ)

Organization Exempt Under Section 501(c)(3)

OMB No 1545-0047

(Except Private Foundation) and Section 501(e), 501(f), 501(k),
501(n), or Section 4947(a)(1) Nonexempt Charitable Trust

2002

Department of the Treasury
Internal Revenue Service

Supplementary Information-(See separate instructions.)
▶ **MUST be completed by the above organizations and attached to their Form 990 or 990-EZ**

Name of the organization **NAACP LEGAL DEFENSE and EDUC. FUND, INC.** Employer identification number **13 1655255**

Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees
(See page 1 of the instructions List each one If there are none enter "None")

| (a) Name and address of each employee paid more than \$50,000 | (b) Title and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans & deferred compensation | (e) Expense account and other allowances |
|--|--|------------------|---|--|
| THEODORE M. SHAW ----- C/O NAACP LEGAL DEFENSE & EDUCATIONAL | ASSOC DIR-COU 40 | 240000. | 14207. | 700. |
| NORMAN J. CHACHKIN ----- C/O NAACP LEGAL DEFENSE & EDUCATIONAL | DIR of LITIGA 40 | 170000. | 11063. | 1000. |
| JAMES L. COTT ----- C/O NAACP LEGAL DEFENSE & EDUCATIONAL | ASST DIR of L 40 | 128500. | 8269. | 1000. |
| GEORGE S. KENDALL ----- C/O NAACP LEGAL DEFENSE & EDUCATIONAL | ASSOC COUNSEL 40 | 116500. | 9497. | 800. |
| DENNIS D. PARKER ----- C/O NAACP LEGAL DEFENSE & EDUCATIONAL | ASSOC COUNSEL 40 | 116500. | 14632. | 1000. |
| Total number of other employees paid over \$50 000 ▶ | 0 | | | |

Part II Compensation of the Five Highest Paid Independent Contractors for Professional Services
(See page 2 of the instructions List each one (whether individuals or firms) If there are none, enter "None")

| (a) Name and address of each independent contractor paid more than \$50,000 | (b) Type of service | (c) Compensation |
|---|-------------------------------|------------------|
| THE ELIN GROUP, LLC ----- 45 Oakwood Trail, Sparta, NJ 07081 | Information Management Consul | 191175. |
| MILLENIUM TECHNOLOGY ----- 84-09 35th Avenue, 2K, Jackson Hts., NY 11372 | Computer Consultant | 145648. |
| MCKINNEY & MCDOWELL ASSOCIATES ----- 1325 G Street, Washington, DC 20005 | Public Relations | 110500. |
| AMERGENT ----- 9 Centennial Drive, Peabody, MA 01960-7927 | Direct Mail Consultant | 90000. |
| VISION SPORTS & ENTERTAINMENT ----- 97 Lovell Road, Suite A7-2, Concord, MA 01742 | Special Event Consultant | 87500. |
| Total number of others receiving over \$50,000 for professional services ▶ | 0 | |

Part III Statements About Activities (See page 2 of the instructions)

Yes No

1 During the year has the organization attempted to influence national state, or local legislation including any attempt to influence public opinion on a legislative matter or referendum? If "Yes" enter the total expenses paid or incurred in connection with the lobbying activities ► \$ _____ \$ 217083. (Must equal amounts on line 38, Part VI-A or line 1 of Part VI-B)

1 X

Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A Other organizations checking "Yes" must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities

2 During the year has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors trustees directors officers creators, key employees or members of their families or with any taxable organization with which any such person is affiliated as an officer, director, trustee majority owner or principal beneficiary? (If the answer to any question is "Yes," attach a detailed statement explaining the transactions)

a Sale exchange or leasing of property?

2a X

b Lending of money or other extension of credit?

2b X

c Furnishing of goods, services, or facilities?

2c X

d Payment of compensation (or payment or reimbursement of expenses if more than \$1 000)?

2d X

e Transfer of any part of its income or assets?

