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**Part XIV Private Operating Foundations** (see page 25 of the instructions and Part VII-A, question 9)

- 1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2001, enter the date of the ruling ▶
- b** Check box to indicate whether the organization is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year				(e) Total
	(a) 2001	(b) 2000	(c) 1999	(d) 1998	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
<b>b</b> 85% of line 2a					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test—enter					
<b>(1)</b> Value of all assets					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test—Enter 1/2 of minimum investment return shown in Part X, line 6 for each year listed					
<b>c</b> "Support" alternative test—enter					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information** (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 26 of the instructions.)

- 1 Information Regarding Foundation Managers:**
- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
- 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**
- Check here  if the organization only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the organization makes gifts, grants, etc. (see page 26 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d
- a** The name, address, and telephone number of the person to whom applications should be addressed
- RECEIVED IN CORRESPONDENCE  
NOV 10 2002  
OGDEN, UTAH
- b** The form in which applications should be submitted and information and materials they should include
- c** Any submission deadlines
- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV** Supplementary Information (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<p><i>a Paid during the year</i></p> <p>See following pages...</p>			<p><u>General</u> <u>Operating</u></p>	<p>\$ 7,023,018.03</p>
<b>Total</b>				▶ <b>3a</b>
<p><i>b Approved for future payment</i></p>				
<b>Total</b>				▶ <b>3b</b>

**Transaction Detail Report**  
7/1/00 through 6/30/01

<u>Date</u>	<u>Payee</u>	<u>Amount</u>
4/18/01	Alameda County Comm Food Bank	-2,000 00
5/28/01	All Kinds of Minds Institute	-5,000 00
9/14/00	Alzheimer's Association	-5,000 00
7/25/00	American Museum of Natural History	-1,000 00
3/5/01	American Racewalking	-500 00
2/9/01	American Red Cross	-5,000 00
6/8/01	Amie R Haynes Memorial Fund	-1,000 00
12/27/00	Association to Benefit Children	-25,000 00
12/27/00	Avenue Association	-100 00
10/19/00	Avon Breast Cancer 3 Day	-1,000 00
7/12/00	AWED	-5,000 00
4/18/01	Bay Area Discovery Museum	-1,000 00
4/18/01	Berkeley Repertory Theatre	-1,000 00
12/27/00	Beth Israel Medical Center	-10,000 00
4/18/01	California Shakespere Festival	-500 00
12/27/00	Central Park Conservacy	-25,000 00
12/27/00	Children's Aid Society	-25,000 00
1/24/01	Churchill Parents Association	-2,500 00
11/9/00	Churchill School and Center	-15,000 00
12/27/00	Churchill School and Center	-500,000 00
12/27/00	Churchill School and Center	-100,000 00
3/22/01	Churchill School and Center	-200,000 00
6/8/01	Churchill School and Center	-25,684 03
10/9/00	Coalition on Child Abuse and Neglect	-5,000 00
12/27/00	Cold Spring Harbor Laboratory	-10,000 00
3/7/01	Cooper-Hewitt National Design Museum	-25,000 00
12/27/00	Dalton	-1,000 00
7/24/00	Doctors Without Borders	-5,000 00
12/27/00	Doe Fund	-250 00
12/27/00	East Harlem Tutorial	-25,000 00
12/27/00	Eastern Farm Workers/ Sayville Jewish	-500 00
4/18/01	Edible Schoolyard	-500 00
7/24/00	Freedom from Hunger	-6,000 00
12/27/00	Friends of Gallery North	-1,000 00
12/27/00	Friends of IHES	-50,000 00
7/25/00	Friends of the Staller Center	-10,000 00
12/27/00	Friends of the Staller Center	-5,000 00
12/27/00	Gillen Brewer School	-10,000 00
7/24/00	Girls Middle School	-3,500 00
3/6/01	Global Fund for Women	-3,000 00
7/7/00	Green Meadow Community Services Inc	-2,500 00
4/18/01	Habitat for Humanity EB	-2,000 00
4/18/01	Habitot	-1,000 00
7/10/00	Harvard University	-145,000 00
4/12/01	Independent Group Home Living Program	-1,500 00
12/27/00	Institute for Advanced Study	-25,000 00
4/18/01	JLOEB signature Project	-4,000 00

