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Form **990**

# Return of Organization Exempt From Income Tax

Under section 501(c) of the Internal Revenue Code (except black lung benefit trust or private foundation), section 527, or section 4947(a)(1) nonexempt charitable trust

# 2000

Open to Public Inspection

Department of the Treasury  
Internal Revenue Service

The organization may have to use a copy of this return to satisfy state reporting requirements

**A** For the 2000 calendar year, or tax year period beginning **JANUARY 1**, 2000, and ending **DECEMBER 31**, 2000

- B** Check if applicable:
- Change of address
  - Change of name
  - Initial return
  - Final return
  - Amended return

**C** Name of organization  
**Public Health Institute**

Number and street (or P O box if mail is not delivered to street address) Room/suite  
**2001 Addison Street 2nd Floor**

City or town state or country and ZIP code  
**Berkeley, CA 94704**

**D** Employer identification number  
**94 : 1646278**

**E** Telephone number  
**( 510 ) 644-8200**

**F** Check  if application pending

**G** Organization type (check only one)  501(c) ( 3 ) (insert no)  527 or  4947(a)(1)

• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ)

**J** Accounting method  Cash  Accrual  Other (specify) ▶

**K** Check here  if the organization's gross receipts are normally not more than \$25,000. The organization need not file a return with the IRS, but if the organization received a Form 990 Package in the mail, it should file a return without financial data. Some states require a complete return.

Note: H and I are not applicable to section 527 orgs.

**H(a)** Is this a group return for affiliates?  Yes  No

**H(b)** If "Yes" enter number of affiliates ▶

**H(c)** Are all affiliates included?  Yes  No

(If "No," attach a list. See inst.)

**H(d)** Is this a separate return filed by an organization covered by a group ruling?  Yes  No

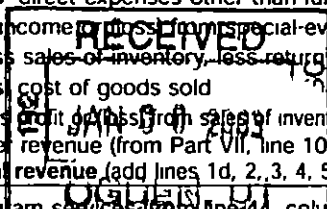
**I** Enter 4-digit group exemption no (GEN) ▶

**L** Check this box if the organization is not required to attach Schedule B (Form 990 or 990-EZ) ▶

## Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See Specific Instructions on page 16)

Revenue	1	Contributions, gifts, grants, and similar amounts received			
	a	Direct public support	1a	13,674,919	
	b	Indirect public support	1b		
	c	Government contributions (grants)	1c	12,942,280	
	d	Total (add lines 1a through 1c) (cash \$ <u>26,617,199</u> noncash \$ _____)	1d	26,617,199	
	2	Program service revenue including government fees and contracts (from Part VII, line 93)	2	35,449,637	
	3	Membership dues and assessments	3		
	4	Interest on savings and temporary cash investments	4	1,745,933	
	5	Dividends and interest from securities	5		
	6a	Gross rents	6a		
	b	Less rental expenses	6b		
	c	Net rental income or (loss) (subtract line 6b from line 6a)	6c		
7	Other investment income (describe ▶)	7			
8a	Gross amount from sales of assets other than inventory	(A) Securities		(B) Other	
	b	Less cost or other basis and sales expenses	8a		
	c	Gain or (loss) (attach schedule)	8b		
	d	Net gain or (loss) (combine line 8c columns (A) and (B))	8c		
8d	Net gain or (loss) (combine line 8c columns (A) and (B))	8d			
9	Special events and activities (attach schedule)				
a	Gross revenue (not including \$ _____ of contributions reported on line 1a)	9a			
b	Less direct expenses other than fundraising expenses	9b			
c	Net income (loss) from special events (subtract line 9b from line 9a)	9c			
10a	Gross sales of inventory, less returns and allowances	10a			
b	Less cost of goods sold	10b			
c	Gross profit (loss) from sales of inventory (attach schedule) (subtract line 10b from line 10a)	10c			
11	Other revenue (from Part VII, line 103)	11			
12	Total revenue (add lines 1d, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11)	12	63,812,769		
Expenses	13	Program services (from line 44, column (B))	13	56,718,249	
	14	Management and general (from line 44, column (C))	14	6,759,552	
	15	Fundraising (from line 44, column (D))	15	13,343	
	16	Payments to affiliates (attach schedule)	16		
	17	Total expenses (add lines 16 and 44, column (A))	17	63,491,143	
Net Assets	18	Excess or (deficit) for the year (subtract line 17 from line 12)	18	321,625	
	19	Net assets or fund balances at beginning of year (from line 73, column (A))	19	1,282,813	
	20	Other changes in net assets or fund balances (attach explanation)	20	(60,000)	
	21	Net assets or fund balances at end of year (combine lines 18, 19, and 20)	21	1,544,438	

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**Part II Statement of Functional Expenses** All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others. (See Specific Instructions on page 20.)

Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I		(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
22	Grants and allocations (attach schedule) (cash \$ _____ all noncash \$ _____)	22 6,030,309	6,030,309		
23	Specific assistance to individuals (attach schedule)	23			
24	Benefits paid to or for members (attach schedule)	24			
25	Compensation of officers, directors, etc	25 904,135	156,444	747,691	
26	Other salaries and wages	26 20,907,408	18,256,558	2,644,417	6,433
27	Pension plan contributions	27 1,113,271	939,284	173,987	
28	Other employee benefits	28 2,944,076	2,607,165	335,296	1,615
29	Payroll taxes	29 1,615,050	1,362,642	252,408	
30	Professional fundraising fees	30			
31	Accounting fees	31 33,884		33,884	
32	Legal fees	32 11	11		
33	Supplies	33 1,439,936	1,247,626	192,234	76
34	Telephone	34 544,898	476,362	68,247	289
35	Postage and shipping	35 306,686	260,531	46,071	84
36	Occupancy	36 1,758,010	1,287,074	470,578	358
37	Equipment rental and maintenance	37 205,245	176,022	29,169	54
38	Printing and publications	38 1,194,533	1,068,894	125,599	39
39	Travel	39 1,923,280	1,851,887	71,394	3
40	Conferences, conventions, and meetings	40 769,653	724,052	45,601	
41	Interest	41 390,570		390,570	
42	Depreciation, depletion, etc (attach schedule)	42 406,946		406,946	
43	Other expenses (itemize) a	43a			
	b Statement 1	43b 21,003,241	20,273,389	725,460	4,392
	c	43c			
	d	43d			
	e	43e			
44	Total functional expenses (add lines 22 through 43). Organizations completing columns (B)-(D), carry these totals to lines 13-15	44 63,491,143	56,718,249	6,759,552	13,343

**Reporting of Joint Costs** Did you report in column (B) (Program services) any joint costs from a combined educational campaign and fundraising solicitation?  Yes  No  
 If "Yes," enter (i) the aggregate amount of these joint costs \$ \_\_\_\_\_, (ii) the amount allocated to Program services \$ \_\_\_\_\_, (iii) the amount allocated to Management and general \$ \_\_\_\_\_, and (iv) the amount allocated to Fundraising \$ \_\_\_\_\_

