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**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

2001

Department of the Treasury
Internal Revenue Service

Note: The organization may be able to use a copy of this return to satisfy state reporting requirements

For calendar year **2001**, or tax year beginning **2001**, and ending

G Check all that apply		Initial return	Final return	Amended return	Address Change	Name change
Use the IRS label otherwise, print or type See Specific Instructions	THE MENTAL INSIGHT FOUNDATION C/O KIMPTON GROUP 222 KEARNY STREET #200 SAN FRANCISCO, CA 94108-4510				A Employer Identification Number 94-3256579	B Telephone Number (see instructions) (415) 397-5572
	H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation				C If exemption application is pending, check here <input type="checkbox"/>	D 1 Foreign organizations, check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, column c, line 16) \$ 5,149,319		J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>		F If the foundation is in a 60 month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns b, c, and d may not necessarily equal the amounts in column a) (see instructions)	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc. received (att sch) Ck <input type="checkbox"/> if the foundn is not req to att Sch B	82,830			
2 Distributions from split interest trusts				
3 Interest on savings and temporary cash investments	113,152	113,152		
4 Dividends and interest from securities	51,469	51,469		
5a Gross rents				
b (Net rental income or (loss))				
6a Net gain/(loss) from sale of assets not on line 10	-161,776	STATEMENT 1		
b Gross sales prices for all assets on line 6a	975,468			
7 Capital gain net income (from Part IV line 2)		0		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less: Cost of goods sold				
c Gross profit/(loss) (att sch)				
11 Other income (attach schedule)				
12 Total Add lines 1 through 11	85,675	164,621	0	
13 Compensation of officers, directors, trustees, etc				
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule) SEE ST 2	8,170			8,170
b Accounting fees (attach sch) SEE ST 3	2,521			2,521
c Other prof fees (attach sch)				
17 Interest				
18 Taxes (attach schedule) SEE STMT 4	10,268	36		
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, other fees, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule) SEE STMT 5	11,021	10,986		35
24 Total operating and administrative expenses. Add lines 13 through 23	31,980	11,022		10,726
25 Contributions, grants, etc. paid PART XV	697,960			697,960
26 Total expenses and disbursements. Add lines 24 and 25	729,940	11,022	0	708,686
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	-644,265			
b Net investment income (if negative, enter 0)		153,599		
c Adjusted net income (if negative, enter 0)			0	

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REVENUE

ADMINISTRATIVE EXPENSES

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end of year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
ASSETS	1	Cash — non-interest-bearing		6,704	15,615	15,615
	2	Savings and temporary cash investments		3,366,280	2,952,895	2,952,895
	3	Accounts receivable				
		Less allowance for doubtful accounts				
	4	Pledges receivable				
		Less allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach sch)				
		Less allowance for doubtful accounts				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments — U S and state government obligations (attach schedule)				
	b	Investments — corporate stock (attach schedule) STATEMENT 6		2,427,446	2,187,655	2,180,809
	c	Investments — corporate bonds (attach schedule)				
	11	Investments — land, buildings, and equipment basis				
	Less accumulated depreciation (attach schedule)					
12	Investments — mortgage loans					
13	Investments — other (attach schedule)					
14	Land, buildings, and equipment basis					
	Less accumulated depreciation (attach schedule)					
15	Other assets (describe)					
16	Total assets (to be completed by all filers — see instructions Also see page 1, item i)		5,800,430	5,156,165	5,149,319	
LIABILITIES	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, & other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe)				
	23	Total liabilities (add lines 17 through 22)		0	0	
NET ASSETS OR FUND BALANCES	Organizations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.		<input type="checkbox"/>			
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Organizations that do not follow SFAS 117, check here and complete lines 27 through 31		<input checked="" type="checkbox"/>			
	27	Capital stock, trust principal, or current funds		6,250,000	6,250,000	
	28	Paid in or capital surplus, or land, building, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds		-449,570	-1,093,835	
	30	Total net assets or fund balances (see instructions)		5,800,430	5,156,165	
31	Total liabilities and net assets/fund balances (see instructions)		5,800,430	5,156,165		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,800,430
2	Enter amount from Part I, line 27a	2	-644,265
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	5,156,165
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	5,156,165

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2 story brick warehouse, or common stock, 200 shares MLC Company)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a KCM REPORT ATTACHED	P	1/01/00	12/31/01
b KCM REPORT ATTACHED	P	1/01/01	12/31/01
c CAPITAL GAINS DIVIDENDS - BANK OF AMERICA	P	VARIOUS	VARIOUS
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 500,000		576,088	-76,088
b 463,908		561,156	-97,248
c 11,560			11,560
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (column (h) gain minus column (k), but not less than 0-) or Losses (from column (h))
(j) Fair Market Value as of 12/31/69	(k) Adjusted basis as of 12/31/69	(l) Excess of column (j) over column (k), if any	
a			-76,088
b			-97,248
c			11,560
d			
e			

2 Capital gain net income or (net capital loss)	- [if gain, also enter in Part I, line 7 if (loss), enter -0- in Part I, line 7]	2	-161,776
3 Net short term capital gain or (loss) as defined in sections 1222(5) and (6)	if gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter 0- in Part I, line 8	3	0

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the organization liable for the section 4942 tax on the distributable amount of any year in the base period?

Yes No

If 'Yes,' the organization does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable use assets	(d) Distribution ratio (column (b) divided by column (c))
2000	684,792	4,955,637	0.138184
1999	352,470	3,602,634	0.097837
1998	166,496	2,493,133	0.066782
1997	96,718	1,308,469	0.073917
1996		615,625	

2 Total of line 1, column (d)	2	0.376720
3 Average distribution ratio for the 5 year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years.	3	0.075344
4 Enter the net value of noncharitable-use assets for 2001 from Part X, line 5	4	5,491,322
5 Multiply line 4 by line 3	5	413,738
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,536
7 Add lines 5 and 6	7	415,274
8 Enter qualifying distributions from Part XII, line 4	8	708,686

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 — see instructions)

1 a Exempt operating foundations described in Section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1 Date of ruling letter _____ (attach copy of ruling letter if necessary — see instructions)			
b Domestic organizations that meet the Section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	1,536
c All other domestic organizations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under Section 511 (domestic Section 4947(a)(1) trusts and taxable foundations only Others enter -0)		2	0
3 Add lines 1 and 2		3	1,536
4 Subtitle A (income) tax (domestic Section 4947(a)(1) trusts and taxable foundations only Others enter -0)		4	0
5 Tax based on investment income Subtract line 4 from line 3 If zero or less, enter -0-		5	1,536
6 Credits/Payments			
a 2001 estimated tax pmts and 2000 overpayment credited to 2001	6a	6,000	
b Exempt foreign organizations — tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d	7	6,000	
8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	4,464	
11 Enter the amount on line 10 to be Credited to 2002 estimated tax	11	4,464	Refunded