2e X

3 Does the organization make grants for scholarships, fellowships, student loans, etc? (See Note below)

3 X

4 Do you have a section 403(b) annuity plan for your employees?

4 X

Note Attach a statement to explain how the organization determines that individuals or organizations receiving grants or loans from it in furtherance of its charitable programs "qualify" to receive payments

See Statement 12

Part IV Reason for Non-Private Foundation Status (See pages 3 through 5 of the instructions)

The organization is not a private foundation because it is (Please check only ONE applicable box)

- 5 A church, convention of churches, or association of churches Section 170(b)(1)(A)(i)
- 6 A school Section 170(b)(1)(A)(ii) (Also complete Part V)
- 7 A hospital or a cooperative hospital service organization Section 170(b)(1)(A)(iii)
- 8 A Federal state or local government or governmental unit Section 170(b)(1)(A)(v)
- 9 A medical research organization operated in conjunction with a hospital Section 170(b)(1)(A)(iii) Enter the hospital's name, city, and state ► _____
- 10 An organization operated for the benefit of a college or university owned or operated by a governmental unit Section 170(b)(1)(A)(iv) (Also complete the Support Schedule in Part IV-A)
- 11a An organization that normally receives a substantial part of its support from a governmental unit or from the general public Section 170(b)(1)(A)(vi) (Also complete the Support Schedule in Part IV-A)
- 11b A community trust Section 170(b)(1)(A)(vi) (Also complete the Support Schedule in Part IV-A)
- 12 An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its charitable etc., functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See section 509(a)(2) (Also complete the Support Schedule in Part IV-A)
- 13 An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in (1) lines 5 through 12 above, or (2) section 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2) (See section 509(a)(3))

Provide the following information about the supported organizations (See page 5 of the instructions)

| (a) Name(s) of supported organization(s) | (b) Line number from above |
|--|----------------------------|
| | |
| | |
| | |

14 An organization organized and operated to test for public safety Section 509(a)(4) (See page 5 of the instructions)

Part IV-A Support Schedule (Complete only if you checked a box on line 10, 11, or 12) Use cash method of accounting
 Note You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting

| Calendar year (or fiscal year beginning in) | (a) 2001 | (b) 2000 | (c) 1999 | (d) 1998 | (e) Total |
|--|--|-----------|----------|----------|---------------|
| 15 Gifts, grants, and contributions received (Do not include unusual grants See line 28) | 6971240. | 11970900. | 5931697. | 6066761. | 30940598. |
| 16 Membership fees received | | | | | |
| 17 Gross receipts from admissions merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable etc purpose | 893670. | 1726763. | 1632222. | 1559504. | 5812159. |
| 18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)) rents royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30 1975 | 1174187. | 1101841. | 1010954. | 1010717. | 4297699. |
| 19 Net income from unrelated business activities not included in line 18 | | | | | |
| 20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf | | | | | |
| 21 The value of services or facilities furnished to the organization by a governmental unit without charge Do not include the value of services or facilities generally furnished to the public without charge | | | | | |
| 22 Other income Attach a schedule Do not include gain or (loss) from sale of capital assets | | | | | |
| 23 Total of lines 15 through 22 | 9039097. | 14799504. | 8574873. | 8636982. | 41050456. |
| 24 Line 23 minus line 17 | 8145427. | 13072741. | 6942651. | 7077478. | 35238297. |
| 25 Enter 1% of line 23 | 90391. | 147995. | 85749. | 86370. | |
| 26 Organizations described on lines 10 or 11 | a Enter 2% of amount in column (e), line 24 | | | | 26a 704766. |
| | b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 1998 through 2001 exceeded the amount shown in line 26a Do not file this list with your return Enter the sum of all these excess amounts | | | | 26b 1578468. |
| | c Total support for section 509(a)(1) test Enter line 24, column (e) | | | | 26c 35238297. |
| | d Add Amounts from column (e) for lines 18 4297699. 19 22 1578468. | | | | 26d 5876167. |
| | e Public support (line 26c minus line 26d total) | | | | 26e 29362130. |
| | f Public support percentage (line 26e (numerator) divided by line 26c (denominator)) | | | | 26f 83.3245% |
| 27 Organizations described on line 12 | a For amounts included in lines 15 16 and 17 that were received from a "disqualified person," prepare a list for your records to show the name of, and total amounts received in each year from each "disqualified person" Do not file this list with your return Enter the sum of such amounts for each year N/A | | | | |
| | (2001) | (2000) | (1999) | (1998) | |
| | b For any amount included in line 17 that was received from each person (other than "disqualified persons"), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000 (Include in the list organizations described in lines 5 through 11, as well as individuals) Do not file this list with your return After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year N/A | | | | |
| | (2001) | (2000) | (1999) | (1998) | |
| | c Add Amounts from column (e) for lines 15 16 17 20 21 | | | | 27c N/A |
| | d Add Line 27a total and line 27b total | | | | 27d N/A |
| | e Public support (line 27c total minus line 27d total) | | | | 27e N/A |
| | f Total support for section 509(a)(2) test Enter amount on line 23, column (e) | | | | 27f N/A |
| | g Public support percentage (line 27e (numerator) divided by line 27f (denominator)) | | | | 27g N/A % |
| | h Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator)) | | | | 27h N/A % |

