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Return of Organization Exempt from Income Tax

2002

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

Open to Public Inspection

Department of the Treasury Internal Revenue Service

The organization may have to use a copy of this return to satisfy state reporting requirements

Form 990 header section including: A For the 2002 calendar year, or tax year beginning, 2002, and ending; B Check if applicable; C Name of organization AMERICAN BIRD CONSERVANCY; D Employer identification number 52-1501259; E Telephone number (540) 253-5780; F Accounting method Accrual; G Web site www.abcbirds.org; J Organization type 501(c) 3; K Check here if gross receipts normally not more than \$25,000; L Gross receipts 2,049,745.

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See Instructions)

Table with 21 rows and 4 columns: Description, Sub-part, Amount, Total. Includes revenue from contributions (1,906,253), program service revenue (64,749), gross rents (49,379), and total revenue (2,049,745). Expenses include program services (1,651,839) and total expenses (1,997,777). Net assets at end of year: 1,431,458.

#044 RESORT MAY 14 2003 IRS OGDEN, UTAH

RECEIVED MAY 14 2003 OGDEN, UT

SCANNED MAY 31 2003

**Part II Statement of Functional Expenses** All organizations must complete column (A) Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others

Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I	(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
22 Grants and allocations (att sch) (cash \$ 93,565 non cash \$ )	22 93,565	93,565		
23 Specific assistance to individuals (att sch)	23			
24 Benefits paid to or for members (att sch)	24			
25 Compensation of officers, directors, etc	25 364,872	305,273	36,931	22,668
26 Other salaries and wages	26 547,956	458,452	55,461	34,043
27 Pension plan contributions	27			
28 Other employee benefits	28 70,335	59,047	6,378	4,910
29 Payroll taxes	29 73,346	61,575	6,651	5,120
30 Professional fundraising fees	30			
31 Accounting fees	31 17,360	0	17,360	0
32 Legal fees	32 10,000	10,000	0	0
33 Supplies	33 17,570	7,696	9,564	310
34 Telephone	34 18,625	15,460	2,049	1,116
35 Postage and shipping	35 47,379	26,601	4,884	15,894
36 Occupancy	36 119,689	99,342	13,166	7,181
37 Equipment rental and maintenance	37			
38 Printing and publications	38 133,168	91,616	8,304	33,248
39 Travel	39 89,580	77,597	4,613	7,370
40 Conferences, conventions, and meetings	40 22,349	9,170	12,936	243
41 Interest	41			
42 Depreciation, depletion, etc (attach schedule)	42 13,412	11,132	1,475	805
43 Other expenses not covered above (itemize)				
a PROFESSIONAL FEES	43a 313,117	303,858	9,259	0
b INSURANCE	43b 9,906	8,532	889	485
c BANK CHARGES	43c 4,261	0	4,261	0
d OFFICE EQUIPMENT	43d 6,484	0	6,484	0
e See Other Expenses Stmt	43e 24,803	12,923	7,584	4,296
44 Total functional expenses (add lines 22-43) Organizations completing columns (B) - (D), carry these totals to lines 13-15	44 1,997,777	1,651,839	208,249	137,689

**Joint Costs.** Check  if you are following SOP 98-2  
 Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services?  Yes  No  
 If 'Yes,' enter (i) the aggregate amount of these joint costs \$ \_\_\_\_\_, (ii) the amount allocated to program services \$ \_\_\_\_\_, (iii) the amount allocated to management and general \$ \_\_\_\_\_, and (iv) the amount allocated to fundraising \$ \_\_\_\_\_

**Part III Statement of Program Service Accomplishments**

What is the organization's primary exempt purpose? <u>SEE ATTACHED</u> All organizations must describe their exempt purpose achievements in a clear and concise manner. State the number of clients served, publications issued, etc. Discuss achievements that are not measurable (Section 501(c)(3) & (4) organizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants & allocations to others)	Program Service Expenses (Required for 501(c)(3) and (4) organizations and 4947(a)(1) trusts but optional for others)
a PROMOTE THE CONSERVATION OF BIRDS IN THE U S AND THE AMERICAS THROUGH PUBLIC INFORMATION AND LIASON WITH GOVERNMENT AGENCIES AND OTHER CONSERVATION ORGANIZATIONS (Grants and allocations \$ 93,565 )	1,651,839
b _____ (Grants and allocations \$ _____ )	
c _____ (Grants and allocations \$ _____ )	
d _____ (Grants and allocations \$ _____ )	
e Other program services (Grants and allocations \$ _____ )	
f Total of Program Service Expenses (should equal line 44, column (B), program services)	1,651,839

