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**Return of Private Foundation**  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

**2001**

Department of the Treasury  
Internal Revenue Service

Note The organization may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2001, or tax year beginning \_\_\_\_\_, 2001, and ending \_\_\_\_\_

G Check all that apply:  Initial return  Final return  Amended return  Address change  Name change

Use the IRS label Otherwise, print or type See Specific Instructions	Name of organization <b>THE DAVID GEFEN FOUNDATION</b>		A Employer identification number <b>95-4085811</b>
	Number and street (or P O box number if mail is not delivered to street address) <b>P O BOX 8509</b>		Room/suite
	City or town, state, and ZIP code <b>UNIVERSAL CITY, CA 91618-8509</b>		B Telephone number (see page 10 of the instructions) <b>(818) 733-6300</b>
	H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		C If exemption application is pending check here <input type="checkbox"/> D 1 Foreign organizations check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A) check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B) check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) <b>179,959</b>		J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I column (d) must be on cash basis)	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b) (c) and (d) may not necessarily equal the amounts in column (a) (see page 10 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc. received (attach schedule). Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	2 Distributions from split-interest trusts				
	3 Interest on savings and temporary cash investments	18,488	18,488		
	4 Dividends and interest from securities	74,123	74,123		
	5a Gross rents				
	b (Net rental income or (loss))				
	6a Net gain or (loss) from sale of assets not on line 10	24,385			
	b Gross sales price for all assets on line 6a <b>519,140</b>				
	7 Capital gain net income (from Part IV, line 2)		24,385		
	8 Net short-term capital gain				
	9 Income modifications				
	10 a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	116,996	116,996			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	NONE			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule) STMT 1	2,964	NONE	NONE	2,964
	b Accounting fees (attach schedule) STMT 2	13,575	6,788	NONE	6,787
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see page 10 of the instructions) STMT 6	32,464			
	19 Depreciation (attach schedule) and depletion	1,403			
	20 Occupancy				
	21 Travel, conferences, and meetings	2,083			2,083
	22 Printing and publications				
	23 Other expenses (attach schedule) STMT 3	10,731			10,731
	24 Total operating and administrative expenses. Add lines 13 through 23	63,220	6,788	NONE	22,565
	25 Contributions, gifts, grants paid	1,961,113			1,961,113
26 Total expenses and disbursements. Add lines 24 and 25	2,024,333	6,788	NONE	1,983,678	
27 Subtract line 26 from line 12					
a Excess of revenue over expenses and disbursements	-1,907,337				
b Net investment income (if negative, enter -0-)		110,208			
c Adjusted net income (if negative, enter -0-)					

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<b>Part II Balance Sheets</b>		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		-1,080,462	4,329	4,329
	3	Accounts receivable <input type="checkbox"/> 11				
		Less allowance for doubtful accounts <input type="checkbox"/>			11	11
	4	Pledges receivable <input type="checkbox"/>				
		Less allowance for doubtful accounts <input type="checkbox"/>				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)				
	7	Other notes and loans receivable (attach schedule) <input type="checkbox"/>				
		Less allowance for doubtful accounts <input type="checkbox"/>				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10 a	Investments - U.S. and state government obligations (attach schedule)		494,755	NONE	NONE
	b	Investments - corporate stock (attach schedule)				
	c	Investments - corporate bonds (attach schedule)				
	11	Investments - land buildings and equipment basis <input type="checkbox"/> Less accumulated depreciation (attach schedule) <input type="checkbox"/>				
12	Investments - mortgage loans					
13	Investments - other (attach schedule)					
14	Land buildings and equipment basis <input type="checkbox"/> 22,287 Less accumulated depreciation (attach schedule) <input type="checkbox"/> 20,891		2,799	1,396	1,396	
15	Other assets (describe <input type="checkbox"/> STMT 4 )		2,670,204	174,223	174,223	
16	<b>Total assets</b> (to be completed by all filers - see page 16 of the instructions. Also, see page 1, item I)		<b>2,087,296</b>	<b>179,959</b>	<b>179,959</b>	
<b>Liabilities</b>	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe <input type="checkbox"/> )				
	23	<b>Total liabilities</b> (add lines 17 through 22)		<b>NONE</b>		
<b>Net Assets or Fund Balances</b>	<b>Organizations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31</b>					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	<b>Organizations that do not follow SFAS 117, check here and complete lines 27 through 31 <input checked="" type="checkbox"/></b>					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus or land, bldg and equipment fund				
	29	Retained earnings, accumulated income, endowment or other funds		2,087,296	179,959	
	30	<b>Total net assets or fund balances</b> (see page 17 of the instructions)		<b>2,087,296</b>	<b>179,959</b>	
31	<b>Total liabilities and net assets/fund balances</b> (see page 17 of the instructions)		<b>2,087,296</b>	<b>179,959</b>		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,087,296
2	Enter amount from Part I, line 27a	2	-1,907,337
3	Other increases not included in line 2 (itemize) <input type="checkbox"/>	3	
4	Add lines 1, 2, and 3	4	179,959
5	Decreases not included in line 2 (itemize) <input type="checkbox"/>	5	
6	<b>Total net assets or fund balances at end of year</b> (line 4 minus line 5) - Part II, column (b), line 30	6	<b>179,959</b>

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
<b>1a SEE PART IV SCHEDULE</b>				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a				
b				
c				
d				
e				
2 Capital gain net income or (net capital loss)		{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	24,385.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8			}	3

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the organization liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the organization does not qualify under section 4940(e) Do not complete this part

**1** Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2000	13,106,101	4,063,278	3 22549946127
1999	4,644,868	6,076,324	0 76442072543
1998	5,421,094	8,689,785	0 62384673499
1997	5,196,729	8,971,017	0 57927980741
1996	4,587,871	5,131,903	0 89399020208
<b>2</b> Total of line 1, column (d)			2 6 08703693118
<b>3</b> Average distribution ratio for the 5-year base period-divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 1 21740738624
<b>4</b> Enter the net value of noncharitable-use assets for 2001 from Part X, line 5			4 1,531,914
<b>5</b> Multiply line 4 by line 3			5 1,864,963
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)			6 1,102
<b>7</b> Add lines 5 and 6			7 1,866,065
<b>8</b> Enter qualifying distributions from Part XII, line 4			8 1,983,678

If line 8 is equal to or greater than line 7, check the box in Part VI line 1b and complete that part using a 1% tax rate. See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

Table with 11 rows and 2 columns. Row 1: 1, 1,102. Row 2: 2. Row 3: 3, 1,102. Row 4: 4, NONE. Row 5: 5, 1,102. Row 6: 6. Row 7: 7, 5,000. Row 8: 8, 2. Row 9: 9. Row 10: 10, 3,896. Row 11: 11, 3,896. Includes sub-table for lines 6a-6d.