**Part III Statement of Program Service Accomplishments** (See Specific Instructions on page 23)

What is the organization's primary exempt purpose? <b>See Statement 1A</b>	Program Service Expenses (Required for 501(c)(3) and (4) orgs. and 4947(a)(1) trusts, but optional for others)
a <b>See Statement 1A</b> California Cancer Registry and related programs (Grants and allocations \$ _____ )	13,849,557
b <b>See Statement 1A</b> Population Leadership Program (Grants and allocations \$ _____ )	5,919,991
c <b>See Statement 1A</b> California Nutrition Promotion Network and related programs (Grants and allocations \$ _____ )	5,840,138
d <b>See Statement 1A</b> Partnership for the Public's Health (Grants and allocations \$ _____ )	5,345,612
e Other program services (attach schedule) (Grants and allocations \$ _____ )	25,762,951
f <b>Total of Program Service Expenses</b> (should equal line 44 column (B), Program services)	56,718,249

**Part IV Balance Sheets** (See Specific Instructions on page 23)

Note		(A)		(B)	
Where required, attached schedules and amounts within the description column should be for end-of-year amounts only		Beginning of year		End of year	
Assets	45 Cash—non-interest-bearing	19,075,849	45	13,638,085	
	46 Savings and temporary cash investments		46		
	47a Accounts receivable	47a			
	b Less allowance for doubtful accounts	47b	47c		
	48a Pledges receivable	48a			
	b Less allowance for doubtful accounts	48b	48c		
	49 Grants receivable	16,294,930	49	27,621,567	
	50 Receivables from officers, directors, trustees, and key employees (attach schedule)		50		
	51a Other notes and loans receivable (attach schedule)	51a			
	b Less allowance for doubtful accounts	51b	51c		
	52 Inventories for sale or use		52		
	53 Prepaid expenses and deferred charges		53		
	54 Investments—securities (attach schedule) <input type="checkbox"/> Cost <input type="checkbox"/> FMV		54		
	55a Investments—land, buildings and equipment basis	55a			
	b Less accumulated depreciation (attach schedule)	55b	55c		
	56 Investments—other (attach schedule)		56		
	57a Land, buildings, and equipment basis	57a 3,152,477			
	b Less accumulated depreciation (attach schedule)	57b 639,504	2,146,821	57c	2,512,973
	58 Other assets (describe <input type="checkbox"/> Statement 4 )		659,738	58	617,462
59 <b>Total assets</b> (add lines 45 through 58) (must equal line 74)		38,177,338	59	44,390,087	
Liabilities	60 Accounts payable and accrued expenses	4,427,753	60	2,588,221	
	61 Grants payable		61		
	62 Deferred revenue	30,925,261	62	38,062,415	
	63 Loans from officers, directors, trustees, and key employees (attach schedule)		63		
	64a Tax-exempt bond liabilities (attach schedule)		64a		
	b Mortgages and other notes payable (attach schedule)		64b		
	65 Other liabilities (describe <input type="checkbox"/> Statement 4 )		1,541,511	65	2,195,013
66 <b>Total liabilities</b> (add lines 60 through 65)		36,894,525	66	42,845,649	
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 67 through 69 and lines 73 and 74				
	67 Unrestricted	1,222,813	67	1,544,438	
	68 Temporarily restricted		68		
	69 Permanently restricted	60,000	69		
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 70 through 74				
	70 Capital stock, trust principal, or current funds		70		
	71 Paid-in or capital surplus, or land, building, and equipment fund		71		
	72 Retained earnings, endowment, accumulated income, or other funds		72		
	73 <b>Total net assets or fund balances</b> (add lines 67 through 69 OR lines 70 through 72, column (A) must equal line 19 and column (B) must equal line 21)		1,282,813	73	1,544,438
	74 <b>Total liabilities and net assets / fund balances</b> (add lines 66 and 73)		38,177,338	74	44,390,087

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes in Part III, the organization's programs and accomplishments.

**Part IV-A** Reconciliation of Revenue per Audited Financial Statements with Revenue per Return (See Specific Instructions, page 25)

**Part IV-B** Reconciliation of Expenses per Audited Financial Statements with Expenses per Return

<b>a</b> Total revenue, gains, and other support per audited financial statements ▶	<b>a</b>	<b>63,812,769</b>
<b>b</b> Amounts included on line a but not on line 12, Form 990	<b>b</b>	
(1) Net unrealized gains on investments \$ _____		
(2) Donated services and use of facilities \$ _____		
(3) Recoveries of prior year grants \$ _____		
(4) Other (specify) _____		
..... \$ _____		
Add amounts on lines (1) through (4) ▶	<b>b</b>	
<b>c</b> Line a minus line b ▶	<b>c</b>	
<b>d</b> Amounts included on line 12, Form 990 but not on line a*	<b>d</b>	
(1) Investment expenses not included on line 6b, Form 990 \$ _____		
(2) Other (specify) _____		
..... \$ _____		
Add amounts on lines (1) and (2) ▶	<b>d</b>	
<b>e</b> Total revenue per line 12, Form 990 (line c plus line d) ▶	<b>e</b>	<b>63,812,769</b>

<b>a</b> Total expenses and losses per audited financial statements ▶	<b>a</b>	<b>63,491,143</b>
<b>b</b> Amounts included on line a but not on line 17, Form 990	<b>b</b>	
(1) Donated services and use of facilities \$ _____		
(2) Prior year adjustments reported on line 20, Form 990 \$ _____		
(3) Losses reported on line 20, Form 990 \$ _____		
(4) Other (specify) _____		
..... \$ _____		
Add amounts on lines (1) through (4) ▶	<b>b</b>	
<b>c</b> Line a minus line b ▶	<b>c</b>	
<b>d</b> Amounts included on line 17, Form 990 but not on line a*	<b>d</b>	
(1) Investment expenses not included on line 6b, Form 990 \$ _____		
(2) Other (specify) _____		
..... \$ _____		
Add amounts on lines (1) and (2) ▶	<b>d</b>	
<b>e</b> Total expenses per line 17, Form 990 (line c plus line d) ▶	<b>e</b>	<b>63,491,143</b>

**Part V** List of Officers, Directors, Trustees, and Key Employees (List each one even if not compensated, see Specific Instructions on page 25)

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (if not paid, enter -0-)	(D) Contributors to employee benefit plans & deferred compensation	(E) Expense account and other allowances
See Statement 5 & Statement 8				

75 Did any officer, director, trustee, or key employee receive aggregate compensation of more than \$100,000 from your organization and all related organizations, of which more than \$10,000 was provided by the related organizations?  Yes  No  
 If "Yes," attach schedule—see Specific Instructions on page 26