Transaction Detail Report  
7/1/00 through 6/30/01

Date	Payee	Amount
4/18/01	KQED	-1,000 00
10/9/00	Lauri Strauss Leukemia Foundation	-3,000 00
12/27/00	LI Museum of Am Art,History & Carriages	-2,500 00
2/9/01	LISCA	-250 00
3/5/01	Long Island Track and Field	-4,500 00
9/22/00	Manitoga	-3,000 00
12/27/00	Manitoga	-1,000 00
7/10/00	Martin M Feuer, M D Education Fund	-500,000 00
12/27/00	Martin M Feuer, M D Education Fund	-500,000 00
7/29/00	Math Science Research Institute (MSRI)	-500,000 00
12/27/00	Math Science Research Institute (MSRI)	-50,000 00
6/8/01	Max Dresden Prize/ SBF	-5,000 00
12/27/00	Memorial Sloan Kettering	-10,000 00
12/27/00	MIT	-1,000,000 00
7/24/00	Mothers Milk Bank	-4,000 00
5/12/01	Mount Pleasant United Methodist Church	-2,500 00
7/25/00	Mount Sinai Children's Foundation	-5,000 00
6/8/01	Mount Sinai Children's Foundation	-5,000 00
12/27/00	Mount Sinai Hospital	-10,000 00
7/7/00	Museum of Fine Arts	-10,000 00
6/14/01	National Center for Learning Disabilitie	-2,500 00
12/27/00	National Jewish Hospital	-50,000 00
7/25/00	Nature Conservancy of Long Island	-10,000 00
12/27/00	New England Aquarium	-250,000 00
12/28/00	New England Aquarium	-10,000 00
4/12/01	New England Aquarium	-250,000 00
7/7/00	New Victory Theatre	-300 00
2/9/01	New York Academy of Sciences	-100,000 00
6/8/01	New York Academy of Sciences	-50,000 00
12/27/00	New York Public Library	-10,000 00
4/12/01	New York Rivers United	-500 00
12/27/00	North Shore Child&Family Guidance	-12,500 00
12/27/00	North Shore Pro Musika	-1,000 00
7/24/00	Nursing Mother's Counsel National	-2,000 00
7/24/00	Nursing Mother's Counsel Santa Clara	-2,000 00
4/18/01	Oakland Children's Hospital	-4,000 00
4/18/01	Oakland Zoo	-1,000 00
12/27/00	Oberon Foundation	-1,000 00
7/24/00	OICW works	-6,000 00
4/18/01	Oregon Shakespere Festival	-1,000 00
3/15/01	Parental Stress	-5,000 00
9/28/00	Park Avenue Synagogue	-10,000 00
12/27/00	Park Avenue Synagogue	-50,000 00
3/7/01	Park Avenue Synagogue Welfare Fund	-5,000 00
12/27/00	Parkside School	-10,000 00
3/7/01	Planned Parenthood Hudson Peconic	-2,000 00
5/28/01	Planned Parenthood Hudson Peconic	-5,000 00
7/25/00	Planned Parenthood of New York City	-1,000 00

**Transaction Detail Report**  
7/1/00 through 6/30/01

<u>Date</u>	<u>Payee</u>	<u>Amount</u>
4/18/01	Project Open Hand	-4,000 00
2/9/01	Renaissance Technologies	-8,024 08
6/8/01	Resources for Children with Special Need	-1,000 00
9/27/00	Rockefeller University	-1,000,000 00
12/1/00	Rockefeller University	-100,000 00
3/22/01	Rockefeller University	-50,000 00
7/25/00	Ronald McDonald House of Long Island	-1,000 00
7/25/00	Ronald McDonald House of New York	-500 00
12/27/00	Sam Gyenes Fund	-1,000 00
12/27/00	Sarah Lawrence College	-2,500 00
10/9/00	Schechter Institute of Jewish Studies	-2,500 00
2/9/01	Schomberg Center/ NYPL	-1,000 00
7/24/00	Second Harvest Food Bank	-5,500 00
12/27/00	Setauket Volunteer Fire Dept	-500 00
4/18/01	SF Academy of Sciences	-500 00
4/18/01	SF Symphony	-500 00
12/27/00	South Fork Breast Health Coalition	-5,000 00
10/9/00	Stony Brook Foundation	-127,809 92
4/12/01	Stony Brook Foundation	-200,000 00
4/19/01	Stony Brook Foundation	-77,500 00
6/14/01	Stony Brook Foundation	-2,100 00
4/12/01	Stony Brook Foundation / Laugh Well	-2,500 00
12/27/00	Stony Brook School	-500,000 00
12/27/00	Stony Brook School	-55,000 00
7/25/00	Theatreworks	-1,000 00
12/27/00	Three Village Garden Club	-500 00
12/27/00	Three Village Historical Society	-500 00
7/12/00	Tifereth Yisreal Rabbinical Yeshiva	-5,000 00
7/15/00	Torah Academy of Suffolk County	-50,000 00
7/24/00	Trust for Public Land	-6,000 00
4/18/01	UC Berkley	-2,000 00
4/18/01	UC Berkley	-3,000 00
4/18/01	UCSF Melanoma Center	-5,000 00
11/30/00	University Hospital Auxiliary	-10,000 00
3/7/01	University of Wisconsin	-2,500 00
12/27/00	Ward Melville Heritage Organization	-5,000 00
4/12/01	Ward Melville Heritage Organization	-7,500 00
4/12/01	Westbury Friends School / Library Build	-10,000 00
Total 7/1/00 - 6/30/01		-7,023,018 03