28 Unusual Grants For an organization described in line 10, 11, or 12 that received any unusual grants during 1998 through 2001 prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant Do not file this list with your return Do not include these grants in line 15

None

Part V Private School Questionnaire (See page 7 of the instructions)

N/A

(To be completed ONLY by schools that checked the box on line 6 in Part IV)

| | | Yes | No |
|-------|---|-----|----|
| 29 | Does the organization have a racially nondiscriminatory policy toward students by statement in its charter bylaws other governing instrument or in a resolution of its governing body? | | |
| 30 | Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures catalogues and other written communications with the public dealing with student admissions, programs and scholarships? | | |
| 31 | Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program in a way that makes the policy known to all parts of the general community it serves? If "Yes" please describe if "No" please explain (if you need more space attach a separate statement) | | |
| <hr/> | | | |
| <hr/> | | | |
| 32 | Does the organization maintain the following | | |
| a | Records indicating the racial composition of the student body faculty, and administrative staff? | 32a | |
| b | Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis? | 32b | |
| c | Copies of all catalogues brochures announcements, and other written communications to the public dealing with student admissions, programs, and scholarships? | 32c | |
| d | Copies of all material used by the organization or on its behalf to solicit contributions? If you answered "No" to any of the above, please explain (if you need more space, attach a separate statement) | 32d | |
| <hr/> | | | |
| 33 | Does the organization discriminate by race in any way with respect to | | |
| a | Students rights or privileges? | 33a | |
| b | Admissions policies? | 33b | |
| c | Employment of faculty or administrative staff? | 33c | |
| d | Scholarships or other financial assistance? | 33d | |
| e | Educational policies? | 33e | |
| f | Use of facilities? | 33f | |
| g | Athletic programs? | 33g | |
| h | Other extracurricular activities? If you answered "Yes" to any of the above, please explain (if you need more space attach a separate statement) | 33h | |
| <hr/> | | | |
| <hr/> | | | |
| 34 a | Does the organization receive any financial aid or assistance from a governmental agency? | 34a | |
| b | Has the organization's right to such aid ever been revoked or suspended? If you answered "Yes" to either 34a or b, please explain using an attached statement | 34b | |
| 35 | Does the organization certify that it has complied with the applicable requirements of sections 4 01 through 4 05 of Rev Proc 75-50, 1975-2 C B 587 covering racial nondiscrimination? If "No," attach an explanation | 35 | |

Part VI-A Lobbying Expenditures by Electing Public Charities (See page 9 of the instructions)

(To be completed ONLY by an eligible organization that filed Form 5768)

Check a if the organization belongs to an affiliated group Check b if you checked "a" and "limited control" provisions apply

| Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred) | | (a) Affiliated group totals | (b) To be completed for ALL electing organizations |
|---|--|-----------------------------------|--|
| | | N/A | |
| 36 | Total lobbying expenditures to influence public opinion (grassroots lobbying) | 36 | 29921. |
| 37 | Total lobbying expenditures to influence a legislative body (direct lobbying) | 37 | 187162. |
| 38 | Total lobbying expenditures (add lines 36 and 37) | 38 | 217083. |
| 39 | Other exempt purpose expenditures | 39 | 8505877. |
| 40 | Total exempt purpose expenditures (add lines 38 and 39) | 40 | 8722960. |
| 41 | Lobbying nontaxable amount Enter the amount from the following table - If the amount on line 40 is - The lobbying nontaxable amount is - Not over \$500 000 20% of the amount on line 40 Over \$500 000 but not over \$1 000 000 \$100 000 plus 15% of the excess over \$500 000 Over \$1 000 000 but not over \$1 500 000 \$175 000 plus 10% of the excess over \$1 000 000 Over \$1 500 000 but not over \$17,000 000 \$225 000 plus 5% of the excess over \$1 500 000 Over \$17 000 000 \$1 000 000 | 41 | 586148. |
| 42 | Grassroots nontaxable amount (enter 25% of line 41) | 42 | 146537. |
| 43 | Subtract line 42 from line 36 Enter -0- if line 42 is more than line 36 | 43 | 0. |
| 44 | Subtract line 41 from line 38 Enter -0- if line 41 is more than line 38 | 44 | 0. |

Caution If there is an amount on either line 43 or line 44, you must file Form 4720

4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below See the instructions for lines 45 through 50 on page 11 of the instructions)

| Calendar year (or fiscal year beginning in) | Lobbying Expenditures During 4-Year Averaging Period | | | | | |
|---|--|-------------|-------------|-------------|--------------|----------|
| | (a) 2002 | (b) 2001 | (c) 2000 | (d) 1999 | (e) Total | |
| 45 | Lobbying nontaxable amount | 586164. | 543594. | 481048. | 493910. | 2104716. |
| 46 | Lobbying ceiling amount (150% of line 45(e)) | | | | | 3157074. |
| 47 | Total lobbying expenditures | 217083. | 177010. | 23492. | 9515. | 427100. |
| 48 | Grassroots nontaxable amount | 146541. | 135899. | 120262. | 123478. | 526180. |
| 49 | Grassroots ceiling amount (150% of line 48(e)) | | | | | 789270. |
| 50 | Grassroots lobbying expenditures | 29921. | 1441. | 4948. | 1435. | 37745. |

Part VI-B Lobbying Activity by Nonelecting Public Charities

(For reporting only by organizations that did not complete Part VI-A) (See page 11 of the instructions)

N/A

| During the year did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of | Yes | No | Amount |
|---|-----|----|--------|
| a Volunteers | | | |
| b Paid staff or management (include compensation in expenses reported on lines c through h) | | | |
| c Media advertisements | | | |
| d Mailings to members legislators, or the public | | | |
| e Publications, or published or broadcast statements | | | |
| f Grants to other organizations for lobbying purposes | | | |
| g Direct contact with legislators, their staffs, government officials, or a legislative body | | | |
| h Rallies, demonstrations seminars conventions, speeches, lectures, or any other means | | | |
| i Total lobbying expenditures (Add lines c through h) | | | 0. |

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities

| Asset No | Description | Date Acquired | Method | Life | Line No | Unadjusted Cost Or Basis | Bus % Excl | * Reduction In Basis | Basis For Depreciation | Accumulated Depreciation | Current Sec 179 | Amount Of Depreciation |
|----------|----------------------------|---------------|--------|-------|---------|--------------------------|------------|----------------------|------------------------|--------------------------|-----------------|------------------------|
| 1 | BUILDING | | SL | 40.00 | 16 | 1438861. | | | 1438861. | 485610. | | 0. |
| 2 | BLDG IMPR NY | | SL | 40.00 | 16 | 1778687. | | | 1778687. | 806167. | | 0. |
| 3 | FURN & EQPTMT | | SL | 5.00 | 16 | 69850. | | | 69850. | 45139. | | 0. |
| 4 | TELEPHONE | | SL | 8.00 | 16 | 229590. | | | 229590. | 154767. | | 0. |
| 5 | COMPUTER EQUIPMENT | | SL | 5.00 | 16 | 589404. | | | 589404. | 348800. | | 0. |
| 6 | SECURITY SYSTEM | | SL | 10.00 | 16 | 3385. | | | 3385. | 2536. | | 0. |
| 7 | STEEL SHELVING | | SL | 15.00 | 16 | 42373. | | | 42373. | 15763. | | 0. |
| 8 | LEASEHOLD IMPROVEMENT | | SL | 5.00 | 16 | 3123. | | | 3123. | 936. | | 0. |
| 9 | WEB SITE | | SL | 3.00 | 16 | 80030. | | | 80030. | 33338. | | 0. |
| | * Total 990 Page 2 Depr | | | | | 4235303. | | 0. | 4235303. | 1893056. | 0. | 0. |