Part VI Other Information (See Specific Instructions on page 26)		N/A	Yes	No
76	Did the organization engage in any activity not previously reported to the IRS? If "Yes" attach a detailed description of each activity	76		✓
77	Were any changes made in the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes	77		✓
78a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	78a		✓
b	If "Yes," has it filed a tax return on Form 990-T for this year?	78b		
79	Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," attach a statement	79		✓
80a	Is the organization related (other than by association with a statewide or nationwide organization) through common membership, governing bodies, trustees, officers, etc., to any other exempt or nonexempt organization?	80a		✓
b	If "Yes," enter the name of the organization _____ and check whether it is <input type="checkbox"/> exempt OR <input type="checkbox"/> nonexempt			
81a	Enter the amount of political expenditures, direct or indirect, as described in the instructions for line 81	81a		
b	Did the organization file Form 1120-POL for this year?	81b		✓
82a	Did the organization receive donated services or the use of materials, equipment or facilities at no charge or at substantially less than fair rental value?	82a	✓	
b	If "Yes," you may indicate the value of these items here Do not include this amount as revenue in Part I or as an expense in Part II (See instructions for reporting in Part III)	82b		
83a	Did the organization comply with the public inspection requirements for returns and exemption applications?	83a	✓	
b	Did the organization comply with the disclosure requirements relating to quid pro quo contributions?	83b	✓	
84a	Did the organization solicit any contributions or gifts that were not tax deductible?	84a		✓
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	84b		
85	501(c)(4), (5), or (6) organizations a Were substantially all dues nondeductible by members?	85a		
b	Did the organization make only in-house lobbying expenditures of \$2,000 or less? If "Yes" was answered to either 85a or 85b, do not complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year	85b		
c	Dues, assessments, and similar amounts from members	85c		
d	Section 162(e) lobbying and political expenditures	85d		
e	Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices	85e		
f	Taxable amount of lobbying and political expenditures (line 85d less 85e)	85f		
g	Does the organization elect to pay the section 6033(e) tax on the amount in 85f?	85g		
h	If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount in 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year?	85h		
86	501(c)(7) orgs Enter a Initiation fees and capital contributions included on line 12	86a		
b	Gross receipts, included on line 12, for public use of club facilities	86b		
87	501(c)(12) orgs Enter a Gross income from members or shareholders	87a		
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)	87b		
88	At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Part IX	88		✓
89a	501(c)(3) organizations Enter Amount of tax imposed on the organization during the year under section 4911 <u>0</u> , section 4912 <u>0</u> , section 4955 <u>0</u>			
b	501(c)(3) and 501(c)(4) orgs Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach a statement explaining each transaction	89b		✓
c	Enter Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958			
d	Enter Amount of tax on line 89c, above, reimbursed by the organization			
90a	List the states with which a copy of this return is filed <u>CA</u>			
b	Number of employees employed in the pay period that includes March 12, 2000 (See inst)	90b	519	
91	The books are in care of <u>Ralph P McKinnon</u> Telephone no <u>( 501 ) 644-8200</u> Located at <u>2001 Addison St, 2nd Floor, Berkeley, CA</u> ZIP code <u>94704-1103</u>			
92	Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041—Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the tax year <u>92</u>			

**Part VII Analysis of Income-Producing Activities** (See Specific Instructions on page 30)

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(E) Related or exempt function income
	(A) Business code	(B) Amount	(C) Exclusion code	(D) Amount	
93 Program service revenue					
a Research development and public health training					35,449,637
b _____					
c _____					
d _____					
e _____					
f Medicare/Medicaid payments					
g Fees and contracts from government agencies					
94 Membership dues and assessments					
95 Interest on savings and temporary cash investments				1,745,933	
96 Dividends and interest from securities					
97 Net rental income or (loss) from real estate					
a debt-financed property					
b not debt-financed property					
98 Net rental income or (loss) from personal property					
99 Other investment income					
100 Gain or (loss) from sales of assets other than inventory					
101 Net income or (loss) from special events					
102 Gross profit or (loss) from sales of inventory					
103 Other revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
104 Subtotal (add columns (B), (D), and (E))				1,745,933	35,449,637
105 Total (add line 104, columns (B), (D), and (E))					37,195,570

Note Line 105 plus line 1d, Part I, should equal the amount on line 12, Part I

**Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes** (See Specific Instructions on page 31)

Line No	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes)
93a	Activities described in Part VII above further PHI's exempt purposes and corporate mission by advancing public knowledge and providing services to the public in the field of public health.

**Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities** (See Specific Instructions on page 31)

(A) Name, address, and EIN of corporation, partnership, or disregarded entity	(B) Percentage of ownership interest	(C) Nature of activities	(D) Total income	(E) End-of-year assets
	%			
	%			
	%			
	%			

**Part X Information Regarding Transfers Associated with Personal Benefit Contracts** (See Specific Instructions on page 31)

- (a) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No
  - (b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No
- Note If "Yes" to (b), file Form 8870 and Form 4720 (see instructions)

Please Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. (Important: See General Instruction W, on page 14.)

Signature of officer: *Bob E. Wolfson* Date: 11/24/03 Type or print name and title: Bob E. Wolfson, VP & COO

Paid Preparer's Use Only	Preparer's signature	Date	Check if self-employed <input type="checkbox"/>	Preparer's SSN or PTIN
	Firm's name (or yours if self-employed) and address and ZIP code	EIN	Phone no. ( )	



**SCHEDULE A**  
**(Form 990 or 990-EZ)**

**Organization Exempt Under Section 501(c)(3)**

(Except Private Foundation) and Section 501(e), 501(f), 501(k),  
501(n), or Section 4947(a)(1) Nonexempt Charitable Trust

OMB No 1545-0047

**2000**

Department of the Treasury  
Internal Revenue Service

▶ **MUST be completed by the above organizations and attached to their Form 990 or 990-EZ**

Name of the organization  
**Public Health Institute**

Employer identification number  
**94 1646278**

**Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees**  
(See page 1 of the instructions List each one If there are none, enter "None ")

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
See Statement 6				
Total number of other employees paid over \$50,000 ▶	117			

**Part II Compensation of the Five Highest Paid Independent Contractors for Professional Services**  
(See page 1 of the instructions List each one (whether individuals or firms) If there are none, enter "None ")

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
See Statement 7		
Total number of others receiving over \$50,000 for professional services ▶	38	



Part III Statements About Activities		Yes	No
1	During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities ▶ \$ _____ Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking "Yes," must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities.	✓	
2	During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any of its trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary:		
a	Sale, exchange, or leasing of property?		✓
b	Lending of money or other extension of credit?		✓
c	Furnishing of goods, services, or facilities?		✓
d	Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)?	✓	
e	Transfer of any part of its income or assets? If the answer to any question is "Yes," attach a detailed statement explaining the transactions.		✓
3	Does the organization make grants for scholarships, fellowships, student loans, etc.?		✓
4a	Do you have a section 403(b) annuity plan for your employees?	✓	
b	Attach a statement to explain how the organization determines that individuals or organizations receiving grants or loans from it in furtherance of its charitable programs qualify to receive payments. (See page 2 of the instructions.)		

**Part IV Reason for Non-Private Foundation Status** (See pages 2 through 5 of the instructions)

The organization is not a private foundation because it is (Please check only ONE applicable box.)

