



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form 990

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

OMB No 1545-0047

2001

Open to Public Inspection

Department of the Treasury Internal Revenue Service

The organization may have to use a copy of this return to satisfy state reporting requirements

A For the 2001 calendar year, or tax year period beginning and ending

B Check if applicable: X Address change, Name change, Initial return, Final return, Amended return, Application pending. C Name of organization: RUDOLF STEINER FOUNDATION, INC. D Employer identification number: 13-6082763. E Telephone number: (415) 561-3900. F Accounting method: Cash, Accrual.

G Web site WWW.RSFOUNDATION.ORG. H and I are not applicable to section 527 organizations. H(a) Is this a group return for affiliates? Yes, No. H(b) If "Yes," enter number of affiliates. H(c) Are all affiliates included? N/A, Yes, No. H(d) Is this a separate return filed by an organization covered by a group ruling? Yes, No.

J Organization type (check only one): X 501(c) (3) (insert no) 4947(a)(1) or 527. K Check here if the organization's gross receipts are normally not more than \$25,000. L Gross receipts Add lines 6b, 8b, 9b, and 10b to line 12: 8,016,525.

M Check if the organization is not required to attach Sch B (Form 990, 990-EZ, or 990-PF).

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances

Table with columns for Revenue, Expenses, and Net Assets. Rows include: 1 Contributions, gifts, grants, and similar amounts received; 2 Program service revenue including government fees and contracts; 3 Membership dues and assessments; 4 Interest on savings and temporary cash investments; 5 Dividends and interest from securities; 6a Gross rents; 6b Less rental expenses; 6c Net rental income or (loss); 7 Other investment income; 8a Gross amount from sale of assets other than inventory; 8b Less cost or other basis and sales expenses; 8c Gain or (loss); 8d Net gain or (loss); 9 Special events and activities; 9a Gross revenue; 9b Less direct expenses other than fundraising expenses; 9c Net income or (loss); 10a Gross sales of inventory, less returns and allowances; 10b Less cost of goods sold; 10c Gross profit or (loss); 11 Other revenue; 12 Total revenue; 13 Program services; 14 Management and general; 15 Fundraising; 16 Payments to affiliates; 17 Total expenses; 18 Excess or (deficit) for the year; 19 Net assets or fund balances at beginning of year; 20 Other changes in net assets or fund balances; 21 Net assets or fund balances at end of year.

SCANNED AUG 30 2007

Part II Statement of Functional Expenses

All organizations must complete column (A). Columns (B), (C), and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others

Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I	(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
22 Grants and allocations (attach schedule) cash \$2551266 • noncash \$	22 2,551,266.	2,551,266.	STATEMENT 6	
23 Specific assistance to individuals (attach schedule)	23			
24 Benefits paid to or for members (attach schedule)	24			
25 Compensation of officers, directors, etc	25 341,722.	213,289.	87,777.	40,656.
26 Other salaries and wages	26 347,173.	216,691.	89,177.	41,305.
27 Pension plan contributions	27 47,989.	29,953.	12,327.	5,709.
28 Other employee benefits	28 79,859.	49,845.	20,513.	9,501.
29 Payroll taxes	29 52,984.	33,070.	13,610.	6,304.
30 Professional fundraising fees	30			
31 Accounting fees	31			
32 Legal fees	32 165,184.	103,101.	42,430.	19,653.
33 Supplies	33 31,123.	19,426.	7,994.	3,703.
34 Telephone	34 18,792.	11,729.	4,827.	2,236.
35 Postage and shipping	35 23,241.	14,506.	5,970.	2,765.
36 Occupancy	36 80,541.	50,271.	20,688.	9,582.
37 Equipment rental and maintenance	37 9,546.	5,958.	2,452.	1,136.
38 Printing and publications	38 157,045.	98,021.	40,340.	18,684.
39 Travel	39 65,371.	40,802.	16,792.	7,777.
40 Conferences, conventions, and meetings	40			
41 Interest	41 764,118.	764,118.		
42 Depreciation, depletion, etc (attach schedule)	42 34,687.	21,650.	8,910.	4,127.
43 Other expenses not covered above (itemize)				
a	43a			
b	43b			
c	43c			
d	43d			
e SEE STATEMENT 4	43e 102,369.	63,895.	26,294.	12,180.
44 Total functional expenses (add lines 22 through 43) Organizations completing columns (B)-(D), carry these totals to lines 13-15	44 4,873,010.	4,287,591.	400,101.	185,318.

Joint Costs Check if you are following SOP 98-2

Are any joint costs from a combined educational campaign and fundraising solicitation reported in (B) Program services? Yes No
 If "Yes," enter (i) the aggregate amount of these joint costs \$ _____, (ii) the amount allocated to Program services \$ _____,
 (iii) the amount allocated to Management and general \$ _____, and (iv) the amount allocated to Fundraising \$ _____

Part III Statement of Program Service Accomplishments

What is the organization's primary exempt purpose? **SEE STATEMENT 5**

All organizations must describe their exempt purpose achievements in a clear and concise manner. State the number of clients served, publications issued, etc. Discuss achievements that are not measurable. (Section 501(c)(3) and (4) organizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and allocations to others.)

