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Return of Private Foundation
 or Section 4947(a)(1) Nonexempt Charitable Trust
 Treated as a Private Foundation

EXTENSION ATTACHED 0052

2001

Department of the Treasury
 Internal Revenue Service

Note: The organization may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2001, or tax year beginning , 2001, and ending

G Check all that apply: Initial return Final return Amended return Address change Name change

Use the IRS label Otherwise print or type See Specific Instructions	Name of organization THE HILDA MULLEN FOUNDATION	A Employer identification number 13-7120449
	C/O SIMPSON THACHER & BARTLETT	B Telephone number (see page 10 of the instructions) (212) 455-2668
	Number and street (or P O box number if mail is not delivered to street address) 425 LEXINGTON AVENUE	Room/suite
	City or town state, and ZIP code NEW YORK, NY 10017	

H Check type of organization: Section 501(c)(3) exempt private foundation
 Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year (from Part II col (c) line 16) **7,770,674**

J Accounting method: Cash Accrual Other (specify) _____
 (Part I column (d) must be on cash basis)

E If private foundation status was terminated under section 507(b)(1)(A) check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B) check here

Part I Analysis of Revenue and Expenses
 (The total of amounts in columns (b) (c) and (d) may not necessarily equal the amounts in column (a) (see page 10 of the instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc. received (attach schedule). Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
2 Distributions from split-interest trusts				
3 Interest on savings and temporary cash investments	67	67		STMT 1
4 Dividends and interest from securities	128,492	128,492		STMT 2
5a Gross rents				
b (Net rental income or (loss) _____)				
6a Net gain or (loss) from sale of assets not on line 10	83,631			
b Gross sales price for all assets on line 6a 640,769				
7 Capital gain net income (from Part IV, line 2)		83,631		
8 Net short-term capital gain				
9 Income modifications				
10 a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	212,190	212,190		
13 Compensation of officers, directors, trustees, etc.	NONE			
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule) STMT 3	4,838	NONE	NONE	4,838
b Accounting fees (attach schedule) STMT 4	3,750	1,875	NONE	1,875
c Other professional fees (attach schedule)				
17 Interest				
18 Taxes (attach schedule) (see page 14 of the instructions)				
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences and meetings				
22 Printing and publications				
23 Other expenses (attach schedule) STMT 5	250			250
24 Total operating and administrative expenses. Add lines 13 through 23	8,838	1,875	NONE	6,963
25 Contributions, gifts, grants paid	599,500			599,500
26 Total expenses and disbursements. Add lines 24 and 25	608,338	1,875	NONE	606,463
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	-396,148			
b Net investment income (if negative, enter -0-)		210,315		
c Adjusted net income (if negative, enter -0-)				

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Operating and Administrative Expenses

Part I Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	7,011	21	21
	3 Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers directors trustees and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments - U S and state government obligations (attach schedule)			
	b Investments - corporate stock (attach schedule) STMT 6	8,009,882	7,620,724	7,770,653
	c Investments - corporate bonds (attach schedule)			
	11 Investments - land, buildings, and equipment basis Less accumulated depreciation (attach schedule) ▶			
	12 Investments - mortgage loans			
	13 Investments - other (attach schedule)			
	14 Land buildings and equipment basis Less accumulated depreciation (attach schedule) ▶			
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see page 16 of the instructions Also, see page 1, item I)	8,016,893	7,620,745	7,770,674	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers directors trustees and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)				
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Organizations that do not follow SFAS 117, check here and complete lines 27 through 31 <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal or current funds	8,016,893	7,620,745	
	28 Paid-in or capital surplus or land bldg and equipment fund			
	29 Retained earnings accumulated income endowment, or other funds			
	30 Total net assets or fund balances (see page 17 of the instructions)	8,016,893	7,620,745	
31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	8,016,893	7,620,745		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	8,016,893
2 Enter amount from Part I, line 27a	2	-396,148
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	7,620,745
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	7,620,745

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo day, yr)	(d) Date sold (mo day, yr)
1a SEE PART IV SCHEDULE			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k) but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j) if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	83,631
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss) enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the organization liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes" the organization does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2000	653,846	7,683,930	0 08509265441
1999	436,256	3,990,472	0 10932441075
1998	590,229	4,319,326	0 13664840301
1997	150,000	4,633,021	0 03237628321
1996			