- 5  A church, convention of churches, or association of churches. Section 170(b)(1)(A)(i).
- 6  A school. Section 170(b)(1)(A)(ii). (Also complete Part V, page 5.)
- 7  A hospital or a cooperative hospital service organization. Section 170(b)(1)(A)(iii).
- 8  A Federal, state, or local government or governmental unit. Section 170(b)(1)(A)(v).
- 9  A medical research organization operated in conjunction with a hospital. Section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state ▶ \_\_\_\_\_
- 10  An organization operated for the benefit of a college or university owned or operated by a governmental unit. Section 170(b)(1)(A)(iv). (Also complete the **Support Schedule** in Part IV-A.)
- 11a  An organization that normally receives a substantial part of its support from a governmental unit or from the general public. Section 170(b)(1)(A)(vii). (Also complete the **Support Schedule** in Part IV-A.)
- 11b  A community trust. Section 170(b)(1)(A)(vi). (Also complete the **Support Schedule** in Part IV-A.)
- 12  An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions—subject to certain exceptions—and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Also complete the **Support Schedule** in Part IV-A.)
- 13  An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in (1) lines 5 through 12 above, or (2) section 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2). (See section 509(a)(3).)

Provide the following information about the supported organizations (See page 5 of the instructions.)

(a) Name(s) of supported organization(s)	(b) Line number from above

- 14  An organization organized and operated to test for public safety. Section 509(a)(4). (See page 5 of the instructions.)

**Part IV-A Support Schedule** (Complete only if you checked a box on line 10 11 or 12) *Use cash method of accounting*

Note You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting

Calendar year (or fiscal year beginning in)	(a) 1999	(b) 1998	(c) 1997	(d) 1996	(e) Total
15 Gifts, grants, and contributions received (Do not include unusual grants See line 28)	31,518,601	29,266,291	12,934,037	8,402,172	82,121,101
16 Membership fees received	4,000	3,598			7,598
17 Gross receipts from admissions merchandise sold or services performed, or furnishing of facilities in any activity that is not a business unrelated to the organization's charitable etc. purpose	29,678,567	27,182,021	19,051,412	18,360,234	94,272,234
18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975	239,827	195,053	36,339	56,660	527,879
19 Net income from unrelated business activities not included in line 18					
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf					
21 The value of services or facilities furnished to the organization by a governmental unit without charge Do not include the value of services or facilities generally furnished to the public without charge	1,198,000	1,198,000	1,198,000	1,198,000	4,792,000
22 Other income Attach a schedule Do not include gain or (loss) from sale of capital assets					
23 Total of lines 15 through 22	62,638,995	57,844,963	33,219,788	28,017,066	181,720,812
24 Line 23 minus line 17	32,960,428	30,662,942	14,168,376	9,656,832	87,448,578
25 Enter 1% of line 23	626,390	578,450	332,198	280,171	
26 Organizations described on lines 10 or 11	a Enter 2% of amount in column (e) line 24				26a 1,748,972
	b Attach a list (which is not open to public inspection) showing the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 1996 through 1999 exceeded the amount shown in line 26a Enter the sum of all these excess amounts				26b 28,361,102
	c Total support for section 509(a)(1) test Enter line 24, column (e)				26c 87,448,578
	d Add Amounts from column (e) for lines 18 <u>527,879</u> 19 <u>28,361,102</u>	22 <u>28,361,102</u>			26d 28,888,981
	e Public support (line 26c minus line 26d total)				26e 58,559,597
	f Public support percentage (line 26e (numerator) divided by line 26c (denominator))				26f 67%
27 Organizations described on line 12	a For amounts included in lines 15 16 and 17 that were received from a "disqualified person," attach a list (which is not open to public inspection) to show the name of, and total amounts received in each year from, each "disqualified person" Enter the sum of such amounts for each year				
	(1999)	(1998)	(1997)	(1996)	
	b For any amount included in line 17 that was received from a nondisqualified person, attach a list to show the name of, and amount received for each year that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000 (Include in the list organizations described in lines 5 through 11, as well as individuals) After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year				
	(1999)	(1998)	(1997)	(1996)	
	c Add Amounts from column (e) for lines 15 _____ 16 _____	17 _____ 20 _____	21 _____		27c _____
	d Add Line 27a total _____ and line 27b total _____				27d _____
	e Public support (line 27c total minus line 27d total)				27e _____
	f Total support for section 509(a)(2) test Enter amount on line 23, column (e)				27f _____
	g Public support percentage (line 27e (numerator) divided by line 27f (denominator))				27g _____%
	h Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator))				27h _____%
28 Unusual Grants For an organization described in line 10, 11 or 12 that received any unusual grants during 1996 through 1999, attach a list (which is not open to public inspection) for each year showing the name of the contributor the date and amount of the grant, and a brief description of the nature of the grant Do not include these grants in line 15 (See page 5 of the instructions)					

**Part V Private School Questionnaire** (See page 5 of the instructions )  
 (To be completed ONLY by schools that checked the box on line 6 in Part IV)

	Yes	No
<b>29</b> Does the organization have a racially nondiscriminatory policy toward students by statement in its charter bylaws, other governing instrument, or in a resolution of its governing body?		
<b>30</b> Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures catalogues, and other written communications with the public dealing with student admissions, programs and scholarships?		
<b>31</b> Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If "Yes," please describe, if "No," please explain (If you need more space, attach a separate statement )		
<b>32</b> Does the organization maintain the following		
<b>a</b> Records indicating the racial composition of the student body, faculty, and administrative staff?		
<b>b</b> Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?		
<b>c</b> Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs and scholarships?		
<b>d</b> Copies of all material used by the organization or on its behalf to solicit contributions?		
If you answered "No" to any of the above please explain (If you need more space, attach a separate statement )		
<b>33</b> Does the organization discriminate by race in any way with respect to		
<b>a</b> Students' rights or privileges?		
<b>b</b> Admissions policies?		
<b>c</b> Employment of faculty or administrative staff?		
<b>d</b> Scholarships or other financial assistance?		
<b>e</b> Educational policies?		
<b>f</b> Use of facilities?		
<b>g</b> Athletic programs?		
<b>h</b> Other extracurricular activities?		
If you answered "Yes" to any of the above, please explain (If you need more space, attach a separate statement )		
<b>34a</b> Does the organization receive any financial aid or assistance from a governmental agency?		
<b>b</b> Has the organization's right to such aid ever been revoked or suspended? If you answered "Yes" to either 34a or b, please explain using an attached statement		
<b>35</b> Does the organization certify that it has complied with the applicable requirements of sections 4 01 through 4 05 of Rev Proc 75-50 1975-2 C B 587 covering racial nondiscrimination? If "No " attach an explanation		

**Part VI-A Lobbying Expenditures by Electing Public Charities** (See page 7 of the instructions)  
 (To be completed **ONLY** by an eligible organization that filed Form 5768)

Check here  **a** if the organization belongs to an affiliated group  
 Check here  **b** if you checked "a" above and "limited control" provisions apply

