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# Return of Organization Exempt From Income Tax

**2001**

Open to Public Inspection

Department of the Treasury  
Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

The organization may have to use a copy of this return to satisfy state reporting requirements

**A** For the 2001 calendar year, or tax year beginning 10/01, 2001, and ending 09/30/2002

<b>B</b> Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	<b>C</b> Name of organization <b>THE FEDERALIST SOCIETY</b>	<b>D</b> Employer identification number <b>36-3235550</b>
	Number and street (or P O box if mail is not delivered to street address) Room/suite <b>1015 18TH ST NW 425</b>	<b>E</b> Telephone number <b>(202) 822-8138</b>
	City or town, state or country, and ZIP + 4 <b>WASHINGTON, DC 20036</b>	<b>F</b> Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual Other (specify):
	Please use IRS label or print or type. See Specific Instructions.	

Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ)

H and I are not applicable to section 527 organizations

H(a) Is this a group return for affiliates?  Yes  No  
 H(b) If "Yes" enter number of affiliates: \_\_\_\_\_  
 H(c) Are all affiliates included?  Yes  No  
 (If "No," attach a list. See instructions.)  
 H(d) Is this a separate return filed by an organization covered by a group ruling?  Yes  No

**G** Web site: \_\_\_\_\_

**J** Organization type (check only one)  501(c) ( 3 ) (insert no) \_\_\_\_\_ 4947(a)(1) or \_\_\_\_\_ 527

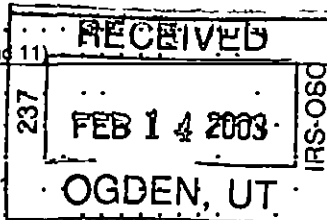
**K** Check here  if the organization's gross receipts are normally not more than \$25,000. The organization need not file a return with the IRS but if the organization received a Form 990 Package in the mail, it should file a return without financial data. Some states require a complete return.

**I** Enter 4-digit GEN: \_\_\_\_\_  
**M** Check  if the organization is not required to attach Sch B (Form 990, 990-EZ, or 990-PF)

**L** Gross receipts. Add lines 6b, 8b, 9b, and 10b to line 12: **3,664,848.**

**Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances** (See Specific Instructions on page 16)

		(A) Securities		(B) Other			
Revenue	<b>1</b> Contributions, gifts, grants, and similar amounts received <b>STMT 1</b>						
	<b>a</b> Direct public support			3,251,411			
	<b>b</b> Indirect public support						
	<b>c</b> Government contributions (grants)						
	<b>d</b> Total (add lines 1a through 1c) (cash \$ <u>3,251,411</u> noncash \$ _____)					<b>1d</b> 3,251,411.	
	<b>2</b> Program service revenue including government fees and contracts (from Part VII, line 93)					<b>2</b> 282,494.	
	<b>3</b> Membership dues and assessments					<b>3</b>	
	<b>4</b> Interest on savings and temporary cash investments					<b>4</b>	
	<b>5</b> Dividends and interest from securities					<b>5</b> 51,735.	
	<b>6 a</b> Gross rents	6a					
	<b>b</b> Less rental expenses	6b					
	<b>c</b> Net rental income or (loss) (subtract line 6b from line 6a)					<b>6c</b>	
<b>7</b> Other investment income (describe: _____)					<b>7</b>		
<b>8 a</b> Gross amount from sales of assets other than inventory							
			59,406		<b>8a</b>		
			83,704		<b>8b</b>		
			-24,298		<b>8c</b>		
<b>d</b> Net gain or (loss) (combine line 8c, columns (A) and (B))					<b>8d</b> -24,298		
<b>9</b> Special events and activities (attach schedule)							
					<b>9a</b>		
					<b>9b</b>		
<b>c</b> Net income or (loss) from special events (subtract line 9b from line 9a)					<b>9c</b>		
<b>10 a</b> Gross sales of inventory, less returns and allowances							
					<b>10a</b>		
					<b>10b</b>		
<b>c</b> Gross profit or (loss) from sales of inventory (attach schedule) (subtract line 10b from line 10a)					<b>10c</b>		
<b>11</b> Other revenue (from Part VII, line 103)					<b>11</b> 19,802		
<b>12</b> Total revenue (add lines 1d, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11)					<b>12</b> 3,581,144		
Expenses	<b>13</b> Program services (from line 44, column (B))					<b>13</b> 2,690,159	
	<b>14</b> Management and general (from line 44, column (C))					<b>14</b> 155,141	
	<b>15</b> Fundraising (from line 44, column (D))					<b>15</b> 223,404	
	<b>16</b> Payments to affiliates (attach schedule)					<b>16</b>	
	<b>17</b> Total expenses (add lines 16 and 44, column (A))					<b>17</b> 3,068,704.	
Net Assets	<b>18</b> Excess or (deficit) for the year (subtract line 17 from line 12)					<b>18</b> 512,440.	
	<b>19</b> Net assets or fund balances at beginning of year (from line 73, column (A))					<b>19</b> 1,987,263	
	<b>20</b> Other changes in net assets or fund balances (attach explanation) <b>STMT 3</b>					<b>20</b> -51,674	
	<b>21</b> Net assets or fund balances at end of year (combine lines 18, 19, and 20)					<b>21</b> 2,448,029	