**Part IV Balance Sheets** (See Instructions)

Note		(A)		(B)	
Where required attached schedules and amounts within the description column should be for end of year amounts only		Beginning of year		End of year	
ASSETS	45	Cash – non-interest bearing	501	45	501
	46	Savings and temporary cash investments	848,052	46	727,600
	47a	Accounts receivable	44,356		
		b Less allowance for doubtful accounts		47c	44,356
	48a	Pledges receivable			
		b Less allowance for doubtful accounts	50,000	48c	
	49	Grants receivable	175,232	49	323,049
	50	Receivables from officers, directors, trustees, and key employees (attach schedule)		50	
	51a	Other notes & loans receivable (attach sch)			
		b Less allowance for doubtful accounts		51c	
	52	Inventories for sale or use		52	
	53	Prepaid expenses and deferred charges	4,231	53	9,520
	54	Investments – securities (attach schedule) <input type="checkbox"/> Cost <input checked="" type="checkbox"/> FMV	515,541	54	407,989
	55a	Investments – land, buildings, & equipment basis			
		b Less accumulated depreciation (attach schedule)		55c	
	56	Investments – other (attach schedule)		56	
	57a	Land, buildings, and equipment basis	87,270		
		b Less accumulated depreciation (attach schedule) L-57 Stmt	66,586	57c	20,684
	58	Other assets (describe ▶ _____)		58	
59	<b>Total assets</b> (add lines 45 through 58) (must equal line 74)	1,617,096	59	1,533,699	
LIABILITIES	60	Accounts payable and accrued expenses	60,435	60	99,836
	61	Grants payable	64,000	61	
	62	Deferred revenue		62	2,405
	63	Loans from officers, directors, trustees, and key employees (attach schedule)		63	
	64a	Tax exempt bond liabilities (attach schedule)		64a	
		b Mortgages and other notes payable (attach schedule)		64b	
	65	Other liabilities (describe ▶ _____)		65	
66	<b>Total liabilities</b> (add lines 60 through 65)	124,435	66	102,241	
NET ASSETS OR FUND BALANCES	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 67 through 69 and lines 73 and 74				
	67	Unrestricted	993,312	67	932,469
	68	Temporarily restricted	499,349	68	498,989
	69	Permanently restricted		69	
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 70 through 74				
	70	Capital stock, trust principal, or current funds		70	
	71	Paid in or capital surplus, or land, building, and equipment fund		71	
	72	Retained earnings, endowment, accumulated income, or other funds		72	
73	<b>Total net assets or fund balances</b> (add lines 67 through 69 or lines 70 through 72, column (A) must equal line 19, column (B) must equal line 21)	1,492,661	73	1,431,458	
74	<b>Total liabilities and net assets/fund balances</b> (add lines 66 and 73)	1,617,096	74	1,533,699	

Form 990 is available for public inspection and for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

BAA

**Part IV-A Reconciliation of Revenue per Audited Financial Statements with Revenue per Return (See instructions)**

**Part IV-B Reconciliation of Expenses per Audited Financial Statements with Expenses per Return**

<b>a</b> Total revenue, gains, and other support per audited financial statements		<b>a</b> 1,936,574	<b>a</b> Total expenses and losses per audited financial statements		<b>a</b> 1,997,777
<b>b</b> Amounts included on line a but not on line 12, Form 990			<b>b</b> Amounts included on line a but not on line 17, Form 990		
(1) Net unrealized gains on investments \$ -113,171			(1) Donated services and use of facilities \$		
(2) Donated services and use of facilities \$			(2) Prior year adjustments reported on line 20, Form 990 \$		
(3) Recoveries of prior year grants \$			(3) Losses reported on line 20, Form 990 \$		
(4) Other (specify)			(4) Other (specify)		
----- \$			----- \$		
Add amounts on lines (1) through (4)	<b>b</b>	-113,171	Add amounts on lines (1) through (4)	<b>b</b>	
<b>c</b> Line a minus line b	<b>c</b>	2,049,745	<b>c</b> Line a minus line b	<b>c</b>	1,997,777
<b>d</b> Amounts included on line 12, Form 990 but not on line a			<b>d</b> Amounts included on line 17, Form 990 but not on line a		
(1) Investment expenses not included on line 6b, Form 990 \$			(1) Investment expenses not included on line 6b, Form 990 \$		
(2) Other (specify)			(2) Other (specify)		
----- \$			----- \$		
Add amounts on lines (1) and (2)	<b>d</b>		Add amounts on lines (1) and (2)	<b>d</b>	
<b>e</b> Total revenue per line 12, Form 990 (line c plus line d)	<b>e</b>	2,049,745	<b>e</b> Total expenses per line 17, Form 990 (line c plus line d)	<b>e</b>	1,997,777