Part VII-A Statements Regarding Activities

Table with 13 rows and 3 columns (Yes, No, Refunded). Row 1a: X. Row 1b: X. Row 1c: X. Row 2: X. Row 3: X. Row 4a: X. Row 4b: N/A. Row 5: X. Row 6: X. Row 7: X. Row 8b: X. Row 9: X. Row 10: X. Row 11: X. Row 12: RICHARD SHERMAN, (818) 733-6300, P.O. BOX 8509, UNIVERSAL CITY, CA, 91618-8509. Row 13: 13.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies

	Yes	No
<b>1 a</b> During the year did the organization (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(6) Agree to pay money or property to a government official? (Exception: Check "No" if the organization agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<b>b</b> If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 19 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here		<input type="checkbox"/>
<b>c</b> Did the organization engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2001?		<input checked="" type="checkbox"/>
<b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the organization was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
<b>a</b> At the end of tax year 2001, did the organization have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2001? If "Yes," list the years	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<b>b</b> Are there any years listed in 2a for which the organization is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 19 of the instructions)		<input type="checkbox"/>
<b>c</b> If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		<input type="checkbox"/>
<b>3 a</b> Did the organization hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<b>b</b> If "Yes," did it have excess business holdings in 2001 as a result of (1) any purchase by the organization or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720 to determine if the organization had excess business holdings in 2001)		<input type="checkbox"/>
<b>4 a</b> Did the organization invest during the year any amount in a manner that would jeopardize its charitable purposes?		<input checked="" type="checkbox"/>
<b>b</b> Did the organization make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2001?		<input checked="" type="checkbox"/>
<b>5 a</b> During the year did the organization pay or incur any amount to		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<b>b</b> If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here		<input type="checkbox"/>
<b>c</b> If the answer is "Yes" to question 5a(4), does the organization claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes" attach the statement required by Regulations section 53.4945-5(d)	N/A	<input type="checkbox"/> Yes <input type="checkbox"/> No
<b>6 a</b> Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
<b>b</b> Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If you answered "Yes" to 6b also file Form 8870		<input checked="" type="checkbox"/>

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

**1** List all officers, directors, trustees, foundation managers and their compensation (see page 20 of the instructions)

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account other allowances
SEE STATEMENT 5		NONE	-0-	-0-

**2** Compensation of five highest-paid employees (other than those included on line 1 - see page 21 of the instructions) If none, enter "NONE "

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account other allowances
NONE				

Total number of other employees paid over \$50,000 ▶ NONE

**3** Five highest-paid independent contractors for professional services - (see page 21 of the instructions) If none, enter "NONE "

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶ NONE

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments** (see page 21 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 <u>N/A</u>	
2	
All other program-related investments See page 22 of the instructions	
3 <u>NONE</u>	
<b>Total</b> Add lines 1 through 3	

**Part X Minimum Investment Return** (All domestic foundations must complete this part Foreign foundations, see page 22 of the instructions)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a Average monthly fair market value of securities	1a	359,763
b Average of monthly cash balances	1b	1,019,850
c Fair market value of all other assets (see page 22 of the instructions)	1c	175,630
d Total (add lines 1a, b, and c)	1d	1,555,243
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2 Acquisition indebtedness applicable to line 1 assets	2	NONE
3 Subtract line 2 from line 1d	3	1,555,243
4 Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 23 of the instructions)	4	23,329
5 Net value of noncharitable-use assets Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,531,914
6 Minimum investment return Enter 5% of line 5	6	76,596

**Part XI Distributable Amount** (see page 23 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part)

1 Minimum investment return from Part X, line 6.	1	76,596
2a Tax on investment income for 2001 from Part VI, line 5	2a	1,102
b Income tax for 2001 (This does not include the tax from Part VI)	2b	
c Add lines 2a and 2b	2c	1,102
3 Distributable amount before adjustments Subtract line 2c from line 1	3	75,494
4a Recoveries of amounts treated as qualifying distributions	4a	NONE
b Income distributions from section 4947(a)(2) trusts	4b	
c Add lines 4a and 4b	4c	NONE
5 Add lines 3 and 4c	5	75,494
6 Deduction from distributable amount (see page 23 of the instructions)	6	NONE
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	75,494

**Part XII Qualifying Distributions** (see page 23 of the instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	1,983,678
b Program-related investments - Total from Part IX-B	1b	NONE
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3 Amounts set aside for specific charitable projects that satisfy the		
a Suitability test (prior IRS approval required)	3a	NONE
b Cash distribution test (attach the required schedule)	3b	NONE
4 Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8 and Part XIII, line 4	4	1,983,678
5 Organizations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 24 of the instructions)	5	1,102
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,982,576

**Note** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years



**Part XIII** Undistributed Income (see page 24 of the instructions)

	(a) Corpus	(b) Years prior to 2000	(c) 2000	(d) 2001
1 Distributable amount for 2001 from Part XI, line 7				75,494
2 Undistributed income, if any, as of the end of 2000:				
a Enter amount for 2000 only			NONE	
b Total for prior years		NONE		
3 Excess distributions carryover, if any, to 2001:				
a From 1996	4,337,088			
b From 1997	4,834,202			
c From 1998	5,021,899			
d From 1999	4,362,940			
e From 2000	12,971,933			
f Total of lines 3a through e	31,528,062			
4 Qualifying distributions for 2001 from Part XII, line 4 ▶ 1,983,678				
a Applied to 2000, but not more than line 2a			NONE	
b Applied to undistributed income of prior years (Election required - see page 24 of the instructions)		NONE		
c Treated as distributions out of corpus (Election required - see page 24 of the instructions)	NONE			
d Applied to 2001 distributable amount				75,494
e Remaining amount distributed out of corpus	1,908,184			
5 Excess distributions carryover applied to 2001 (if an amount appears in column (d) the same amount must be shown in column (a))	NONE			NONE
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	33,436,246			
b Prior years' undistributed income Subtract line 4b from line 2b		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b Taxable amount - see page 25 of the instructions		NONE		
e Undistributed income for 2000 Subtract line 4a from line 2a Taxable amount - see page 25 of the instructions			NONE	
f Undistributed income for 2001 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2002				NONE
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(E) or 4942(g)(3) (see page 25 of the instructions)	NONE			
8 Excess distributions carryover from 1996 not applied on line 5 or line 7 (see page 25 of the instructions)	4,337,088			
9 Excess distributions carryover to 2002 Subtract lines 7 and 8 from line 6a	29,099,158			
10 Analysis of line 9:				
a Excess from 1997	4,834,202			
b Excess from 1998	5,021,899			
c Excess from 1999	4,362,940			
d Excess from 2000	12,971,933			
e Excess from 2001	1,908,184			

**Part XIV Private Operating Foundations** (see page 25 of the instructions and Part VII-A, question 9) **NOT APPLICABLE**

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2001, enter the date of the ruling ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2001	(b) 2000	(c) 1999	(d) 1998	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test. Enter 2/3 of minimum investment return shown in Part X line 6 for each year listed					
c "Support" alternative test enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)) or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(ii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

**Part XV Supplementary Information** (Complete this part only if the organization had \$5,000 or more in assets at any time during the year - see page 26 of the instructions )

1 Information Regarding Foundation Managers

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

DAVID GEFFEN

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc , Programs

Check here  if the organization only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the organization makes gifts, grants, etc (see page 26 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

N/A

b The form in which applications should be submitted and information and materials they should include

N/A

c Any submission deadlines

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

N/A

**Part XV** Supplementary Information (continued)

**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> SEE STATEMENT 9				1,961,113
<b>Total</b>			▶ 3a	1,961,113
b <i>Approved for future payment</i>				
<b>Total</b>			▶ 3b	

**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated

	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 26 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	18,488	
4 Dividends and interest from securities			14	74,123	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	24,385	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal Add columns (b), (d), and (e)				116,996	
13 Total Add line 12, columns (b), (d), and (e)				▶ 13 116,996	

(See worksheet in line 13 instructions on page 26 to verify calculations.)