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**Part II Statement of Functional Expenses**

All organizations must complete column (A) Columns (B) (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others (See Specific Instructions on page 21)

Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I	(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
22 Grants and allocations (attach schedule) (cash \$ _____ noncash \$ _____)	22			
23 Specific assistance to individuals (attach schedule)	23			
24 Benefits paid to or for members (attach schedule)	24			
25 Compensation of officers, directors, etc	25 128,000	81,756	18,463	27,781
26 Other salaries and wages	26 709,639	562,281	58,743	88,615
27 Pension plan contributions	27 19,443	15,769	1,383	2,291
28 Other employee benefits	28 92,988	75,415	6,615	10,958
29 Payroll taxes	29 57,248	43,582	5,198	8,468
30 Professional fundraising fees	30			
31 Accounting fees	31			
32 Legal fees	32			
33 Supplies	33 19,399	15,171	2,417	1,811
34 Telephone	34 38,734	36,264	1,312	1,158
35 Postage and shipping	35 98,721	89,900	1,111	7,710
36 Occupancy	36 149,009	121,023	8,838	19,148
37 Equipment rental and maintenance	37			
38 Printing and publications	38 279,192	263,897		15,295
39 Travel	39 172,849	165,786	1,070	5,993
40 Conferences, conventions, and meetings	40 152,950	147,588	849	4,513
41 Interest	41			
42 Depreciation depletion etc (attach schedule)	42 22,215	17,994	1,333	2,888
43 Other expenses not covered above (itemize) <b>STMT 4</b>	43a 1,128,317	1,053,733	47,809	26,775
b	43b			
c	43c			
d	43d			
e	43e			
44 Total functional expenses (add lines 22 through 43) Organizations completing columns (B)-(D), carry these totals to lines 13-15	44 3,068,704	2,690,159	155,141	223,404

Joint Costs. Check  if you are following SOP 98-2

Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services?  Yes  No  
 If "Yes," enter (i) the aggregate amount of these joint costs \$ \_\_\_\_\_, (ii) the amount allocated to Program services \$ \_\_\_\_\_, (iii) the amount allocated to Management and general \$ \_\_\_\_\_, and (iv) the amount allocated to Fundraising \$ \_\_\_\_\_

**Part III Statement of Program Service Accomplishments (See Specific Instructions on page 24)**

What is the organization's primary exempt purpose? <b>STMT 5</b>	Program Service Expenses (Required for 501(c)(3) and (4) orgs and 4947(a)(1) trusts, but optional for others)
a <u>GEN PROGRAMS-INCLUDE THE PUBLICATION OF A QRTLY NEWSLETTER AND OTHER STUDIES OF CONTEMPORARY LEGAL ISSUES, DISSEMINATION OF INFO TO LEGAL COMMUNITY, ACADEMIA &amp; GEN PUBLIC</u> (Grants and allocations \$ _____)	189,127
b <u>STMT 6</u> (Grants and allocations \$ _____)	508,816
c <u>SPEAKERS BUREAUS - A PROGRAM OF BRINGING JUDGES, LAWYERS AND LEGAL SCHOLARS TO LAW SCHOOLS, CAMPUSES, AND OTHER PUBLIC AREAS TO SPEAK ON ISSUES OF NATIONAL SIGNIFICANCE</u> (Grants and allocations \$ _____)	626,492
d <u>CHAPTER AND MEMBERSHIP SERVICES - PROVIDING ORGANIZATIONAL &amp; OTHER ASSISTANCE TO STUDENT &amp; LAWYER CHAPTERS, CHAPTERS ARE DESIGNED TO PROMOTE FURTHER DISCUSSIONS OF LEGAL ISSUES</u> (Grants and allocations \$ _____)	476,366
e Other program services (attach schedule) <b>STMT 7</b> (Grants and allocations \$ _____)	889,358
f Total of Program Service Expenses (should equal line 44, column (B), Program services)	2,690,159