<b>Limits on Lobbying Expenditures</b>		(a) Affiliated group totals	(b) To be completed for ALL electing organizations
(The term "expenditures" means amounts paid or incurred)			
36	Total lobbying expenditures to influence public opinion (grassroots lobbying)		
37	Total lobbying expenditures to influence a legislative body (direct lobbying)		20,000
38	Total lobbying expenditures (add lines 36 and 37)		20,000
39	Other exempt purpose expenditures		63,471,143
40	Total exempt purpose expenditures (add lines 38 and 39)		63,491,143
41	Lobbying nontaxable amount Enter the amount from the following table— If the amount on line 40 is—      The lobbying nontaxable amount is— Not over \$500,000      20% of the amount on line 40 Over \$500,000 but not over \$1,000,000      \$100,000 plus 15% of the excess over \$500,000 Over \$1,000,000 but not over \$1,500,000      \$175,000 plus 10% of the excess over \$1,000,000 Over \$1,500,000 but not over \$17,000,000      \$225,000 plus 5% of the excess over \$1,500,000 Over \$17,000,000      \$1,000,000		1,000,000
42	Grassroots nontaxable amount (enter 25% of line 41)		250,000
43	Subtract line 42 from line 36 Enter -0- if line 42 is more than line 36		0
44	Subtract line 41 from line 38 Enter -0- if line 41 is more than line 38		0

**Caution** If there is an amount on either line 43 or line 44 you must file Form 4720

**4-Year Averaging Period Under Section 501(h)**

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below  
 See the instructions for lines 45 through 50 on page 9 of the instructions)

Calendar year (or fiscal year beginning in) ▶	Lobbying Expenditures During 4-Year Averaging Period				
	(a) 2000	(b) 1999	(c) 1998	(d) 1997	(e) Total
45	1,000,000	1,000,000	1,000,000	1,000,000	4,000,000
46					6,000,000
47	20,000	17,400	15,950	17,350	70,700
48					
49					
50					

**Part VI-B Lobbying Activity by Nonelecting Public Charities**

(For reporting only by organizations that did not complete Part VI-A) (See page 9 of the instructions)

During the year, did the organization attempt to influence national state or local legislation including any attempt to influence public opinion on a legislative matter or referendum, through the use of	Yes	No	Amount
a Volunteers			
b Paid staff or management (include compensation in expenses reported on lines c through h)			
c Media advertisements			
d Mailings to members, legislators, or the public			
e Publications, or published or broadcast statements			
f Grants to other organizations for lobbying purposes			
g Direct contact with legislators, their staffs, government officials, or a legislative body			
h Rallies, demonstrations seminars, conventions, speeches, lectures, or any other means			
i Total lobbying expenditures (add lines c through h)			

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities



PUBLIC HEALTH INSTITUTE  
990 SCHEDULE A, PART IV-A, LINE 26b  
For the Year Ended December 31, 2000

STATEMENT 9  
94-1646278

Total Cash Received during the Period	Line 26a	Excess Amount
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Explanation for Other Changes in Net Assets  
990 Tax Return  
For the Year Ended December 31, 2000

Amended Return  
1/24/2003  
Part 1, Line 20

Because of the unavailability of liability insurance at a reasonable cost prior to 1990, the Institute designated \$60,000 out of its net assets to provide for self-insurance. Beginning in 1990, insurance was purchased and has been maintained since that time to provide coverage for liability claims. Management has considered that the likelihood of any losses due to claims for incidences prior to 1990 are considered remote and are unlikely due to the statute of limitations. Therefore, management has elected to release the \$60,000 to undesignated status during the current year.

**Public Health Institute  
2000 Form 990  
Part III**

**94-1646278  
Statement 1A**

What is the organization's primary exempt purpose?

Public health research, training, and professional education, consultation and technical assistance, information dissemination, and policy analysis

- |  |               |
|--|---------------|
| a. PHI's largest program service, the California Cancer Registry and associated Regional Registries have collected detailed information on over 1.7 million cases of cancer with over 140,000 new cases added annually. This data is available to researchers and epidemiologists worldwide  | \$ 13,849,557 |
| b. The Population Leadership Program provided leadership training and approximately 20 staff positions for U S Agency for International Development's population programs  | \$ 5,919,991  |
| c. The California Nutrition Promotion Network for Lower Income Consumers conducts a statewide social marketing campaign to promote health and nutrition in order to reduce the incidence of cancer and other diet-related diseases in California. The project distributed numerous brochures, newsletters, TV and radio public service announcements, etc.                                     | \$ 5,840,138  |
| d. The Partnership for the Public's Health works with county health departments and local collaboratives to establish public health improvement goals, to stimulate the redesign of systems to protect and improve the public's health in communities throughout California, to address statewide public policy efforts in the area of public health, and to document and evaluate the process | \$ 5,345,612  |



PUBLIC HEALTH INSTITUTE  
STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTS  
FOR THE YEAR ENDED DECEMBER 31, 2000

FORM 990 PART III (e)

Various	Alcohol Research Group	2,801,862
Various	Healthy Cities and Communities	2,017,882
01561-03-01	Food on the Run - TCE	871,450
01640-02-02	WHC CA Alliance for WHL (TCE)	760,540
01523-01-01	EMF Research Project	654,057
01536-01-01	Cancer Surveillance & Control	616,141
01640-02-01	CCP Alliance for WHL (TCE)	590,872
01518-08-01	Childhood Lead Poisoning Preve	562,393
01551-04-01	Knowledge, Dissemination & Uti	547,000
01820-01-01	IHP Packard (FPL)	534,671
01846-01-01	IHP Gates (IFPLP)	514,095
01777-01-01	CCP Sierra Health Initiative	498,886
01624-03-01	PIWH CDC - Young Women at Ris	428,255
01711-01-01	Teen Pregnancy Prevention Init	338,265
01705-02-01	ARG Public Sector Managed Car	334,796
01832-01-01	Pharmaceuticals	313,522
01855-01-01	CA Policy Research Center	308,287
01769-01-02	LEAN USDA Network	303,250
01710-02-01	An Exemplary Residential Treat	292,376
01506-13-01	SENSOR	271,688
01733-02-01	CalWORKS/CSAT	270,548
01799-01-01	Regional Vanations/Breast Can	256,831
01715-01-01	Exposure To Particulates	237,874
01524-06-01	Self-Help Agency Functions	234,136
01520-03-01	Occup Lead Poisoning Preventi	232,398
01779-01-01	TALC II	213,836
01813-01-01	Welfare Reform and Substance A	213,533
01879-01-01	Talking about Child Care	206,055
01587-02-01	Youth Takin' on Tobacco	205,619
01055-02-01	Lead Safety Seminars for Small	202,666
01515-01-01	Environmental Health Account	201,298
01562-03-01	BMSG Raising Voices For Child	194,026
01569-03-01	Breast Cancer and Organochloro	192,867
01651-01-01	EPRI Childhood Leukemia	190,999
01655-02-01	PHLI	187,789
01884-01-01	Occup Lead Poisoning Prev	183,635
01521-03-01	AL County Study- 1994 Followup	179,753
01779-02-01	TALC II	176,221
01512-03-01	Tobacco Free Challenge Racing	175,750
01037-01-01	Healthy Families School Outrea	169,852
01558-02-02	Smokeless States Program	168,419
01674-02-01	Substance Dependent - PTSD The	167,940
01587-02-02	TCS Technical Assistance Lega	158,809
01636-01-01	CRWCH Child Health and Develo	147,708
01816-01-01	American Indian Women DVP Pr	146,820
01783-01-01	Growth Factors & Immune Functi	146,266
01167-01-01	Regional Genetics Network	142,612
01769-01-01	Project LEAN II	140,372
01699-02-01	CHL NGA Center	138,653
01761-01-01	CEHN Wellness	125,755
01767-01-01	Infectious Diseases Among Stat	125,171
01677-01-01	CLPPG Vacuum Cleaner Study (H	124,458
01055-03-01	LEAD SAFETY SEMINARS	122,178
01852-01-01	CCP WHL Sustainability (TCWF)	120,430
01883-01-01	CEHN NIEHS/UCB	115,729
01861-01-01	IHP Training Division	115,192