**Part V List of Officers, Directors, Trustees, and Key Employees (List each one even if not compensated, see instructions)**

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (if not paid, enter -0-)	(D) Contributions to employee benefit plans and deferred compensation	(E) Expense account and other allowances
SEE ATTACHED				
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75 Did any officer, director, trustee, or key employee receive aggregate compensation of more than \$100,000 from your organization and all related organizations, of which more than \$10,000 was provided by the related organizations? ▶  Yes  No

If Yes, attach schedule – see instructions

Part VI Other Information (See instructions)

		Yes	No
76	Did the organization engage in any activity not previously reported to the IRS? If 'Yes,' attach a detailed description of each activity		X
77	Were any changes made in the organizing or governing documents but not reported to the IRS? If 'Yes,' attach a conformed copy of the changes		X
78a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?		X
78b	If 'Yes,' has it filed a tax return on Form 990-T for this year?	N/A	
79	Was there a liquidation, dissolution, termination, or substantial contraction during the year? If 'Yes,' attach a statement		X
80a	Is the organization related (other than by association with a statewide or nationwide organization) through common membership, governing bodies, trustees, officers, etc., to any other exempt or nonexempt organization?		X
81a	Enter direct or indirect political expenditures. See line 81 instructions	81a 0	
81b	Did the organization file Form 1120-POL for this year?		X
82a	Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?		X
82b	If 'Yes,' you may indicate the value of these items here. Do not include this amount as revenue in Part I or as an expense in Part II (See instructions in Part III)	82b N/A	
83a	Did the organization comply with the public inspection requirements for returns and exemption applications?	X	
83b	Did the organization comply with the disclosure requirements relating to quid pro quo contributions?	X	
84a	Did the organization solicit any contributions or gifts that were not tax deductible?		X
84b	If 'Yes,' did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	84b N/A	
85a	501(c)(4), (5) or (6) organizations. Were substantially all dues nondeductible by members?	85a N/A	
85b	Did the organization make only in-house lobbying expenditures of \$2,000 or less? If 'Yes' was answered to either 85a or 85b, do not complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year	85b N/A	
85c	Dues, assessments, and similar amounts from members	85c N/A	
85d	Section 162(e) lobbying and political expenditures	85d N/A	
85e	Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices	85e N/A	
85f	Taxable amount of lobbying and political expenditures (line 85d less 85e)	85f N/A	
85g	Does the organization elect to pay the section 6033(e) tax on the amount on line 85f?	85g N/A	
85h	If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount on line 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year?	85h N/A	
86a	501(c)(7) organizations. Enter a Initiation fees and capital contributions included on line 12	86a N/A	
86b	Gross receipts, included on line 12, for public use of club facilities	86b N/A	
87a	501(c)(12) organizations. Enter a Gross income from members or shareholders	87a N/A	
87b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)	87b N/A	
88	At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If 'Yes,' complete Part IX		X
89a	501(c)(3) organizations. Enter Amount of tax imposed on the organization during the year under section 4911 0, section 4912 0, section 4955 0	89a 0	
89b	501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If 'Yes,' attach a statement explaining each transaction		X
	c Enter Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958	0	
	d Enter Amount of tax on line 89c, above, reimbursed by the organization	0	
90a	List the states with which a copy of this return is filed	SEE ATTACHED	
90b	Number of employees employed in the pay period that includes March 12, 2002 (See instructions)	90b 19	
91	The books are in care of AMERICAN BIRD CONSERVANCY Telephone number (540) 253-5780 Located at P O BOX 249, THE PLAINS VA ZIP + 4 20198		
92	Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041 - Check here and enter the amount of tax exempt interest received or accrued during the tax year	92 N/A	

**Part VII Analysis of Income-Producing Activities** (See instructions)

Note Enter gross amounts unless otherwise indicated

	Unrelated business income		Excluded by section 512, 513, or 514		(E) Related or exempt function income
	(A) Business code	(B) Amount	(C) Exclusion code	(D) Amount	
93 Program service revenue					
a PUBLICATION SALES					64,749
b					
c					
d					
e					
f Medicare/Medicaid payments					
g Fees & contracts from government agencies					
94 Membership dues and assessments					
95 Interest on savings & temporary cash invmnts			14	12,786	
96 Dividends & interest from securities					
97 Net rental income or (loss) from real estate					
a debt-financed property					
b not debt-financed property			16	49,379	
98 Net rental income or (loss) from pers prop					
99 Other investment income					
100 Gain or (loss) from sales of assets other than inventory					
101 Net income or (loss) from special events					
102 Gross profit or (loss) from sales of inventory					
103 Other revenue a					
b MISCELLANEOUS					16,578
c					
d					
e					
104 Subtotal (add columns (B), (D), and (E))				62,165	81,327
105 Total (add line 104, columns (B), (D), and (E))					143,492