**Part IV Balance Sheets** (See Specific Instructions on page 24 )

Note: Where required, attached schedules and amounts within the description column should be for end-of-year amounts only		(A) Beginning of year		(B) End of year
Assets	45 Cash - non-interest-bearing . . . . .	36,420	45	78,540
	46 Savings and temporary cash investments . . . . .	89,786	46	81,812
	47a Accounts receivable . . . . .	47a		
	b Less allowance for doubtful accounts . . . . .	47b	47c	
	48a Pledges receivable . . . . .	48a	83,352	
	b Less allowance for doubtful accounts . . . . .	48b	-750	48c
	49 Grants receivable . . . . .		111,647	49
	50 Receivables from officers, directors, trustees, and key employees (attach schedule) . . . . .		296,000	50
	51a Other notes and loans receivable (attach schedule) . . . . .	51a		
	b Less allowance for doubtful accounts . . . . .	51b		51c
	52 Inventories for sale or use . . . . .		18,670	52
	53 Prepaid expenses and deferred charges . . . . .	STMT 8	18,496	53
	54 Investments - securities (attach schedule) STMT 9. <input checked="" type="checkbox"/> Cost <input type="checkbox"/> FMV		1,573,959	54
	55a Investments - land, buildings, and equipment basis . . . . .	55a		
	b Less accumulated depreciation (attach schedule) . . . . .	55b		55c
	56 Investments - other (attach schedule) . . . . .			56
	57a Land, buildings, and equipment basis . . . . .	57a	208,067	
	b Less accumulated depreciation (attach schedule) . . . . .	57b	126,812	57c
	58 Other assets (describe <input type="checkbox"/> STMT 10 )		97,090	58
59 Total assets (add lines 45 through 58) (must equal line 74) . . . . .		2,267,549	59	
Liabilities	60 Accounts payable and accrued expenses . . . . .	109,446	60	67,123
	61 Grants payable . . . . .		61	
	62 Deferred revenue . . . . .	STMT 11	161,432	62
	63 Loans from officers, directors, trustees, and key employees (attach schedule) . . . . .			63
	64a Tax-exempt bond liabilities (attach schedule) . . . . .			64a
	b Mortgages and other notes payable (attach schedule) . . . . .			64b
	65 Other liabilities (describe <input type="checkbox"/> STMT 12 )		9,408	65
66 Total liabilities (add lines 60 through 65) . . . . .		280,286	66	
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 67 through 69 and lines 73 and 74			
	67 Unrestricted . . . . .	1,131,377	67	1,342,303
	68 Temporarily restricted . . . . .	845,886	68	1,095,726
	69 Permanently restricted . . . . .	10,000	69	10,000
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 70 through 74			
	70 Capital stock, trust principal, or current funds . . . . .		70	
	71 Paid-in or capital surplus, or land, building, and equipment fund . . . . .		71	
	72 Retained earnings, endowment, accumulated income, or other funds . . . . .		72	
	73 Total net assets or fund balances (add lines 67 through 69 OR lines 70 through 72, column (A) must equal line 19, and column (B) must equal line 21)		1,987,263	73
	74 Total liabilities and net assets / fund balances (add lines 66 and 73) . . . . .		2,267,549	74

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

<b>Part IV-A Reconciliation of Revenue per Audited Financial Statements with Revenue per Return (See Specific Instructions, page 26)</b>	<b>Part IV-B Reconciliation of Expenses per Audited Financial Statements with Expenses per Return</b>
<p><b>a</b> Total revenue, gains, and other support per audited financial statements ▶ <b>a</b> <u>3,529,470</u></p> <p><b>b</b> Amounts included on line a but not on line 12, Form 990</p> <p>(1) Net unrealized gains on investments \$ _____</p> <p>(2) Donated services and use of facilities \$ _____</p> <p>(3) Recoveries of prior year grants \$ _____</p> <p>(4) Other (specify) _____</p> <p>_____ \$ _____</p> <p>Add amounts on lines (1) through (4) ▶ <b>b</b> _____</p> <p><b>c</b> Line a minus line b ▶ <b>c</b> <u>3,529,470</u></p> <p><b>d</b> Amounts included on line 12, Form 990 but not on line a</p> <p>(1) Investment expenses not included on line 6b, Form 990 \$ _____</p> <p>(2) Other (specify) _____</p> <p>_____ \$ _____</p> <p><b>STMT 13</b> \$ <u>51,674</u></p> <p>Add amounts on lines (1) and (2) ▶ <b>d</b> <u>51,674</u></p> <p><b>e</b> Total revenue per line 12, Form 990 (line c plus line d) ▶ <b>e</b> <u>3,581,144</u></p>	<p><b>a</b> Total expenses and losses per audited financial statements ▶ <b>a</b> <u>3,068,704</u></p> <p><b>b</b> Amounts included on line a but not on line 17, Form 990</p> <p>(1) Donated services and use of facilities \$ _____</p> <p>(2) Prior year adjustments reported on line 20, Form 990 \$ _____</p> <p>(3) Losses reported on line 20, Form 990 \$ _____</p> <p>(4) Other (specify) _____</p> <p>_____ \$ _____</p> <p>Add amounts on lines (1) through (4) ▶ <b>b</b> _____</p> <p><b>c</b> Line a minus line b ▶ <b>c</b> <u>3,068,704</u></p> <p><b>d</b> Amounts included on line 17, Form 990 but not on line a</p> <p>(1) Investment expenses not included on line 6b, Form 990 \$ _____</p> <p>(2) Other (specify) _____</p> <p>_____ \$ _____</p> <p>Add amounts on lines (1) and (2) ▶ <b>d</b> _____</p> <p><b>e</b> Total expenses per line 17, Form 990 (line c plus line d) ▶ <b>e</b> <u>3,068,704</u></p>

