Form **990** — Department of the Treasury, Internal Revenue Service

Return of Organization Exempt From Income Tax

OMB No 1545-0047

2000

Open to Public Inspection

Under section 501(c) of the Internal Revenue Code (except black lung benefit trust or private foundation) or section 4947(a)(1) nonexempt charitable trust

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

A For the 2000 calendar year, OR tax year period beginning 10/01, 2000, and ending 09/30/2001

B Check if applicable: Change of address; Change of name; Initial return; Final return; Amend return

Please use IRS label or print or type. See Specific Instructions.

C Name of organization: RESOURCES FOR THE FUTURE

Number and street (or P O box if mail is not delivered to street address): 1616 P STREET, N.W. Room/suite

City or town, state or country, and ZIP code: WASHINGTON, DC 20036

D Employer identification number: 53-0220900

E Telephone number: (202)328-5029

F Check ▶ ☐ if application pending

ENVELOPE POSTMARK DATE MAY 0 7 2002

G Organization type (check only one) ▶ X 501(c) (03) ◀ (insert no) ☐ 527 OR ☐ 4947 (a)(1)

• *Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 900-EZ)*

Note (*H and I are not applicable to section 527 orgs*)

H(a) Is this a group return for affiliates? ☐ Yes [X] No

H(b) If "Yes" enter number of affiliates ▶

H(c) Are all affiliates included? (If "No" attach a list See inst.) ☐ Yes ☐ No

H(d) Is this a separate return filed by an organization covered by a group ruling? ☐ Yes [X] No

I Enter 4-digit group exemption no (GEN) ▶

J Accounting method ☐ Cash [X] Accrual ☐ Other (specify) ▶

K Check here ▶ ☐ if the organization's gross receipts are normally not more than $25,000 The organization need not file a return with the IRS, but if the organization received a Form 990 Package in the mail, it should file a return without financial data Some states require a complete return

L Check this box if the organization is not required to attach Schedule B (Form 990 or 990-EZ) ▶ ☐

Part I *Revenue, Expenses, and Changes in Net Assets or Fund Balances* (See Specific Instructions on page 16)

SCANNED MAY 28 2001

Revenue	1	Contributions, gifts, grants, and similar amounts received SCHED. 1			
	a	Direct public support	1a	6,666,227.	
	b	Indirect public support	1b		
	c	Government contributions (grants)	1c	2,235,380.	
	d	Total (add lines 1a through 1c) (cash $ 8,170,528. noncash $ 731,079.)			1d 8,901,607.
	2	Program service revenue including government fees and contracts (from Part VII, line 93)			2 157,983.
	3	Membership dues and assessments			3
	4	Interest on savings and temporary cash investments			4 292.
	5	Dividends and interest from securities			5 619,584.
	6 a	Gross rents	6a	1,528,992.	
	b	Less rental expenses	6b		
	c	Net rental income or (loss) (subtract line 6b from line 6a)			6c 1,528,992.
	7	Other investment income (describe ▶)			7
	8 a	Gross amount from sales of assets other than inventory — (A) Securities / (B) Other	8a		
	b	Less cost or other basis and sales expenses	8b		
	c	Gain or (loss) (attach schedule)	8c		
	d	Net gain or (loss) (combine line 8c, columns (A) and (B)) Sched. 2			8d -2,208,948.
	9	Special events and activities (attach schedule)			
	a	Gross revenue (not including $ ____ of contributions reported on line 1a)	9a		
	b	Less direct expenses other than fundraising expenses	9b		
	c	Net income or (loss) from special events (subtract line 9b from line 9a)			9c
	10a	Gross sales of inventory, less returns and allowances	10a		
	b	Less cost of goods sold	10b		
	c	Gross profit or (loss) from sales of inventory (attach schedule) (subtract line 10b from line 10a)			10c
	11	Other revenue (from Part VII, line 103)			11 166,153.
	12	**Total revenue** (add lines 1d, 2, 3, 4, 5, 6c, 7, 8d, 9c, 10c, and 11)			12 9,165,663.
Expenses	13	Program services (from line 44, column (B))			13 9,842,685.
	14	Management and general (from line 44, column (C))			14 1,488,044.
	15	Fundraising (from line 44, column (D))			15 678,499.
	16	Payments to affiliates (attach schedule)			16
	17	**Total expenses** (add lines 16 and 44, column (A))			17 12,009,228.
Net Assets	18	Excess or (deficit) for the year (subtract line 17 from line 12)			18 -2,843,565.
	19	Net assets or fund balances at beginning of year (from line 73, column (A))			19 43,339,118.
	20	Other changes in net assets or fund balances (attach explanation) STMT 2			20 -9,515,259.
	21	Net assets or fund balances at end of year (combine lines 18, 19, and 20)			21 30,980,294.