2 Total of line 1, column (d)	2	0 36344175138
3 Average distribution ratio for the 5-year base period-divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 09086043785
4 Enter the net value of noncharitable-use assets for 2001 from Part X, line 5	4	7,947,258
5 Multiply line 4 by line 3	5	722,091
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	2,103
7 Add lines 5 and 6	7	724,194
8 Enter qualifying distributions from Part XII, line 4	8	606,463

If line 8 is equal to or greater than line 7 check the box in Part VI line 1b and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

Table with 11 rows for excise tax calculations. Includes sub-rows 6a-6d for credits and payments. Total tax due is 752, with 752 refunded.

Part VII-A Statements Regarding Activities

Table with 11 rows for activity statements. Includes questions about political activities, unrelated business income, and state registration. Includes a table for Yes/No responses.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies

Table with columns for question descriptions, Yes/No checkboxes, and Yes/No columns. Rows include questions 1a through 6b regarding disqualifying acts, taxes on failure to distribute income, and business holdings.

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 20 of the instructions)

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 7		NONE	NONE	NONE

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 21 of the instructions) If none, enter "NONE"

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ▶ NONE

3 Five highest-paid independent contractors for professional services - (see page 21 of the instructions) If none, enter "NONE"

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶ NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 21 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 <u>NONE</u>	
2	
All other program-related investments See page 22 of the instructions	
3 <u>NONE</u>	
Total Add lines 1 through 3	

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see page 22 of the instructions)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a Average monthly fair market value of securities	1a	8,067,659
b Average of monthly cash balances	1b	623
c Fair market value of all other assets (see page 22 of the instructions)	1c	NONE
d Total (add lines 1a, b, and c)	1d	8,068,282
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2 Acquisition indebtedness applicable to line 1 assets	2	NONE
3 Subtract line 2 from line 1d	3	8,068,282
4 Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 23 of the instructions)	4	121,024
5 Net value of noncharitable-use assets Subtract line 4 from line 3 Enter here and on Part V, line 4	5	7,947,258
6 Minimum investment return Enter 5% of line 5	6	397,363

Part XI Distributable Amount (see page 23 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part)

1 Minimum investment return from Part X, line 6	1	397,363
2 a Tax on investment income for 2001 from Part VI, line 5	2a	4,206
b Income tax for 2001 (This does not include the tax from Part VI)	2b	
c Add lines 2a and 2b	2c	4,206
3 Distributable amount before adjustments Subtract line 2c from line 1	3	393,157
4 a Recoveries of amounts treated as qualifying distributions	4a	NONE
b Income distributions from section 4947(a)(2) trusts	4b	
c Add lines 4a and 4b	4c	NONE
5 Add lines 3 and 4c	5	393,157
6 Deduction from distributable amount (see page 23 of the instructions)	6	NONE
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	393,157

Part XII Qualifying Distributions (see page 23 of the instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	606,463
b Program-related investments - Total from Part IX-B	1b	NONE
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3 Amounts set aside for specific charitable projects that satisfy the		
a Suitability test (prior IRS approval required)	3a	NONE
b Cash distribution test (attach the required schedule)	3b	NONE
4 Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8 and Part XIII, line 4	4	606,463
5 Organizations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 24 of the instructions)	5	N/A
6 Adjusted qualifying distributions Subtract line 5 from line 4	6	606,463

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 24 of the instructions)