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

Line No ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes) (See page 27 of the instructions)
	NOT APPLICABLE

**Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

- 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
- a Transfers from the reporting organization to a noncharitable exempt organization of
    - (1) Cash
    - (2) Other assets
  - b Other Transactions
    - (1) Sales of assets to a noncharitable exempt organization
    - (2) Purchases of assets from a noncharitable exempt organization
    - (3) Rental of facilities, equipment, or other assets
    - (4) Reimbursement arrangements
    - (5) Loans or loan guarantees
    - (6) Performance of services or membership or fundraising solicitations
  - c Sharing of facilities, equipment, mailing lists, other assets, or paid employees
  - d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting organization. If the organization received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

	Yes	No
1a(1)		X
1a(2)		X
1b(1)		X
1b(2)		X
1b(3)		X
1b(4)		X
1b(5)		X
1b(6)		X
1c		X

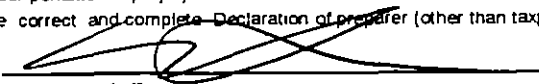
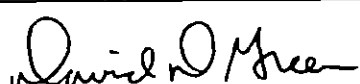
(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2 a Is the organization directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?  Yes  No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury I declare that I have examined this return including accompanying schedules and statements and to the best of my knowledge and belief, it is true correct and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

<b>Sign Here</b>			Date	11/11/02	Title	Trustee
	Preparer's signature 		Date	11/8/02	Check if self-employed <input type="checkbox"/>	Preparer's SSN or PTIN (See Signature on page 28 of the instructions) P00181499
	Firm's name (or yours if self-employed), address, and ZIP code <b>PRICEWATERHOUSECOOPERS LLP</b> <b>400 SOUTH HOPE STREET</b> <b>LOS ANGELES, CA</b>		90071-2889	EIN <b>13-4008324</b> Phone no <b>213-236-3000</b>		

FORM 990-PF - PART IV

CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
519,140		500,000				P	01/07/2000	09/24/2001
		494,755					24,385	
<b>TOTAL GAIN (LOSS)</b>							<u>24,385</u>	

# Underpayment of Estimated Tax by Corporations

▶ See separate instructions

▶ Attach to the corporation's tax return

**2001**

Name **THE DAVID GEFFEN FOUNDATION** Employer identification number **95-4085811**

**Note** In most cases, the corporation does not need to file Form 2220 (See Part I below for exceptions) The IRS will figure any penalty owed and bill the corporation If the corporation does not need to file Form 2220, it may still use it to figure the penalty Enter the amount from line 36 on the estimated tax penalty line of the corporation's income tax return but do not attach Form 2220

**Part I Reasons for Filing** - Check the boxes below that apply to the corporation If any boxes are checked, the corporation must file Form 2220, even if it does not owe the penalty If the box on line 1 or line 2 applies, the corporation may be able to lower or eliminate the penalty

- 1  The corporation is using the annualized income installment method
- 2  The corporation is using the adjusted seasonal installment method
- 3  The corporation is a "large corporation" figuring its first required installment based on the prior year's tax

**Note** The corporation also must file Form 2220 if it has a suspended research credit allowed for the current year (see the instructions for line 4) or it is an indirectly affected taxpayer (see instructions)

**Part II Figuring the Underpayment**

4 Total tax (see instructions)					4	1,102.
5 a Personal holding company tax (Schedule PH (Form 1120) line 26) included on line 4	5 a					
b Look back interest included on line 4 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method	5 b					
c Credit for Federal tax paid on fuels (see instructions)	5 c					
d Total Add lines 5a through 5c	5 d					
6 Subtract line 5d from line 4 If the result is less than \$500, do not complete or file this form The corporation does not owe the penalty	6					1,102.
7 Enter the tax shown on the corporation's 2000 income tax return Caution See instructions before completing this line	7					34,498.
8 Enter the smaller of line 6 or line 7 If the corporation must skip line 7, enter the amount from line 6	8					1,102.
9 Installment due dates. Enter in columns (a) through (d) the 15th day of the 4th (Form 990-PF filers Use 5th month) 6th 9th and 12th months of the corporation's tax year Exception Enter October 1 2001 instead of September 15 2001 ▶	9	(a)	(b)	(c)	(d)	
		05/15/2001	06/15/2001	10/01/2001	12/15/2001	
10 Required installments If the box on line 1 and/or line 2 above is checked, enter the amounts from Schedule A, line 40 If the box on line 3 (but not 1 or 2) is checked, see instructions for the amounts to enter If none of these boxes are checked, enter 25% of line 8 above in each column	10	276.	276.	276.	276.	
11 Estimated tax paid or credited for each period (see instructions) For column (a) only, enter the amount from line 11 on line 15 Complete lines 12 through 18 of one column before going to the next column	11		1,000.	1,000.	2,000.	
12 Enter amount, if any, from line 18 of the preceding column	12			448.	1,172.	
13 Add lines 11 and 12	13		1,000.	1,448.	3,172.	
14 Add amounts on lines 16 and 17 of the preceding column	14		276.			
15 Subtract line 14 from line 13 If zero or less, enter -0-	15		724.	1,448.	3,172.	
16 If the amount on line 15 is zero, subtract line 13 from line 14 Otherwise, enter -0-	16					
17 Underpayment If line 15 is less than or equal to line 10 subtract line 15 from line 10 Then go to line 12 of the next column. Otherwise go to line 18	17	276.				
18 Overpayment. If line 10 is less than line 15, subtract line 10 from line 15 Then go to line 12 of the next column.	18		448.	1,172.	2,896.	

Complete Part III on page 2 to figure the penalty If there are no entries on line 17, no penalty is owed

**Part III Figuring the Penalty**

	(a)	(b)	(c)	(d)
<b>19</b> Enter the date of payment or the 15th day of the 3rd month after the close of the tax year whichever is earlier (see instructions) (Form 990-PF and Form 990-T filers Use 5th month instead of 3rd month)				
<b>20</b> Number of days from due date of installment on line 9 to the date shown on line 19				
<b>21</b> Number of days on line 20 after 4/15/2001 and before 7/1/2001				
<b>22</b> Underpayment on line 17 x Number of days on line 21 x 8% 365				
<b>23</b> Number of days on line 20 after 6/30/2001 and before 1/1/2002				
<b>24</b> Underpayment on line 17 x Number of days on line 23 x 7% 365				
<b>25</b> Number of days on line 20 after 12/31/2001 and before 4/1/2002	<b>SEE PENALTY COMPUTATION WHITEPAPER DETAIL</b>			
<b>26</b> Underpayment on line 17 x Number of days on line 25 x 6% 365				
<b>27</b> Number of days on line 20 after 3/31/2002 and before 7/1/2002				
<b>28</b> Underpayment on line 17 x Number of days on line 27 x *% 365				
<b>29</b> Number of days on line 20 after 6/30/2002 and before 10/1/2002				
<b>30</b> Underpayment on line 17 x Number of days on line 29 x *% 365				
<b>31</b> Number of days on line 20 after 9/30/2002 and before 1/1/2003				
<b>32</b> Underpayment on line 17 x Number of days on line 31 x *% 365				
<b>33</b> Number of days on line 20 after 12/31/2002 and before 2/16/2003				
<b>34</b> Underpayment on line 17 x Number of days on line 33 x *% 365				
<b>35</b> Add lines 22, 24 26 28, 30 32 and 34				
<b>36</b> Penalty Add columns (a) through (d), of line 35 Enter the total here and on Form 1120, line 33, Form 1120-A, line 29, or the comparable line for other income tax returns			<b>36</b>	<b>2</b>

\*For underpayments paid after March 31, 2002 For lines 28, 30, 32, and 34, use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS Web Site at [www.irs.gov](http://www.irs.gov). You can also call 1-800-829-1040 to get interest rate information.



PENALTY COMPUTATION DETAIL - FORM 2220

DATE PD	UNDERPAYMENT	BEG. DATE	END DATE	DAYS	%	PENALTY
QUARTER 1, RATE PERIOD 1 (05/15/2001 - 06/30/2001)						
06/15/2001	276.	05/15/2001	06/15/2001	31	8	2.
TOTAL TO FORM 2220, LINE 22, COLUMN A						2.
TOTAL UNDERPAYMENT PENALTY						2.