**Part V List of Officers, Directors, Trustees, and Key Employees (List each one even if not compensated, see Specific Instructions on page 26)**

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0-)	(D) Contributions to employee benefit plans & deferred compensation	(E) Expense account and other allowances
<b>SEE STATEMENT 14</b>		128,000	10,008	NONE

**75** Did any officer, director, trustee, or key employee receive aggregate compensation of more than \$100,000 from your organization and all related organizations, of which more than \$10,000 was provided by the related organizations?  Yes  No  
 If "Yes," attach schedule - see Specific Instructions on page 27

Part VI Other Information (See Specific Instructions on page 27)

		Yes	No
76	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity	76	X
77	Were any changes made in the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes	77	X
78 a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	78a	X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	78b	X
79	Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," attach a statement	79	X
80 a	Is the organization related (other than by association with a statewide or nationwide organization) through common membership, governing bodies, trustees, officers, etc., to any other exempt or nonexempt organization?	80a	X
b	If "Yes," enter the name of the organization _____ and check whether it is <input type="checkbox"/> exempt OR <input type="checkbox"/> nonexempt		
81 a	Enter direct or indirect political expenditure See line 81 instructions	81a	NONE
b	Did the organization file Form 1120-POL for this year?	81b	N/A
82 a	Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?	82a	X
b	If "Yes," you may indicate the value of these items here Do not include this amount as revenue in Part I or as an expense in Part II (See instructions in Part III)	82b	N/A
83 a	Did the organization comply with the public inspection requirements for returns and exemption applications?	83a	X
b	Did the organization comply with the disclosure requirements relating to quid pro quo contributions?	83b	X
84 a	Did the organization solicit any contributions or gifts that were not tax deductible?	84a	X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	84b	N/A
85	501(c)(4), (5), or (6) organizations a Were substantially all dues nondeductible by members?	85a	N/A
b	Did the organization make only in-house lobbying expenditures of \$2,000 or less? If "Yes" was answered to either 85a or 85b, do not complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year	85b	N/A
c	Dues, assessments, and similar amounts from members	85c	N/A
d	Section 162(e) lobbying and political expenditures	85d	N/A
e	Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices	85e	N/A
f	Taxable amount of lobbying and political expenditures (line 85d less 85e)	85f	N/A
g	Does the organization elect to pay the section 6033(e) tax on the amount in 85f?	85g	N/A
h	If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount in 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year?	85h	N/A
86	501(c)(7) orgs Enter a Initiation fees and capital contributions included on line 12	86a	N/A
b	Gross receipts, included on line 12, for public use of club facilities	86b	N/A
87	501(c)(12) orgs Enter a Gross income from members or shareholders	87a	N/A
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)	87b	N/A
88	At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Part IX	88	X
89 a	501(c)(3) organizations Enter Amount of tax imposed on the organization during the year under section 4911 <input type="checkbox"/> NONE, section 4912 <input type="checkbox"/> NONE, section 4955 <input type="checkbox"/> NONE		
b	501(c)(3) and 501(c)(4) orgs Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach a statement explaining each transaction	89b	X
c	Enter Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958		N/A
d	Enter Amount of tax on line 89c, above, reimbursed by the organization		N/A
90 a	List the states with which a copy of this return is filed <input type="checkbox"/> DISTRICT OF COLUMBIA, <input type="checkbox"/> ILLINOIS		
b	Number of employees employed in the pay period that includes March 12, 2001 (See instructions)	90b	14
91	The books are in care of <input type="checkbox"/> THE FEDERALIST SOCIETY Telephone no <input type="checkbox"/> 202-822-8138 Located at <input type="checkbox"/> 1015 18TH ST NW STE 425 ZIP + 4 <input type="checkbox"/> 20036		
92	Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041 - Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the tax year <input type="checkbox"/> 92		N/A

Part VII Analysis of Income-Producing Activities (See Specific Instructions on page 32)

Note Enter gross amounts unless otherwise indicated

Table with 5 columns: (A) Business code, (B) Amount, (C) Exclusion code, (D) Amount, (E) Related or exempt function income. Rows include 93 Program service revenue, 94 Membership dues and assessments, 95 Interest on savings and temporary cash investments, 96 Dividends and interest from securities, 97 Net rental income or (loss) from real estate, 98 Net rental income or (loss) from personal property, 99 Other investment income, 100 Gain or (loss) from sales of assets other than inventory, 101 Net income or (loss) from special events, 102 Gross profit or (loss) from sales of inventory, 103 Other revenue, 104 Subtotal, 105 Total.

Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes (See Specific Instructions on page 32)

Table with 2 columns: Line No, Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes). Row 1: STMT 15.

Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities (See Specific Instructions on page 33)

Table with 5 columns: (A) Name, address and EIN of corporation, partnership, or disregarded entity; (B) Percentage of ownership interest; (C) Nature of activities; (D) Total income; (E) End-of-year assets.