	(a) Corpus	(b) Years prior to 2000	(c) 2000	(d) 2001
1 Distributable amount for 2001 from Part XI, line 7				393,157
2 Undistributed income, if any, as of the end of 2000				
a Enter amount for 2000 only			NONE	
b Total for prior years		NONE		
3 Excess distributions carryover, if any to 2001				
a From 1996	NONE			
b From 1997	150,000			
c From 1998	375,237			
d From 1999	237,810			
e From 2000	341,831			
f Total of lines 3a through e	1,104,878			
4 Qualifying distributions for 2001 from Part XII, line 4	606,463			
a Applied to 2000, but not more than line 2a			NONE	
b Applied to undistributed income of prior years (Election required - see page 24 of the instructions)		NONE		
c Treated as distributions out of corpus (Election required - see page 24 of the instructions)	NONE			
d Applied to 2001 distributable amount.				393,157
e Remaining amount distributed out of corpus	213,306			
5 Excess distributions carryover applied to 2001 (If an amount appears in column (d), the same amount must be shown in column (a))	NONE			NONE
6 Enter the net total of each column as indicated below				
a Corpus Add lines 3f, 4c and 4e Subtract line 5	1,318,184			
b Prior years' undistributed income Subtract line 4b from line 2b		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b Taxable amount - see page 25 of the instructions		NONE		
e Undistributed income for 2000 Subtract line 4a from line 2a Taxable amount - see page 25 of the instructions			NONE	
f Undistributed income for 2001 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2002				NONE
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(E) or 4942(g)(3) (see page 25 of the instructions)	NONE			
8 Excess distributions carryover from 1996 not applied on line 5 or line 7 (see page 25 of the instructions)	NONE			
9 Excess distributions carryover to 2002 Subtract lines 7 and 8 from line 6a	1,318,184			
10 Analysis of line 9				
a Excess from 1997	150,000			
b Excess from 1998	375,237			
c Excess from 1999	237,810			
d Excess from 2000	341,831			
e Excess from 2001	213,306			

Part XIV Private Operating Foundations (see page 25 of the instructions and Part VII-A, question 9)

NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation and the ruling is effective for 2001 enter the date of the ruling

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year		Prior 3 years		(e) Total
	(a) 2001	(b) 2000	(c) 1999	(d) 1998	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a b or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test Enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)) or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(ii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year - see page 26 of the instructions)

1 Information Regarding Foundation Managers

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

MARTIN J WHITMAN
LOIS Q WHITMAN

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs

Check here if the organization only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the organization makes gifts, grants, etc. (see page 26 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<p>a <i>Paid during the year</i></p> <p>SEE STATEMENT 8</p>				
Total			▶ 3a	599,500
<p>b <i>Approved for future payment</i></p>				
Total			▶ 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Table with 5 columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, and (e) Related or exempt function income. Rows include: 1 Program service revenue, 2 Membership dues and assessments, 3 Interest on savings and temporary cash investments, 4 Dividends and interest from securities, 5 Net rental income or (loss) from real estate, 6 Net rental income or (loss) from personal property, 7 Other investment income, 8 Gain or (loss) from sales of assets other than inventory, 9 Net income or (loss) from special events, 10 Gross profit or (loss) from sales of inventory, 11 Other revenue, 12 Subtotal, 13 Total.

(See worksheet in line 13 instructions on page 26 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No and Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes) (See page 27 of the instructions).

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
a Transfers from the reporting organization to a noncharitable exempt organization of
(1) Cash
(2) Other assets
b Other Transactions
(1) Sales of assets to a noncharitable exempt organization
(2) Purchases of assets from a noncharitable exempt organization
(3) Rental of facilities, equipment, or other assets
(4) Reimbursement arrangements
(5) Loans or loan guarantees
(6) Performance of services or membership or fundraising solicitations
c Sharing of facilities, equipment, mailing lists, other assets or paid employees
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting organization. If the organization received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets or services received.

Table with 4 columns: (a) Line no, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements.

2 a Is the organization directly or indirectly affiliated with, or related to one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes No

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Declaration of preparer: Under penalties of perjury I declare that I have examined this return including accompanying schedules and statements and to the best of my knowledge and belief it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.
Signature of officer or trustee: Martin J. Whitman, Date: 6/11/02, Title: Trustee.
Preparer's signature: [Signature], Date: 5/30/02, Preparer's SSN or PTIN: P00029685.
Firm's name: AMER EXP TAX & BUS SVCS INC, 1185 AVENUE OF THE AMERICAS, NEW YORK, NY 10036-2602. EIN: 41-1795707, Phone no: 212 372-1371.