Form 990 Gain (Loss) From Publicly Traded Securities Statement 1

| Description | Gross Sales Price | Cost or Other Basis | Expense of Sale | Net Gain or (Loss) |
|-----------------------------|-------------------|---------------------|-----------------|--------------------|
| Sale of Assets - Gross | 8694790. | 8478287. | 0. | 216503. |
| To Form 990, Part I, line 8 | 8694790. | 8478287. | 0. | 216503. |

Form 990 Special Events and Activities Statement 2

| Description of Event | Gross Receipts | Contribut. Included | Gross Revenue | Direct Expenses | Net Income |
|-------------------------------------|----------------|---------------------|---------------|-----------------|------------|
| National Equal Justice Award Dinner | 417070. | 383095. | 33975. | 79475. | -45500. |
| Westchester/Harlem Breakfast | 3805. | 2255. | 1550. | 3245. | -1695. |
| JLC Golf Tournament | 85148. | 67318. | 17830. | 26897. | -9067. |
| North Carolina Dinner | 43865. | 12925. | 30940. | 8014. | 22926. |
| Boston Luncheon | 71780. | 31230. | 40550. | 13323. | 27227. |
| Boston Cultivation | 19590. | 0. | 19590. | 7871. | 11719. |
| Boston Breakfast | 1875. | 650. | 1225. | 0. | 1225. |
| Rhode Island Luncheon | 4950. | 0. | 4950. | 3658. | 1292. |
| DC Reception (Catlett) | 300. | 0. | 300. | 0. | 300. |
| Princeton Reception | 65433. | 61393. | 4040. | 8245. | -4205. |
| LA Reception (Aaron Event) | 236000. | 149090. | 86910. | 70295. | 16615. |
| To Fm 990, Part I, line 9 | 949816. | 707956. | 241860. | 221023. | 20837. |

Form 990 Other Changes in Net Assets or Fund Balances Statement 3

| Description | Amount |
|-------------------------------------|-----------|
| Net Unrealized Gains on investments | -2934960. |
| Financial Statements Adjustment | |
| Total to Form 990, Part I, line 20 | -2934960. |

| Form 990 | Other Expenses | | | Statement 4 |
|--------------------------------|-----------------|----------------------------|----------------------------------|--------------------|
| Description | (A) Total | (B) Program Services | (C) Management and General | (D) Fundraising |
| EXPERT WITNESSES | 397766. | 397766. | | |
| COURT COSTS | 53221. | 53221. | | |
| RESEARCH | 290518. | 290518. | | |
| LIBRARY | 205061. | 205061. | | |
| BAR ASSOCIATION DUES OFFICE | 18322. | 18322. | | |
| SERVICE/PHOTOCOPYING | 119661. | 99369. | 8272. | 12020. |
| INSURANCE | 90387. | 72061. | 9109. | 9217. |
| PHOTO/PRESS RELEASE | 47710. | 26142. | 1139. | 20429. |
| CLIPPING SERVICE | 4073. | 4073. | | |
| PROFESSIONAL FEES | 910101. | 607266. | 26160. | 276675. |
| DATA PROCESSING/SERVICE | | | | |
| BUREAU | 63655. | 100. | 6608. | 56947. |
| MISCELLANEOUS | 96586. | 32021. | 26982. | 37583. |
| INVESTMENT EXPENSES | 22972. | | 22972. | |
| Total to Fm 990, ln 43 | 2320033. | 1805920. | 101242. | 412871. |