Program Service Expenses
(Required for 501(c)(3) and (4) orgs. and 4947(a)(1) trusts, but optional for others.)

a GIFT PROGRAMS TO PROJECTS WORKING OUT OF OR IN ALIGNMENT WITH THE RESEARCH AND THINKING OF RUDOLF STEINER. (Grants and allocations \$ 2,551,266.)	3,523,473.
b INTEREST PAID ON LOANS MADE TO PROJECTS WORKING OUT OF OR IN ALIGNMENT WITH THE RESEARCH AND THINKING OF RUDOLF STEINER. (Grants and allocations \$)	764,118.
c (Grants and allocations \$)	
d (Grants and allocations \$)	
e Other program services (attach schedule) (Grants and allocations \$)	
f Total of Program Service Expenses (should equal line 44, column (B), Program services)	4,287,591.

Part IV Balance Sheets

Note Where required, attached schedules and amounts within the description column should be for end-of-year amounts only

		(A) Beginning of year	(B) End of year
Assets	45 Cash - non-interest-bearing	28,770.	52,694.
	48 Savings and temporary cash investments	4,315,923.	6,361,575.
	47 a Accounts receivable	47a 114,389.	
	b Less allowance for doubtful accounts	47b	47c 114,389.
	48 a Pledges receivable	48a	
	b Less allowance for doubtful accounts	48b	48c
	49 Grants receivable		49
	50 Receivables from officers, directors, trustees, and key employees		50
	51 a Other notes and loans receivable	51a 21,739,362.	
	b Less allowance for doubtful accounts	51b --STMT. 14	51c 21,739,362.
	52 Inventories for sale or use		52
	53 Prepaid expenses and deferred charges		53
	54 Investments - securities STMT 7 STMT 8 <input type="checkbox"/> Cost <input checked="" type="checkbox"/> FMV	14,777,021.	54 8,973,166.
	55 a Investments - land, buildings, and equipment basis	55a 250,913.	
	b Less accumulated depreciation	55b 205,756.	55c 45,157.
56 Investments - other	SEE STATEMENT 9	56 4,802,457.	
57 a Land, buildings, and equipment basis	57a		
b Less accumulated depreciation	57b	57c	
58 Other assets (describe PREPAIDS AND DEPOSITS)		58 37,552.	
59 Total assets (add lines 45 through 58) (must equal line 74)	36,804,965.	59 42,126,352.	
Liabilities	60 Accounts payable and accrued expenses	26,952.	60 5,096.
	61 Grants payable		61
	62 Deferred revenue		62
	63 Loans from officers, directors, trustees, and key employees		63
	64 a Tax-exempt bond liabilities		64a
	b Mortgages and other notes payable	STMT. 15	64b 22,222,600.
	65 Other liabilities (describe PREPAIDS AND DEPOSITS)		65
66 Total liabilities (add lines 60 through 65)	18,136,910.	66 22,227,696.	
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 67 through 69 and lines 73 and 74		
	67 Unrestricted	18,502,929.	67 19,848,656.
	68 Temporarily restricted	115,126.	68 0.
	69 Permanently restricted	50,000.	69 50,000.
	Organizations that do not follow SFAS 117, check here <input type="checkbox"/> and complete lines 70 through 74		
	70 Capital stock, trust principal, or current funds		70
	71 Paid-in or capital surplus, or land, building, and equipment fund		71
	72 Retained earnings, endowment, accumulated income, or other funds		72
	73 Total net assets or fund balances (add lines 67 through 69 OR lines 70 through 72, column (A) must equal line 19, column (B) must equal line 21)	18,668,055.	73 19,898,656.
	74 Total liabilities and net assets / fund balances (add lines 66 and 73)	36,804,965.	74 42,126,352.