FORM 990-PF - PART IV

CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
39,488						VAR	VAR	
		L/T CAP GAINS DIV-THIRD AVE VALUE FUND PROPERTY TYPE SECURITIES						
37,495		32,767				10/15/1997	01/29/2001	
		977 840 SHARES THIRD AVENUE FUND PROPERTY TYPE SECURITIES						
9,995		8,652				10/15/1997	02/15/2001	
		258.194 SHARES THIRD AVENUE FUND PROPERTY TYPE SECURITIES						
17,995.		15,924				10/15/1997	03/08/2001	
		475 190 SHARES THIRD AVENUE FUND PROPERTY TYPE SECURITIES						
6,995		6,400				10/15/1997	03/19/2001	
		190 991 SHARES THIRD AVENUE FUND PROPERTY TYPE SECURITIES						
32,095		29,938.				10/15/1997	03/29/2001	
		893 400 SHARES THIRD AVENUE FUND PROPERTY TYPE SECURITIES						
11,995		10,630				10/15/1997	04/19/2001	
		317 213 SHARES THIRD AVENUE FUND PROPERTY TYPE SECURITIES						
3,745		3,401				10/15/1997	04/25/2001	
		101 490 SHARES THIRD AVENUE FUND PROPERTY TYPE SECURITIES						
1,245		1,115				10/15/1997	05/02/2001	
		33 260 SHARES THIRD AVENUE FUND PROPERTY TYPE SECURITIES						
29,395		26,125.				10/15/1997	05/10/2001	
		779 630 SHARES THIRD AVENUE FUND PROPERTY TYPE SECURITIES						
2,495		2,203				10/15/1997	05/16/2001	
		65 724 SHARES THIRD AVENUE FUND PROPERTY TYPE SECURITIES						

FORM 990-PF - PART IV

CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
24,195		644 820 SHARES PROPERTY TYPE 21,608	THIRD AVENUE FUND SECURITIES			P	10/15/1997	06/04/2001 2,587
30,995		847 455 SHARES PROPERTY TYPE 28,398	THIRD AVENUE FUND SECURITIES			P	10/15/1997	06/18/2001 2,597
15,765		421 503 SHARES PROPERTY TYPE 14,125	THIRD AVENUE FUND SECURITIES			P	10/15/1997	07/13/2001 1,640
10,995		288 260 SHARES PROPERTY TYPE 9,660	THIRD AVENUE FUND SECURITIES			P	10/15/1997	08/02/2001 1,335
1,495		39 883 SHARES PROPERTY TYPE 1,336	THIRD AVENUE FUND SECURITIES			P	10/15/1997	08/10/2001 159
52,831		1480 00 SHARES PROPERTY TYPE 49,595	THIRD AVENUE FUND SECURITIES			P	10/15/1997	09/10/2001 3,236
14,995.		457 18 SHARES PROPERTY TYPE 15,320	THIRD AVENUE FUND SECURITIES			P	10/15/1997	09/26/2001 -325
11,995		350 875 SHARES PROPERTY TYPE 11,758	THIRD AVENUE FUND SECURITIES			P	10/15/1997	10/10/2001 237
32,495		942 029 SHARES PROPERTY TYPE 31,567	THIRD AVENUE FUND SECURITIES			P	10/15/1997	10/31/2001 928
22,745		642 655 SHARES PROPERTY TYPE 21,535	THIRD AVENUE FUND SECURITIES			P	10/15/1997	11/12/2001 1,210
210,045		5,885 402 SHARES PROPERTY TYPE 197,220	THIRD AVENUE FUND SECURITIES			P	10/15/1997	11/28/2001 12,825

FORM 990-PF - PART IV

CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
3,350.		3,060				P	10/15/1997	12/10/2001
							290	
4,930		4,473.				P	10/15/1997	12/12/2001
							457	
1,000		913.				P	10/15/1997	12/17/2001
							87.	
10,000		9,415				P	10/15/1997	12/20/2001
							585.	
TOTAL GAIN(LOSS)							83,631	

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
THROUGH BEAR STERNS, NOMINEE THE RESERVE FUND	22. 45.	22. 45.
TOTAL	67.	67.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
THE THIRD AVENUE FUND	128,492.	128,492.
TOTAL	128,492.	128,492.

FORM 990PF, PART I - LEGAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
SIMPSON THACHER & BARTLETT	4,838.			4,838.
TOTALS	4,838.	NONE	NONE	4,838

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
AMERICAN EXPRESS TAX & BUSINES	3,750.	1,875.		1,875
TOTALS	3,750.	1,875.	NONE	1,875

FORM 990PF, PART I - OTHER EXPENSES

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DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	CHARITABLE PURPOSES
FILING FEE	250.	250.
TOTALS	250.	250.