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the organization attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the organization in connection with the activities</i>		X
c Did the organization file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (Section 4955) imposed during the year (1) On the organization $\$$ 0 (2) On organization managers $\$$ 0		
e Enter the reimbursement (if any) paid by the organization during the year for political expenditure tax imposed on organization managers $\$$ 0		
2 Has the organization engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the organization made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the organization have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of Section 508(e) (relating to Sections 4941 through 4945) satisfied either • By language in the governing instrument or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the organization have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) CALIFORNIA		
b If the answer is 'Yes' to line 7, has the organization furnished a copy of Form 990 PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
9 Is the organization claiming status as a private operating foundation within the meaning of Section 4942(j)(3) or 4942(j)(5) for calendar year 2001 or the taxable year beginning in 2001 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If Yes, attach a schedule listing their names and addresses</i>		X
11 Did the organization comply with the public inspection requirements for its annual returns and exemption application? Web site address \blacktriangleright N/A	X	
12 The books are in care of \blacktriangleright KIT HOM Telephone no \blacktriangleright (415) 397-5572 Located at \blacktriangleright 222 KEARNY ST STE 200 SAN FRANCISCO, CA ZIP + 4 \blacktriangleright 94108-4510		
13 Section 4947(a)(1) nonexempt charitable trusts filing Form 990 PF in lieu of Form 1041 — Check here and enter the amount of tax-exempt interest received or accrued during the year \blacktriangleright 13	N/A	N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies

	Yes	No
1a During the year did the organization (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception Check 'No' if the organization agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations Section 53.4941(d) 3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	N/A
c Did the organization engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2001? <input type="checkbox"/>	1c	X
2 Taxes on failure to distribute income (Section 4942) (does not apply for years the organization was a private operating foundation defined in Section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2001, did the organization have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2001? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If 'Yes,' list the years <input type="checkbox"/> 20__ , 19__ , 19__ , 19__		
b Are there any years listed in 2a for which the organization is not applying the provisions of Section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying Section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)	2b	N/A
c If the provisions of Section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <input type="checkbox"/> 20__ , 19__ , 19__ , 19__		
3a Did the organization hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If 'Yes,' did it have excess business holdings in 2001 as a result of (1) any purchase by the organization or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under Section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the organization had excess business holdings in 2001)	3b	N/A
4a Did the organization invest during the year any amount in a manner that would jeopardize its charitable purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	4a	X
b Did the organization make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2001? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	4b	X
5a During the year did the organization pay or incur any amount to		
(1) Carry on propaganda, or otherwise attempt to influence legislation (Section 4945(e))? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Influence the outcome of any specific public election (see Section 4955), or to carry on, directly or indirectly, any voter registration drive? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Provide a grant to an individual for travel, study, or other similar purposes? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in Section 509(a)(1), (2), or (3), or Section 4940(d)(2)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations Section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	5b	N/A
c If the answer is 'Yes' to question 5a(4), does the organization claim exemption from the tax because it maintained expenditure responsibility for the grant? <input type="checkbox"/> Yes <input type="checkbox"/> No If Yes, attach the statement required by Regulations Section 53.4945-5(d) N/A		
6a Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If you answered 'Yes' to 6b, also file 8870	6b	X

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions)

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 7		0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions) If none, enter 'None'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ▶ 0

3 Five highest-paid independent contractors for professional services – (see instructions) If none enter 'None'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program related investments See instructions	
3	
Total Add lines 1 through 3	0

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes		
a Average monthly fair market value of securities	1a	2,210,844
b Average of monthly cash balances	1b	3,364,102
c Fair market value of all other assets (see instructions)	1c	
d Total (add lines 1a, b and c)	1d	5,574,946
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2 Acquisition indebtedness applicable to line 1 assets	2	0
3 Subtract line 2 from line 1d	3	5,574,946
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	83,624
5 Net value of noncharitable-use assets Subtract line 4 from line 3 Enter here and on Part V, line 4	5	5,491,322
6 Minimum investment return Enter 5% of line 5	6	274,566

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part)

1 Minimum investment return from Part X, line 6	1	274,566
2a Tax on investment income for 2001 from Part VI, line 5	2a	1,536
b Income tax for 2001 (This does not include the tax from Part VI)	2b	
c Add lines 2a and 2b	2c	1,536
3 Distributable amount before adjustments Subtract line 2c from line 1	3	273,030
4a Recoveries of amounts treated as qualifying distributions	4a	
b Income distributions from section 4947(a)(2) trusts	4b	
c Add lines 4a and 4b	4c	
5 Add lines 3 and 4c	5	273,030
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	273,030

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes		
a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1a	708,686
b Program-related investments — Total from Part IX-B	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	708,686
5 Organizations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	1,536
6 Adjusted qualifying distributions Subtract line 5 from line 4	6	707,150

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2000	(c) 2000	(d) 2001
1 Distributable amount for 2001 from Part XI, line 7				273,030
2 Undistributed income, if any, as of the end of 2000:				
a Enter amount for 2000 only			0	
b Total for prior years 20___, 19___, 19___		0		
3 Excess distributions carryover, if any, to 2001:				
a From 1996				
b From 1997	32,083			
c From 1998	44,163			
d From 1999	174,918			
e From 2000	448,166			
f Total of lines 3a through e	699,330			
4 Qualifying distributions for 2001 from Part XII, line 4 ▶ \$ 708,686				
a Applied to 2000, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required — see instructions)		0		
c Treated as distributions out of corpus (Election required — see instructions)	0			
d Applied to 2001 distributable amount				273,030
e Remaining amount distributed out of corpus	435,656			
5 Excess distributions carryover applied to 2001 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,134,986			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0		
d Subtract line 6c from line 6b Taxable amount — see instructions		0		
e Undistributed income for 2000 Subtract line 4a from line 2a Taxable amount — see instructions			0	
f Undistributed income for 2001 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2002				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(E) or 4942(g)(3) (see instructions)	0			
8 Excess distributions carryover from 1996 not applied on line 5 or line 7 (see instructions)	0			
9 Excess distributions carryover to 2002 Subtract lines 7 and 8 from line 6a	1,134,986			
10 Analysis of line 9:				
a Excess from 1997	32,083			
b Excess from 1998	44,163			
c Excess from 1999	174,918			
d Excess from 2000	448,166			
e Excess from 2001	435,656			

Part XIV Private Operating Foundations (see instructions and Part VII A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2001, enter the date of the ruling

b Check box to indicate whether the organization is a private operating foundation described in Section 4942(j)(3) or 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year		Prior 3 years		(e) Total
	(a) 2001	(b) 2000	(c) 1999	(d) 1998	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test — enter					
(1) Value of all assets					
(2) Value of assets qualifying under Section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — Enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (Section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in Section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year)

1 Information Regarding Foundation Managers

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See Section 507(d)(2))
NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc. Programs

Check here if the organization only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the organization makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed
SEE STATEMENT 8

b The form in which applications should be submitted and information and materials they should include
WRITTEN APPLICATION

c Any submission deadlines
NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
SEE STATEMENT

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a</i> Paid during the year HOFFMAN INSTITUTE 223 SAN ANSELMO STE 4 SAN ANSELMO, CA 94960	NONE		CHARITABLE	100,000
ARQUES CHARITABLE EDUCATN 170 COLUMBUS AVE #500 SAN FRANCISCO, CA 94133	NONE		CHARITABLE	12,000
STANFORD UNIVERSITY 401 QUARRY RD, RM 3301 STANFORD, CA 94305-57118	NONE		CHARITABLE	230,960
UNIV OF WISCONSIN FOUND 1202 W JOHNSON ST MADISON, WI 53706	NONE		CHARITABLE	150,000
UNIV OF TEXAS-CANCER CENTER 1515 HOLCOMBE BLVD HOUSTON, TX 77030	NONE		CHARITABLE	200,000
PEBBLE BEACH FOUNDATION PO BOX 869 MONTEREY, CA 93942	NONE		CHARITABLE	5,000
Total			3a	697,960
<i>b</i> Approved for future payment				
Total			3b	