Note Line 105 plus line 1d Part I, should equal the amount on line 12, Part I

**Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes** (See instructions)

Line No	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes)
93a	EDUCATED MEMBERS ABOUT BIRD CONSERVATION ISSUES THROUGH VARIOUS PUBLICATIONS
97b	INCOME FROM THE SUBLEASE OF OFFICE SPACE TO A NON-AFFILIATED NON-PROFIT ORGANIZATION

**Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities** (See instructions) N/A

(A) Name, address, and EIN of corporation, partnership, or disregarded entity	(B) Percentage of ownership interest	(C) Nature of activities	(D) Total income	(E) End-of-year assets
	%			
	%			
	%			
	%			

**Part X Information Regarding Transfers Associated with Personal Benefit Contracts** (See instructions)

- a Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No
- b Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No

Note If 'Yes' to (b), file Form 8870 and Form 4720 (see instructions)

Please Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature of officer: [Signature] Date: 15/12/03

Type or print name and title: GEORGE H FENWICK, PRESIDENT

Paid Preparer's Use Only

Preparer's signature: [Signature] Date: 5/8/03 Check if self-employed:  Preparer's SSN or PTIN (see General Instruction W): 579-62-5120

Firm's name (or yours if self-employed) address and ZIP + 4: Lane & Company, CPA's  
1920 N Street NW, Suite 725  
Washington DC 20036 EIN: 52-1738520 Phone no: (202) 463-6500

**SCHEDULE A**  
(Form 990 or 990-EZ)

**Organization Exempt Under  
Section 501(c)(3)**

OMB No 1545 0047

(Except Private Foundation) and Section 501(e), 501(f), 501(k),  
501(n), or Section 4947(a)(1) Nonexempt Charitable Trust

**2002**

Department of the Treasury  
Internal Revenue Service

▶ **MUST be completed by the above organizations and attached to their Form 990 or 990-EZ.**

Name of the organization

AMERICAN BIRD CONSERVANCY

Employer identification number

52-1501259

**Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees**

(See instructions List each one If there are none, enter 'None')

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account and other allowances
JANE FITZGERALD P O BOX 249, THE PLAINS, VA	BCR COORDINATOR	52,500	0	0
JEFF PRICE P O BOX 249, THE PLAINS, VA	DIRECTOR	52,000	0	0
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Total number of other employees paid over \$50,000 ▶	2			

**Part II Compensation of the Five Highest Paid Independent Contractors for Professional Services**

(See instructions List each one (whether individuals or firms) If there are none, enter 'None')

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
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Total number of others receiving over \$50,000 for professional services ▶		



**Part III** Statements About Activities (See instructions)

	Yes	No
1 During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If 'Yes,' enter the total expenses paid or incurred in connection with the lobbying activities <b>▶</b> \$ <u>7,360</u> (Must equal amounts on line 38, Part VI A, or line i of Part VI B) Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking Yes, must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities	X	
2 During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is 'Yes,' attach a detailed statement explaining the transactions)		
a Sale, exchange, or leasing of property?		X
b Lending of money or other extension of credit?		X
c Furnishing of goods, services, or facilities?		X
d Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)?	X	
e Transfer of any part of its income or assets?		X
3 Does the organization make grants for scholarships, fellowships, student loans, etc? (See Note below)		X
4 Do you have a section 403(b) annuity plan for your employees?	X	
<b>Note</b> Attach a statement to explain how the organization determines that individuals or organizations receiving grants or loans from it in furtherance of its charitable programs 'qualify' to receive payments		

**Part IV** Reason for Non-Private Foundation Status (See instructions)

The organization is not a private foundation because it is (Please check only ONE applicable box)

- 5  A church, convention of churches, or association of churches Section 170(b)(1)(A)(i)
- 6  A school Section 170(b)(1)(A)(ii) (Also complete Part V)
- 7  A hospital or a cooperative hospital service organization Section 170(b)(1)(A)(iii)
- 8  A Federal, state, or local government or governmental unit Section 170(b)(1)(A)(v)
- 9  A medical research organization operated in conjunction with a hospital Section 170(b)(1)(A)(iii) Enter the hospital's name, city, and state ▶
- 10  An organization operated for the benefit of a college or university owned or operated by a governmental unit Section 170(b)(1)(A)(v) (Also complete the **Support Schedule** in Part IV A)
- 11a  An organization that normally receives a substantial part of its support from a governmental unit or from the general public Section 170(b)(1)(A)(vi) (Also complete the **Support Schedule** in Part IV-A)
- 11b  A community trust Section 170(b)(1)(A)(vi) (Also complete the **Support Schedule** in Part IV-A)
- 12  An organization that normally receives (1) more than 33-1/3% of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc, functions - subject to certain exceptions, and (2) no more than 33-1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See section 509(a)(2) (Also complete the **Support Schedule** in Part IV A)
- 13  An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in (1) lines 5 through 12 above, or (2) section 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2) (See section 509(a)(3))