**SCHEDULE D  
(Form 1041)**

**Capital Gains and Losses**

OMB No 1545-0092

Department of the Treasury  
Internal Revenue Service

▶ Attach to Form 1041 (or Form 5227) See the separate instructions for  
Form 1041 (or Form 5227)

**2001**

Name of estate or trust

Employer identification number

**THE DAVID GEFFEN FOUNDATION**

**95-4085811**

Note Form 5227 filers need to complete only Parts I and II

**Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less**

(a) Description of property (Example, 100 shares 7% preferred of Z Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see page 29)	(f) Gain or (Loss) (col (d) less col (e))
<b>2</b> Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824					<b>2</b>
<b>3</b> Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts					<b>3</b>
<b>4</b> Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2000 Capital Loss Carryover Worksheet					<b>4</b> ( )
<b>5</b> Net short-term gain or (loss) Combine lines 1 through 4 in column (f) Enter here and on line 14 below					<b>5</b>

**Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year**

(a) Description of property (Example 100 shares 7% preferred of Z Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see page 29)	(f) Gain or (Loss) (col (d) less col (e))	(g) 28% Rate Gain or (Loss) *(see instr below)
<b>6</b> SEE STATEMENT 1			519,140	494,755	24,385	NONE
<b>7</b> Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824					<b>7</b>	
<b>8</b> Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts					<b>8</b>	
<b>9</b> Capital gain distributions					<b>9</b>	
<b>10</b> Gain from Form 4797, Part I					<b>10</b>	
<b>11</b> Long-term capital loss carryover Enter in both columns (f) and (g) the amount, if any, from line 14, of the 2000 Capital Loss Carryover Worksheet					<b>11</b> ( ) ( )	
<b>12</b> Combine lines 6 through 11 in column (g)					<b>12</b>	
<b>13</b> Net long-term gain or (loss) Combine lines 6 through 11 in column (f) Enter here and on line 15 below					<b>13</b>	24,385

\*28% rate gain or loss includes all "collectibles gains and losses" (as defined on page 30 of the instructions) and up to 50% of the eligible gain on qualified small business stock (see page 28 of the instructions)

**Part III Summary of Parts I and II**

	(1) Beneficiaries' (see page 30)	(2) Estate's or trust's	(3) Total
<b>14</b> Net short-term gain or (loss) (from line 5 above)	<b>14</b>		
<b>15</b> Net long-term gain or (loss)			
<b>a</b> 28% rate gain or (loss) (from line 12 above)	<b>15a</b>		
<b>b</b> Unrecaptured section 1250 gain (see line 17 of the worksheet on page 31)	<b>15b</b>		
<b>c</b> Total for year (from line 13 above)	<b>15c</b>		24,385
<b>16</b> Total net gain or (loss) Combine lines 14 and 15c	<b>16</b>		24,385

Note If line 16, column (3) is a net gain, enter the gain on Form 1041, line 4. If lines 15c and 16 column (2), are net gains, go to Part V, and do not complete Part IV. If line 16, column (3), is a net loss, complete Part IV and the Capital Loss Carryover Worksheet, as necessary.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041

Schedule D (Form 1041) 2001

**Part IV Capital Loss Limitation**

17 Enter here and enter as a (loss) on Form 1041, line 4, the smaller of  
 a The loss on line 16, column (3) or  
 b \$3,000

17	( )
----	-----

If the loss on line 16, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 is a loss, complete the **Capital Loss Carryover Worksheet** on page 32 of the instructions to determine your capital loss carryover

**Part V Tax Computation Using Maximum Capital Gains Rates** (Complete this part only if both lines 15c and 16 in column (2) are gains, and Form 1041, line 22 is more than zero)

**Note** If line 15a, column (2) or line 15b, column (2) is more than zero complete the worksheet on page 34 to figure the instructions to figure the amount to enter on lines 20, 27, and 38 below and skip all other lines below. Otherwise, go to line 18

18 Enter taxable income from Form 1041, line 22	18			
19 Enter the smaller of line 15c or 16 in column (2)	19			
20 If the estate or trust is filing Form 4952, enter the amount from line 4e, otherwise, enter -0- ▶	20			
21 Subtract line 20 from line 19. If zero or less, enter -0-	21			
22 Subtract line 21 from line 18. If zero or less, enter -0-	22			
23 Figure the tax on the amount on line 22. Use the 2001 Tax Rate Schedule on page 20 of the instructions				23
24 Enter the smaller of the amount on line 18 or \$1,800	24			
If line 24 is greater than line 22, go to line 25. Otherwise, skip lines 25 through 31 and go to line 32				
25 Enter the amount from line 22	25			
26 Subtract line 25 from line 24. If zero or less, enter -0- and go to line 32	26			
27 Enter the estate's or trust's allocable portion of qualified 5-year gain, if any, from line 7c of the worksheet on page 33	27			
28 Enter the smaller of line 26 or line 27	28			
29 Multiply line 28 by 8% (.08)				29
30 Subtract line 28 from line 26	30			
31 Multiply line 30 by 10% (.10)				31
If the amounts on lines 21 and 26 are the same, skip lines 32 through 35 and go to line 36				
32 Enter the smaller of line 18 or line 21	32			
33 Enter the amount, if any, from line 26	33			
34 Subtract line 33 from line 32	34			
35 Multiply line 34 by 20% (.20)				35
36 Add lines 23, 29, 31, and 35				36
37 Figure the tax on the amount on line 18. Use the 2001 Tax Rate Schedule on page 20 of the instructions				37
38 Tax on all taxable income (including capital gains). Enter the smaller of line 36 or line 37 here and on line 1a of Schedule G, Form 1041				38

95-4085811

THE DAVID GEFFEN FOUNDATION  
Schedule D Detail of Long-term Capital Gains and Losses

Description	Date Acquired	Date Sold	Gross Sales Price	Cost or Other Basis	Long-term Gain/Loss
<b>CAPITAL GAINS (LOSSES) HELD FOR INVESTMENT PURPOSES</b>					
500,000 FHLB 6.25%	01/07/2000	09/24/2001	519,140.	494,755.	24,385.
<b>TOTAL CAPITAL GAINS (LOSSES) HELD FOR INVESTMENT PURPOSES</b>			<b>519,140.</b>	<b>494,755.</b>	<b>24,385.</b>
<b>Totals</b>			<b>519,140.</b>	<b>494,755.</b>	<b>24,385.</b>

**Depreciation and Amortization**  
**(Including Information on Listed Property)**

▶ See separate instructions      ▶ Attach to your tax return

Name(s) shown on return

Identifying number

**THE DAVID GEFFEN FOUNDATION**

**95-4085811**

Business or activity to which this form relates

**GENERAL DEPRECIATION**

**Part I Election To Expense Certain Tangible Property Under Section 179**

Note: If you have any listed property, complete Part V before you complete Part I

1	Maximum amount See page 2 of the instructions for a higher limit for certain businesses	1	
2	Total cost of section 179 property placed in service (see page 3 of the instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation	3	
4	Reduction in limitation Subtract line 3 from line 2 If zero or less, enter -0-	4	
5	Dollar limitation for tax year Subtract line 4 from line 1 If zero or less, enter -0- If married filing separately, see page 3 of the instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property Enter the amount from line 29	7	
8	Total elected cost of section 179 property Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2000 Form 4562	10	
11	Business income limitation Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11	
12	Section 179 expense deduction Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2002 Add lines 9 and 10, less line 12	13	

Note Do not use Part II or Part III below for listed property Instead, use Part V

**Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property)**

14	Special depreciation allowance for certain property (other than listed property) acquired after September 10, 2001 (see page 3 of the instructions)	14	
15	Property subject to section 168(f)(1) election (see page 4 of the instructions)	15	
16	Other depreciation (including ACRS) (see page 4 of the instructions)	16	

**Part III MACRS Depreciation (Do not include listed property) (See page 4 of the instructions)**

**Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2001	17	1,403
18	If you are electing under section 168(i)(4) to group any assets placed in service during the tax year into one or more general asset accounts, check here		