RECEIVED MAY 1 0 2002 OGDEN, UT IRS-OSC

For Paperwork Reduction Act Notice, see page 1 of the separate Instructions

Form **990** (2000)

Part II Statement of Functional Expenses

All organizations must complete column (A) Columns (B), (C) and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others (See Specific Instructions on page 20)

Do not include amounts reported on line 6b, 8b, 9b, 10b, or 16 of Part I		(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
22 Grants and allocations (attach schedule) SCHED. 4 (cash $ noncash $)	22	206,620.	206,620.		
23 Specific assistance to individuals (attach schedule)	23				
24 Benefits paid to or for members (attach schedule)	24				
25 Compensation of officers, directors, etc	25	539,000.	157,861.	351,546.	29,593.
26 Other salaries and wages	26	5,061,318	4,307,838.	409,089.	344,391.
27 Pension plan contributions	27	695,876.	558,640.	88,052.	49,184.
28 Other employee benefits	28	515,816.	414,090.	65,268.	36,458.
29 Payroll taxes	29	375,688.	301,598.	47,537.	26,553.
30 Professional fundraising fees	30				
31 Accounting fees	31	24,000.		24,000.	
32 Legal fees	32	21,907.		21,907.	
33 Supplies	33	90,373.	40,505.	45,171.	4,697.
34 Telephone	34	250,077.	149,617.	93,924.	6,536.
35 Postage and shipping	35	78,191.	64,993.	4,608.	8,590.
36 Occupancy	36	712,116.	573,973.	90,011.	48,132.
37 Equipment rental and maintenance	37				
38 Printing and publications	38	334,057.	302,333.	29,000.	2,724.
39 Travel	39	399,768.	333,898.	19,370.	46,500
40 Conferences, conventions, and meetings	40	222,802.	132,086.	59,527.	31,189.
41 Interest	41				
42 Depreciation, depletion etc (attach schedule) SCHED 5	42	223,448.	157,647.	65,801.	
43 Other expenses (itemize) a STMT 3	43a	2,258,171.	2,140,986.	73,233.	43,952.
b	43b				
c	43c				
d	43d				
e	43e				
44 **Total functional expenses** (add lines 22 through 43) *Organizations completing columns (B)-(D), carry these totals to lines 13-15*	44	12,009,228.	9,842,685.	1,488,044.	678,499.

Reporting of Joint Costs Did you report in column (B) (Program services) any joint costs from a combined educational campaign and fundraising solicitation? ▶ ☐ Yes ☒ No

If 'Yes, enter (i) the aggregate amount of these joint costs $ ______, (ii) the amount allocated to Program services $ ______, (iii) the amount allocated to Management and general $ ______, and (iv) the amount allocated to Fundraising $ ______

Part III Statement of Program Service Accomplishments (See Specific Instructions on page 23)

What is the organization's primary exempt purpose? ▶ SEE SCHEDULE 7

All organizations must describe their exempt purpose achievements in a clear and concise manner State the number of clients served, publications issued, etc Discuss achievements that are not measurable (Section 501(c)(3) and (4) organizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and allocations to others)

	Program Service Expenses (Required for 501(c)(3) and (4) orgs , and 4947(a)(1) trusts but optional for others)
a SEE SCHEDULE 8 (Grants and allocations $ 206,620.)	9,842,685.
b (Grants and allocations $)	
c (Grants and allocations $)	
d (Grants and allocations $)	
e Other program services (attach schedule) (Grants and allocations $)	
f **Total of Program Service Expenses** (should equal line 44, column (B), Program services) ▶	9,842,685.

Part IV Balance Sheets (See Specific Instructions on page 23.)

Note. Where required, attached schedules and amounts within the description column should be for end-of-year amounts only			(A) Beginning of year		(B) End of year
Assets					
45 Cash - non-interest-bearing			429,115.	45	115,058.
46 Savings and temporary cash investments				46	
47a Accounts receivable	47a	2,275,135.			
b Less allowance for doubtful accounts	47b		2,741,154.	47c	2,275,135.
48a Pledges receivable	48a	2,951,825.			
b Less allowance for doubtful accounts	48b		2,110,050.	48c	2,951,825.
49 Grants receivable			369,620.	49	411,212.
50 Receivables from officers, directors, trustees, and key employees (attach schedule)				50	
51a Other notes and loans receivable (attach schedule)	51a				
b Less allowance for doubtful accounts	51b			51c	
52 Inventories for sale or use				52	
53 Prepaid expenses and deferred charges				53	
54 Investments - securities (attach schedule) STMT 4 ▶ ☐ Cost ☒ FMV			44,098,143.	54	32,015,837.
55a Investments - land, buildings, and equipment basis	55a				
b Less accumulated depreciation (attach schedule)	55b			55c	
56 Investments - other (attach schedule) SEE STATEMENT 5			-10,922,144.	56	-10,968,278.
57a Land, buildings, and equipment basis	57a	15,847,451.			
b Less accumulated depreciation (attach schedule) SCHED. 11	57b	2,824,418.	13,014,100.	57c	13,023,033.
58 Other assets (describe ▶ SEE STATEMENT 6)			2,003,249.	58	807,084.
59 **Total assets** (add lines 45 through 58) (must equal line 74)			53,843,287.	59	40,630,906.
Liabilities					
60 Accounts payable and accrued expenses			1,497,153.	60	1,642,589.
61 Grants payable			60,750.	61	36,000.
62 Deferred revenue			206,974	62	94,245.
63 Loans from officers, directors, trustees, and key employees (attach schedule)				63	
64a Tax-exempt bond liabilities (attach schedule) STMT 7			7,964,914.	64a	7,819,914.
b Mortgages and other notes payable (attach schedule)				64b	
65 Other liabilities (describe ▶ SEE STATEMENT 8)			774,378.	65	57,864.
66 **Total liabilities** (add lines 60 through 65)			10,504,169.	66	9,650,612.
Net Assets or Fund Balances					
Organizations that follow SFAS 117, check here ▶ ☒ and complete lines 67 through 69 and lines 73 and 74					
67 Unrestricted			43,081,246.	67	30,944,153.
68 Temporarily restricted			257,872.	68	36,141.
69 Permanently restricted				69	
Organizations that do not follow SFAS 117, check here ▶ ☐ and complete lines 70 through 74					
70 Capital stock, trust principal, or current funds				70	
71 Paid-in or capital surplus, or land, building, and equipment fund				71	
72 Retained earnings, endowment, accumulated income, or other funds				72	
73 **Total net assets or fund balances** (add lines 67 through 69 OR lines 70 through 72, column (A) must equal line 19 and column (B) must equal line 21)			43,339,118.	73	30,980,294.
74 **Total liabilities and net assets/fund balances** (add lines 66 and 73)			53,843,287	74	40,630,906.