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

Part VI Other Information		Yes	No
76	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity	76	X
77	Were any changes made in the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes	77	X
78 a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?	78a	X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	78b	N/A
79	Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," attach a statement	79	X
80 a	Is the organization related (other than by association with a statewide or nationwide organization) through common membership, governing bodies, trustees, officers, etc., to any other exempt or nonexempt organization?	80a	X
b	If "Yes," enter the name of the organization SEE STATEMENT 12 _____ and check whether it is <input type="checkbox"/> exempt OR <input type="checkbox"/> nonexempt	81a	0.
81 a	Enter direct or indirect political expenditures See line 81 instructions	81a	0.
b	Did the organization file Form 1120-POL for this year?	81b	X
82 a	Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?	82a	X
b	If "Yes," you may indicate the value of these items here Do not include this amount as revenue in Part I or as an expense in Part II (See instructions in Part III)	82b	
83 a	Did the organization comply with the public inspection requirements for returns and exemption applications?	83a	X
b	Did the organization comply with the disclosure requirements relating to quid pro quo contributions?	83b	X
84 a	Did the organization solicit any contributions or gifts that were not tax deductible?	84a	X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	84b	N/A
85	501(c)(4), (5), or (6) organizations a Were substantially all dues nondeductible by members?	85a	N/A
b	Did the organization make only in-house lobbying expenditures of \$2,000 or less? If "Yes" was answered to either 85a or 85b, do not complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year	85b	N/A
c	Dues, assessments, and similar amounts from members	85c	N/A
d	Section 162(e) lobbying and political expenditures	85d	N/A
e	Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices	85e	N/A
f	Taxable amount of lobbying and political expenditures (line 85d less 85e)	85f	N/A
g	Does the organization elect to pay the section 6033(e) tax on the amount in 85f?	85g	N/A
h	If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount in 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year?	85h	N/A
86	501(c)(7) organizations Enter a Initiation fees and capital contributions included on line 12	86a	N/A
b	Gross receipts, included on line 12, for public use of club facilities	86b	N/A
87	501(c)(12) organizations. Enter a Gross income from members or shareholders	87a	N/A
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)	87b	N/A
88	At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Part IX	88	X
89 a	501(c)(3) organizations Enter Amount of tax imposed on the organization during the year under section 4911 <u>0.</u> , section 4912 <u>0.</u> , section 4955 <u>0.</u>	89a	
b	501(c)(3) and 501(c)(4) organizations Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach a statement explaining each transaction	89b	X
c	Enter Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958		0.
d	Enter Amount of tax on line 89c, above, reimbursed by the organization		0.
90 a	List the states with which a copy of this return is filed CALIFORNIA, NEW YORK	90a	
b	Number of employees employed in the pay period that includes March 12, 2001	90b	14

91 The books are in care of **RUDOLF STEINER FOUNDATION, INC.** Telephone no **415-561-3900**
 Located at **BLDD 1002B THOREAU CENTER, PRESIDIO, SF, CA** ZIP +4 **94129-0915**

92 Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041- Check here
 and enter the amount of tax-exempt interest received or accrued during the tax year **92** **N/A**

Part VII Analysis of Income-Producing Activities (See Specific Instructions on page 32)

Note	Unrelated business income		Excluded by section 512 513 or 514		(E) Related or exempt function income
	(A) Business code	(B) Amount	(C) Exclu- sion code	(D) Amount	
93 Program service revenue					
a MEDIATION FEES					899,339.
b ADVISORY FEES					68,849.
c					
d					
e					
f Medicare/Medicaid payments					
g Fees and contracts from government agencies					
94 Membership dues and assessments					
95 Interest on savings and temporary cash investments			14	826,745.	
96 Dividends and interest from securities			14	790,441.	
97 Net rental income or (loss) from real estate					
a debt-financed property					
b not debt-financed property			01	6,226.	
98 Net rental income or (loss) from personal property					
99 Other investment income					
100 Gain or (loss) from sales of assets other than inventory			18	<203,100.>	
101 Net income or (loss) from special events					
102 Gross profit or (loss) from sales of inventory					
103 Other revenue					
a OTHER INCOME			01	3,601.	
b					
c					
d					
e					
104 Subtotal (add columns (B), (D), and (E))		0.		1,423,913.	968,188.
105 Total (add line 104, columns (B), (D), and (E))					2,392,101.

Note Line 105 plus line 1d, Part I, should equal the amount on line 12, Part I

Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes (See Specific Instructions on page 32)

Line No	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes)
▼	SEE STATEMENT 13

Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities (See Specific Instructions on page 33)

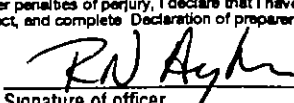
(A) Name, address, and EIN of corporation, partnership, or disregarded entity	(B) Percentage of ownership interest	(C) Nature of activities	(D) Total income	(E) End-of-year assets
N/A	%			
	%			
	%			
	%			

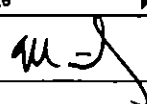
Part X Information Regarding Transfers Associated with Personal Benefit Contracts (See Specific Instructions on page 33)

- (a) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No
- (b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No

Note If "Yes" to (b), file Form 8870 and Form 4720 (see instructions)

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Please Sign Here:  8/13/02 RUPERT N. AYTON, CFO
Signature of officer Date Type or print name and title

Paid Preparer's Use Only: RICHARD J. MORISKY  8/13/02
Preparer's signature Date Check if self-employed Preparer's SSN or PTIN 527-62-4101

Firm name (or yours if self-employed) address, and ZIP + 4: GRANT THORNTON LLP ONE CALIFORNIA STREET, SUITE 1100 SAN FRANCISCO, CA 94111
EIN 36-605558 Phone no (415) 986-3900

SCHEDULE A
(Form 990 or 990-EZ)

Organization Exempt Under Section 501(c)(3)

OMB No 1545-0047

(Except Private Foundation) and Section 501(e), 501(f), 501(k),
501(n), or Section 4947(a)(1) Nonexempt Charitable Trust

2001

Department of the Treasury
Internal Revenue Service

Supplementary Information-(See separate instructions.)
▶ **MUST be completed by the above organizations and attached to their Form 990 or 990-EZ**

Name of the organization

RUDOLF STEINER FOUNDATION, INC.