Provide the following information about the supported organizations (See instructions)

(a) Name(s) of supported organization(s)	(b) Line number from above

- 14  An organization organized and operated to test for public safety Section 509(a)(4) (See instructions)

**Part IV-A Support Schedule** (Complete only if you checked a box on line 10, 11, or 12) *Use cash method of accounting.*

**Note.** You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting

Calendar year (or fiscal year beginning in)	(a) 2001	(b) 2000	(c) 1999	(d) 1998	(e) Total
<b>15</b> Gifts, grants, and contributions received (Do not include unusual grants. See line 28.)	2,129,470	1,363,502	1,382,972	924,079	5,800,023
<b>16</b> Membership fees received					
<b>17</b> Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc., purpose	60,796	10,000	12,445	14,526	97,767
<b>18</b> Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975	26,436	29,830	14,649	11,930	82,845
<b>19</b> Net income from unrelated business activities not included in line 18					
<b>20</b> Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf					
<b>21</b> The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge.					
<b>22</b> Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets.					
<b>23</b> Total of lines 15 through 22	2,216,702	1,403,332	1,410,066	950,535	5,980,635
<b>24</b> Line 23 minus line 17	2,155,906	1,393,332	1,397,621	936,009	5,882,868
<b>25</b> Enter 1% of line 23	22,167	14,033	14,101	9,505	

<b>26 Organizations described on lines 10 or 11</b>	a Enter 2% of amount in column (e), line 24		<b>26a</b>	117,657
<b>b</b> Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 1998 through 2001 exceeded the amount shown in line 26a. Do not file this list with your return. Enter the total of all these excess amounts.			<b>26b</b>	902,974
<b>c</b> Total support for section 509(a)(1) test. Enter line 24, column (e).			<b>26c</b>	5,882,868
<b>d</b> Add: Amounts from column (e) for lines	18 <u>82,845</u>	19 <u>902,974</u>	<b>26d</b>	985,819
	22 <u>                    </u>	26b <u>                    </u>	<b>26e</b>	4,897,049
<b>e</b> Public support (line 26c minus line 26d total)			<b>26f</b>	83.24 %
<b>f</b> Public support percentage (line 26e (numerator) divided by line 26c (denominator))				

<b>27 Organizations described on line 12</b>	a For amounts included in lines 15, 16, and 17 that were received from a 'disqualified person,' prepare a list for your records to show the name of, and total amounts received in each year from, each 'disqualified person.' <b>Do not file this list with your return.</b> Enter the sum of such amounts for each year.			
	(2001) _____	(2000) _____	(1999) _____	(1998) _____
<b>b</b> For any amount included in line 17 that was received from each person (other than 'disqualified persons'), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000. (Include in the list organizations described in lines 5 through 11, as well as individuals.) <b>Do not file this list with your return.</b> After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year.	(2001) _____	(2000) _____	(1999) _____	(1998) _____
<b>c</b> Add: Amounts from column (e) for lines	15 _____	16 _____	<b>27c</b>	
	17 _____	20 _____	<b>27d</b>	
<b>d</b> Add: Line 27a total _____ and line 27b total _____			<b>27e</b>	
<b>e</b> Public support (line 27c total minus line 27d total)			<b>27f</b>	
<b>f</b> Total support for section 509(a)(2) test. Enter amount from line 23, column (e)			<b>27g</b>	%
<b>g</b> Public support percentage (line 27e (numerator) divided by line 27f (denominator))			<b>27h</b>	%
<b>h</b> Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator))				%

**28 Unusual Grants** For an organization described in line 10, 11, or 12 that received any unusual grants during 1998 through 2001, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. **Do not file this list with your return.** Do not include these grants in line 15.