**Section B - Assets Placed in Service During 2001 Tax Year Using the General Depreciation System**

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs		S/L	
h Residential rental property			27 5 yrs	MM	S/L	
i Nonresidential real property			39 yrs	MM	S/L	
				MM	S/L	

**Section C - Assets Placed in Service During 2001 Tax Year Using the Alternative Depreciation System**

20a Class life					S/L	
b 12-year			12 yrs		S/L	
c 40-year			40 yrs	MM	S/L	

**Part IV Summary (See page 6 of the instructions)**

21	Listed property Enter amount from line 28	21	
22	Total Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21 Enter here and on the appropriate lines of your return Partnerships and S corporations - see instr	22	1,403
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Part V Listed Property (Include automobiles, certain other vehicles, cellular telephones, certain computers, and property used for entertainment, recreation, or amusement)

Note For any vehicle for which you are using the standard mileage rate or deducting lease expense, complete only 24a, 24b, columns (a) through (c) of Section A, all of Section B and Section C if applicable

Section A - Depreciation and Other Information (Caution See page 8 of the instructions for limits for passenger automobiles)

24a Do you have evidence to support the business/investment use claimed? Yes No 24b If "Yes," is the evidence written? Yes No
(a) Type of property (list vehicles first) (b) Date placed in service (c) Business/investment use percentage (d) Cost or other basis (e) Basis for depreciation (business/investment use only) (f) Recovery period (g) Method/Convention (h) Depreciation deduction (i) Elected section 179 cost
25 Special depreciation allowance for listed property acquired after September 10, 2001, and used more than 50% in a qualified business use (see page 7 of the instructions) 25
26 Property used more than 50% in a qualified business use (see page 7 of the instructions)
27 Property used 50% or less in a qualified business use (see page 7 of the instructions)
28 Add amounts in column (h), lines 25 through 27 Enter here and on line 21, page 1 28
29 Add amounts in column (i), line 26 Enter here and on line 7, page 1 29

Section B - Information on Use of Vehicles

Complete this section for vehicles used by a sole proprietor, partner, or other "more than 5% owner," or related person

If you provided vehicles to your employees, first answer the questions in Section C to see if you meet an exception to completing this section for those vehicles

30 Total business/investment miles driven during the year (do not include commuting miles - see page 2 of the instructions)
31 Total commuting miles driven during the year
32 Total other personal (noncommuting) miles driven
33 Total miles driven during the year Add lines 30 through 32
34 Was the vehicle available for personal use during off-duty hours?
35 Was the vehicle used primarily by a more than 5% owner or related person?
36 Is another vehicle available for personal use?

Section C - Questions for Employers Who Provide Vehicles for Use by Their Employees

Answer these questions to determine if you meet an exception to completing Section B for vehicles used by employees who are not more than 5% owners or related persons (see page 8 of the instructions)

37 Do you maintain a written policy statement that prohibits all personal use of vehicles, including commuting, by your employees?
38 Do you maintain a written policy statement that prohibits personal use of vehicles, except commuting, by your employees? See page 8 of the instructions for vehicles used by corporate officers, directors, or 1% or more owners.
39 Do you treat all use of vehicles by employees as personal use?
40 Do you provide more than five vehicles to your employees, obtain information from your employees about the use of the vehicles, and retain the information received?
41 Do you meet the requirements concerning qualified automobile demonstration use? (See page 9 of the instructions)
Note If your answer to 37, 38, 39, 40 or 41 is "Yes," do not complete Section B for the covered vehicles

Part VI Amortization

(a) Description of costs (b) Date amortization begins (c) Amortizable amount (d) Code section (e) Amortization period or percentage (f) Amortization for this year
42 Amortization of costs that begins during your 2001 tax year (see page 9 of the instructions)
43 Amortization of costs that began before your 2001 tax year 43
44 Total Add amounts in column (f) See page 9 of the instructions for where to report 44

Description of Property  
GENERAL DEPRECIATION

**DEPRECIATION**

Asset description	Date placed in service	Unadjusted Cost or basis	Bus %	179 exp reduction in basis	Reduction in basis	Basis for depreciation	Accumulated depreciation	Ending Accumulated depreciation	Me-Conv	Life	ACRS class	MA CRS class	Current-year 179 expense	Current-year depreciation
OFFICE FURNITURE	07/19/1993	3,127	100 000			3,127	3,127	3,127	200DE	HY		7		
OFFICE FURNITURE	07/01/1995	2,544	100 000			2,544	2,204	2,431	200DE	HY		7		227
FAX MACHINE	09/08/1995	690	100 000			690	689	689	200DE	HY		5		
AUDIO/VISUAL EQUIP	09/25/1995	738	100 000			738	738	738	200DE	HY		5		
OFFICE FURNITURE	01/17/1996	363	100 000			363	281	313	200DE	HY		7		32
COMPUTERS	01/17/1996	5,629	100 000			5,629	5,304	5,628	200DE	HY		5		324
OFFICE FURNITURE	01/17/1996	8,444	100 000			8,444	6,561	7,314	200DE	HY		7		753
OFFICE FURNITURE	10/21/1996	752	100 000			752	584	651	200DE	HY		7		67
Less Retired Assets														
<b>Subtotals</b>		22,287				22,287	19,488	20,891						1,403

**Listed Property**

Asset description	Date placed in service	Cost or basis	Accumulated amortization	Ending Accumulated amortization	Code	Life	Current-year amortization
Less Retired Assets							
<b>Subtotals</b>		22,287	19,488	20,891			1,403

**AMORTIZATION**

Asset description	Date placed in service	Cost or basis	Accumulated amortization	Ending Accumulated amortization	Code	Life	Current-year amortization
Less Retired Assets							
<b>Subtotals</b>		22,287	19,488	20,891			1,403

TOTALS  
\*Assets Retired  
JSA  
1X8024 6 000

FORM 990PF, PART I - LEGAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
DECASTRO, WEST & CHODOROW, INC	2,964.			2,964.
TOTALS	2,964.	NONE	NONE	2,964.



FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
PRICewaterhouseCOOPERS LLP	13,575.	6,788.		6,787.
TOTALS	13,575.	6,788.	NONE	6,787.

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	CHARITABLE PURPOSES
GRAPHICS	2,475.	2,475.
OFFICE SUPPLIES & EXPENSES	8,109.	8,109.
FILING FEES, LICENSES, ETC.	10.	10.
TRADEPAPERS	112.	112.
FEES	25.	25.
TOTALS	10,731.	10,731.

FORM 990PF, PART II - OTHER ASSETS

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
OTHER ASSETS			
DUE FROM BROKERS	23,087.	23,957.	23,957.
DUE FROM MORGAN STANLEY & CO.	2,646,930.	NONE	NONE
DUE FROM AFFILIATES	187.	150,266.	150,266.
TOTALS	2,670,204.	174,223.	174,223.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

NAME AND ADDRESS	TITLE AND TIME DEVOTED TO POSITION	COMPENSATION
DAVID GEFFEN P.O. BOX 8509 UNIVERSAL CITY, CA 91618-8509	TRUSTEE 1	NONE
RICHARD SHERMAN P.O. BOX 8509 UNIVERSAL CITY, CA 91618-8509	TRUSTEE 1	NONE
ANDY SPAHN P.O. BOX 8509 UNIVERSAL CITY, CA 91618-8509	PRESIDENT > 20HRS	NONE
GRAND TOTALS		NONE

**A STATEMENT ATTACHED TO AND MADE PART OF  
FORM 990-PF, RETURN OF PRIVATE FOUNDATION,  
FOR THE YEAR ENDED DECEMBER 31, 2001**

**THE DAVID GEFFEN FOUNDATION  
EIN: 95-4085811**

Form 990-PF, Part I, Line 18

Overpayment applied from 2000 tax return	\$ 28,464
Estimated taxes paid for 2001 tax return	<u>4,000</u>
Total 2001 tax payments	\$ 32,464

**A STATEMENT ATTACHED TO AND MADE PART OF  
FORM 990-PF, RETURN OF PRIVATE FOUNDATION,  
FOR THE YEAR ENDED DECEMBER 31, 2001**

**THE DAVID GEFFEN FOUNDATION  
EIN: 95-4085811**

Form 990-PF, Part VII-A, Line 5

During the calendar year 2001, the Foundation made significant distributions and grants to various qualified charitable organizations for charitable, educational, scientific or religious purposes, thereby experiencing a significant contraction in the amount of non-charitable use and invested assets. See attached statement #9 for a detail of such distributions made in 2001.