Employer identification number

13 6082763

Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees

(See page 1 of the instructions List each one If there are none, enter "None")

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
LOUISA CHEUNG ----- 10028 O'REILLY AVENUE SAN FRANCISCO	SR ACCTANT 40	52,333.	12,954.	
PEGGY GRIFFITH ----- 10028 O'REILLY AVENUE SAN FRANCISCO	CONTROLLER 40	77,692.	14,655.	
ANN STAHL ----- 10028 O'REILLY AVENUE SAN FRANCISCO	ADVISORY SVC 40	65,300.	10,898.	
----- ----- -----				
Total number of other employees paid over \$50,000 ▶	0			

Part II Compensation of the Five Highest Paid Independent Contractors for Professional Services

(See page 2 of the instructions List each one (whether individuals or firms) If there are none, enter "None")

(a) Name and address of each independent contractor paid more than \$50,000	(b) Type of service	(c) Compensation
AMHERST & REEVES ----- 820 16TH STREET, STE 521 DENVER, CO 80202	CONSULTING	99,098.
----- ----- -----		
Total number of others receiving over \$50,000 for professional services ▶	0	

Part III Statements About Activities (See page 2 of the instructions)

	Yes	No
1 During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities ▶ \$ _____ \$ _____ (Must equal amounts on line 38, Part VI-A, or line 1 of Part VI-B) Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other organizations checking "Yes," must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities		X
2 During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any substantial contributors, trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary? (If the answer to any question is "Yes," attach a detailed statement explaining the transactions.)		
a Sale, exchange, or leasing of property?		X
b Lending of money or other extension of credit? STMT. 14	X	
c Furnishing of goods, services, or facilities? STMT. 16	X	
d Payment of compensation (or payment or reimbursement of expenses if more than \$1,000)? STMT. 16, 990 PART V	X	
e Transfer of any part of its income or assets?		X
3 Does the organization make grants for scholarships, fellowships, student loans, etc.? (See Note below) STMT. 17	X	
4 Do you have a section 403(b) annuity plan for your employees?	X	
Note: Attach a statement to explain how the organization determines that individuals or organizations receiving grants or loans from it in furtherance of its charitable programs "qualify" to receive payments		

Part IV Reason for Non-Private Foundation Status (See pages 3 through 6 of the instructions)

- The organization is not a private foundation because it is (Please check only ONE applicable box)
- 5 A church, convention of churches, or association of churches Section 170(b)(1)(A)(i)
 - 6 A school Section 170(b)(1)(A)(ii) (Also complete Part V)
 - 7 A hospital or a cooperative hospital service organization Section 170(b)(1)(A)(iii)
 - 8 A Federal, state, or local government or governmental unit Section 170(b)(1)(A)(v)
 - 9 A medical research organization operated in conjunction with a hospital Section 170(b)(1)(A)(iii) Enter the hospital's name, city, and state ▶ _____
 - 10 An organization operated for the benefit of a college or university owned or operated by a governmental unit Section 170(b)(1)(A)(iv) (Also complete the Support Schedule in Part IV-A)
 - 11a An organization that normally receives a substantial part of its support from a governmental unit or from the general public Section 170(b)(1)(A)(vi) (Also complete the Support Schedule in Part IV-A)
 - 11b A community trust Section 170(b)(1)(A)(vi) (Also complete the Support Schedule in Part IV-A)
 - 12 An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc., functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See section 509(a)(2) (Also complete the Support Schedule in Part IV-A)
 - 13 An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in (1) lines 5 through 12 above, or (2) section 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2) (See section 509(a)(3))

Provide the following information about the supported organizations (See page 5 of the instructions)

(a) Name(s) of supported organization(s)	(b) Line number from above

- 14 An organization organized and operated to test for public safety Section 509(a)(4) (See page 6 of the instructions)

Part IV-A Support Schedule (Complete only if you checked a box on line 10, 11, or 12.) Use cash method of accounting.
Note You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting.

Calendar year (or fiscal year beginning in)	(a) 2000	(b) 1999	(c) 1998	(d) 1997	(e) Total
15 Gifts grants and contributions received (Do not include unusual grants. See line 28.)	2,800,833.	2,481,706.	8,099,021.	1,784,081.	15,165,641.
16 Membership fees received					
17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is related to the organization's charitable, etc., purpose	701,173.	560,405.	490,177.	447,046.	2,198,801.
18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975	1,843,062.	1,174,064.	1,090,744.	1,041,163.	5,149,033.
19 Net income from unrelated business activities not included in line 18					
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf					
21 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge.					
22 Other income. Attach a schedule. Do not include gain or (loss) from sale of capital assets.					
23 Total of lines 15 through 22	5,345,068.	4,216,175.	9,679,942.	3,272,290.	22,513,475.
24 Line 23 minus line 17	4,643,895.	3,655,770.	9,189,765.	2,825,244.	20,314,674.
25 Enter 1% of line 23	53,451.	42,162.	96,799.	32,723.	