Transaction Detail Report

7/1/00 through 6/30/01  
(Sorted by Date)

**THE SIMONS FOUNDATION**  
126 EAST 19th STREET  
NEW YORK, NY 10003

Date	Payee	Amount
7/7/00	Museum of Fine Arts	-10,000 00
7/7/00	Green Meadow Community Services Inc	-2,500 00
7/7/00	New Victory Theatre	-300 00
7/10/00	Martin M Feuer, MD Education Fund	-500,000 00
7/10/00	Harvard University	-145,000 00
7/12/00	Tifereth Yisreal Rabbinical Yeshiva	-5,000 00
7/12/00	AWED	-5,000 00
7/15/00	Torah Academy of Suffolk County	-50,000 00
7/24/00	Girls Middle School	-3,500 00
7/24/00	Nursing Mother's Counsel Santa Clara	-2,000 00
7/24/00	Nursing Mother's Counsel National	-2,000 00
7/24/00	Trust for Public Land	-6,000 00
7/24/00	OICW works	-6,000 00
7/24/00	Freedom from Hunger	-6,000 00
7/24/00	Second Harvest Food Bank	-5,500 00
7/24/00	Mothers Milk Bank	-4,000 00
7/24/00	Doctors Without Borders	-5,000 00
7/25/00	Mount Sinai Children's Foundation	-5,000 00
7/25/00	Friends of the Staller Center	-10,000 00
7/25/00	Theatreworks	-1,000 00
7/25/00	Planned Parenthood of New York City	-1,000 00
7/25/00	Nature Conservancy of Long Island	-10,000 00
7/25/00	American Museum of Natural History	-1,000 00
7/25/00	Ronald McDonald House of Long Island	-1,000 00
7/25/00	Ronald McDonald House of New York	-500 00
7/29/00	Math Science Research Institute (MSRI)	-500,000 00
9/14/00	Alzheimer's Association	-5,000 00
9/22/00	Manitoga	-3,000 00
9/27/00	Rockefeller University	-1,000,000 00
9/28/00	Park Avenue Synagogue	-10,000 00
10/9/00	Lauri Strauss Leukemia Foundation	-3,000 00
10/9/00	Coalition on Child Abuse and Neglect	-5,000 00
10/9/00	Stony Brook Foundation	-127,809 92
10/9/00	Schechter Institute of Jewish Studies	-2,500 00
10/19/00	Avon Breast Cancer 3 Day	-1,000 00
11/9/00	Churchill School and Center	-15,000 00
11/30/00	University Hospital Auxiliary	-10,000 00
12/1/00	Rockefeller University	-100,000 00
12/27/00	Association to Benefit Children	-25,000 00
12/27/00	Avenue Association	-100 00
12/27/00	Beth Israel Medical Center	-10,000 00
12/27/00	Central Park Conservancy	-25,000 00
12/27/00	Children's Aid Society	-25,000 00
12/27/00	Cold Spring Harbor Laboratory	-10,000 00
12/27/00	Dalton	-1,000 00
12/27/00	Doe Fund	-250 00
12/27/00	East Harlem Tutorial	-25,000 00