STATEMENT 8 NOT USED

STATEMENT  
 DAVID GEFLEN FOUNDATION 95-4085811  
 GRANTS & CONTRIBUTIONS PAID DURING THE YEAR  
 12/31/01

<u>RECIPIENT</u>	<u>AMOUNT</u>
ACLU FOUNDATION OF SOUTHERN CALIFORNIA 1616 Beverly Blvd Los Angeles, CA 90026-5752	10,000 00
AIDS ACTION 3550 Wilshire Blvd , 3rd Floor Los Angeles, CA 90010	5,000 00
AIDS MARATHON -L A P O Box 76811 Los Angeles, CA 90076-0811	1,000 00
AIDS PROJECT LOS ANGELES 3550 Wilshire Blvd , Suite 300 Los Angeles, CA 90010	5,000 00
AIDS WALK LOS ANGELES 3550 Wilshire Blvd , Suite 300 Los Angeles, CA 90010	10,600 00
ALTERNATIVE LIVING FOR THE AGING 1950 Sawtelle Blvd , Suite 288 Los Angeles, CA 90025	1,000 00
AMERICAN JEWISH COMMITTEE 9911 West Pico Blvd , Suite 1602 Los Angeles, CA 90035	1,800 00
AMERICAN JEWISH CONGRESS 22 West Monroe Street , Suite 1900 Chicago, IL 60603-2507	5,000 00
AMERICAN THEATRE WING 250 West 57th Street New York, NY 10107	1,000 00
ANTI-DEFAMATION LEAGUE 10495 Santa Monica Blvd Los Angeles, CA 90025	7,500 00

STATEMENT #9



STATEMENT  
DAVID GEFFEN FOUNDATION 95-4085811  
GRANTS & CONTRIBUTIONS PAID DURING THE YEAR  
12/31/01

<u>RECIPIENT</u>	<u>AMOUNT</u>
ASTRAEA LESBIAN ACTION FOUNDATION 116 East 16th Street, 7th Floor New York, NY 10003	1,000 00
AVIVA FAMILY AND CHILDREN'S SERVICES 1701 Camino Palmero Los Angeles, CA 90046	25,000 00
BAILEY HOUSE, INC 275 7th Avenue, 12th Floor New York, NY 10001	5,000 00
BEING ALIVE 621 North San Vicente Blvd West Hollywood, CA 90069	1,000 00
BEST FRIENDS ANIMAL SANCTUARY 5001 Angel Canyon Road Kanab, UT 84741-5001	1,000 00
BIASHELP HAMPTONS CABARET P O Box 1581 Huntington, NY 11743	1,000 00
BIG BROTHERS BIG SISTERS OF GREATER LOS ANGELES 1888 Century Park East #1104 Los Angeles, CA 90067	1,500 00
BRIDGE SCHOOL 545 Eucalyptus Avenue Hillsborough, CA 94010-6404	100,000 00
C O A C H FOR KIDS/CEDARS-SINAI 8700 Beverly Blvd , Room #2416 Los Angeles, CA 90048-0750	1,750 00
CALIFORNIA AIDS RIDE 135 S Lasalle, Dept 3949 Chicago, IL 60674-7325	1,000 00
CARNEGIE HALL SOCIETY, INC 881 Seventh Avenue New York, NY 10019-3210	1,500 00

STATEMENT #9

STATEMENT  
 DAVID GEFLEN FOUNDATION 95-4085811  
 GRANTS & CONTRIBUTIONS PAID DURING THE YEAR  
 12/31/01

<u>RECIPIENT</u>	<u>AMOUNT</u>
CEDARS-SINAI RESEARCH FOR WOMEN'S CANCERS 1950 Sawtelle Blvd , Suite 288 Los Angeles, CA 90025	5,000 00
CHILDREN'S DEFENSE FUND 457 N Canon Dr , Suite C Beverly Hills, CA 90210 •	1,000 00
CHRYSALIS 516 S Main Street Los Angeles, CA 90013	10,000 00
CITIZENSHIP EDUCATION FUND 5750 Wilshire Blvd , Suite 650 Los Angeles, CA 90036	2,500 00
CITY OF HOPE 1055 Wilshire Blvd , 12th Floor Los Angeles, CA 90017	5,950 00
COMMUNITIES IN SCHOOLS 277 S Washington Street, Suite 210 Alexandria, VA 22314-1436	10,000 00
COMMUNITY RESEARCH INITIATIVE ON AIDS 230 West 38th Street, 17th Floor New York, NY 10018	5,000 00
CONGREGATION KOL AMI 1200 N La Brea Ave West Hollywood, CA 90038	800 00
CONERSTONE THEATER COMPANY 708 Traction Ave Los Angeles, CA 90013	1,000 00
DIDI HIRSCH COMMUNITY MENTAL HEALTH CENTER 4760 S Sepulveda Blvd Culver City, CA 90230	500 00
DREAM FOUNDATION 9911 W Pico Blvd , Suite 1530 Los Angeles, CA 90035	2,500 00

STATEMENT #9

STATEMENT  
DAVID GEFFEN FOUNDATION 95-4085811  
GRANTS & CONTRIBUTIONS PAID DURING THE YEAR  
12/31/01

<u>RECIPIENT</u>	<u>AMOUNT</u>
ENSEMBLE STUDIO THEATRE 549 West 52nd Street New York, NY 10019	5,000 00
FRIARS CHARITABLE FOUNDATION/CITY OF HOPE 9900 Santa Monica Blvd Beverly Hills, CA 90212	5,000 00
FRIENDS OF GREEN CHIMNEYS 400 Doansburg Road Brewster, NY 10509-0719	5,000 00
FRIENDS OF THE CENTER 1950 Sawtelle Blvd , Suite 288 Los Angeles, CA 90025	5,000 00
FRIENDS OF THE ISRAEL DEFENSE FORCES 298 5th Ave , 5th Floor New York, NY 10001	5,000 00
FRIENDS OF THE LOS ANGELES FREE CLINIC 8405 Beverly Blvd Los Angeles, CA 90048-3476	5,000 00
FULFILLMENT FUND 9911 W Pico Blvd , Suite 1530 Los Angeles, CA 90035	49,000 00
GAY AND LESBIAN VICTORY FOUNDATION 1705 Desales St , NW 5th Floor Washington, DC 20036	5,000 00
GLOBAL GREEN USA 227 Broadway, Suite 302 Santa Monica, CA 90401	1,500 00
HARLEM UNITED COMMUNITY AIDS 123-125 W 124th Street New York, NY 10027	5,000 00