26 Organizations described on lines 10 or 11	a Enter 2% of amount in column (e), line 24	26a	N/A
b Prepare a list for your records to show the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 1997 through 2000 exceeded the amount shown in line 26a. Do not file this list with your return. Enter the total of all these excess amounts.		26b	N/A
c Total support for section 509(a)(1) test. Enter line 24, column (e).		26c	N/A
d Add Amounts from column (e) for lines 18 _____ 19 _____		26d	N/A
22 _____ 26b _____		26e	N/A
e Public support (line 26c minus line 26d total)		26f	N/A
f Public support percentage (line 26e (numerator) divided by line 26c (denominator))		26f	N/A %

27 Organizations described on line 12	a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," prepare a list for your records to show the name of, and total amounts received in each year from, each "disqualified person." Do not file this list with your return. Enter the sum of such amounts for each year:	(2000) 0.	(1999) 393,800.	(1998) 454,097.	(1997) 1,070,999.
b For any amount included in line 17 that was received from each person (other than "disqualified persons"), prepare a list for your records to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) \$5,000. (Include in the list organizations described in lines 5 through 11, as well as individuals.) Do not file this list with your return. After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year:	(2000) 1,428,325.	(1999) 0.	(1998) 0.	(1997) 0.	
c Add Amounts from column (e) for lines 15 15,165,641. 16 _____	17 2,198,801. 20 _____	21 _____	27c	17,364,442.	
d Add Line 27a total 1,918,896. and line 27b total 1,428,325.			27d	3,347,221.	
e Public support (line 27c total minus line 27d total)			27e	14,017,221.	
f Total support for section 509(a)(2) test. Enter amount on line 23, column (e)		27f	22,513,475.		
g Public support percentage (line 27e (numerator) divided by line 27f (denominator))		27g	62.2615%		
h Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator))		27h	22.8709%		

28 Unusual Grants: For an organization described in line 10, 11, or 12, that received any unusual grants during 1997 through 2000, prepare a list for your records to show, for each year, the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant. Do not file this list with your return. Do not include these grants in line 15.

Part V Private School Questionnaire (See page 7 of the instructions)

N/A

(To be completed ONLY by schools that checked the box on line 6 in Part IV)

		Yes	No
29	Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?		
30	Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?		
31	Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If "Yes," please describe, if "No," please explain (If you need more space, attach a separate statement)		

32	Does the organization maintain the following		
a	Records indicating the racial composition of the student body, faculty, and administrative staff?	32a	
b	Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?	32b	
c	Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?	32c	
d	Copies of all material used by the organization or on its behalf to solicit contributions? If you answered "No" to any of the above, please explain (If you need more space, attach a separate statement)	32d	

33	Does the organization discriminate by race in any way with respect to		
a	Students' rights or privileges?	33a	
b	Admissions policies?	33b	
c	Employment of faculty or administrative staff?	33c	
d	Scholarships or other financial assistance?	33d	
e	Educational policies?	33e	
f	Use of facilities?	33f	
g	Athletic programs?	33g	
h	Other extracurricular activities? If you answered "Yes" to any of the above, please explain (If you need more space, attach a separate statement)	33h	

34 a	Does the organization receive any financial aid or assistance from a governmental agency?	34a	
b	Has the organization's right to such aid ever been revoked or suspended? If you answered "Yes" to either 34a or b, please explain using an attached statement	34b	
35	Does the organization certify that it has complied with the applicable requirements of sections 4 01 through 4 05 of Rev Proc 75-50, 1975-2 C B 587, covering racial nondiscrimination? If "No," attach an explanation	35	

Schedule B
(Form 990, 990-EZ, or
990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

Supplementary Information for
line 1 of Form 990, 990-EZ and 990-PF (see instructions)

OMB No 1545-0047

2001

Name of organization

RUDOLF STEINER FOUNDATION, INC.

Employer identification number

13-6082763

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

501(c)(3) (enter number) organization

4947(a)(1) nonexempt charitable trust not treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General rule** or a **Special rule** (Note: Only a section 501(c)(7), (8), or (10) organization can check box(es) for both the General rule and a Special rule-see instructions)

General Rule-

For organizations filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor (Complete Parts I and II)

Special Rules-

For a section 501(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33 1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of \$5,000 or 2% of the amount on line 1 of these forms (Complete Parts I and II)

For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals (Complete Parts I, II, and III)

For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, some contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not aggregate to more than \$1,000 (If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the Parts unless the General rule applies to this organization because it received nonexclusively religious, charitable, etc , contributions of \$5,000 or more during the year) ▶ \$ _____

Caution Organizations that are not covered by the General rule and/or the Special rules do not file Schedule B (Form 990, 990-EZ, or 990-PF), but they must check the box in the heading of their Form 990, Form 990-EZ, or on line 1 of their Form 990-PF, to certify that they do not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Schedule B (Form 990, 990-EZ, or 990-PF) (2001)

Name of organization RUDOLF STEINER FOUNDATION, INC.	Employer identification number 13-6082763
--	---

Part I Contributors (See Specific Instructions)

(a) No	(b) Name, address and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
<u>1</u>		\$ <u>1,509,500.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
<u>2</u>		\$ <u>500,002.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
<u>3</u>		\$ <u>485,153.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
<u>4</u>		\$ <u>200,000.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
<u>5</u>		\$ <u>150,000.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
<u>6</u>		\$ <u>130,850.</u>	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

Name of organization

Employer identification number

RUDOLF STEINER FOUNDATION, INC.