| Form 990 | Cash Grants and Allocations | | | Statement 5 |
|----------------|-----------------------------|-----------------|-------------------------|-------------|
| Classification | Donee's Name | Donee's Address | Donee's Relationship | Amount |
| | JOHN ODYSSEY GREEN | | None | 2000. |
| | TULANI A. GISCOMBE | | None | 3000. |
| | MICHELLE STODDARD | | None | 3000. |
| | MARIAM SANNI | | None | 3000. |
| | ANGELA F. RAMSON | | None | 3000. |
| | SHATESE STEWART | | None | 3000. |
| | RITA J. MAGNUSEN | | None | 3000. |
| | MARSHAWN EVANS | | None | 3000. |
| | SHERELL DANIELS | | None | 3000. |
| | EDRENE A. JOHNSON | | None | 3000. |

| | | |
|------------------------------|------|-------|
| KRISTAL V. HALL | None | 3000. |
| CHRISTOPHER CHESTNUT | None | 3000. |
| SHAYLA NOELLE MCGEE | None | 3000. |
| PHILIP P. PEREDO | None | 3000. |
| CANDACE R. JACKSON | None | 3000. |
| JAMIE COX | None | 3000. |
| DIONNE FRASER | None | 3000. |
| GRETCHEN CHANTELE BELAMY | None | 3000. |
| NICOLE L. BIRCH | None | 3000. |
| DIARRA D. MCKINNEY | None | 3000. |
| L'TRYCE SLADE | None | 3000. |
| MARSELLA ATKINSON | None | 3000. |
| DOMINICK RONALD CROMARTIE | None | 3000. |
| TREVOR G. GARDNER II | None | 3000. |
| COURTNEY DUNBAR | None | 3000. |
| RALPH PRICE, JR. | None | 3000. |
| ANTHONY L. JACKSON | None | 3000. |
| NICHELE JOHNSON | None | 3000. |
| PETRINA HALL | None | 3000. |
| REBECCA GILTNER | None | 3000. |
| MIJHA L. BUTCHER | None | 3000. |
| DAWN SMALLS | None | 3000. |
| ERICA MORRIS | None | 3000. |
| LEE HARRIS | None | 3000. |

| | | |
|----------------------------|------|-------|
| ZUHAIRAH SCOTT | None | 3000. |
| TASHEIKA HINSON COLEMAN | None | 3000. |
| ELLIOTT W. BREECE | None | 2000. |
| COURTNEY ABRIA HEMPHILL | None | 2000. |
| CYNTHIA K. HOLT | None | 2000. |
| SHANNA AMANDA JEFFERSON | None | 2000. |
| TIFFANY RANDOLPH | None | 2000. |
| FAITH JUANITA THOMPSON | None | 2000. |
| LATOYA VANCE | None | 2000. |
| ASHLEY WALLS | None | 2000. |
| LAUREN NICOLE WILLIAMS | None | 2000. |
| ALISHEA ARMSTRONG | None | 2000. |
| JULIUS CLARK | None | 2000. |
| NATASHA COLLINS | None | 2000. |
| KAREN DARLINGTON | None | 2000. |
| TAMMY R. DYER | None | 2000. |
| KIMBERLY S. FORTE | None | 2000. |
| JANEL C. GRANT | None | 2000. |
| JACQUELYN MARIE HALL | None | 2000. |
| SHAILEE A. JOHNSON | None | 2000. |
| YONATHAN F. MEKURIA | None | 2000. |
| RAE NICHELLE OGLESBY | None | 2000. |
| ALICIA E. PRINCE | None | 2000. |

| | | |
|-----------------------------|------|-------|
| BRENDAN D. REDDY-BEST | None | 2000. |
| CATHERINE ROGERS | None | 2000. |
| PATRICIA SHADE | None | 2000. |
| BENITA N. JONES | None | 2000. |
| VICTORIA STANSBURY | None | 2000. |
| ELENA TARYOR | None | 2000. |
| NICHOLE THOMPSON | None | 2000. |
| KRYSTAL WATSON | None | 2000. |
| PATRICE LENNETTE LEWIS | None | 2000. |
| AMBER HIKES | None | 2000. |
| NYA KWIAWON TARYOR | None | 2000. |
| ANGELA WINFIELD | None | 2000. |
| PAMELA W. SIMMONS | None | 2000. |
| EUGENIA GARVIN | None | 2000. |
| LAUREN JOHNSON | None | 2000. |
| CHELSEA CANDELARIA | None | 2000. |
| NICOLE L. IFILL | None | 2000. |
| JARROD EVAN MARSHALL | None | 2000. |
| KIRSTEN COURTNEY JACKSON | None | 2000. |
| LECRETIA R. ROBINSON | None | 2000. |
| TAMMY L. SHERROD | None | 2000. |
| KHERRA BENNETT | None | 2000. |
| MARLENA GLANISE WOOD | None | 2000. |
| EBONY R. BOBO | None | 2000. |