Part XVII Information Regarding Transfers to and Transactions and Relationships with Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in Section 501(c) of the Code (other than Section 501(c)(3) organizations) or in Section 527, relating to political organizations?

a Transfers from the reporting organization to a noncharitable exempt organization of

- (1) Cash
- (2) Other assets

b Other transactions

- (1) Sales of assets to a noncharitable exempt organization
- (2) Purchases of assets from a noncharitable exempt organization
- (3) Rental of facilities, equipment, or other assets.
- (4) Reimbursement arrangements
- (5) Loans or loan guarantees
- (6) Performance of services or membership or fundraising solicitations

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

	Yes	No
1 a (1)		X
1 a (2)		X
1 b (1)		X
1 b (2)		X
1 b (3)		X
1 b (4)		X
1 b (5)		X
1 b (6)		X
1 c		X

d If the answer to any of the above is 'Yes,' complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting organization. If the organization received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2a Is the organization directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in Section 501(c) of the Code (other than Section 501(c)(3)) or in Section 527? Yes No

b If 'Yes,' complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury I declare that I have examined this return including accompanying schedules and statements and to the best of my knowledge and belief, it is true correct and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Signature of Officer or Trustee *[Signature]* Date 11/14/02 Title TREASURER

Sign Here

Paid Preparer's Use Only

Preparer's Signature *[Signature]* Date 9/5/02

Check if self employed Preparer's SSN or PTIN (see instructions) 566-02-9284

Firm's Name (or yours if self employed) address and ZIP code COMYNS, SMITH, MCCLEARY LLP
3470 MT DIABLO BLVD #A-310 LAFAYETTE, CA 94549

EIN 68-0307221 Phone no (925) 299-1040

BAA

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

Supplementary information for
line 1 of Form 990, 990-EZ and 990-PF (see instructions)

OMB No 1545 0047

2001

Name of Organization **THE MENTAL INSIGHT FOUNDATION
C/O KIMPTON GROUP**

Employer Identification Number
94-3256579

Organization type (check one)

Filers of:

Form 990 or 990-EZ

Section:

- 501(c)(____) (enter number) organization
 4947(a)(1) nonexempt charitable trust not treated as a private foundation
 527 political organization

Form 990 PF

- 501(c)(3) exempt private foundation
 4947(a)(1) nonexempt charitable trust treated as a private foundation
 501(c)(3) taxable private foundation

Check if your organization is covered by the **general rule** or a **special rule** (Note: Only a Section 501(c)(7), (8), or (10) organization can check box(es) for both the general rule and a special rule – see instructions)

General Rule –

For organizations filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor (Complete Parts I and II)

Special Rules –

For a Section 501(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33-1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of \$5,000 or 2% of the amount on line 1 of these forms (Complete Parts I and II)

For a Section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals (Complete Parts I, II, and III)

For a Section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, some contributions for use *exclusively* for religious, charitable, etc, purposes, but these contributions did not aggregate to more than \$1,000 (If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc, purpose. Do not complete any of the Parts unless the general rule applies to this organization because it received nonexclusively religious, charitable, etc, contributions of \$5,000 or more during the year) ▶ \$ _____

Caution: Organizations that are not covered by the general rule and/or the special rules do not file Schedule B (Form 990, 990-EZ, or 990-PF) but **must** check the box in the heading of their Form 990, Form 990-EZ, or on line 1 of their Form 990-PF, to certify that they do not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

BAA

Schedule B (Form 990, 990-EZ, or 990-PF) (2001)

Name of Organization

Employer Identification Number

THE MENTAL INSIGHT FOUNDATION

94-3256579

Part I Contributors (see instructions)

(a) Number	(b) Name, address and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	RICHARD N GOLDMAN ONE BUSH STREET SAN FRANCISCO, CA 94104	\$ 5,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is noncash contribution)
2	BANC OF AMERICA SECURITIES, LLC 600 MONTGOMERY ST SAN FRANCISCO, CA 94111	\$ 5,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is noncash contribution)
3	THE LCP GROUP 711 WESTCHESTER AVE , 2ND FL WHITE PLAINS, NY 10604-94574	\$ 5,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is noncash contribution)
4	JAMES C MCINTOSH 1111 BAYHILL DRIVE, SUITE 425 SAN BRUNO, CA 94066-3035	\$ 5,000	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is noncash contribution)

Name of Organization

Employer Identification Number

THE MENTAL INSIGHT FOUNDATION

94-3256579

Part II Noncash Property

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of Organization

Employer Identification Number

THE MENTAL INSIGHT FOUNDATION

94-3256579

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year (Complete cols (a) through (e) and the following line entry)

For organizations completing Part III, enter total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (enter this information once - see instructions) ▶ \$

(a) No from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

If you are filing for an Additional (not automatic) 3-Month Extension, complete only Part II and check this box

Note: Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

If you are filing for an Automatic 3-Month Extension, complete only Part I (on page 1)

Part II Additional (not automatic) 3-Month Extension of Time - Must File Original and One Copy.

Name of Exempt Organization THE MENTAL INSIGHT FOUNDATION
C/O KIMPTON GROUP
222 KEARNY STREET #200
SAN FRANCISCO, CA 94108-4510
Employer Identification Number 94-3256579

Check type of return to be filed (file a separate application for each return)

Form 990 Form 990-EZ Form 990-T (Section 401(a) or 408(a) trust) Form 1041-A Form 5227 Form 8870
Form 990-BL Form 990-PF Form 990-T (trust other than above) Form 4720 Form 6069

Stop: Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

If the organization does not have an office or place of business in the United States, check this box

If this is for a group return, enter the organizations four digit Group Exemption Number (GEN)
whole group, check this box If it is part of the group, check this box and attach a list with the names and EINs of all members the extension is for

4 I request an additional 3-month extension of time until 11/15, 2002
5 For calendar year 2001, or other tax year beginning 2001, 20 and ending 2002
6 If this tax year is for less than 12 months, check reason Initial return Final return Change in accounting period
7 State in detail why you need the extension ADDITIONAL TIME IS NEEDED TO GATHER FINANCIAL INFORMATION NEEDED TO PREPARE A COMPLETE AND ACCURATE RETURN

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions \$ 1,617
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868 \$ 6,000
c Balance due. Subtract line 8b from line 8a Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions \$ 0

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature: [Handwritten Signature] Title: CPA Date: 8/12/02

Notice to Applicant - To be Completed by the IRS

We have approved this application Please attach this form to the organization's return
We have not approved this application However, we have granted a 10-day grace period from the later of the date shown below or the due date of the organization's return (including any prior extensions) This grace period is considered to be a valid extension of time for elections otherwise required to be made on a timely filed return Please attach this form to the organization's return
We have not approved this application After considering the reasons stated in item 7, we cannot grant your request for an extension of time to file We are not granting a 10-day grace period
We cannot consider this application because it was filed after the due date of the return for which an extension was requested
Other

Director By Date

Alternate Mailing Address - Enter the address if you want the copy of this application for an additional 3-month extension returned to an address different than the one entered above

Name COMYNS, SMITH, MCCLEARY LLP
Number and Street (include suite, room, or apartment number) or a P.O. Box Number 3470 MT DIABLO BLVD #A-310
City or Town, Province or State, and Country (including postal or ZIP code) LAFAYETTE, CA 94549

Application for Extension of Time to File an Exempt Organization Return

Department of the Treasury
Internal Revenue Service

▶ File a separate application for each return

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box
 - If you are filing for an **Additional (not automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)
- Note** Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Part I Automatic 3-Month Extension of Time — Only submit original (no copies needed)