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
213,303.682 SHS THIRD AVENUE VALUE FUND	7,620,724.	7,770,653.
TOTALS	7,620,724.	7,770,653.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

NAME AND ADDRESS	TITLE AND TIME DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
MARTIN J. WHITMAN C/O SIMPSON THACHER & BARTLETT 425 LEXINGTON AVENUE NEW YORK, NY 10017	TRUSTEE PART	NONE	NONE	NONE
LOIS Q. WHITMAN C/O SIMPSON THACHER & BARTLETT 425 LEXINGTON AVENUE NEW YORK, NY 10017	TRUSTEE PART	NONE	NONE	NONE
GRAND TOTALS		NONE	NONE	NONE

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR
AND
FOUNDATION STATUS OF RECIPIENT

RECIPIENT NAME AND ADDRESS	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CEC INTERNATIONAL	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	500
LEGAL AID SOCIETY	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	500
INSTITUTE FOR POLICY	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	500
GREEN MAP SYSTEM	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	500
COALITION FOR HOMELESS	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	6,000
THE ACTORS FUND	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	1,000
MICOUJON SCHOOL	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	1,000
AMERICAN JEWISH COMMITTEE	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	1,000
AMERICAN JEWISH WORLD	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	1,500

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR
AND
FOUNDATION STATUS OF RECIPIENT

RECIPIENT NAME AND ADDRESS	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
SIMON WIESENTHAL CENTER	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	1,000
OXFAM AMERICA	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	1,000
NRDC	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	1,000
DOCTORS OF THE WORLD	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	2,000
HABITAT FOR HUMANITY	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	1,000
CHANNEL 13	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	1,000
DISARM EDUCATION FUND	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	1,000
AMNESTY LEADERSHIP	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	1,000
ANTI DEFAMATION LEAGUE	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	1,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR
AND
FOUNDATION STATUS OF RECIPIENT

RECIPIENT NAME AND ADDRESS	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
AMERICAN FRIENDS OF TEL	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	25,000
LEGAL SERVICE FOR CHILDREN	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	2,000
CITIZEN COMMITTEE FOR CHILDREN	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	5,000
MUSEUM OF JEWISH HERITAGE	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	10,000
ASTRAEA FOUNDATION	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	500
COMMUNITY SERVICE	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	500
AMERICAN INDIAN COLLEGE	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	500
MS FOUNDATION FOR WOMEN	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	500
NATIONAL COALITION AGAINST CENSORSHIP	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	500

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CENTRAL PARK CONSERVANCY	CHARITABLE 501(C)(3)	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	1,000
AMERICAN FOR PEACE NOW	CHARITABLE 501(C)(3)	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	1,000
PLANED PARENTHOOD	CHARITABLE 501(C)(3)	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	1,000
DOCTORS WITHOUT BORDERS	CHARITABLE 501(C)(3)	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	6,000
CENTER TO PREVENT HANDGUN VIOLENCE	CHARITABLE 501(C)(3)	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	1,000
MADD	CHARITABLE 501(C)(3)	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	1,000
COALITION TO STOP GUN VIOLENCE	CHARITABLE 501(C)(3)	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	1,000
POLICE ATHLETIC LEAGUE	CHARITABLE 501(C)(3)	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	1,000
WORLD JEWISH CONGRESS	CHARITABLE 501(C)(3)	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	2,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR
AND
FOUNDATION STATUS OF RECIPIENT

RECIPIENT NAME AND ADDRESS	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
JACK WEPRIN FOUNDATION	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	1,000
MADRE	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	1,000
HEIFER PROJECT	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	1,000
WALL STREET SYNAGOGUE	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	2,500
SOUTHERN POVERTY LAW	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	1,000
NEW YORK RESTORATION	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	500
UNITED NEGRO COLLEGE	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	1,000
THE PARKSIDE SCHOOL	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	6,000
ACCION INTERNATIONAL	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	2,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR
AND
FOUNDATION STATUS OF RECIPIENT

RECIPIENT NAME AND ADDRESS	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CENTER FOR CONSTITUTIONAL RIGHTS	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	1,000
ROSENBERG FUND FOR CHILDREN	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	1,000
NYC LEADERSHIP CIRCLE	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	1,000
RIVERSIDE STAGE COMPANY	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	250
MUNICIPAL ART SOCIETY	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	500
RESIST	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	500
NGLTF POLICY INSTITUTE	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	1,000
CHILDRENS DEFENSE FUND	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	1,000
IGLHRC	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	1,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR
AND
FOUNDATION STATUS OF RECIPIENT