Part X Information Regarding Transfers Associated with Personal Benefit Contracts (See Specific Instructions on page 33)

(a) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? (b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Note. If "Yes" to (b), file Form 8870 and Form 4720 (see instructions)

Signature and information section. Includes 'Please Sign Here' with signature of Eugene B. Ryan, Date 12-12-03, 'Paid Preparer's Use Only' with signature of Jeffrey D. Bauer, Date 2/7/03, and firm information: BOND BEEBE, 7315 WISCONSIN AVE, SUITE 200W, BETHESDA, MD 20814-3208.

**SCHEDULE A**  
**(Form 990 or 990-EZ)**

**Organization Exempt Under Section 501(c)(3)**

OMB No 1545-0047

(Except Private Foundation) and Section 501(e), 501(f), 501(k),  
501(n), or Section 4947(a)(1) Nonexempt Charitable Trust

**2001**

**Supplementary Information - (See separate instructions.)**

Department of the Treasury  
Internal Revenue Service

▶ **MUST be completed by the above organizations and attached to their Form 990 or 990-EZ**

Name of the organization

Employer identification number

**THE FEDERALIST SOCIETY**

**36-3235550**

**Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees**  
(See page 1 of the instructions List each one If there are none, enter "None ")

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
<u>LEONARD A. LEO</u> 1015 18TH STREET NW	LAWDIV DIR 40+	125,000	15,519.	NONE
<u>DOUGLAS UBBEN</u> 1015 18TH STREET NW	CONTROLLER 40+	65,000	5,341	NONE
<u>DEAN A. REUTER</u> 1015 18TH STREET NW	PRACTICE GROUP DIR 40+	112,000	20,163	NONE
<u>PATRICIA PRICE</u> 1015 18TH STREET, NW	DEVELOPMENT DIRECTOR 40+	65,000	10,392	NONE
Total number of other employees paid over \$50,000 . . . ▶		NONE		

**Part II Compensation of the Five Highest Paid Independent Contractors for Professional Services**  
(See page 2 of the instructions List each one (whether individuals or firms) If there are none, enter "None ")

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
<u>NONE</u>		
Total number of others receiving over \$50,000 for professional services . . . ▶		NONE



Part III Statements About Activities (See page 2 of the instructions)

Table with 3 columns: Question, Yes, No. Contains questions 1-4 regarding lobbying activities, grants, and annuity plans. Includes a 'STMT 16' label.

Part IV Reason for Non-Private Foundation Status (See pages 3 through 6 of the instructions)

The organization is not a private foundation because it is (Please check only ONE applicable box)

- 5 [ ] A church, convention of churches, or association of churches Section 170(b)(1)(A)(i)
6 [ ] A school Section 170(b)(1)(A)(ii) (Also complete Part V)
7 [ ] A hospital or a cooperative hospital service organization Section 170(b)(1)(A)(iii)
8 [ ] A Federal, state, or local government or governmental unit Section 170(b)(1)(A)(v)
9 [ ] A medical research organization operated in conjunction with a hospital Section 170(b)(1)(A)(iii) Enter the hospital's name, city, and state
10 [ ] An organization operated for the benefit of a college or university owned or operated by a governmental unit Section 170(b)(1)(A)(iv) (Also complete the Support Schedule in Part IV-A)
11a [X] An organization that normally receives a substantial part of its support from a governmental unit or from the general public Section 170(b)(1)(A)(vi) (Also complete the Support Schedule in Part IV-A)
11b [ ] A community trust Section 170(b)(1)(A)(vi) (Also complete the Support Schedule in Part IV-A)
12 [ ] An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See section 509(a)(2) (Also complete the Support Schedule in Part IV-A)
13 [ ] An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in (1) lines 5 through 12 above, or (2) section 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2) (See section 509(a)(3))

Provide the following information about the supported organizations (See page 5 of the instructions)

Table with 2 columns: (a) Name(s) of supported organization(s), (b) Line number from above

- 14 [ ] An organization organized and operated to test for public safety Section 509(a)(4) (See page 6 of the instructions)

**Part IV-A Support Schedule** (Complete only if you checked a box on line 10, 11, or 12) *Use cash method of accounting*