13-6082763

Part I Contributors (See Specific Instructions)

(a) No	(b) Name, address and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
7		\$ 97,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
8		\$ 75,492.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
9		\$ 54,464.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
10		\$ 50,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
11		\$ 49,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
12		\$ 45,472.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

Name of organization

Employer identification number

RUDOLF STEINER FOUNDATION, INC.

13-6082763

Part I Contributors (See Specific Instructions)

(a) No.	(b) Name, address and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
13		\$ 35,359.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
14		\$ 32,896.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
15		\$ 30,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
16		\$ 30,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
17		\$ 25,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
18		\$ 21,566.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

Name of organization

Employer identification number

RUDOLF STEINER FOUNDATION, INC.

13-6082763

Part I Contributors (See Specific Instructions)

(a) No.	(b) Name, address and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
25		\$ 13,663.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
26		\$ 11,939.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
27		\$ 10,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
28		\$ 10,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
29		\$ 10,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
30		\$ 10,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

Name of organization

Employer identification number

RUDOLF STEINER FOUNDATION, INC.

13-6082763

Part I Contributors (See Specific Instructions)

(a) No	(b) Name, address and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
31		\$ 6,200.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
32		\$ 6,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
33		\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
34		\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
35		\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
36		\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

Name of organization

Employer identification number

RUDOLF STEINER FOUNDATION, INC.

13-6082763

Part I Contributors (See Specific Instructions)

(a) No	(b) Name, address and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
37		\$ 5,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

FORM 990	RENTAL INCOME	STATEMENT	1
KIND AND LOCATION OF PROPERTY		ACTIVITY NUMBER	GROSS RENTAL INCOME
COMMERICAL RENTAL - SAN FRANCISCO		1	6,226.
TOTAL TO FORM 990, PART I, LINE 6A			6,226.

FORM 990	GAIN (LOSS) FROM PUBLICLY TRADED SECURITIES			STATEMENT	2
DESCRIPTION	GROSS SALES PRICE	COST OR OTHER BASIS	EXPENSE OF SALE	NET GAIN OR (LOSS)	
SECURITIES	1,659,712.	1,862,812.	0.	<203,100.>	
TO FORM 990, PART I, LINE 8	1,659,712.	1,862,812.	0.	<203,100.>	

FORM 990	OTHER CHANGES IN NET ASSETS OR FUND BALANCES	STATEMENT	3
DESCRIPTION		AMOUNT	
UNREALIZED LOSS		<50,102.>	
TOTAL TO FORM 990, PART I, LINE 20		<50,102.>	

FORM 990	OTHER EXPENSES			STATEMENT	4
DESCRIPTION	(A) TOTAL	(B) PROGRAM SERVICES	(C) MANAGEMENT AND GENERAL	(D) FUNDRAISING	
EDUCATION & TRAINING	10,265.	6,407.	2,637.	1,221.	
SOFTWARE	997.	622.	256.	119.	
PAYROLL FEES	1,648.	1,029.	423.	196.	
INSURANCE	8,873.	5,538.	2,279.	1,056.	
DUES & SUBSCRIPTIONS	9,427.	5,884.	2,421.	1,122.	
FILING FEES	7,913.	4,939.	2,033.	941.	
BANK CHARGES	152.	95.	39.	18.	
MISCELLANEOUS	16,869.	10,529.	4,333.	2,007.	
ON-LINE SERVICES	366.	228.	94.	44.	
TRANSACTION FEES	7,749.	4,837.	1,990.	922.	

STAFF APPRECIATION	5,423.	3,385.	1,393.	645.
WORKSHOP EXPENSES	32,687.	20,402.	8,396.	3,889.
TOTAL TO FM 990, LN 43	102,369.	63,895.	26,294.	12,180.

FORM 990 STATEMENT OF ORGANIZATION'S PRIMARY EXEMPT PURPOSE STATEMENT 5
PART III

EXPLANATION

TO SUPPORT AND PROMOTE THE RESEARCH AND THINKING OF RUDOLF STEINER

FORM 990 CASH GRANTS AND ALLOCATIONS STATEMENT 6

CLASSIFICATION	DONEE'S NAME	DONEE'S ADDRESS	DONEE'S RELATIONSHIP	AMOUNT
			NONE	2551266.
TOTAL INCLUDED ON FORM 990, PART II, LINE 22				2551266.

FORM 990 NON-GOVERNMENT SECURITIES STATEMENT 7

SECURITY DESCRIPTION	CORPORATE STOCKS	CORPORATE BONDS	OTHER PUBLICLY TRADED SECURITIES	OTHER SECURITIES	TOTAL NON-GOV'T SECURITIES
CERTIFICATES OF DEPOSIT	3,769,980.				3,769,980.
STOCKS	2,325,716.				2,325,716.
MUTUAL FUNDS	1,388,412.				1,388,412.
CORPORATE BONDS		1,385,701.			1,385,701.
TO 990, LN 54 COL B	7,484,108.	1,385,701.			8,869,809.