RECIPIENT NAME AND ADDRESS	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
NYCLU FOUNDATION	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	1,000
NEW YORK HOSPITAL QUEENS	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	25,000
THE NATIONAL ASSOCIATES	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	100
METROPOLITAN MUSEUM	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	400
GODDARD RIVERSIDE	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	500
NATIONAL PARTNERSHIP FOR WOMEN & FAMILIES	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	500
LAMEDA	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	500
YIVO INSTITUTE FOR JEWISH RESEARCH	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	1,000
CENTER FOR SCIENCE IN THE PUBLIC INTEREST	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	1,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR
AND
FOUNDATION STATUS OF RECIPIENT

RECIPIENT NAME AND ADDRESS	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
WITNESS FOR PEACE	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	1,000
THE EDUCATIONAL ALLIANCE	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	1,000
CENTER FOR VICTIMS OF TORTURE	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	5,000
NATIONAL WOMENS HEALTH NETWORK	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	500
NATIVE AMERICAN RIGHTS FUND	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	1,000
NCLR	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	500
THE TRUSTEES OF COLUMBIA	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	1,000
NATURE CONSERVANCY	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	500
ISRAEL POLICY FORUM	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	5,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
BETH ISRAEL MEDICAL	CHARITABLE 501(C) (3)	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	10,000
ORCHESTRA 2001	CHARITABLE 501(C) (3)	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	13,500
LEWISBORO VOLUNTEER	CHARITABLE 501(C) (3)	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	100
NEW YORK ASIAN WOMEN'S	CHARITABLE 501(C) (3)	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	500
WESTCHESTER LAND TRUST	CHARITABLE 501(C) (3)	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	500
CENTER FOR REDIRECTION THROUGH EDUCATION	CHARITABLE 501(C) (3)	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	1,000
HETRICK MARTIN INSTITUTE	CHARITABLE 501(C) (3)	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	1,000
MANHATTAN THEATRE CLUB	CHARITABLE 501(C) (3)	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	1,500
ALUMNAR FUND OF SMITH COLLEGE	CHARITABLE 501(C) (3)	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	2,500

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR
AND
FOUNDATION STATUS OF RECIPIENT

RECIPIENT NAME AND ADDRESS	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
UJA FEDERATION	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	20,000
LAWYERS OF COMMITTEE FOR HUMAN RIGHTS	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	5,000
JEWISH FUND FOR JUSTICE	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	22,000
BRITISH IRISH RIGHTS WATCH	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	15,000
LEWISBORO PBA	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	500
CLARKSON UNIVERSITY	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	500
AVON BREAST CANCER	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	1,000
PHYSICIANS FOR HUMAN RIGHTS	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	1,000
PLOUGHSHARES FUND	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	1,500

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
COMM OF LAWYERS FOR TIBET	CHARITABLE 501(C) (3)	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	1,000
NYCLU FOUNDATION	CHARITABLE 501(C) (3)	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	5,000
PMC JIMMY FUND	CHARITABLE 501(C) (3)	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	1,000
CANADA US AIDS VACCINE	CHARITABLE 501(C) (3)	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	500
SOUTH SALEM LIBRARY	CHARITABLE 501(C) (3)	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	500
NY CIVIL LIBERTIES UNION	CHARITABLE 501(C) (3)	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	500
PAL	CHARITABLE 501(C) (3)	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	500
RAWAPO ANCHORAGE	CHARITABLE 501(C) (3)	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	10,000
MNYC RADIO	CHARITABLE 501(C) (3)	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	1,500

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CHARTER OAK CHALLENGE	CHARITABLE 501(C)(3)	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	1,000
THE ENTERPRISE FOUNDATION	CHARITABLE 501(C)(3)	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	500
NEW YORK PUBLIC LIBRARY	CHARITABLE 501(C)(3)	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	500
NEW YORK CIVIL RIGHTS	CHARITABLE 501(C)(3)	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	500
COMM OF THE ADMINISTRATION OF JUSTICE	CHARITABLE 501(C)(3)	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	50,000
LEUKEMIA LYMPHOMA	CHARITABLE 501(C)(3)	UNRESTRICTED GRANT FOR	500
MAKOR	CHARITABLE 501(C)(3)	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	2,500
OML	CHARITABLE 501(C)(3)	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	500
CEI-PEA	CHARITABLE 501(C)(3)	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	10,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR
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FOUNDATION STATUS OF RECIPIENT