Note Form 990-T corporations requesting an automatic 6 month extension — check this box and complete Part I only

All other corporations (including Form 990 C filers) must use Form 7004 to request an extension of time to file income tax returns Partnerships REMICs and trusts must use Form 8736 to request an extension of time to file Form 1065 1066, or 1041

Type or print File by the due date for filing your return See instructions	Name of Exempt Organization	THE MENTAL INSIGHT FOUNDATION	Employer identification Number	94-3256579
	C/O KIMPTON GROUP			
	Number, Street and Room or Suite Number If a P O Box, see instructions	222 KEARNY STREET #200		
	City Town or Post Office For a foreign address, see instructions	State	ZIP Code	
	SAN FRANCISCO, CA 94108-4510			

Check type of return to be filed (file a separate application for each return)

- | | | |
|---|--|------------------------------------|
| <input type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990 T (corporation) | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990 BL | <input type="checkbox"/> Form 990 T (Section 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990 EZ | <input type="checkbox"/> Form 990 T (trust other than above) | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041 A | <input type="checkbox"/> Form 8870 |

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a **group return**, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the **whole group**, check this box If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension will cover

1 I request an automatic 3 month (6 month, for 990-T corporation) extension of time until 8/15, 20 02, to file the exempt organization return for the organization named above The extension is for the organization's return for

▶ calendar year 20 01 or

▶ tax year beginning _____, 20 _____, and ending _____, 20 _____

2 If this tax year is for less than 12 months, check reason Initial return Final return Change in accounting period

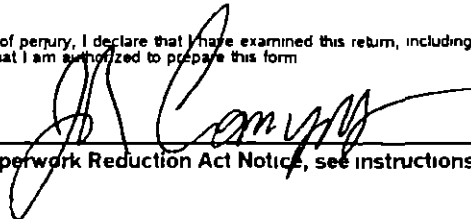
3a If this application is for Form 990 BL, 990 PF, 990 T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions \$ 0

b If this application is for Form 990 PF or 990 T, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit \$ 0

c **Balance Due** Subtract line 3b from line 3a Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions \$ 0

Signature and Verification

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ▶  Title ▶ CPA Date ▶ 5/9/02

BAA For Paperwork Reduction Act Notice, see instructions.

Form 8868 (12 2000)

STATEMENT 1
FORM 990-PF, PART I, LINE 6
NET GAIN (LOSS) FROM NONINVENTORY SALES

PUBLICLY TRADED SECURITIES

GROSS SALES PRICE	975,468
COST OR OTHER BASIS	1,137,244

TOTAL GAIN (LOSS) PUBLICLY TRADED SECURITIES \$ -161,776

TOTAL NET GAIN (LOSS) FROM NONINVENTORY SALES \$ -161,776

STATEMENT 2
FORM 990-PF, PART I, LINE 16A
LEGAL FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TOTALS	\$ 8,170	\$ 0	\$ 0	\$ 8,170
	<u>\$ 8,170</u>	<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 8,170</u>

STATEMENT 3
FORM 990-PF, PART I, LINE 16B
ACCOUNTING FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	\$ 2,521			\$ 2,521
TOTALS	\$ 2,521	\$ 0	\$ 0	\$ 2,521
	<u>\$ 2,521</u>	<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 2,521</u>

STATEMENT 4
FORM 990-PF, PART I, LINE 18
TAXES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL TAX	\$ 10,232			
FOREIGN TAXES PAID	36	\$ 36		
TOTALS	\$ 10,268	\$ 36	\$ 0	\$ 0
	<u>\$ 10,268</u>	<u>\$ 36</u>	<u>\$ 0</u>	<u>\$ 0</u>

STATEMENT 5
FORM 990-PF, PART I, LINE 23
OTHER EXPENSES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT FEES	\$ 10,986	\$ 10,986		
CA FILING FEE	25			\$ 25
CA FILING FEE	10			10
TOTALS	<u>\$ 11,021</u>	<u>\$ 10,986</u>	<u>\$ 0</u>	<u>\$ 35</u>

STATEMENT 6
FORM 990-PF, PART II, LINE 10B
INVESTMENTS - CORPORATE STOCKS

CORPORATE STOCKS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
BANC OF AMERICA SECURITIES, EQUITY OFFICE	COST	\$ 816,255	\$ 896,745
KCM INVESTMENTS, SEE ATTACHED	COST	1,371,400	1,284,064
	TOTAL	<u>\$ 2,187,655</u>	<u>\$ 2,180,809</u>

STATEMENT 7
FORM 990-PF, PART VIII, LINE 1
LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	COMPEN- SATION	CONTRI- BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
BARRY L BUNSHOFT 4 EMBARCADERO CENTER SAN FRANCISCO, CA 94111	PRESIDENT	\$ 0	\$ 0	\$ 0
ROBERT P BUNJE 349 SAILFISH ISLE FOSTER CITY, CA 94404	CFO	0.	0	0
	TOTAL	<u>\$ 0</u>	<u>\$ 0</u>	<u>\$ 0</u>

STATEMENT 8
FORM 990-PF, PART XV, LINE 2A
NAME AND ADDRESS OF PERSON TO WHOM APPLICANTS SHOULD BE ADDRESSED

BOARD OF DIRECTORS
MENTAL INSIGHT FOUNDATION
222 KEARNY STREET, SUITE 200
SAN FRANCISCO, CA 94108-4510

PART XV, LINE 2 D

DISTRIBUTIONS IN THE FORM OF GRANTS OR LOANS ONLY TO ORGANIZATIONS (I E THE FOUNDATION HAS NO PLANS TO MAKE GRANTS OR AWARD SCHOLARSHIPS TO INDIVIDUALS) EXEMPT FROM FEDERAL INCOME TAX UNDER IRC SECTION 501(C)(3) AND CLASSIFIED AS PUBLIC CHARITIES UNDER SECTION 509(A)(1), (2), OR (3) AND OTHER ORGANIZATIONS EXCLUSIVELY FOR CHARITABLE, SCIENTIFIC OR EDUCATIONAL PURPOSES

THE SPECIFIC CHARITABLE FOCUS OF THE FOUNDATION'S GRANTS INITIALLY WILL BE ASSISTING INDIVIDUALS TO DEVELOP HEALTHIER MENTAL ATTITUDES, AND PROMOTING MEANINGFUL INSIGHTS INTO THE HUMAN MIND AND THE NATURE OF HUMAN RELATIONSHIPS THE FOUNDATION'S EARLY GRANTS WILL ATTEMPT TO ADDRESS THE LACK OF RESEARCH WITH RESPECT TO THE THERAPEUTIC EFFECTS OF MEDITATION IN ADDITION TO FUNDING THESE TREATMENTS, THE FOUNDATION WILL MAKE GRANTS TO RESEARCHERS WHO WILL STUDY THE EFFECTS ON PARTICIPANTS' BRAINWAVES SPECIAL EMPHASIS WILL BE GIVEN TO THE STUDY OF DEPRESSIVE STATES, ALTERNATIVES TO MEDICATION, AND THE IMPACT OF MEDITATION ON STRESSFUL LIVES



KCM Investment Advisors
PORTFOLIO SUMMARY
Mental Insight Foundation
William D. Kimpton Designator
Schwab Account # 6231-5819
 December 31, 2001