| | | |
|------------------------------|------|-------|
| BERNICE RUMALA | None | 2000. |
| RICHARD ARNOLD MCCRAY II | None | 2000. |
| ALVIN ELLSWORTH HOUGH JR | None | 2000. |
| CHRISTOPHER A. AMOS | None | 2000. |
| ADAM P. DAVENPORT | None | 2000. |
| JOHN D. DAVIS | None | 2000. |
| JASON FLETCHER | None | 2000. |
| ROBERT H. FORD | None | 2000. |
| JONATHAN M. GIBBS | None | 2000. |
| RUSSELL L. JONES III | None | 2000. |
| SHERMAN M. JONES, JR. | None | 2000. |
| RYAN K. NEAL | None | 2000. |
| DERRICK A. EVERETT | None | 2000. |
| AYOTUNDE OLUFEMI EZEKIEL | None | 2000. |
| ALEX T. JOHNSON | None | 2000. |
| JULIAN ODELL BREECE | None | 2000. |
| LONNIE PARKER | None | 2000. |
| CHRISTOPHER M. RICHARDSON | None | 2000. |
| ANTHONY M. WEBB | None | 2000. |
| KEVIN WHITTINGTON | None | 2000. |
| JACKIE B. WILSON II | None | 2000. |
| GREGORY D. OWENS | None | 2000. |
| KEVIN M. DIOUS | None | 2000. |

| | | |
|-----------------------------|------|-------|
| JASON CLARK | None | 2000. |
| DALLAS GROCE | None | 2000. |
| MILTON GRAY | None | 2000. |
| ANTONIO VALDEZ KEY | None | 2000. |
| DONOVAN M. ROSS | None | 2000. |
| RICHARD PARKER | None | 2000. |
| RICHARD ARNOLD McCRAY II | None | 2000. |
| ADRIAN J. HOPKINS | None | 2000. |

Total Included on Form 990, Part II, line 22

259000.

Form 990 Non-Government Securities Statement 6

| Security Description | Corporate Stocks | Corporate Bonds | Other Publicly Traded Securities | Other Securities | Total Non-Gov't Securities |
|--------------------------|------------------|-----------------|----------------------------------|------------------|----------------------------|
| Investments - Securities | 10751770. | | | | 10751770. |
| Investments - Securities | | 5984701. | | | 5984701. |
| To 990, ln 54 Col B | <u>10751770.</u> | <u>5984701.</u> | | | <u>16736471.</u> |

Form 990 Government Securities Statement 7

| Description | U.S. Government | State and Local Gov't | Total Gov't Securities |
|-----------------------------------|-----------------|-----------------------|------------------------|
| Investments - Securities | 6249289. | | 6249289. |
| Total to Form 990, line 54, Col B | <u>6249289.</u> | | <u>6249289.</u> |

Form 990 Depreciation of Assets Not Held for Investment Statement 8

| Description | Cost or Other Basis | Accumulated Depreciation | Book Value |
|-----------------------------------|---------------------|--------------------------|------------|
| BUILDING | 1438861. | 485610. | 953251. |
| BLDG IMPR NY | 1778687. | 806167. | 972520. |
| FURN & EQPTMT | 69850. | 45139. | 24711. |
| TELEPHONE | 229590. | 154767. | 74823. |
| COMPUTER EQUIPMENT | 589404. | 348800. | 240604. |
| SECURITY SYSTEM | 3385. | 2536. | 849. |
| STEEL SHELVING | 42373. | 15763. | 26610. |
| LEASEHOLD IMPROVEMENT LA | 3123. | 936. | 2187. |
| WEB SITE | 80030. | 33338. | 46692. |
| Total to Form 990, Part IV, ln 57 | 4235303. | 1893056. | 2342247. |