PUBLIC HEALTH INSTITUTE  
STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTS  
FOR THE YEAR ENDED DECEMBER 31, 2000

## FORM 990 PART III (e)

01827-01-01	CHIS II - DHS	114,213
01739-01-01	CALWORKS Study	110,030
01875-01-01	RAMP (TCE)	108,295
01551-05-01	Pacific DBTAC	108,170
01577-02-01	MCH Conference 2000 - Registra	106,391
01624-04-01	Young Women at Risk (PARTNERS)	96,842
01672-02-01	CC Healthy Neighborhoods	94,091
01876-01-01	WHC (TCE)	93,859
01792-01-01	Tobacco Free Communities	92,803
00802-01-01	PHI Wellness Support	89,668
01517-09-01	California FACE Program	85,886
01839-01-01	CLPPB Settlement	84,413
01800-02-01	Prostate Cancer in Rural Calif	82,748
01824-01-01	Laboratory Reporting for Pesti	81,597
01820-01-02	CHL Packard (FPL)	81,455
01572-03-01	Cotinine & Reproductive Outcom	80,364
01732-01-01	BMSG Violence Prevention-PHFE	79,638
01900-01-01	Adolescent Treatment Project	79,254
01901-01-01	CHIS II - NCI	76,246
01850-01-01	Ctr for Youth Policy Advocacy	75,287
02006-01-01	Pharmacy Access Project	75,085
01769-02-01	Project LEAN II	74,407
01719-01-01	Successful Aging for Persons w	69,535
01643-01-01	IHP Tibet Child Nutntion (Ot	67,714
01710-03-01	Adolescent Treatment Model	65,687
01506-14-01	SENSOR	65,223
01856-01-01	CCP Prop 10 Visioning (Sacto)	63,582
01723-02-01	Proc & Outcome in Board-Run SH	61,901
01558-02-01	Smokeless States Program	61,323
01816-02-01	American Indian Women PVD	58,306
01519-05-01	Children's Env Health Network	57,291
01720-02-01	ETS Exposure in the CA Teacher	56,689
01576-03-01	MCH Conference-2000	56,385
01710-01-01	Adolescent Treatment Model	55,841
01793-01-01	Tobacco-Related Disease Resear	52,818
01167-02-01	Regional Genetics Network	52,249
01736-01-01	Healthy Families School Outrea	51,260
01822-01-01	CPNS Latino Evaluation Study	48,656
01637-01-01	IHP Tibet Vision	48,084
01853-01-01	Santa Clara County	47,620
01840-01-01	CEHN EPA (2nd International	47,201
01737-01-01	BMSG Core 1999-2000	47,115
01550-04-01	Laotian Study	46,569
01690-02-01	HETC AHEC	46,167
01795-01-01	CEHN Policy Project (Turner)	46,054
01834-01-01	Workers' Compensation Initiati	45,366
01007-04-01	HRET	45,094
01689-02-01	HETC AIDS ETC	42,482
01794-01-01	Strengthening the Public Healt	42,251
01644-02-01	IHP Child Nutntion (Thrasher	41,282
01693-01-01	Other	41,004
01789-01-01	ARG Welfare	39,961
01741-02-01	BMSG Wellness-TV	39,288
01656-01-01	PHLI (fees, matenals)	38,617
01635-01-03	CHL Population Leadership Pr	36,948
01698-02-01	CRWCH Prenatal Exposure/Organ	36,626

PUBLIC HEALTH INSTITUTE  
STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTS  
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## FORM 990 PART III (e)

01817-01-01	Next Generation CCHI	36,084
02004-01-01	Tobacco Free Challenge Racing	35,826
01699-03-01	CHLP NGA Center	35,405
01545-03-01	Well-Berg in Old Age	35,343
01041-01-01	HETC MACSA	34,325
01838-01-01	BMSG MacArthur Planning	34,092
01548-05-01	Xenoestrogens & Breast Cancer	34,074
01905-01-01	Youth Access to Tobacco	33,628
01669-01-01	Public Health Leadership Soc	32,995
01700-01-01	SSI/CSAT	32,753
01581-01-01	PHT Calcium Project	31,774
01694-01-01	School Health	30,808
01888-01-01	SLO Farmworker Survey	30,726
01687-01-01	HETC Trust	30,701
01542-01-01	Coachella Valley	30,234
01916-01-01	Cystic Fibrosis Screening	29,940
01698-03-01	CRWCH PRENATAL EXPOSURE	29,671
01655-01-02	PHLI Supplement (\$50,000)	29,381
02007-01-01	HETC HIV (Santa Clara)	29,202
02014-01-01	IHP Reproductive Health Trng	28,978
01862-01-01	Pharm Policy Retreat	27,924
01517-10-01	CA FACE	27,837
01658-01-01	CEHN - Registration	27,710
01769-02-02	Project LEAN II	26,811
01720-03-01	CA TEACHERS STUDY COHORT	26,484
01791-01-01	Childhood Leukemia II	25,869
01824-02-01	LABORATORY REPORTING	25,847
01351-01-01	San Francisco Bay Fish Consump	25,717
01689-03-01	HETC AIDS ETC	25,482
01647-04-01	Catholic Healthcare West	25,310
01902-01-01	HETC Tobacco (Bidis)	24,547
01924-01-01	Enumeration Methodology II	24,420
01880-01-01	Exam Communication Factors	24,205
01903-01-01	Natl Downs Syndrome Study	23,737
01869-01-01	Type of Drug Abuse	23,047
01897-01-01	Case Studies ATM (ROW)	22,485
01936-01-01	IHP India Health Care Mgt	22,097
01885-01-01	MCH Conference 2000 (TCE)	21,739
01881-01-01	CCP Sierra Augmentation	21,713
01665-01-01	CEHN Resource Guide (Web)	21,393
01846-01-02	IHP Gates (IFPLP) (CHL)	21,221
01908-01-01	Smoke Free Families (UNC)	21,127
01891-01-01	HRSA Enumeration Methodology	20,833
01547-01-01	PHT Lead Information Fund	20,746
01882-01-01	University of Akron II	20,242
01648-01-01	WHC Wellness Media Project	20,234
01870-01-01	Placer County	20,152
01676-01-01	CEHN Goldman	19,688
01749-02-01	ARG Ethnicity & Spousal Viol	19,387
01533-02-01	Childhood Cancer & GIS	19,158
01793-02-01	TOBACCO-RELATED DISEASE RESEAR	19,080
01826-01-01	IHP Border Health (California	18,348
01046-01-01	CCP CSUS Training Materials	18,222
01713-01-01	Asthma Surveillance Californi	17,900
01722-02-01	Circle of Care	17,637
01874-01-01	BMSG AMA 2000	17,435