<u>Security Type</u>	<u>Adjusted Cost</u>	<u>Market Value</u>	<u>Pct. Assets</u>	<u>Yield</u>	<u>Est. Annual Income</u>
Equities					
COMMON STOCK					
Finance					
Banks	96,129 74	86,983 15	6 4	2 8	2,395.32
Diversified Finan Serv	57,486 29	70,123 38	5 2	1 4	967 04
Insurance	46,471 35	47,577 40	3 5	0 7	334.20
Savings&Loans	18,732 84	22,759 20	1 7	2 9	668 16
	<u>218,820 23</u>	<u>227,443 13</u>	16 8	1 9	4,364 72
Consumer Cyclical					
Lodging	23,502 90	29,052 85	2 2	0 0	0 00
Retail	56,606 78	69,247 97	5 1	1 1	758 82
	<u>80,109 68</u>	<u>98,300 82</u>	7 3	0 8	758 82
Consumer Non-Cyclical					
Beverages	31,367 00	34,083 00	2 5	1 2	406 00
Biotechnology	29,781 51	23,223 50	1 7	0 0	0 00
Commercial Services	23,513 80	23,763 00	1 8	0 0	0 00
Cosmetics/Personal Care	27,313 24	24,817 00	1 8	1 9	464 80
Food	20,538 90	19,998 25	1 5	0 0	0 00
Healthcare-Products	15,343 79	19,148 40	1 4	1 2	233 28
Pharmaceuticals	65,215 85	66,843 49	5 0	1 7	1,116 44
	<u>213,074 10</u>	<u>211,876 64</u>	15 7	1 0	2,220 52
Communications					
Internet	27,225 57	14,448 98	1 1	0 3	41 10
Media	29,573 52	20,351 40	1 5	0 0	0 00
Telecommunication Equip	31,583 38	21,641 86	1 6	0 6	125 24
Telecommunications	47,833 93	36,418 62	2 7	1 3	465 08
Telephone	51,607 54	40,157 35	3 0	4 7	1,895.54
	<u>187,823 93</u>	<u>133,018 21</u>	9 9	1 9	2,526 96
Energy					
Oil&Gas Producers	17,815 26	20,514 60	1 5	2 3	480 24



KCM Investment Advisors
PORTFOLIO SUMMARY
Mental Insight Foundation
William D. Kimpton Designator
Schwab Account # 6231-5819
 December 31, 2001

<u>Security Type</u>	<u>Adjusted Cost</u>	<u>Market Value</u>	<u>Pct. Assets</u>	<u>Yield</u>	<u>Est. Annual Income</u>
Pipelines	43,189 95	27,496 38	2 0	1 6	439 90
	61,005 21	48,010 98	3 6	1.9	920 14
Industrial					
Electronics	47,073 70	26,081 75	1 9	0 0	0 00
Miscellaneous	60,031 78	73,705 34	5 5	1 3	946 11
Manufactur					
Telecommunications	43 94	2,629 71	0 2	0 0	0 00
Transportation	25,134 18	27,548 28	2 0	0 0	0 00
	132,283 60	129,965 08	9 6	0 7	946 11
Technology					
Computers	54,038 06	51,387 28	3 8	0 5	265 52
Semiconductors	74,346 02	75,131 25	5 6	0 1	46 00
Software	46,314 75	49,705 77	3 7	0 2	81 23
Equity Index Unit Trust	70,677 51	31,400 37	2 3	0 0	0 00
	245,376 35	207,624 67	15 4	0 2	392 75
Utilities					
Electric	36,197 67	24,494 89	1 8	0 0	0 00
Not Classified					
Equity Index Unit Trust	196,708 80	203,329 40	15 1	1 4	2,796 38
COMMON STOCK	1,371,399 55	1,284,063 82	95 1	1 2	14,926 39
	1,371,399 55	1,284,063 82	95 1	1 2	14,926 39
Cash and Equiv. CASH AND EQUIVALENTS	66,280 18	66,280 18	4 9	1 6	1,040 60
	66,280 18	66,280 18	4 9	1 6	1,040 60
TOTAL PORTFOLIO	1,437,679.73	1,350,344.00	100.0	1.2	15,966.99



KCM Investment Advisors
PORTFOLIO APPRAISAL
Mental Insight Foundation
William D. Kimpton Designator
Schwab Account # 6231-5819
December 31, 2001

Quantity	Security	Adj Unit Cost	Total Adjusted Cost	Price	Market Value	Pct. Assets	Yield
COMMON STOCK							
Finance							
Banks							
310	Bank Of America Corp	53 18	16,484 80	62.95	19,514 50	1 4	3 8
333	Bank Of New York Co Inc	51 69	17,211 11	40 80	13,586 40	1.0	1 8
385	FleetBoston Financial Corp	42 17	16,234 65	36 50	14,052 50	1 0	3.8
305	JP Morgan Chase & Co	42 63	13,002.12	36 35	11,086 75	0.8	3 7
284	State Street Corp	66 90	18,998 36	52 25	14,839 00	1 1	0.8
320	Wells Fargo & Company	44 37	14,198.71	43 45	13,904 00	1.0	2 4
			96,129 74		86,983.15	6.4	2 8
Diversified Finan Serv							
328	American Express Company	33 54	11,001.29	35 69	11,706 32	0 9	0 9
289	Citigroup Inc	26 89	7,772 16	50.48	14,588 72	1 1	1 3
220	Fannie Mae	58 51	12,872.23	79 50	17,490 00	1 3	1 5
275	Household International Inc	52 46	14,426 70	57 94	15,933.50	1.2	1 5
186	Morgan St Dean Witter & Co	61 37	11,413 92	55 94	10,404 84	0 8	1 6
			57,486 29		70,123.38	5 2	1.4
Insurance							
275	American International Group	83 78	23,039 75	79 40	21,835 00	1 6	0 2
480	MBIA Inc	48 82	23,431 60	53 63	25,742 40	1 9	1 1
			46,471 35		47,577 40	3 5	0 7



Savings&Loans

696	Washington Mutual Inc	26 91	<u>18,732 84</u>	32 70	<u>22,759.20</u>	<u>1 7</u>	<u>2 9</u>
			18,732 84		22,759.20	1 7	2.9
	Finance Total		<u>218,820 23</u>		<u>227,443 13</u>	<u>16.8</u>	<u>1 9</u>

Consumer Cyclical

Lodging

785	Harrah's Entertainment Inc	29 94	<u>23,502 90</u>	37 01	<u>29,052.85</u>	<u>2 2</u>	<u>0.0</u>
			23,502 90		29,052 85	2 2	0 0

Retail

472	Home Depot Inc	36 73	<u>17,335 83</u>	51 01	<u>24,076.72</u>	<u>1 8</u>	<u>0.4</u>
585	May Department Stores Co	37 50	<u>21,937 50</u>	36 98	<u>21,633 30</u>	<u>1.6</u>	<u>2 5</u>
409	Wal-Mart Stores Inc	42.38	<u>17,333 45</u>	57 55	<u>23,537 95</u>	<u>1 7</u>	<u>0 5</u>
			56,606 78		69,247 97	5 1	1.1
	Consumer Cyclical Total		<u>80,109 68</u>		<u>98,300 82</u>	<u>7 3</u>	<u>0 8</u>