STATEMENT #9

STATEMENT  
DAVID GEFLEN FOUNDATION 95-4085811  
GRANTS & CONTRIBUTIONS PAID DURING THE YEAR  
12/31/01

<u>RECIPIENT</u>	<u>AMOUNT</u>
HATHAWAY CHILDREN AND FAMILY SERVICES P O Box 923670 Sylmar, CA 91392-3670	2,500 00
HEADS UP, INC 30757 Bouquet Canyon Rd Saugus, CA 91350	1,000 00
HEAL THE BAY 1888 Century Park East, Suite 1104 Los Angeles, CA 90067	5,000 00
HEBREW UNION COLLEGE 3077 University Avenue Los Angeles, CA 90007	5,000 00
HISPANIC AIDS FORUM 184 Fifth Avenue, 7th Floor New York, NY 10010	7,500 00
HOMEBOY INDUSTRIES 1916 East First Street Los Angeles, CA 90033	5,000 00
HUMAN RIGHTS WATCH 8205 Santa Monica Blvd , #1-196 West Hollywood, CA 90064	8,333 00
JEWISH COMMUNITY LIBRARY OF LOS ANGELES 6006 Wilshire Blvd Los Angeles, CA 90036	10,000 00
JOHN A REISENBACH FOUNDATION, INC 136 East 57th Street , Suite 1205 New York, NY 10022	5,000 00
JUVENILE DIABETES RESEARCH FOUNDATION INT'L 381 Park Avenue South, Suite 507 New York, NY 10016	5,000 00
KOMEN RACE FOR THE CURE P O Box 29316 San Francisco, CA 94129	1,000 00

STATEMENT #9

STATEMENT  
DAVID GEFEN FOUNDATION 95-4085811  
GRANTS & CONTRIBUTIONS PAID DURING THE YEAR  
12/31/01

<u>RECIPIENT</u>	<u>AMOUNT</u>
L A THEATRE WORKS 681 Venice Blvd Venice, CA 90291	5,000 00
LEGACY LUNCHEON/THE WOMEN'S SHELTER P O Box 1207 Arlington, TX 76004	2,394 00
LIBERTY HILL FOUNDATION 5777 W Century Blvd , Suite 1250 Los Angeles, CA 90045	1,500 00
LOS ANGELES 2006 INC 12311 Marine Street Los Angeles, CA 90066	1,000 00
LOS ANGELES COUNTY MUSEUM OF ART 5905 Wilshire Blvd Los Angeles, CA 90036	4,704 00
LOS ANGELES JEWISH HOME FOR THE AGING 7150 Tampa Avenue Reseda, CA 91335	5,000 00
MICHAEL J FOX FOUNDATION 162 W 56th Street, Suite 405 New York, NY 10019	16,666 00
MILT GABLER SCHOLARSHIP FUND 505 8th Avenue New York, NY 10018-6505	1,000 00
MIRACLES AND WONDERS FOUNDATION 1800 Avenue of the Stars, Suite 900 Los Angeles, CA 90067	100,000 00
MONTANA AIDS VACCINE RIDE 135 S Lasalle, Dept 7571 Chicago, IL 60674-7571	1,000 00
MOTHERS AGAINST VIOLENCE IN AMERICA 105 14th Avenue, Suite 2A Seattle, VA 98122-5558	5,000 00

STATEMENT #9

STATEMENT  
 DAVID GEFEN FOUNDATION 95-4085811  
 GRANTS & CONTRIBUTIONS PAID DURING THE YEAR  
 12/31/01

<u>RECIPIENT</u>	<u>AMOUNT</u>
MOTION PICTURE & TELEVISION 22212 Ventura Blvd , Suite 300 Woodland Hills, CA 91364-1530	10,000 00
MUSICIANS' ASSISTANCE PROGRAM 10536 Culver Blvd Culver City, CA 90232	4,000 00
MY FRIEND'S PLACE P O Box 3867 Hollywood, CA 90078	5,000 00
NATIONAL FOUNDATION FOR JEWISH CULTURE 10536 Culver Blvd Culver City, CA 90232	5,000 00
NATIONAL GAY & LESBIAN TASK FORCE POLICY INSTITUTE 1700 Kalorama Road, N W Washington, DC 20009-2624	5,000 00
NATIONAL ITALIAN AMERICAN FOUNDATION 1860 19th Street, NW Washington, DC 20009	2,500 00
NATURAL RESOURCES DEFENSE COUNCIL 10536 Culver Blvd Culver City, CA 90232	10,000 00
NEIL BOGART MEMORIAL FUND 8750 Wilshire Blvd Beverly Hills, CA 90211	5,000 00
NEW YORK CIVIL LIBERTIES UNION FOUNDATION 125 Broad Street, 17th Floor New York, NY 10004	5,000 00
NEW YORK PEER AIDS EDUCATION COALITION 437 West 16th Street, 5th Floor New York, NY 10011	5,000 00
NEW YORK RESTORATION PROJECT 111 Lexington Ave New York, NY 10016	1,000 00

STATEMENT #9

STATEMENT  
 DAVID GEFLEN FOUNDATION 95-4085811  
 GRANTS & CONTRIBUTIONS PAID DURING THE YEAR  
 12/31/01

<u>RECIPIENT</u>	<u>AMOUNT</u>
OUTFEST 2001 1125 North McCadden Place, Suite 235 Los Angeles, CA 90038	6,000 00
P S ARTS 10536 Culver Blvd Culver City, CA 90232	3,000 00
PARENTS, FAMILIES & FRIENDS OF LESBIANS & GAYS 1726 M Street, NW, Suite 400 Washington, DC 20036	15,000 00
PBA WIDOWS AND CHILDREN'S FUND 40 Futon Street, 17th Floor New York City, NY 10038	333,333 33
PEOPLE FOR THE AMERICAN WAY FOUNDATION 10536 Culver Blvd Culver City, CA 90232	24,250 00
PROJECT ANGEL FOOD 7574 Sunset Blvd Los Angeles, CA 90046	7,000 00
PROJECT INTERCHANGE, SEMINARS IN ISRAEL 1156 15th Street, N W , Suite 1201 Washington, DC 20005	5,000 00
PUBLIC ALLIES 315 W 9th Street, Suite 820 Los Angeles, CA 90015	10,000 00
PUBLIC COUNSEL P O Box 76900 Los Angeles, CA 90076-9812	1,000 00
REPORTERS COMMITTEE FOR FREEDOM OF THE PRESS 141 Fifth Avenue, Third Floor New York, NY 10010	5,000 00
ROCK THE VOTE EDUCATION FUND 5777 West Century Blvd , Suite 1250 Los Angeles, CA 90045	2,000 00

STATEMENT #9

STATEMENT  
DAVID GEFFEN FOUNDATION 95-4085811  
GRANTS & CONTRIBUTIONS PAID DURING THE YEAR  
12/31/01

<u>RECIPIENT</u>	<u>AMOUNT</u>
SHAKESPEARE FESTIVAL/LA 10536 Culver Blvd , Suite F Culver Crty, CA 90232	3,333 00
SHARE, INC 2115 Linda Flora Drive Los Angeles, CA 90077	5,000 00
SIMON WIESENTHAL CENTER 1399 South Roxbury Drive Los Angeles, CA 90035	15,000 00
SOCIETY OF SINGERS 8242 W 3rd Street, Suite 250 Los Angeles, CA 90048	1,000 00
SOLEDAD ENRICHMENT ACTION, INC 700 East Ocean Blvd Long Beach, CA 90802	2,000 00
SONGWRITERS HALL OF FAME 301 Madison Ave New York, NY 10017	5,000 00
SOUTHLAND THEATRE ARTISTS GOODWILL EVENT P O Box 3778 Los Angeles, CA 90078-3778	800 00
ST JOSEPH CENTER 204 Hampton Drive Venice, CA 90291-8633	10,000 00
T J MARTELL FOUNDATION 555 Madison Ave , 3rd Floor New York, NY 10022	7,500 00
TEATOWN LAKE RESERVATION 1600 Spring Valley Road Ossinging, NY 10562	1,000 00
THALIANS MENTAL HEALTH CENTER P O Box 749 Beverly Hills, CA 90213	1,000 00