**Part V Private School Questionnaire** (See instructions )  
 (To be completed ONLY by schools that checked the box on line 6 in Part IV)

N/A

		Yes	No
29	Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?		
30	Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?		
31	Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If 'Yes,' please describe, if 'No,' please explain (If you need more space, attach a separate statement ) ----- ----- -----		
32	Does the organization maintain the following		
a	Records indicating the racial composition of the student body, faculty, and administrative staff?		
b	Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?		
c	Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?		
d	Copies of all material used by the organization or on its behalf to solicit contributions?  If you answered 'No' to any of the above, please explain (If you need more space, attach a separate statement ) ----- -----		
33	Does the organization discriminate by race in any way with respect to		
a	Students' rights or privileges?		
b	Admissions policies?		
c	Employment of faculty or administrative staff?		
d	Scholarships or other financial assistance?		
e	Educational policies?		
f	Use of facilities?		
g	Athletic programs?		
h	Other extracurricular activities?  If you answered 'Yes' to any of the above, please explain (If you need more space, attach a separate statement ) ----- -----		
34a	Does the organization receive any financial aid or assistance from a governmental agency?		
b	Has the organization's right to such aid ever been revoked or suspended? If you answered 'Yes' to either 34a or b, please explain using an attached statement		
35	Does the organization certify that it has complied with the applicable requirements of sections 4.01 through 4.05 of Rev Proc 75-50, 1975-2 CB 587, covering racial nondiscrimination? If 'No,' attach an explanation		

**Part VI-A Lobbying Expenditures by Electing Public Charities** (See instructions )  
 (To be completed ONLY by an eligible organization that filed Form 5768)

Check  **a** if the organization belongs to an affiliated group Check  **b** if you checked 'a' and limited control provisions apply

**Limits on Lobbying Expenditures**

(The term 'expenditures' means amounts paid or incurred)

		(a) Affiliated group totals	(b) To be completed for ALL electing organizations
<b>36</b> Total lobbying expenditures to influence public opinion (grassroots lobbying)	<b>36</b>		
<b>37</b> Total lobbying expenditures to influence a legislative body (direct lobbying)	<b>37</b>		
<b>38</b> Total lobbying expenditures (add lines 36 and 37)	<b>38</b>		
<b>39</b> Other exempt purpose expenditures	<b>39</b>		
<b>40</b> Total exempt purpose expenditures (add lines 38 and 39)	<b>40</b>		
<b>41</b> Lobbying nontaxable amount Enter the amount from the following table –			
<b>If the amount on line 40 is –</b>	<b>The lobbying nontaxable amount is –</b>		
Not over \$500,000	20% of the amount on line 40		
Over \$500,000 but not over \$1,000,000	\$100,000 plus 15% of the excess over \$500,000		
Over \$1,000,000 but not over \$1,500,000	\$175,000 plus 10% of the excess over \$1,000,000	<b>41</b>	
Over \$1,500,000 but not over \$17,000,000	\$225,000 plus 5% of the excess over \$1,500,000		
Over \$17,000,000	\$1,000,000		
<b>42</b> Grassroots nontaxable amount (enter 25% of line 41)	<b>42</b>		
<b>43</b> Subtract line 42 from line 36 Enter 0 if line 42 is more than line 36	<b>43</b>		
<b>44</b> Subtract line 41 from line 38 Enter 0 if line 41 is more than line 38	<b>44</b>		
<b>Caution:</b> If there is an amount on either line 43 or line 44, you must file Form 4720			

**4-Year Averaging Period Under Section 501(h)**

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below  
 See the instructions for lines 45 through 50)

Calendar year (or fiscal year beginning in) ▶	Lobbying Expenditures During 4-Year Averaging Period				
	(a) 2002	(b) 2001	(c) 2000	(d) 1999	(e) Total
<b>45</b> Lobbying nontaxable amount					
<b>46</b> Lobbying ceiling amount (150% of line 45(e))					
<b>47</b> Total lobbying expenditures					
<b>48</b> Grassroots non taxable amount					
<b>49</b> Grassroots ceiling amount (150% of line 48(e))					
<b>50</b> Grassroots lobbying expenditures					

**Part VI-B Lobbying Activity by Nonelecting Public Charities** (See instructions )  
 (For reporting only by organizations that did not complete Part VI-A)

During the year did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of

- a** Volunteers
- b** Paid staff or management (Include compensation in expenses reported on lines c through h)
- c** Media advertisements
- d** Mailings to members, legislators, or the public
- e** Publications, or published or broadcast statements
- f** Grants to other organizations for lobbying purposes
- g** Direct contact with legislators, their staffs, government officials, or a legislative body
- h** Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means
- i** Total lobbying expenditures (add lines c through h)

Yes	No	Amount
	X	
X		
	X	
	X	
	X	
	X	
X		7,360
	X	
		7,360

If 'Yes' to any of the above, also attach a statement giving a detailed description of the lobbying activities

Part VII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations (See instructions)

51 Did the reporting organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting organization to a noncharitable exempt organization of

Table with 3 columns: Question, Yes, No. Rows include 51 a (i) Cash, a (ii) Other assets, b (i) Sales or exchanges of assets, b (ii) Purchases of assets, b (iii) Rental of facilities, b (iv) Reimbursement arrangements, b (v) Loans or loan guarantees, b (vi) Performance of services, and c Sharing of facilities.