Consumer Non-Cyclical

Beverages

700	Pepsico Inc	44 81	<u>31,367 00</u>	48 69	<u>34,083 00</u>	<u>2 5</u>	<u>1.2</u>
			31,367 00		34,083.00	2 5	1.2

Biotechnology

225	Amgen Inc	66 43	<u>14,946 79</u>	56 44	<u>12,699 00</u>	<u>0 9</u>	<u>0.0</u>
194	Genentech Inc	76 47	<u>14,834.72</u>	54 25	<u>10,524 50</u>	<u>0 8</u>	<u>0 0</u>
			29,781 51		23,223 50	1.7	0.0

Commercial Services

890	Robert Half Intl Inc	26 42	<u>23,513 80</u>	26 70	<u>23,763 00</u>	<u>1.8</u>	<u>0 0</u>
			23,513 80		23,763.00	1 8	0 0

Cosmetics/Personal Care

415	Kimberly-Clark Corp	65 82	<u>27,313 24</u>	59 80	<u>24,817 00</u>	<u>1 8</u>	<u>1 9</u>
			27,313 24		24,817 00	1 8	1 9

Food

479	Safeway Inc	42 88	<u>20,538 90</u>	41.75	<u>19,998 25</u>	<u>1 5</u>	<u>0 0</u>
			20,538 90		19,998 25	1 5	0 0



Healthcare-Products

324	Johnson & Johnson	47 36	<u>15,343 79</u>	59 10	<u>19,148.40</u>	<u>1 4</u>	<u>1 2</u>
			15,343 79		19,148 40	1.4	1.2

Pharmaceuticals

424	American Home Products Corp	53 02	22,480 94	61 36	26,016 64	1 9	1.5
306	Merck & Co., Inc	79 49	24,323 93	58 80	17,992 80	1.3	2 4
573	Pfizer Inc	32 13	<u>18,410 98</u>	39 85	<u>22,834 05</u>	<u>1 7</u>	<u>1.3</u>
			65,215 85		66,843.49	5.0	1.7

Consumer Non-Cyclical Total			<u>213,074 10</u>		<u>211,876 64</u>	<u>15 7</u>	<u>1.0</u>
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Communications

Internet

934	Schwab (Charles) Corp	29 15	<u>27,225 57</u>	15 47	<u>14,448 98</u>	<u>1.1</u>	<u>0 3</u>
			27,225 57		14,448 98	1 1	0 3

Media

634	AOL Time Warner	46 65	<u>29,573 52</u>	32 10	<u>20,351 40</u>	<u>1 5</u>	<u>0 0</u>
			29,573 52		20,351 40	1 5	0.0

Telecommunication Equip

511	Cisco Systems Inc	31 56	16,127 30	18 11	9,254.21	0 7	0 0
505	Nokia Corp -SPON ADR	30 61	15,456 08	24 53	12,387.65	0 9	1 0
			<u>31,583 38</u>		<u>21,641 86</u>	<u>1 6</u>	<u>0 6</u>

Telecommunications

596	General Motors-Class H	23 54	14,029 84	15 45	9,208.20	0 7	0 0
255	Qualcomm Inc	75 42	19,233 34	50 50	12,877.50	1.0	0 0
302	Verizon Communications Inc	48 25	14,570 75	47 46	14,332 92	1 1	3 2
			<u>47,833.93</u>		<u>36,418 62</u>	<u>2 7</u>	<u>1 3</u>

Telephone

570	AT&T Corp	23 93	13,641 66	18 14	10,339.80	0 8	0 8
329	BellSouth Corp	43 81	14,413 49	38 15	12,551 35	0 9	2 0
650	Worldcom Inc-MCI Group	16 06	10,439 13	12.70	8,255 00	0.6	18 9



640	Worldcom Inc-Worldcom Group	20 49	13,113.26	14 08	9,011.20	0 7	0 0
			<u>51,607.54</u>		<u>40,157.35</u>	<u>3.0</u>	<u>4 7</u>
	Communications Total		<u>187,823.93</u>		<u>133,018.21</u>	<u>9 9</u>	<u>1 9</u>
Energy							
Oil&Gas Producers							
522	Exxon Mobil Corporation	34 13	17,815.26	39 30	20,514.60	1 5	2 3
			<u>17,815.26</u>		<u>20,514.60</u>	<u>1 5</u>	<u>2.3</u>
Pipelines							
452	Dynegy Inc-CL A	48 77	22,042.90	25.50	11,526.00	0.9	1 2
358	El Paso Corporation	59.07	21,147.05	44 61	15,970.38	1.2	1.9
			<u>43,189.95</u>		<u>27,496.38</u>	<u>2 0</u>	<u>1 6</u>
	Energy Total		<u>61,005.21</u>		<u>48,010.98</u>	<u>3 6</u>	<u>1 9</u>
Industrial							
Electronics							
215	Celestica Inc	72.82	15,656.20	40 39	8,683.85	0 6	0 0
410	Flextronics Intl LTD	38 32	15,712.50	23 99	9,835.90	0 7	0 0
380	Sanmina-SCI Corp	41 33	15,705.00	19 90	7,562.00	0 6	0 0
			<u>47,073.70</u>		<u>26,081.75</u>	<u>1 9</u>	<u>0 0</u>
Miscellaneous Manufactur							
573	General Electric Co.	32.97	18,892.42	40 08	22,965.84	1 7	1 8
680	Honeywell International Inc	36 63	24,909.74	33 82	22,997.60	1 7	2 2
471	Tyco International LTD	34.46	16,229.62	58 90	27,741.90	2 1	0 1
			<u>60,031.78</u>		<u>73,705.34</u>	<u>5 5</u>	<u>1 3</u>
Telecommunications							
183	A T & T Wireless Services	0 24	43 94	14 37	2,629.71	0 2	0 0
			<u>43 94</u>		<u>2,629.71</u>	<u>0 2</u>	<u>0 0</u>



Transportation

531 FedEx Corporation	47.33	<u>25,134.18</u>	51.88	<u>27,548.28</u>	<u>2.0</u>	<u>0.0</u>
		25,134.18		27,548.28	2.0	0.0
Industrial Total		<u>132,283.60</u>		<u>129,965.08</u>	<u>9.6</u>	<u>0.0</u>

Technology

Computers

760 Dell Computer Corp	24.12	18,333.10	27.18	20,656.80	1.5	0.0
548 Hewlett-Packard Co	40.38	22,127.99	20.54	11,255.92	0.8	1.0
161 Intl Business Machines Corp	84.33	13,576.97	120.96	19,474.56	1.4	0.0
		<u>54,038.06</u>		<u>51,387.28</u>	<u>3.8</u>	<u>0.0</u>

Semiconductors

350 Applied Materials Inc	42.25	14,786.63	40.10	14,035.00	1.0	0.0
575 Intel Corp	32.33	18,588.29	31.45	18,083.75	1.3	0.0
850 Lam Research Corp	23.19	19,707.25	23.22	19,737.00	1.5	0.0
590 Novellus Systems Inc	36.04	21,263.86	39.45	23,275.50	1.7	0.0
		<u>74,346.02</u>		<u>75,131.25</u>	<u>5.6</u>	<u>0.1</u>

Software

330 First Data Corp	59.65	19,684.80	78.45	25,888.50	1.9	0.1
742 Oracle Corporation	9.42	6,986.20	13.81	10,247.02	0.8	0.0
425 SAP AG-Sponsored ADR	46.22	19,643.75	31.93	13,570.25	1.0	0.0
		<u>46,314.75</u>		<u>49,705.77</u>	<u>3.7</u>	<u>0.2</u>