Form 990 Other Assets Statement 9

| Description | Amount |
|---|----------|
| Amounts held in escrow | 161182. |
| Assets held in trust by others | 1412396. |
| Total to Form 990, Part IV, line 58, Column B | 1573578. |

Form 990 Other Liabilities Statement 10

| Description | Amount |
|---|---------|
| FUNDS HELD IN TRUST FOR OTHERS | 161182. |
| Total to Form 990, Part IV, line 65, Column B | 161182. |



NAACP LEGAL DEFENSE AND EDUCATIONAL FUND, INC.

National Office

99 Hudson Street, Suite 1600
New York, NY 10013-2897
212 965 2200 Fax 212 226 7592
www.naacpldf.org

Supplementary Statements For the Year Ended 12/31/2002

NAACP Legal Defense and Educational Fund, Inc

13-1655255

Schedule A, Part III, Line 3

Statement 12

The Herbert Lehman also offers a limited number of Law Scholarships each year to African-American students who are entering or are enrolled in ABA approved law schools throughout the nation. Preference is given to students who are entering their first year of full time study. The scholarships are in the amount of \$2,000 to \$3,000 and are renewable for the remaining two years of law school if the student remains in good standing and complies with all program requirements. Herbert Lehman law scholarships are highly competitive and only those students with outstanding academic records and test scores are encouraged to apply. Those applicants who have a well defined interest in public interest law and/or civil rights in addition to meeting the academic criteria, are given preference.

Regional Offices

1444 Eye Street N.W., 10th Floor
Washington, DC 20005
202 682 1300 Fax 202 682 1312

1055 Wilshire Boulevard, Suite 1480
Los Angeles, CA 90017
213 975 0211 Fax 213 202 5773

The NAACP Legal Defense and Educational Fund, Inc. (LDF) is not a part of the National Association for the Advancement of Colored People (NAACP) although LDF was founded by the NAACP and shares its commitment to equal rights. LDF has had, since 1957, a separate board, program staff, office and budget. Contributions are deductible for U.S. income tax purposes.



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James L. Cott
Associate Director of Litigation

Edward H. Gordon
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J. Diane Redd
Director of Development

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Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return

- If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box
 - If you are filing for an Additional (not automatic) 3-Month Extension, complete only Part II (on page 2 of this form)
- Note: Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868**

Part I Automatic 3-Month Extension of Time—Only submit original (no copies needed)

Note: Form 990-T corporations requesting an automatic 6-month extension—check this box and complete Part I only
 All other corporations (including Form 990-C filers) must use Form 7004 to request an extension of time to file income tax returns. Partnerships, REMICs and trusts must use Form 8736 to request an extension of time to file Form 1065, 1066, or 1041

| | | |
|---|--|---|
| Type or print | Name of Exempt Organization NAACP LEGAL DEFENSE & EDUCATIONAL FUND, INC. | Employer identification number 13 1655255 |
| File by the due date for filing your return. See instructions | Number, street, and room or suite no. If a P O box, see instructions 99 Hudson Street, 16th Floor | |
| | City, town or post office, state, and ZIP code. For a foreign address, see instructions New York, NY 10013 | |

Check type of return to be filed (file a separate application for each return)

- | | | |
|--|--|------------------------------------|
| <input checked="" type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-T (corporation) | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (sec 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above) | <input type="checkbox"/> Form 6069 |
| <input type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 8870 |

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension will cover

1 I request an automatic 3-month (6-month, for 990-T corporation) extension of time until August 15, 2003 to file the exempt organization return for the organization named above. The extension is for the organization's return for
 ▶ calendar year 2002 or
 ▶ tax year beginning January 1, 2002 and ending December 31, 2002

2 If this tax year is for less than 12 months, check reason Initial return Final return Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions. \$ _____

b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit. \$ _____

c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions. \$ _____

Signature and Verification

Under penalties of perjury I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct, and complete, and that I am authorized to prepare this form.

Signature  Title ▶ Assoc. Dir-Counsel Date ▶ March 5, 2003