- (i) Cash
(ii) Other assets
b Other transactions
(i) Sales or exchanges of assets with a noncharitable exempt organization
(ii) Purchases of assets from a noncharitable exempt organization
(iii) Rental of facilities, equipment, or other assets
(iv) Reimbursement arrangements
(v) Loans or loan guarantees
(vi) Performance of services or membership or fundraising solicitations

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

d If the answer to any of the above is 'Yes,' complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting organization. If the organization received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

Table with 4 columns: (a) Line no, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements.

52a Is the organization directly or indirectly affiliated with, or related to, one or more tax exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes No (with X checked)

b If 'Yes,' complete the following schedule

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Form 990, Page 2, Part II, Line 43

**Other Expenses Stmt**

Other expenses not covered above (itemize)	(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
MISCELLANEOUS	20,336	12,752	7,584	0
LICENSES & PERMITS	4,467	171	0	4,296
Total	<u>24,803</u>	<u>12,923</u>	<u>7,584</u>	<u>4,296</u>

Form 990, Page 3, Part IV, Lines 57a &amp; 57b

**Land, Buildings and Equipment Statement**

	(a) Cost/Other Basis	(b) Accumulated Depreciation	(c) Book Value
OFFICE EQUIPMENT	87,270	66,586	20,684
Total	<u>87,270</u>	<u>66,586</u>	<u>20,684</u>

American Bird Conservancy  
 Grants Awarded  
 Form 990, Page 2, Line 22  
 December 31, 2002

EIN #52-1501259

<u>Project</u>	<u>Donee</u>	<u>Amount</u>	<u>Relationship to Organization</u>
Research and Protect Polylepis forests and the three endangered bird species that occur in them	Asociacion de Conservacion de los Ecosistemas Andinas PERU	\$23 500	None
Education outreach for protected areas in the Yucatan for bird conservation in Mexico	National Fish & Wildlife Foundation Washington DC	\$1,165	None
Education outreach for protected areas in the Yucatan for bird conservation in Mexico	The Nature Conservancy Arlington VA	\$1,000	None
Education outreach for protected areas in the Yucatan for bird conservation in Mexico	Amigos de Sian Ka'an, MEXICO	\$2,339	None
El Carricito - conservation of the Yellow-eared Parrot	Bosque Antiquo MEXICO	\$1,870	None
Threatened species in Atlantic Forests of Brazil	BirdLife International BRAZIL	\$4,950	None
Harpy Eagle Education Project	Rainforest Expeditions PERU	\$1,611	None
Support of bird conservation activities in Venezuela	Venezuela Audubon VENEZUELA	\$3 000	None
Support to protect the Cerro Blanco Protection Forest for the threatened Great Green Macaw	Fundacion ProBosque, ECUADOR	\$3 300	None
Conservation of the Sierra de Bahoruco key site for several threatened species	Vermont Institute for Natural Science	\$2,400	None
To help establish a reserve to protect the Gray-bellied Comet	ProAves Peru PERU	\$3 000	None
A conservation project for the most important site for the conservation of the White-winged Guan	ProAves PERU	\$9 650	None
Conservation outreach work to establish a bi-national project to conserve Tumbesian forest endemics	Bosques Sin Fronteras/ProAves Peru PERU/ECUADOR	\$3 000	None
Range-wide conservation project for the West Indian Whistling Duck	Society for the Conservation and Study of Caribbean Birds	\$10 000	None
Education outreach and reforestation project at the Sierra Gorda Biosphere Reserve, Mexico	Grupo Ecologico Sierra Gorda, MEXICO	\$3 400	None
Cats Indoors project	Golden Gate Audubon Society, San Francisco	\$3 080	None
Mapping project for the Prairie Potholes Joint Venture	Wildlife Management Institute Washington, DC	\$10 000	None
Mid-Atlantic physiographic area bird conservation plan	Center for Conservation Williamsburg VA	\$3 500	None
Avian Incident Monitoring System project	US Geological Survey Patuxent MD	\$2,500	None
Cats Indoors project	Chico Cat Coalition	\$500	None
	<b>TOTAL</b>	<b>\$93,565</b>	

AMERICAN BIRD CONSERVANCY  
PRIMARY EXEMPT PURPOSE  
2002 FORM 990, Page 2, PART III

#52-1501259

**Primary Exempt Purpose:**

American Bird Conservancy (ABC) is a nonprofit membership organization dedicated to the protection of wild birds and their habitats throughout the Americas. ABC leads several conservation programs, coordinates collaborative approaches between bird conservation groups, enhances communication between groups, and provides a clear and impartial picture about avian conservation to the public.