**Note** You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting

Calendar year (or fiscal year beginning in)	(a) 2000	(b) 1999	(c) 1998	(d) 1997	(e) Total	
15 Gifts, grants, and contributions received (Do not include unusual grants See line 28)	2,933,160	2,725,493	2,577,770	2,329,747	10,566,170	
16 Membership fees received						
17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc. purpose	232,830	251,224	200,676	125,478	810,208	
18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975	73,123	75,469	45,514	31,318	225,424	
19 Net income from unrelated business activities not included in line 18						
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf						
21 The value of services or facilities furnished to the organization by a governmental unit without charge Do not include the value of services or facilities generally furnished to the public without charge						
22 Other income Attach a schedule Do not include gain or (loss) from sale of capital assets	STMT 17 8,531	5,489	4,203	3,555	21,778	
23 Total of lines 15 through 22	3,247,644	3,057,675	2,828,163	2,490,098	11,623,580	
24 Line 23 minus line 17	3,014,814	2,806,451	2,627,487	2,364,620	10,813,372	
25 Enter 1% of line 23	32,476	30,577	28,282	24,901		
26 Organizations described on lines 10 or 11	a Enter 2% of amount in column (e), line 24				26a 216,267	
b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 1997 through 2000 exceeded the amount shown in line 26a Do not file this list with your return Enter the total of all these excess amounts	26b				3,335,597	
c Total support for section 509(a)(1) test Enter line 24, column (e)	26c				10813372	
d Add Amounts from column (e) for lines	18 225,424	19	22 21,778	26b 3,335,597	26d 3,582,799	
e Public support (line 26c minus line 26d total)	26e				7,230,573	
f Public support percentage (line 26e (numerator) divided by line 26c (denominator))	26f				66.8670%	
27 Organizations described on line 12	a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," prepare a list for your records to show the name of, and total amounts received in each year from, each "disqualified person" Do not file this list with your return Enter the sum of such amounts for each year					
	(2000)	(1999)	(1998)	NOT APPLICABLE	(1997)	
b For any amount included in line 17 that was received from each person (other than "disqualified persons"), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000 (Include in the list organizations described in lines 5 through 11, as well as individuals) Do not file this list with your return After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year	(2000)	(1999)	(1998)	(1997)		
c Add Amounts from column (e) for lines	15	16	17	20	21	27c
d Add Line 27a total and line 27b total	27d					
e Public support (line 27c total minus line 27d total)	27e					
f Total support for section 509(a)(2) test Enter amount on line 23, column (e)	27f					
g Public support percentage (line 27e (numerator) divided by line 27f (denominator))	27g %					
h Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator))	27h %					
28 Unusual Grants For an organization described in line 10, 11, or 12 that received any unusual grants during 1997 through 2000, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant Do not file this list with your return Do not include these grants in line 15						

**Part V Private School Questionnaire (See page 7 of the instructions)**  
**(To be completed ONLY by schools that checked the box on line 6 in Part IV)**

	Yes	No
<b>29</b> Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?	<b>29</b>	
<b>30</b> Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?	<b>30</b>	
<b>31</b> Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If "Yes," please describe, if "No," please explain (If you need more space, attach a separate statement.) ----- ----- -----	<b>31</b>	
<b>32</b> Does the organization maintain the following		
<b>a</b> Records indicating the racial composition of the student body, faculty, and administrative staff?	<b>32a</b>	
<b>b</b> Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?	<b>32b</b>	
<b>c</b> Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?	<b>32c</b>	
<b>d</b> Copies of all material used by the organization or on its behalf to solicit contributions?  If you answered "No" to any of the above, please explain (If you need more space, attach a separate statement.) ----- -----	<b>32d</b>	
<b>33</b> Does the organization discriminate by race in any way with respect to		
<b>a</b> Students' rights or privileges?	<b>33a</b>	
<b>b</b> Admissions policies?	<b>33b</b>	
<b>c</b> Employment of faculty or administrative staff?	<b>33c</b>	
<b>d</b> Scholarships or other financial assistance?	<b>33d</b>	
<b>e</b> Educational policies?	<b>33e</b>	
<b>f</b> Use of facilities?	<b>33f</b>	
<b>g</b> Athletic programs?	<b>33g</b>	
<b>h</b> Other extracurricular activities?  If you answered "Yes" to any of the above, please explain (If you need more space, attach a separate statement.) ----- -----	<b>33h</b>	
<b>34a</b> Does the organization receive any financial aid or assistance from a governmental agency?	<b>34a</b>	
<b>b</b> Has the organization's right to such aid ever been revoked or suspended? If you answered "Yes" to either 34a or b, please explain using an attached statement	<b>34b</b>	
<b>35</b> Does the organization certify that it has complied with the applicable requirements of sections 4 01 through 4 05 of Rev Proc 75-50, 1975-2 C B 587, covering racial nondiscrimination? If "No," attach an explanation	<b>35</b>	

**Part VI-A . Lobbying Expenditures by Electing Public Charities (See page 9 of the instructions )**

(To be completed **ONLY** by an eligible organization that filed Form 5768) **NOT APPLICABLE**

- Check  a  if the organization belongs to an affiliated group
- Check  b  if you checked "a" and "limited control" provisions apply

Limits on Lobbying Expenditures		(a) Affiliated group totals	(b) To be completed for ALL electing organizations
(The term "expenditures" means amounts paid or incurred )			
36	Total lobbying expenditures to influence public opinion (grassroots lobbying)	36	
37	Total lobbying expenditures to influence a legislative body (direct lobbying)	37	
38	Total lobbying expenditures (add lines 36 and 37)	38	
39	Other exempt purpose expenditures	39	
40	Total exempt purpose expenditures (add lines 38 and 39)	40	
41	Lobbying nontaxable amount Enter the amount from the following table - <b>If the amount on line 40 is -                      The lobbying nontaxable amount is -</b>		
	Not over \$500,000                      20% of the amount on line 40		
	Over \$500,000 but not over \$1,000,000                      \$100,000 plus 15% of the excess over \$500,000		
	Over \$1,000,000 but not over \$1,500,000                      \$175,000 plus 10% of the excess over \$1,000,000	41	
	Over \$1,500,000 but not over \$17,000,000                      \$225,000 plus 5% of the excess over \$1,500,000		
	Over \$17,000,000                      \$1,000,000		
42	Grassroots nontaxable amount (enter 25% of line 41)	42	
43	Subtract line 42 from line 36 Enter -0- if line 42 is more than line 36	43	
44	Subtract line 41 from line 38 Enter -0- if line 41 is more than line 38	44	