STATEMENT #9



STATEMENT  
DAVID GEFLEN FOUNDATION 95-4085811  
GRANTS & CONTRIBUTIONS PAID DURING THE YEAR  
12/31/01

<u>RECIPIENT</u>	<u>AMOUNT</u>
THE ACTORS' FUND OF AMERICA 162 West 56th Street, Suite 405 New York, NY 10019	1,000 00
THE AMERICAN RED CROSS P O Box 3755 New York, NY 10008	333,333 34
THE CONCERT 9911 W Pico Blvd , Suite 1530 Los Angeles, CA 90035	9,200 00
THE DIVA FOUNDATION 9000 Sunset Blvd , Suite 709 West Hollywood, CA 90069	2,000 00
THE ENTERTAINMENT INDUSTRY FOUNDATION 1531 Carver Street Redondo Beach, CA 90278	5,000 00
THE FEMINIST MAJORITY FOUNDATION 8105 West 3rd Street Los Angeles, CA 90048	5,000 00
THE GAY, LESBIAN & STRAIGHT EDUCATION NETWORK 121 W 27th Street, Suite 804 New York, NY 10001	10,000 00
THE HENRY MANCINI INSTITUTE 427 N Canan Drive, Suite 108 Beverly Hills, CA 90210	1,000 00
THE HETRICK-MARTIN INSTITUTE 2 Astor Place New York, NY 10003-6998	100,000 00
THE JEWISH HOME & HOSPITAL 120 West 106th Street New York, NY 10025-3797	5,000 00
THE JULES AND DORIS STEIN UCLA SUPPORT GROUP 100 Stein Plaza Los Angeles, CA 90095-7000	2,500 00

STATEMENT #9

STATEMENT  
DAVID GEFLEN FOUNDATION 95-4085811  
GRANTS & CONTRIBUTIONS PAID DURING THE YEAR  
12/31/01

<u>RECIPIENT</u>	<u>AMOUNT</u>
THE MUSEUM OF MODERN ART 11 West 53rd Street New York, NY 10019-5498	35,000 00
THE NANCY DAVIS FOUNDATION FORMS 2121 Avenue of the Stars, Suite 2900 Los Angeles, CA 90067	2,000 00
THE PAINTED TURTLE GANG CAMP 3969 Villa Costera Malibu, CA 90265	5,000 00
THE RAP ROAST 400 West 43rd Street, Suite 7S New York, NY 10036	3,000 00
THE RAPE FOUNDATION 1223 Wilshire Blvd , Suite 410 Santa Monica, CA 90403	3,333 00
THE RUSH PHILANTHROPIC ARTS FOUNDATION 530 Seventh Avenue, 14th Floor New York, NY 10018	3,500 00
THE SERRA PROJECT 2131 West Third Street, Suite 242 Los Angeles, CA 90057	5,000 00
THE THALIANS P O Box 749 Beverly Hills, CA 90213	1,000 00
THE TREVOR PROJECT 9560 W Olympic Blvd Beverly Hills, CA 90212	5,000 00
THE UCLA FOUNDATION 3250 Public Policy Building Los Angeles, CA 90095-1656	5,000 00
THE YOUNG MUSICIANS FOUNDATION 195 So Beverly Drive, Suite 414 Beverly Hills, CA 90212	5,000 00

STATEMENT #9

STATEMENT  
DAVID GEFFEN FOUNDATION 95-4085811  
GRANTS & CONTRIBUTIONS PAID DURING THE YEAR  
12/31/01

<u>RECIPIENT</u>	<u>AMOUNT</u>
THEATRE LA 644 South Figueroa Street Los Angeles, CA 90017	2,000 00
UFA WIDOWS & CHILDREN'S FUND 204 East 23rd Street, 5th Floor New York, NY 10010	333,333 33
UNITED FRIENDS OF THE CHILDREN 5701 West Slauson Avenue, Suite 220 Culver City, CA 90230	2,500 00
UNITED JEWISH APPEAL-FEDERATION OF NEW YORK 130 East 59th Street, Suite 870 New York, NY 10022	10,000 00
VAN NESS RECOVERY HOUSE 1919 No Beachwood Drive Hollywood, CA 90068-4019	5,000 00
VENICE FAMILY CLINIC 604 Rose Ave Venice, CA 90291	9,700 00
WATTS HEALTH FOUNDATION, INC 3405 West Imperial Highway Inglewood, CA 90303-2219	5,000 00
WOODY GUTHRIE FOUNDATION 250 West 57th Street, Suite 1218 New York, NY 10107	5,000 00
 TOTAL 2001 CONTRIBUTIONS	 <u>1,961,113 00</u>

- If you are filing for an Additional (not automatic) 3-Month Extension, complete only Part II and check this box  X
- Note Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868
- If you are filing for an Automatic 3-Month Extension, complete only Part I (on page 1)

**Part II Additional (not automatic) 3-Month Extension of Time - Must File Original and One Copy**

Type or print File by the extended due date for filing the return See instructions	Name of Exempt Organization <b>THE DAVID GEFFEN FOUNDATION</b>	Employer identification number <b>95-4085811</b>
	Number, street and room or suite no. If a P O box, see instructions <b>P O BOX 8509</b>	For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions <b>UNIVERSAL CITY, CA 91618-8509</b>	

Check type of return to be filed (File a separate application for each return)

<input type="checkbox"/> Form 990	<input type="checkbox"/> Form 990-EZ	<input type="checkbox"/> Form 990-T (sec 401(a) or 408(a) trust)	<input type="checkbox"/> Form 1041-A	<input type="checkbox"/> Form 5227	<input type="checkbox"/> Form 8870
<input type="checkbox"/> Form 990-BL	<input checked="" type="checkbox"/> Form 990-PF	<input type="checkbox"/> Form 990-T (trust other than above)	<input type="checkbox"/> Form 4720	<input type="checkbox"/> Form 6069	

STOP Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ If this is for the whole group check this box  If it is for part of the group, check this box  and attach a list with the names and EINs of all members the extension is for

4 I request an additional 3-month extension of time until 11/15/2002

5 For calendar year 2001, or other tax year beginning \_\_\_\_\_ and ending \_\_\_\_\_

6 If this tax year is for less than 12 months, check reason  Initial return  Final return  Change in accounting period

7 State in detail why you need the extension ADDITIONAL TIME IS NEEDED TO GATHER THE INFORMATION NECESSARY TO FILE A COMPLETE AND ACCURATE RETURN

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions **\$ 5 000**

b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868 **\$ 4 000**

c Balance Due. Subtract line 8b from line 8a. Include your payment with this form or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions **\$ 1 000**

**Signature and Verification**

Under penalties of perjury I declare that I have examined this form including accompanying schedules and statements and to the best of my knowledge and belief it is true, correct, and complete and that I am authorized to prepare this form.

Signature *Amija Bradley* Title CPA Date 8-14-02

**Notice to Applicant - To Be Completed by the IRS**

- We have approved this application. Please attach this form to the organization's return.
- We have not approved this application. However, we have granted a 10-day grace period from the later of the date shown below or the due date of the organization's return (including any prior extensions). This grace period is considered to be a valid extension of time for elections otherwise required to be made on a timely return. Please attach this form to the organization's return.
- We have not approved this application. After considering the reasons stated in item 7, we cannot grant your request for an extension of time to file. We are not granting a 10-day grace period.
- We cannot consider this application because it was filed after the due date of the return for which an extension was requested.
- Other \_\_\_\_\_

By \_\_\_\_\_ Date \_\_\_\_\_

Director \_\_\_\_\_  
Alternate Mailing Address - Enter the address if you want the copy of this application for an additional 3-month extension returned to an address different than the one entered above

Type or print JSA	Name <b>C/O BRIAN MAH, PRICEWATERHOUSECOOPERS LLP</b>
	Number and street (include suite, room, or apt. no.) Or a P O box number <b>400 SOUTH HOPE STREET</b>
	City or town, province or state and country (including postal or ZIP code) <b>LOS ANGELES, CA 90071-2889</b>