Equity Index Unit Trust

807 NASDAQ-100 Shares	87.58	<u>70,677.51</u>	38.91	<u>31,400.37</u>	<u>2.3</u>	<u>0.0</u>
		70,677.51		31,400.37	2.3	0.0

Technology Total		<u>245,376.35</u>		<u>207,624.67</u>	<u>15.4</u>	<u>0.2</u>
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Utilities

Electric

791 Calpine Corporation	20.75	16,413.07	16.79	13,280.89	1.0	0.0
700 Mirant Corp	28.26	19,784.60	16.02	11,214.00	0.8	0.0
		<u>36,197.67</u>		<u>24,494.89</u>	<u>1.8</u>	<u>0.0</u>

Utilities Total		<u>36,197.67</u>		<u>24,494.89</u>	<u>1.8</u>	<u>0.0</u>
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Not Classified

Equity Index Unit Trust							
1,780 S & P 500 Depository Receipt	110 51	196,708 80	114 23	203,329.40	15.1	1.4	
		<hr/>		<hr/>	<hr/>	<hr/>	
		196,708 80		203,329 40	15 1	1.4	
		<hr/>		<hr/>	<hr/>	<hr/>	
Not Classified Total		196,708.80		203,329 40	15.1	1.4	
		<hr/>		<hr/>	<hr/>	<hr/>	
COMMON STOCK Total		1,371,399 55		1,284,063 82	95.1	1.2	
		<hr/>		<hr/>	<hr/>	<hr/>	
CASH AND EQUIVALENTS							
Schwab Money Market Fund-Sweep		66,280 18		66,280 18	4.9	1.6	
		<hr/>		<hr/>	<hr/>	<hr/>	
		66,280.18		66,280 18	4.9	1.6	
		<hr/>		<hr/>	<hr/>	<hr/>	
TOTAL PORTFOLIO		1,437,679.73		1,350,344.00	100.0	1.2	



KCM Investment Advisors
REALIZED GAINS AND LOSSES

Mental Insight Foundation
William D. Kimpton Designator
Schwab Account # 6231-5819
From 01-01-01 Through 12-31-01

Open Date	Close Date	Quantity	Security	Cost Basis	Amort. or Accretion	Proceeds	Gain Or Loss	
							Short Term	Long Term
02-12-99	01-17-01	245	The Walt Disney Co	8,576 70		8,167 38		-409 32
02-26-99	01-17-01	428	The Walt Disney Co	14,849 50		14,267 92		-581 58
12-06-00	01-17-01	123	The Walt Disney Co	3,942 94		4,100 36	157 42	
02-26-99	01-19-01	180	Microsoft Corp	13,622 88		10,797 86		-2,825 02
10-18-00	01-19-01	222	Microsoft Corp	11,712 75		13,317 35	1,604 60	
11-16-99	02-05-01	60	Wells Fargo & Company	2,864 85		3,044 89		180 04
10-18-00	02-05-01	50	Washington Mutual Inc	2,018 62		2,492 91	474 29	
10-18-00	02-05-01	54	Wal-Mart Stores Inc	2,526 32		2,861 50	335 18	
02-12-99	02-05-01	4	Wal-Mart Stores Inc	169 52		211 97		42 45
12-06-00	02-05-01	584	Vodafone Group PLC-SP ADR	22,519 04		19,820 29	-2,698 75	
10-18-00	02-05-01	80	Venzon Communications Inc	3,859 80		4,135 46	275 66	
12-06-00	02-05-01	318	Unitedhealth Group Inc	18,951 00		19,682 16	731 16	
12-06-00	02-05-01	222	United Technologies Corp	16,888 13		16,441 85	-446 28	
12-06-00	02-05-01	293	USA Education Inc	18,269 25		19,471 42	1,202 17	
12-06-00	02-05-01	335	United Parcel Service -Cl B	21,135 00		20,230 12	-904 88	
10-18-00	02-05-01	128	Texas Instruments Inc	4,849 12		5,145 17	296 05	
02-12-99	02-05-01	132	Texas Instruments Inc	3,120 68		5,305 96		2,185 28
02-26-99	02-05-01	224	Texas Instruments Inc	5,140 00		9,004 06		3,864 06
10-18-00	02-05-01	485	Tenet Healthcare Corporation	18,702 50		21,706 97	3,004 47	
11-16-99	02-05-01	414	Sun Microsystems Inc	12,653 56		11,354 62		-1,298 94
10-18-00	02-05-01	150	Sepracor Inc	18,180 00		9,080 75	-9,099 25	
12-06-00	02-05-01	54	Sepracor Inc	4,269 00		3,269 08	-999 92	
02-26-99	02-05-01	125	Schenng-Plough Corp	6,806 03		6,463 57		-342 46
02-08-00	02-05-01	176	Schenng-Plough Corp	8,225 00		9,100 72	875 72	
12-06-00	02-05-01	194	SBC Communications Inc	10,490 10		9,508 66	-981 44	
02-26-99	02-05-01	28	Procter & Gamble Co	2,504 08		2,093 50		-410 58
02-12-99	02-05-01	127	Procter & Gamble Co	11,237 75		9,495 53		-1,742 22
10-18-00	02-05-01	60	Procter & Gamble Co	4,485 00		4,486 08	1 08	
12-06-00	02-05-01	856	NRG Energy Inc	19,739 36		21,442 08	1,702 72	
11-16-99	02-05-01	60	Morgan St Dean Witter & Co	3,681 91		5,145 42		1,463 51
10-18-00	02-05-01	178	Lilly (Eli) & Co	15,868 44		14,745 28	-1,123 16	
10-18-00	02-05-01	35	Johnson & Johnson	3,315 02		3,300 13	-14 89	
12-06-00	02-05-01	140	JP Morgan Chase & Co	5,968 19		7,529 74	1,561 55	
10-18-00	02-05-01	45	Intl Business Machines Corp	4,344 38		5,003 23	658 85	
02-26-99	02-05-01	45	Intl Business Machines Corp	3,794 81		5,003 23		1,208 42
10-18-00	02-05-01	110	Intel Corp	4,314 29		3,696 12	-618 17	
10-18-00	02-05-01	105	Inktomi Corp	7,681 88		1,404 56	-6,277 32	
11-16-99	02-05-01	249	Inktomi Corp	15,753 45		3,330 82		-12,422 63
12-06-00	02-05-01	144	Inktomi Corp	5,790 00		1,926 27	-3,863 73	
12-06-00	02-05-01	75	Household International Inc	3,934 55		4,391 10	456 55	
02-12-99	02-05-01	90	Home Depot Inc	3,448 02		4,135 06		687 04
10-18-00	02-05-01	182	Genzyme Corp - Genl Division	13,188 65		15,189 24	2,000 59	
12-06-00	02-05-01	360	General Motors-Class H	8,474 40		9,401 68	927 28	
02-08-00	02-05-01	30	Genentech Inc	2,345 50		1,829 93	-515 57	
12-06-00	02-05-01	40	Enron Corp	2,827 50		3,242 91	415 41	
02-08-00	02-05-01	201	Enron Corp	13,127 31		16,295 63	3,168 32	
12-06-00	02-05-01	329	Emerson Electric Co	25,363 00		24,331 63	-1,031 37	
12-06-00	02-05-01	267	El Paso Corporation	16,984 50		17,474 04	489 54	



KCM Investment Advisors
REALIZED GAINS AND LOSSES

Mental Insight Foundation
William D. Kimpton Designator
Schwab Account # 6231-5819
From 01-01-01 Through 12-31-01