PUBLIC HEALTH INSTITUTE  
STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTS  
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## FORM 990 PART III (e)

01953-01-01	Safe Schools/Healthy Students	16,923
02005-01-01	School Outreach Program	16,829
02000-01-01	CCP Policy Retreat (TCWF)	16,729
01851-01-01	Violence Prev - Eval (TCWF)	16,640
01886-01-01	Prostate Cancer Prospective	16,341
01580-03-01	Epidemiology of Quality of Lif	15,625
01904-01-01	TA/Training (OSHPD/UCSF)	15,578
01410-03-01	RWJ SSI DAA	15,376
01702-02-02	CCR Teachers Cohort(Reynolds)	15,356
01533-01-01	Childhood Cancer - GIS Project	15,160
01541-04-01	PARS	14,963
01764-01-01	CEHN Alida R Messinger	14,749
01556-01-01	CCP General	14,477
01867-01-01	HETC Health Careers(Stanford)	14,247
01895-01-01	Breast Can CA Teacher Regional	14,220
01842-01-01	CHSC SF Foundation	14,206
01544-01-01	PHT Master Account	13,625
01021-02-01	CEHN NEETF	13,303
01829-01-01	HML Program Support	13,217
01628-01-01	Center for Youth Policy/Advoca	12,991
02010-01-01	CHL Smith, Kline Beecham	12,734
01548-04-01	Xenoestrogens & Breast Cancer	12,202
01799-02-01	Regional Variations in BC	11,463
01571-01-01	PHT Alviso	11,293
01671-01-01	Center for Health Leadership	10,576
01815-01-01	Development & Support for Prop	10,389
01868-01-01	CCP MCH Conf 2000 (Packard)	10,000
01371-01-01	PHT Medical Labs	9,900
01922-01-01	Garment Industry Ergonomics	9,605
01912-01-01	CDM Group (Akron)	9,419
01585-03-01	CCP Grossmont Report	9,345
01519-05-02	Childhood Leukemia	9,294
01023-01-01	PHT/CEHN Toluene	9,014
01859-01-01	PHT Merced Asthma	9,000
01893-01-01	Project Independence	8,406
01350-02-01	Testicular Cancer Study	8,222
01843-01-01	MCHII CTTC	8,026
01894-02-02	Organochlorone Pesticides HML	7,950
01577-01-01	Fees	7,795
01940-01-01	Maternal Breast Cancer	7,770
01854-01-01	Global Action Network	7,509
01790-01-01	CCP Wellness Retreat	7,354
01690-03-01	HETC AHEC	7,327
01757-01-01	WHC Dialogue on Childbearing	7,308
01735-01-01	Center for Health Faith and Sp	6,881
01624-03-02	PIWH African American	6,671
01796-01-01	CCP Grossmont Evaluation	6,401
02008-01-01	CEHN Press Breakfast	6,141
01926-01-01	PETS Data Collection	6,136
01844-01-01	INCFA - Evaluation	6,092
01053-01-01	BMSG NACCHO	6,033
01825-01-01	IHP Border Health (The Califo	5,925
01778-01-01	Tibet Traditional Medicine	5,839
01866-01-01	University of Akron	5,759
01827-02-01	CHIS II - DHS	5,657
01640-88-01	CCP Alliance for WHL Interes	5,652

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STATEMENT 2PUBLIC HEALTH INSTITUTE  
STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTS  
FOR THE YEAR ENDED DECEMBER 31, 2000

## FORM 990 PART III (e)

01848-01-01	CRWCH Columbia	5,566
01540-01-01	Quality Control Studies	5,539
02013-01-01	Core Surveillance	5,329
01633-01-01	NCCC Constitution Square	5,121
01954-01-01	Fed Drug Pricing Laws	5,000
01650-01-01	Organochlorines & Breast Cance	4,949
01845-01-01	NAHC - Evaluation	4,900
01863-01-01	CCP Sierra Research	4,865
02020-01-01	CEHN State Level Campaign	4,763
02003-01-01	CMHSR Data Analysis	4,691
01872-01-01	SOPHE Conference	4,250
01858-01-01	BMSG Hawaii 2000	4,139
01350-01-01	Pennatal Testicular Cancer St	4,120
01035-01-01	Ergonomics - Data Analysis	4,075
01557-01-01	Prenatal Organo Exposure & Re	3,910
01921-01-01	PIC (UCB subk)	3,882
01823-01-01	CHL HRSA II	3,688
01837-01-01	WHL Leadership Forum	3,653
01797-01-01	TALC Department of Justice	3,642
01741-01-01	BMSG Wellness-TV	3,478
01744-01-01	IHP Tibet (Candle Foundation)	3,464
01691-01-01	Diversity	3,461
01629-01-01	Compton Foundation, Inc	3,460
01552-01-01	Pacific DBTAC - Other	3,354
01909-01-01	PHLI NACCHO 2000 (TCWF)	3,336
01887-01-01	Global Action Network (JCEF)	3,038
Various	Projects with variances under \$3,000	20,490
	<b>Total</b>	<b>25,762,951</b>

**PUBLIC HEALTH INSTITUTE  
PROPERTY, EQUIPMENT & DEPRECIATION  
FOR THE YEAR ENDED DECEMBER 31, 2000**

**STATEMENT 3  
94-1646278**

FORM 990, PART II, LINE 42 and  
FORM 990, PART IV, LINE 57

ACQ DATE	METHOD	COST	TOTAL ACCUMULATED DEPRECIATION THROUGH DECEMBER 31, 1999	2000 DEPRECIATION	TOTAL ACCUMULATED DEPRECIATION THROUGH DECEMBER 31, 2000	BALANCE
93	STR LINE	63,870	(63,448)	(422)	(63,870)	0
94	STR LINE	61,213	(59,431)	(996)	(60,427)	786
95	STR LINE	52,817	(48,534)	(3,705)	(52,239)	578
96	STRLINE	43,185	(28,580)	(8,040)	(36,620)	6,565
97	STRLINE	37,044	(17,920)	(7,380)	(25,300)	11,744
98	STRLINE	35,477	(9,684)	(6,912)	(16,596)	18,881
98	STRLINE	580,411	0	(69,811)	(69,811)	510,600
99	STRLINE	32,292	(4,960)	(5,748)	(10,708)	21,584
99	STRLINE	1,473,069	0	(178,834)	(178,834)	1,294,235
00	STRLINE	773,098	0	(125,098)	(125,098)	648,000
		<b>3,152,476</b>	<b>(232,550)</b>	<b>(406,946)</b>	<b>(639,503)</b>	<b>2,512,973</b>