**Caution** If there is an amount on either line 43 or line 44, you must file Form 4720

**4-Year Averaging Period Under Section 501(h)**

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below

See the instructions for lines 45 through 50 on page 11 of the instructions )

Lobbying Expenditures During 4-Year Averaging Period					
Calendar year (or fiscal year beginning in) ▶	(a) 2001	(b) 2000	(c) 1999	(d) 1998	(e) Total
45	Lobbying nontaxable amount				
46	Lobbying ceiling amount (150% of line 45(e))				
47	Total lobbying expenditures				
48	Grassroots nontaxable amount				
49	Grassroots ceiling amount (150% of line 48(e))				
50	Grassroots lobbying expenditures				

**Part VI-B Lobbying Activity by Nonelecting Public Charities**

**NOT APPLICABLE**

(For reporting only by organizations that did not complete Part VI-A) (See page 12 of the instructions )

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of

- a Volunteers
- b Paid staff or management (Include compensation in expenses reported on lines c through h )
- c Media advertisements
- d Mailings to members, legislators, or the public
- e Publications, or published or broadcast statements
- f Grants to other organizations for lobbying purposes
- g Direct contact with legislators, their staffs, government officials, or a legislative body
- h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means
- i Total lobbying expenditures (add lines c through h )

	Yes	No	Amount
a		X	
b		X	
c		X	
d		X	
e		X	
f		X	
g		X	
h		X	
i			

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities

Part VII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations (See page 12 of the instructions)

51 Did the reporting organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting organization to a noncharitable exempt organization of

Table with 3 columns: Question, Yes, No. Rows include 51 a(i) Cash, a(ii) Other assets, b(i) Sales or exchanges of assets, b(ii) Purchases of assets, b(iii) Rental of facilities, b(iv) Reimbursement arrangements, b(v) Loans or loan guarantees, b(vi) Performance of services, and c Sharing of facilities.

(i) Cash

(ii) Other assets

b Other transactions

(i) Sales or exchanges of assets with a noncharitable exempt organization

(ii) Purchases of assets from a noncharitable exempt organization

(iii) Rental of facilities, equipment, or other assets

(iv) Reimbursement arrangements

(v) Loans or loan guarantees

(vi) Performance of services or membership or fundraising solicitations

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting organization. If the organization received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

Table with 4 columns: (a) Line no, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements. First row contains 'N/A'.

52a Is the organization directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes No (X)

b If "Yes," complete the following schedule

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship. First row contains 'N/A'.

FORM 990, PART I - OTHER DECREASES IN FUND BALANCES

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DESCRIPTION

AMOUNT

UNREALIZED LOSS ON MARKET VALUE OF  
SECURITIES

51,674.

TOTAL

51,674.

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FORM 990, PART II - OTHER EXPENSES

DESCRIPTION	TOTAL	PROGRAM SERVICES	MANAGEMENT AND GENERAL	FUNDRAISING
MISCELLANEOUS	20,336.	7,484.	9,113.	3,739.
PROFESSIONAL FEES	34,208.	8,271.	9,737.	16,200.
INSURANCE	10,397.		10,397.	
HONORARIA	79,300.	79,300.		
ADVERTISING & PROMOTION	65,714.	65,326.		388.
SCHOLARSHIPS & FELLOWSHIPS	236,288.	236,288.		
VIDEOTAPING AND PHOTOGRAPHY	52,331.	52,331.		
BANQUET & RECEPTION	601,045.	592,086.	2,521.	6,438.
INFORMATION SERVICES	7,502.	7,492.		10.
BANK SERVICE FEES	13,986.		13,986.	
OFFICE EXPENSE	7,210.	5,155.	2,055.	
<b>TOTALS</b>	<b>1,128,317.</b>	<b>1,053,733.</b>	<b>47,809.</b>	<b>26,775.</b>

FORM 990, PART III - ORGANIZATION'S PRIMARY EXEMPT PURPOSE

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TO PROMOTE INTELLECTUAL DIVERSITY IN THE LEGAL PROFESSION AND THE  
LEGAL COMMUNITY. IT IS ORGANIZED EXCLUSIVELY FOR CHARITABLE,  
EDUCATIONAL, AND SCIENTIFIC PURPOSES.