Open Date	Close Date	Quantity	Security	Cost Basis	Amort. or Accretion	Proceeds	Gain Or Loss	
							Short Term	Long Term
10-18-00	02-05-01	1	El Paso Corporation	59 09		65 45	6 36	
02-08-00	02-05-01	180	Compaq Computer Corp	4,893 30		4,201 65	-691 65	
02-12-99	02-05-01	60	Citigroup Inc	1,613 60		3,327 48		1,713 88
12-06-00	02-05-01	64	Cigna Corp	8,448 56		7,792 80	-655 76	
10-18-00	02-05-01	161	Cigna Corp	18,573 98		19,603 78	1,029 80	
02-08-00	02-05-01	165	Cardinal Health Inc	8,352 71		15,875 46	7,522 75	
02-08-00	02-05-01	215	Calpine Corporation	3,954 72		8,565 41	4,610 69	
12-06-00	02-05-01	490	CVS Corp	25,081 25		28,183 25	3,102 00	
12-06-00	02-05-01	250	Boeing Co	16,936 25		14,277 02	-2,659 23	
12-06-00	02-05-01	250	BellSouth Corp	10,952 50		10,334 65	-617 85	
12-06-00	02-05-01	356	Automatic Data Processing	23,192 25		20,713 42	-2,478 83	
12-06-00	02-05-01	90	Applied Materials Inc	3,802 28		3,935 49	133 22	
12-06-00	02-05-01	30	Amgen Inc	1,992 90		2,039 93	47 03	
12-06-00	02-05-01	89	American International Group	9,113 56		7,835 87	-1,277 69	
02-12-99	02-05-01	201	American International Group	11,746 91		17,674 75		5,927 84
07-30-00	02-05-01	0	American International Group	0 00		22 02	22 02	
12-06-00	02-05-01	420	Alza Corp	16,357 50		16,790 43	432 93	
02-08-00	02-05-01	292	Agilent Technologies Inc	23,055 30		14,889 46	-8,165 84	
12-06-00	02-05-01	156	Agilent Technologies Inc	8,844 00		7,954 65	-889 35	
11-16-99	02-05-01	175	AES Corporation	5,311 03		9,970 91		4,659 88
10-18-00	02-06-01	0	El Paso Corporation	5 91		9 90	3 99	
02-07-01	02-07-01	1	McData Corporation-A	0 00		23 00	23 00	
11-16-99	02-13-01	9	McData Corporation-A	202 91		236 37		33 46
12-06-00	03-26-01	104	Tyco International LTD	6,107 50		4,639 65	-1,467 85	
11-16-99	03-26-01	51	Tyco International LTD	2,243 87		2,275 21		31 34
02-08-00	03-26-01	133	Tyco International LTD	5,399 88		5,933 40		533 52
02-12-99	03-26-01	122	Tyco International LTD	4,566 88		5,442 66		875 78
02-26-99	03-26-01	120	Tyco International LTD	4,458 75		5,353 44		894 69
12-06-00	04-27-01	58	Minnesota Mining & Mfg Co	6,703 63		6,839 00	135 37	
10-18-00	04-27-01	211	Minnesota Mining & Mfg Co	19,204 63		24,879 79	5,675 16	
12-06-00	04-27-01	243	Bristol-Myers Squibb Co	15,961 69		13,594 17	-2,367 52	
02-05-01	04-27-01	160	Bristol-Myers Squibb Co	10,324 40		8,950 89	-1,373 51	
02-05-01	05-01-01	640	Burlington Resources Inc	28,704 00		29,928 22	1,224 22	
10-18-00	05-01-01	381	Anadarko Petroleum Corp	26,707 62		24,175 31	-2,532 31	
02-05-01	05-02-01	100	Novellus Systems Inc	3,987 37		5,594 81	1,607 44	
12-06-00	05-02-01	92	Applied Materials Inc	3,886 77		5,035 11	1,148 34	
11-16-99	05-02-01	273	AES Corporation	8,285 20		13,078 78		4,793 58
02-05-01	06-08-01	330	Bed Bath & Beyond Inc	8,723 55		9,889 73	1,166 18	
02-05-01	06-08-01	500	Bed Bath & Beyond Inc	13,217 50		14,984 44	1,766 94	
02-05-01	06-08-01	1	Worldcom Inc-MCI Group	12 82		10 84	-1 98	
02-05-01	06-15-01	0	Tyco International LTD	1 98		3 22	1 24	
02-05-01	07-09-01	0	A T & T Wireless Services	0 10		7 00	6 90	
02-05-01	07-17-01	360	Unisys Corp	6,091 20		4,635 87	-1,455 33	
02-05-01	07-25-01	720	Unisys Corp	12,182 40		8,697 30	-3,485 10	
11-16-99	08-14-01	261	EMC Corp/Mass	10,411 63		4,398 80		-6,012 83
02-08-00	08-14-01	336	Guidant Corp	22,161 47		10,273 05		-11,888 42
02-05-01	09-06-01	530	Nortel Networks Corp	18,157 80		2,842 20	-15,315 60	
02-08-00	09-07-01	713	Compaq Computer Corp	19,382 91		7,425 68		-11,957 23
10-18-00	09-07-01	65	Compaq Computer Corp	1,664 75		676 96	-987 79	
12-06-00	10-04-01	167	Coming Inc	11,928 75		1,331 64	-10,597 11	



KCM Investment Advisors
REALIZED GAINS AND LOSSES
Mental Insight Foundation
William D. Kimpton Designator
Schwab Account # 6231-5819
From 01-01-01 Through 12-31-01

Open Date	Close Date	Quantity	Security	Cost Basis	Amort. or Accretion	Proceeds	Gain Or Loss	
							Short Term	Long Term
11-16-99	10-04-01	213	Coming Inc	6,519 58		1,698 45		-4,821 13
02-05-01	10-11-01	416	Ambac Financial Group Inc	23,471 60		22,005 33	-1,466 27	
06-11-01	10-17-01	550	AES Corporation	23,316 46		7,850 95	-15,465 51	
02-05-01	10-24-01	164	Pharmacia Corporation	9,624 00		6,333 67	-3,290 33	
10-18-00	10-24-01	277	Pharmacia Corporation	15,399 15		10,697 71		-4,701 44
02-05-01	11-05-01	390	Qwest Communications Intl	15,665 10		4,779 63	-10,885 47	
02-05-01	11-08-01	750	McDonald's Corporation	22,005 00		19,474 35	-2,530 65	
12-06-00	11-13-01	28	SBC Communications Inc	1,514 03		1,055 08	-458 95	
10-18-00	11-13-01	250	SBC Communications Inc	13,420 63		9,420 32		-4,000.31
02-05-01	12-04-01	290	Providian Financial Corp	16,035 10		801 47	-15,233 63	
02-08-00	12-04-01	223	JDS Uniphase Corp	23,621 92		2,240 37		-21,381 55
12-06-00	12-04-01	173	JDS Uniphase Corp	11,891 31		1,738 05	-10,153 26	
10-18-00	12-04-01	250	Siebel Systems Inc	25,983 13		5,596 48		-20,386 65
02-05-01	12-04-01	50	Siebel Systems Inc	3,292 50		1,119 29	-2,173 21	
TOTAL GAINS							50,004 17	29,094 78
TOTAL LOSSES							-147,252 32	-105,182 30
				1,137,243.36	0 00	963,907 68	-97,248.15	-76,087.53
TOTAL REALIZED GAIN/LOSS		-173,335 68						
NO CAPITAL GAINS DISTRIBUTIONS								