**2002 Form 990, Part III, Line 4b**

The Board of Directors reviews proposals and designates to whom grants will be made.



AMERICAN BIRD CONSERVANCY  
INVESTMENTS  
2002 FORM 990, PAGE 3, LINE 54

#52-1501259

	<u>2002</u>	<u>2001</u>
Stock index fund	\$ 403,793	\$ 511,345
Common stocks	<u>4,196</u>	<u>4,196</u>
Total	<u>\$ 407,989</u>	<u>\$ 515,541</u>

**American Bird Conservancy  
Directors, Officers, Trustees, and Key Employees  
2002 Form 990, Page 4, Part V**

**EIN #52-1501259**

<u>Name and Address</u>	<u>Title</u>	<u>Avg. hrs. per week</u>	<u>Compensation</u>	<u>Cont. to benefit Plans</u>	<u>Expense Account</u>
George Fenwick The Plains, VA 20198	President	40	94,791	-	-
Gerald Winegrad Washington, DC	Vice-President	40	73,596	-	-
David Pashley Washington, DC	Vice-President	40	73,673	-	-
Mike Parr Washington, DC	Vice-President	40	63,000	-	-
Merne Morrison The Plains, VA 20198	Vice-President	40	59,812	-	-
Kenneth Berlin Skadden, Arps, Slate, Meagher & Flom 1440 New York Avenue, NW Washington, DC 20036	Chair	As needed	-	-	-
KiKu H Hanes The Conservation Fund PO Box 8010 Bozeman, MT 59773-8010	Vice-Chair	As needed	-	-	-
Allen J Model Model Entities 1500 Walnut Street, Suite 1300 Philadelphia, PA 19102-3507	Vice-Chair	As needed	-	-	-
Alan N Weeden Weeden Foundation 747 3rd Avenue, 34th Floor New York, NY 10017	Vice-Chair	As needed	-	-	-
Donald R Dann 60 Ravinoaks Lane Highland Park, IL 60035	Treasurer	As needed	-	-	-
Craig S Harrison Hunton & Williams 1900 K Street, NW Washington, DC 20006	Secretary	As needed	-	-	-

**American Bird Conservancy  
Directors, Officers, Trustees, and Key Employees  
2002 Form 990, Page 4, Part V**

**EIN #52-1501259**

<u>Name and Address</u>	<u>Title</u>	<u>Avg. hrs. per week</u>	<u>Compensation</u>	<u>Cont. to benefit Plans</u>	<u>Expense Account</u>
Roger S Ballentine Green Strategies, Inc 1312 18th Street, NW 2nd Floor Washington, DC 20036	Director	As needed	-	-	-
Paul E Hagen Beveridge & Diamond, P C 1350 I Street, NW, Suite 700 Washington, DC 20005-3311	Director	As needed	-	-	-
Susan Kent RR #2, Box 128C Benton, PA 17814-8906	Director	As needed	-	-	-
James Kushlan P O Box 249 Annapolis, MD 21404	Director	As needed	-	-	-
Nancy Mackinnon The Nature Conservancy PO Box 958 - 74-4 Union Street Manchester, VT 05254	Director	As needed	-	-	-
John Mitchell 56 Upper Creek Rd Stockton, NJ 08559	Director	As needed	-	-	-
James D Range Baker, Donelson, Bearman & Caldwell 555 11th Street, NW - Floor #6 Washington, DC 20004	Director	As needed	-	-	-
Byron Swift Energy & Innovation Center Environmental Law Institute 1616 P Street, NW #200 Washington, DC 20036	Director	As needed	-	-	-
Marc Weinberger 10 Wilputte Place New Rochelle, NY 10804	Director	As needed	-	-	-
David S Wilcove Environmental Defense Fund 1875 Connecticut Avenue, N W Washington, DC 20009	Director	As needed	-	-	-

AMERICAN BIRD CONSERVANCY  
LIST OF STATES WITH WHICH A COPY OF THE 990 IS FILED  
2002 FEDERAL FORM 990  
PAGE 5, LINE 90a

#52-1501259

Alabama  
Alaska  
Arizona  
Arkansas  
California  
Connecticut  
District of Columbia  
Florida  
Georgia  
Illinois  
Kansas  
Kentucky  
Maine  
Maryland  
Massachusetts  
Michigan  
Minnesota  
Mississippi  
New Hampshire  
New Jersey  
New Mexico  
New York  
North Carolina  
Ohio  
Oklahoma  
Oregon  
Pennsylvania  
Rhode Island  
South Carolina  
Tennessee  
Utah  
Virginia  
Washington  
West Virginia  
Wisconsin