FORM 990, PART III - STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTS

DESCRIPTION  
-----

EXPENSES  
-----

SYMPOSIUM & CONFERENCE - A PROGRAM OF SEMINARS, CONFERENCES  
AND MTGS WHERE DISTINGUISHED LEGAL SCHOLARS GIVE LECTURES,  
ENGAGE IN DEBATES/PUBLIC DISCUSSIONS ON ISSUES OF NAT'L  
IMPORTANCE.

508,816.

TOTAL

-----  
1,800,801.  
=====

FORM 990, PART III - OTHER PROGRAM SERVICES

DESCRIPTION  
-----

FELLOWS PROGRAM  
PRACTICE ACTIVITIES  
OTHER CONFERENCES

EXPENSES  
-----

211,677.  
332,567.  
345,114.

TOTALS

-----  
889,358.  
=====

FORM 990, PART IV - PREPAID EXPENSES AND DEFERRED CHARGES

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DESCRIPTION	ENDING BOOK VALUE
-----	-----
PREPAID EXPENSES	30,114.
TOTALS	----- 30,114. =====

FORM 990, PART IV - INVESTMENTS - SECURITIES

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DESCRIPTION	ENDING BOOK VALUE
-----	-----
BONDS	484,130.
STOCK	1,403,654.
TOTALS	----- 1,887,784. -----

FORM 990, PART IV - OTHER ASSETS

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DESCRIPTION	ENDING BOOK VALUE
-----	-----
DEPOSITS	12,157.
ACCRUED INTEREST RECEIVABLE	4,985.
OTHER RECEIVABLES	
	-----
TOTALS	17,142.
	-----

FORM 990, PART IV - DEFERRED REVENUE

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DESCRIPTION	ENDING BOOK VALUE
-----	-----
MEMBERSHIP DUES	127,183.
REGISTRATION FEES	91,465.
TOTALS	----- 218,648. -----

FORM 990, PART IV - OTHER LIABILITIES

DESCRIPTION	ENDING BOOK VALUE
-----	-----
DEFERRED RENT CONCESSIONS	10,464.
TOTALS	----- 10,464. =====

FORM 990, PART IV-A - OTHER REVENUE ON RETURN BUT NOT ON BOOKS

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DESCRIPTION -----	AMOUNT -----
UNREALIZED LOSS ON MARKET VALUE OF SECURITIES	51,674.
TOTAL	----- 51,674. =====



FORM 990, PART V - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

NAME AND ADDRESS	TITLE AND TIME DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
STEVEN G. CALABRESI 1015 18TH STREET NW SUITE 425 WASHINGTON, DC 20036	PRESIDENT VARIES	1,000.	NONE	NONE
DAVID M. MCINTOSH 1015 18TH STREET NW SUITE 425 WASHINGTON, DC 20036	VICE PRES. VARIES	NONE	NONE	NONE
EUGENE B. MEYER 1015 18TH STREET NW SUITE 425 WASHINGTON, DC 20036	EXEC. DIR. 40+	127,000.	10,008.	NONE
GARY S. LAWSON 1015 18TH STREET NW SUITE 425 WASHINGTON, DC 40036	DIRECTOR VARIES	NONE	NONE	NONE
GRAND TOTALS		128,000.	10,008.	NONE

FORM 990, PART VIII - ACCOMPLISHMENT OF EXEMPT PURPOSES

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LINE NO.	EXPLANATION OF HOW EACH ACTIVITY FOR WHICH INCOME IS REPORTED IN COLUMN (E) OF PART VII CONTRIBUTED IMPORTANTLY TO THE ACCOMPLISHMENT OF EXEMPT PURPOSES
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93 A	SUPPORT OF PROGRAMS DESCRIBED ON PAGE 2, PART III, B
94	SUPPORT OF MEMBERSHIP BENEFITS, SUCH AS PUBLICATIONS, NEWSLETTERS, ETC.
103B	MISCELLANEOUS INCOME PERMITS THE ORGANIZATION TO PROMOTE INTELLECTUAL DIVERSITY.

SCHEDULE A, PART III - EXPLANATION FOR LINE 2D

SEE PART V, FORM 990

SCHEDULE A, PART IV-A - OTHER INCOME

DESCRIPTION	2000	1999	1998	1997	TOTAL
MISCELLANEOUS	8,531.	5,489.	4,203.	3,555.	21,778.
TOTALS	8,531.	5,489.	4,203.	3,555.	21,778.

FEDERAL FOOTNOTES

## DEPRECIATION EXPENSE AND SCHEDULE OF FIXED ASSETS

ASSET	COST	ACCUMULATED DEPRECIAT.	DEPREC. EXPENSE
-----	-----	-----	-----
COMPUTER AND OFFICE EQUIPMENT	\$161,523	\$105,959	\$16,322
OFFICE FURNITURE	31,156	16,493	2,816
LEASEHOLD IMPROVEMENTS	15,388	4,360	3,077
-----	-----	-----	-----
TOTALS	<u>\$208,067</u>	<u>\$126,812</u>	<u>\$22,215</u>