RECIPIENT NAME AND ADDRESS	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
OXFAM AMERICA	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	1,000
BELL FOUNDATION	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	2,500
RUTGERS UNIV FOUNDATION	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	3,500
LA CONSCIENCE	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	10,000
FRIENDS OF THE SMALL PRESS CENTER	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	250
THE DOE FUND	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	500
CHABAD'S CHILDREN OF CHERNOBYL	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	2,000
FRIENDS OF THE MUSEUM OF MONEY & FIN INST	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	20,000
ALAN GUTTMACHER INSTITUTE	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	500

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR
AND
FOUNDATION STATUS OF RECIPIENT

RECIPIENT NAME AND ADDRESS	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
BREAD UPON THE WATERS	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	550
COLUMBIA UNIVERSITY SCHOOL	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	1,000
CENTER FOR REPRODUCTIVE	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	1,000
ACLU IMMIGRANTS RIGHTS	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	5,000
THE BECK INSTITUTE	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	200,000
WESTSIDE CRIME PREVENTION PROGRAM	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	100
CITIZEN SOLDIER	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	250
LANDMARK WEST	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	500
WILLIAM MOSES KUNSTLER FUND	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	500

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
HUDSON LINK FOR HIGHER EDUCATION IN PRISON	CHARITABLE 501(C) (3)	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	500
ZAMIR CHORALE OF BOSTON	CHARITABLE 501(C) (3)	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	500
LAWYERS FOR CHILDREN	CHARITABLE 501(C) (3)	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	500
THIRTEEN ASSOCIATES	CHARITABLE 501(C) (3)	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	1,000
ASIAN AMERICAN LEGAL DEFENSE FUND	CHARITABLE 501(C) (3)	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	1,000
SMITH COLLEGE ALUMNAE	CHARITABLE 501(C) (3)	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	2,500
HUMAN RIGHTS IN CHINA	CHARITABLE 501(C) (3)	UNRESTRICTED GRANT FOR DONEE'S EXEMPT PURPOSE	10,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

AND

FOUNDATION STATUS OF RECIPIENT

RECIPIENT NAME AND ADDRESS

PURPOSE OF GRANT OR CONTRIBUTION

AMOUNT

TOTAL CONTRIBUTIONS PAID

599,500

Application for Extension of Time To File an Exempt Organization Return

Department of the Treasury
Internal Revenue Service

▶ File a separate application for each return

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box
- If you are filing for an **Additional (not automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Note Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Part I Automatic 3-Month Extension of Time - Only submit original (no copies needed)

Note Form 990-T corporations requesting an automatic 6-month extension - check this box and complete Part I only

All other corporations (including Form 990-C filers) must use Form 7004 to request an extension of time to file income tax returns. Partnerships, REMICs and trusts must use Form 8736 to request an extension of time to file Form 1065, 1066, or 1041.

Type or print	Name of Exempt Organization THE HILDA MULLEN FOUNDATION	Employer identification number
	C/O SIMPSON THACHER & BARTLETT	13-7120449
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions	
	425 LEXINGTON AVENUE	
	City, town, or post office, state, and ZIP code. For a foreign address, see instructions	
NEW YORK, NY 10017		

Check type of return to be filed (file a separate application for each return)

- | | | |
|---|---|------------------------------------|
| <input type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-T (corporation) | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above) | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 8870 |

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a **Group Return**, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the **whole group**, check this box . If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6-month, for 990-T corporation) extension of time until 08/15, 2002 to file the exempt organization return for the organization named above. The extension is for the organization's return for:
 ▶ calendar year 2001 or
 ▶ tax year beginning _____, _____, and ending _____

2 If this tax year is for less than 12 months, check reason: Initial return Final return Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions. \$ 4,206

b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit. \$ 4,958

c **Balance Due** Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions. \$ NONE

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ▶ [Handwritten Signature] Title ▶ C P A Date ▶ _____

For Paperwork Reduction Act Notice, see instruction _____