**Transaction Detail Report**  
 7/1/00 through 6/30/01

<b>Date</b>	<b>Payee</b>	<b>Amount</b>
12/27/00	Friends of Gallery North	-1,000 00
12/27/00	Friends of the Staller Center	-5,000 00
12/27/00	Gillen Brewer School	-10,000 00
12/27/00	Institute for Advanced Study	-25,000 00
12/27/00	LI Museum of Am Art,History & Carriages	-2,500 00
12/27/00	Manitoga	-1,000 00
12/27/00	Memorial Sloan Kettering	-10,000 00
12/27/00	Mount Sinai Hospital	-10,000 00
12/27/00	New York Public Library	-10,000 00
12/27/00	North Shore Pro Musika	-1,000 00
12/27/00	Oberon Foundation	-1,000 00
12/27/00	Parkside School	-10,000 00
12/27/00	Sam Gyenes Fund	-1,000 00
12/27/00	Sarah Lawrence College	-2,500 00
12/27/00	Setauket Volunteer Fire Dept	-500 00
12/27/00	South Fork Breast Health Coalition	-5,000 00
12/27/00	Three Village Garden Club	-500 00
12/27/00	Three Village Historical Society	-500 00
12/27/00	Ward Melville Heritage Organization	-5,000 00
12/27/00	Park Avenue Synagogue	-50,000 00
12/27/00	Stony Brook School	-500,000 00
12/27/00	Stony Brook School	-55,000 00
12/27/00	New England Aquarium	-250,000 00
12/27/00	National Jewish Hospital	-50,000 00
12/27/00	Math Science Research Institute (MSRI)	-50,000 00
12/27/00	MIT	-1,000,000 00
12/27/00	Martin M Feuer, M D Education Fund	-500,000 00
12/27/00	Friends of IHES	-50,000 00
12/27/00	Churchill School and Center	-500,000 00
12/27/00	Churchill School and Center	-100,000 00
12/27/00	Eastern Farm Workers/ Sayville Jewish	-500 00
12/27/00	North Shore Child&Family Guidance	-12,500 00
12/28/00	New England Aquarium	-10,000 00
1/24/01	Churchill Parents Association	-2,500 00
2/9/01	American Red Cross	-5,000 00
2/9/01	LISCA	-250 00
2/9/01	Schomberg Center/ NYPL	-1,000 00
2/9/01	New York Academy of Sciences	-100,000 00
2/9/01	Renaissance Technologies	-8,024 08
3/5/01	Long Island Track and Field	-4,500 00
3/5/01	American Racewalking	-500 00
3/6/01	Global Fund for Women	-3,000 00
3/7/01	Planned Parenthood Hudson Peconic	-2,000 00
3/7/01	Park Avenue Synagogue Welfare Fund	-5,000 00
3/7/01	University of Wisconsin	-2,500 00
3/7/01	Cooper-Hewitt National Design Museum	-25,000 00
3/15/01	Parental Stress	-5,000 00
3/22/01	Rockefeller University	-50,000 00



**Transaction Detail Report**  
 7/1/00 through 6/30/01

<b>Date</b>	<b>Payee</b>	<b>Amount</b>
3/22/01	Churchill School and Center	-200,000 00
4/12/01	New England Aquarium	-250,000 00
4/12/01	Ward Melville Heritage Organization	-7,500 00
4/12/01	Independent Group Home Living Program	-1,500 00
4/12/01	New York Rivers United	-500 00
4/12/01	Stony Brook Foundation	-200,000 00
4/12/01	Stony Brook Foundation / Laugh Well	-2,500 00
4/12/01	Westbury Friends School / Library Build	-10,000 00
4/18/01	UCSF Melanoma Center	-5,000 00
4/18/01	Oakland Children's Hospital	-4,000 00
4/18/01	Project Open Hand	-4,000 00
4/18/01	JLOEB signature Project	-4,000 00
4/18/01	Alameda County Comm Food Bank	-2,000 00
4/18/01	Habitat for Humanity EB	-2,000 00
4/18/01	Berkeley Repertory Theatre	-1,000 00
4/18/01	Habitot	-1,000 00
4/18/01	Oregon Shakespere Festival	-1,000 00
4/18/01	KQED	-1,000 00
4/18/01	Bay Area Discovery Museum	-1,000 00
4/18/01	SF Symphony	-500 00
4/18/01	Oakland Zoo	-1,000 00
4/18/01	California Shakespere Festival	-500 00
4/18/01	UC Berkley	-3,000 00
4/18/01	UC Berkley	-2,000 00
4/18/01	SF Academy of Sciences	-500 00
4/18/01	Edible Schoolyard	-500 00
4/19/01	Stony Brook Foundation	-77,500 00
5/12/01	Mount Pleasant United Methodist Church	-2,500 00
5/28/01	Planned Parenthood Hudson Peconic	-5 000 00
5/28/01	All Kinds of Minds Institute	-5,000 00
6/8/01	New York Academy of Sciences	-50,000 00
6/8/01	Max Dresden Prize/ SBF	-5,000 00
6/8/01	Amie R Haynes Memorial Fund	-1,000 00
6/8/01	Resources for Children with Special Need	-1,000 00
6/8/01	Mount Sinai Children's Foundation	-5,000 00
6/8/01	Churchill School and Center	-25,684 03
6/14/01	Stony Brook Foundation	-2,100 00
6/14/01	National Center for Learning Disabilitie	-2,500 00
<b>Total 7/1/00 - 6/30/01</b>		<b>-7,023,018 03</b>