FORM 990 GOVERNMENT SECURITIES STATEMENT 8

DESCRIPTION	U.S. GOVERNMENT	STATE AND LOCAL GOV'T	TOTAL GOV'T SECURITIES
US GOVERNMENT SECURITIES	103,357.		103,357.
TOTAL TO FORM 990, LINE 54, COL B	103,357.		103,357.

FORM 990 OTHER INVESTMENTS STATEMENT 9

DESCRIPTION	VALUATION METHOD	AMOUNT
OTHER	MARKET VALUE	4,802,457.
TOTAL TO FORM 990, PART IV, LINE 56, COLUMN B		4,802,457.

FORM 990 OTHER REVENUE INCLUDED ON FORM 990 STATEMENT 10

DESCRIPTION	AMOUNT
INTEREST EXPENSE	764,118.
TOTAL TO FORM 990, PART IV-A	764,118.

FORM 990 OTHER EXPENSES INCLUDED ON FORM 990 STATEMENT 11

DESCRIPTION	AMOUNT
INTEREST EXPENSE	764,118.
TOTAL TO FORM 990, PART IV-B	764,118.

FORM 990

IDENTIFICATION OF RELATED ORGANIZATIONS
PART VI, LINE 80B

STATEMENT 12

NAME OF ORGANIZATION

EXEMPT

NONEXEMPT

COMMUNITY INVESTMENT FUND #36-4385559

X

GLOBAL COMMUNITY FUND #94-3396165

X

FORM 990

PART VIII - RELATIONSHIP OF ACTIVITIES TO
ACCOMPLISHMENT OF EXEMPT PURPOSES

STATEMENT 13

LINE EXPLANATION OF RELATIONSHIP OF ACTIVITIES

93A SERVICE FEES ON CLIENT ACCOUNTS ENABLES THE FOUNDATION TO ACT AS A
FINANCIAL INTERMEDIARY FOR NONPROFITS INVOLVED IN ARTS, EDUCATION,
SCIENCE, ETC.

93B FEES FOR ADVISORY SERVICES PROVIDED TO WALDORF SCHOOLS AND OTHER
NONPROFITS.

FORM 990

LOANS RECEIVABLE

STATEMENT 14

Alan Howard Waldorf School	367,264
Anthroposophical Society in America NY Branch	812,366
Austin Waldorf School	1,072,679
City of Lakes Waldorf School	587,047
City of Lakes Waldorf School	1,159,774
Community Homestead	407,760
Davis Waldorf School	432,249
Desert Marigold School	106,399
Desert Marigold School	138,688
Desert Marigold School	8,662
Desert Marigold School	60,646
Detroit Community High School	140,852
East Bay Waldorf School	595,307
East Bay Waldorf School	822,757
East Bay Waldorf School	33,912
Four Winds Community	162,604
Hawthorne Valley Farm	49,545
Hawthorne Valley School	66,165
Highland Hall, Inc.	666,819
Housatonic Valley School	259,863
Housatonic Valley School	80,547
Housatonic Valley School	104,894
International Buddhist Foundation	51,275
Josephine Porter Institute	28,311
Live Oak Waldorf School	143,860
Live Oak Waldorf School	212,778
London Waldorf School	137,657
Maison Emmanuel	60,782
Merriconeag Waldorf School	275,631
Michael Fields Agricultural Institute	382,542
Olympia Waldorf School	226,564
Sacramento Waldorf School	1,485,670
San Francisco Waldorf School	1,982,503
Santa Cruz Waldorf School	699,090
School of Eurythmy-Threefold Educational Fdn	18,581
Seattle Waldorf School	241,285
Seattle Waldorf School	708,960
Seattle Waldorf School	75,940
Sophia Project	274,046
Sutton, M D P C , Dr Mary Kelly	15,112
The Waldorf School	522,424

FORM 990

LOANS RECEIVABLE

STATEMENT 14

Threefold Educational Fdn/Sunbridge College	309,605
Threefold Educational Fdn/Sunbridge College	327,680
Uriel Pharmacy	12,213
Uriel Pharmacy	46,906
Vital Systems	76,171
Waldorf School of Princeton	610,492
Waldorf School of San Diego	470,763
Washington Waldorf School	1,978,148
Washington Waldorf School	2,227,576
TOTAL LOANS RECEIVABLE	21,739,362

FORM 990

NOTES PAYABLE

STATEMENT 15

<u>Trustee/Staff</u>	<u>Investment Fund</u>
Bourdo, D	16,797
Courage, K	16,287
Finser, M	4,222
Finser, S	55,214
Kemp, G	123,463
Mees, P	43,000
Pietzner, C	23,800
Bloom, J	11,635
Ellis, S	1,102
Hulme, D	3,023
Moll, L	1,030
Mullen, M	52,533
Stahl, A	1,714
Stern, C	57,844
INSIDERS TOTAL	411,665
NONBOARD MEMBERS & EMPLOYEES (NON-INSIDERS) REPORTED IN THE AGGREGATE (SEE STMT BELOW)	<u>21,810,935</u>
TOTAL NOTE PAYABLE	<u><u>22,222,600</u></u>