Amended Return 1/24/2003

**PUBLIC HEALTH INSTITUTE  
OTHER ASSETS AND LIABILITIES  
FOR THE YEAR ENDED DECEMBER 31, 2000**

**STATEMENT 4  
' 94-1646278**

**FORM 990, PART IV, LINE 58**

<b>OTHER ASSETS</b>	<b>BEGINNING</b>	<b>ENDING</b>
Prepaid Expenses	155,612	387,365
Advances	128,147	150,479
Suspense	375,414	79,618
Accounts Receivable -Telephone/Parking	565	
<b>Total</b>	<b>659,738</b>	<b>617,462</b>

**FORM 990, PART IV, LINE 65**

<b>OTHER LIABILITIES</b>	<b>BEGINNING</b>	<b>ENDING</b>
Accrued Payroll	0	638,467
Accrued Vacation	1,396,367	1,555,839
Other Accrued Expenses	145,144	707
<b>Total</b>	<b>1,541,511</b>	<b>2,195,013</b>

PUBLIC HEALTH INSTITUTE  
 LIST OF OFFICERS AND DIRECTORS  
 FOR THE YEAR ENDED DECEMBER 31, 2000

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FORM 990, PAGE 4, PART V

NAME AND ADDRESS	TITLE	COMPENSATION	BENEFITS	ACCOUNT
Robert J Melton, MD, MPH 7 White Oak Way Carmel Valley, CA 93924	Board Member/ President	\$0	\$0	\$0
Vacant Position	Vice President	\$0	\$0	\$0
Andrew Sun 2350 Anza Street San Francisco, CA 94118	Board Member/ Secretary	\$0	\$0	\$0
David E Bonfilio, MBA 242 Catana Boulevard San Rafael, CA 94901	Board Member/ Treasurer	\$0	\$0	\$0
Carmela R Castellano, Esq 1215 K Street, Suite 700 Sacramento, CA 95814	Board Member	\$0	\$0	\$0
Russell C Coile, Jr, MBA 17021 Running Ridge Washington, TX 77880	Board Member	\$0	\$0	\$0
LucyAnn Geiselman, Ph D 1600 Holloway, Admin-153 San Francisco, CA 94132	Board Member	\$0	\$0	\$0
Elaine Zahnd, Ph D 1001 Carol Lane Lafayette, CA 94546	Board Member	\$80,951	\$14,334	\$0
Margaret H Jordan, RN, MPH 611 Ryan Plaza Drive, #900 Arlington, TX 76011	Board Member	\$0	\$0	\$0
Glenn I Hildebrand, MPH 2348 Shannon Drive South San Francisco, CA 94080	Board Member	\$0	\$0	\$0
Henry J Ongerth, PE, MPH 905 Contra Costa Avenue Berkeley, CA 94707	Board Member	\$0	\$0	\$0
Mary Pittman, Dr P H 1 North Frenklin, 29th Floor Chicago, IL, 60606	Board Member	\$0	\$0	\$0
Helen Rodriguez-Trnas, PhD 11565 Alta Via Road Brookdale, CA 95007	Board Member	\$0	\$0	\$0



**PUBLIC HEALTH INSTITUTE  
FIVE HIGHEST PAID EMPLOYEES PAID > \$50,000  
FOR THE YEAR ENDING DECEMBER 31, 2000**

**STATEMENT 6  
94-1646278**

<b>FORM 990, SCHEDULE A PART 1</b>	<b>TITLE &amp; HOURS DEVOTED PER WEEK</b>	<b>COMPENSATION</b>	<b>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS &amp; DEFERRED COMPENSATION</b>	<b>EXPENSE ACCOUNT &amp; OTHER ALLOWANCES</b>
Joseph M. Hafey 1749 Toyon Road Lafayette, CA 94549	President & CEO 40 hours per week	\$252,955	\$37,034	\$0
James B. Simpson 1779 Indian Way Oakland, CA 94611	General Counsel 40 hours per week	\$151,595	\$22,105	\$0
Melinda Wilson USAID/Nairobi, Kenya Washington, DC 20523	Senior Technical Advisor 43.34 hours per week	\$123,819	\$19,653	\$13,674
Judith Timyan 521 Mockingbird Ct Lake Mark, FL 32746	Senior Technical Advisor 43.34 hours per week	\$114,764	\$21,659	\$20,031
Michael Strong 702 Inwood Lane Noarogdoches, TX 75961	Senior Technical Advisor 43.34 hours per week	\$100,199	\$15,287	\$25,738

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**PUBLIC HEALTH INSTITUTE  
FIVE HIGHEST PAID INDEPENDENT CONTRACTORS  
FOR YEAR ENDED DECEMBER 31, 2000**

**STATEMENT 7  
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**PROFESSIONAL SERVICES, PAID MORE THAN \$50,000**

**FORM 990, SCHEDULE A, PART II**

<b>VENDOR NAME AND ADDRESS</b>	<b>TYPE OF SERVICE</b>	<b>COMPENSATION</b>
MARTHA WILSON ASSOCIATES 11875 DUBLIN BLVD STE C-244 DUBLIN, CA 94568	PROJECT CONSULTANTS	\$ 977,173 00
PUBLICIS DIALOG P O BOX 911747 DALLAS, TX, 75391-1747	PROJECT CONSULTANTS	\$ 276,142 00
LOS ANGELES WOMEN'S FOUNDATION 6030 WISHIRE BLVD #303 LOS ANGELES, CA 90036	PROJECT CONSULTANTS	\$ 250,433 00
WOMEN'S FOUNDATION 340 PINE STREET, SUITE 302 SAN FRANCISCO, CA 94104	PROJECT CONSULTANTS	\$ 250,000 00
BROWN MILL COMMUNICATIONS 1114 JONES STREET MARTINEZ, CA 94553-1814	PROJECT CONSULTANTS	\$ 202,786 00

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PUBLIC HEALTH INSTITUTE  
LABOR DISTRIBUTION - KEY EMPLOYEES  
PAY PERIOD 01/2000 - 12/2000

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Name	Position	Program	G&A	Total
Hafey, Joseph M.	President & CEO	\$4,839	248,116	\$252,955
Nevarez, Carmen R.	VP External Affairs & Medical Officer	\$5,297	90,640	\$95,937
Simpson, James B.	General Counsel	\$0	151,595	\$151,595
Soafer, Donna S.	VP Development, Fundraising & Communications	\$6,836	75,868	\$82,704
Wiley, James A.	VP Research & Evaluation	\$58,521	60,156	\$118,677
Wolfson, Bob	VP Operation & COO	\$0	121,316	\$121,316
<b>TOTAL</b>		<b>\$75,493</b>	<b>747,691</b>	<b>\$823,184</b>