THE FOUNDATION HAS DISCLOSED FULLY THE LOANS MADE TO THE FOUNDATION BY "DISQUALIFIED PERSONS", AS DEFINED IN CODE SECTION 4958

THE FOUNDATION HAS DISCLOSED ALL OTHER LOANS MADE BY NON-DISQUALIFIED PERSONS TO THE FOUNDATION ON AN AGGREGATE BASIS ONLY

THIS AGGREGATE BASED DISCLOSURE WAS DONE TO PROTECT THE PRIVACY OF THE FOUNDATION'S LENDERS, JUST AS THE FOUNDATION PROTECTS THE IDENTITIES OF ITS DONORS, AS PERMITTED UNDER THE INTERNAL REVENUE CODE

THE FOUNDATION WILL MAKE AVAILABLE THE INDIVIDUAL LENDER INFORMATION TO THE INTERNAL REVENUE SERVICE IF THE SERVICE SO REQUESTS

SCHEDULE A

STATEMENT 16

EXPLANATION OF SERVICES PROVIDED BY TRUSTEES AND COMPENSATION PAID TO TRUSTEES, PART III, LINE 4b

CERTAIN MEMBERS OF THE BOARD OF TRUSTEES AND EMPLOYEES PARTICIPATE IN THE ACTIVITIES OF RSF BY LOANING MONEY TO RSF AS INVESTMENT FUNDS AS OF DECEMBER 31, 2001, RSF OWED SUCH TRUSTEES AND EMPLOYEES A TOTAL OF \$411,665 IN INVESTMENT FUNDS NOTES PAYABLE. ADDITIONALLY, CERTAIN MEMBERS OF THE BOARD OF TRUSTEES AND MANAGEMENT SERVE IN AN ADVISORY CAPACITY FOR CERTAIN ADVISED FUNDS

SCHEDULE A

STATEMENT 17

EXPLANATION OF QUALIFICATIONS TO RECEIVE PAYMENTS, PART III, LINE 4b

ALL ORGANIZATIONS OR PROJECTS SEEKING GRANTS OR LOAN FROM RSF ARE EVALUATED FOR CONSISTENCE WITH OUR MISSION WE ASK EACH ORGANIZATION TO WRITE, FROM THEIR PERSPECTIVE, HOW THEY FURTHER OUR CHARITABLE PURPOSES BASED ON OUR MISSION STATEMENT IN ADDITION, THE CREDIT COMMITTEE AND COMMITTEE ON GIFTS AND GRANTS READ ALL PROGRAM AND PROPOSAL MATERIAL AND ARTICULATE FOR THEIR RESPECTIVE COMMITTEES HOW THE ORGANIZATION OR PROJECT FURTHERS THE FOUNDATION'S CHARITABLE PURPOSES THESE ASSESSMENTS ARE APPROVED AND RECORDED IN THE COMMITTEE MINUTES.

Rudolf Steiner Foundation, Inc.2001 Form 990List of Officers, Directors
Trustees and Key Employees

<u>Name and Address</u>	<u>Title</u> <u>Average Hours Per Week</u>	<u>Compensation</u>	<u>Employer</u> <u>Provided Benefit</u>	<u>Expenses Account</u> <u>Any Other Allowances</u>
Diane Bourdo 58A Walter Street San Francisco, CA 94114	Trustee	0	0	0
Mark Censits 7 Tall Cedar Court Belle Mead, NJ 08502	Treasurer and Trustee	0	0	0
Ken Courage 4228 Wisconsin Ave NW Washington, DC 20016	Trustee	0	0	0
Martha Daetwyler 479 3rd Avenue San Francisco, CA 94118	Trustee and Secretary	0	0	0
Dominic DiSalvo 2318 Townes Lane Austin, TX 78703	Trustee	0	0	0
Mark A Finser 9 Leyton Court Milley Valley, CA 94941	President and Trustee 40 hours	134,016 62	20,471 55	0
Siegfried Finser 6 Sherman Lane Pocasset, MA 02559	Trustee Consulting Services	48,178 07	0	0
Rachael Flug 11012 Lindley Avenue Granada Hills, CA 91344	Vice President and Trustee	0	0	0
Gloria Kemp 1124 Route 21 Ghent, NY 12075	Trustee	0	0	0
Christopher Mann W 2495 County Road ES East Troy, WI 53120	Trustee	0	0	0
Robert McDermott 756 18th Avenue San Francisco, CA 94121	Trustee	0	0	0
Philip Mees 1401 Valley View Road Glendale, CA 91202	Secretary and Trustee	0	0	0
Clemens Pietzner Campbell Soltane 224 Nantmeal Road Glenmoore, PA 19343	Trustee	0	0	0
John Bloom 534 11th Avenue San Francisco, CA 94118	Assistant Secretary Gifts and Grants Officer 40 hours	59,450 00	14,129 96	0
Marla Mullen 2269 Chestnut Street, #115 San Francisco, CA 94123	Assistant Secretary Operation Manager 40 hours	60,690 77	4,785 07	0
		<u>302,335 46</u>	<u>39,386 58</u>	<u>0</u>