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization. How the public perceives an organization in such cases may be determined by the information presented on its return. Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments.

Part IV-A Reconciliation of Revenue per Audited Financial Statements with Revenue per Return (See Specific Instructions, page 25.)

a	Total revenue, gains, and other support per audited financial statements ▶	a	16,568,298
b	Amounts included on line a but not on line 12, Form 990		
(1)	Net unrealized gains on investments $		
(2)	Donated services and use of facilities $		
(3)	Recoveries of prior year grants $		
(4)	Other (specify) STMT 9 $ 6,997,403		
	Add amounts on lines (1) through (4) ▶	b	6,997,403
c	Line a minus line b ▶	c	9,570,895
d	Amounts included on line 12, Form 990 but not on line a		
(1)	Investment expenses not included on line 6b, Form 990 $ 274,724		
(2)	Other (specify) STMT 10 $ -679,956		
	Add amounts on lines (1) and (2) ▶	d	-405,232.
e	Total revenue per line 12, Form 990 (line c plus line d) ▶	e	9,165,663

Part IV-B Reconciliation of Expenses per Audited Financial Statements with Expenses per Return

a	Total expenses and losses per audited financial statements ▶	a	16,991,177
b	Amounts included on line a but not on line 17, Form 990		
(1)	Donated services and use of facilities $		
(2)	Prior year adjustments reported on line 20, Form 990 $		
(3)	Losses reported on line 20, Form 990 $		
(4)	Other (specify) STMT 11 $ 5,256,673		
	Add amounts on lines (1) through (4) ▶	b	5,256,673.
c	Line a minus line b ▶	c	11,734,504
d	Amounts included on line 17, Form 990 but not on line a:		
(1)	Investment expenses not included on line 6b, Form 990 $ 274,724		
(2)	Other (specify) STMT 12 $		
	Add amounts on lines (1) and (2) ▶	d	274,724.
e	Total expenses per line 17, Form 990 (line c plus line d) ▶	e	12,009,228

Part V List of Officers, Directors, Trustees, and Key Employees (List each one even if not compensated, see Specific Instructions on page 25.)

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0-.)	(D) Contributions to employee benefit plans & deferred compensation	(E) Expense account and other allowances
SEE SCHEDULE 15		539,000	161,641	

75 Did any officer, director, trustee, or key employee receive aggregate compensation of more than $100,000 from your organization and all related organizations, of which more than $10,000 was provided by the related organizations? ▶ ☐ Yes ☒ No
If "Yes," attach schedule - see Specific Instructions on page 26

Part VI Other Information (See Specific Instructions on page 26)

		Line	Yes	No
76	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity	76		X
77	Were any changes made in the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes	77		X
78 a	Did the organization have unrelated business gross income of $1,000 or more during the year covered by this return?	78a	X	
b	If "Yes," has it filed a tax return on Form 990-T for this year?	78b	X	
79	Was there a liquidation, dissolution, termination, or substantial contraction during the year? If "Yes," attach a statement	79		X
80 a	Is the organization related (other than by association with a statewide or nationwide organization) through common membership, governing bodies, trustees, officers, etc , to any other exempt or nonexempt organization?	80a		X
b	If "Yes," enter the name of the organization ▶ ______ and check whether it is ☐ exempt OR ☐ nonexempt			
81 a	Enter the amount of political expenditures, direct or indirect, as described in the instructions for line 81 — 81a NONE			
b	Did the organization file Form 1120-POL for this year?	81b	N/A	
82 a	Did the organization receive donated services or the use of materials, equipment, or facilities at no charge or at substantially less than fair rental value?	82a	X	
b	If "Yes," you may indicate the value of these items here Do not include this amount as revenue in Part I or as an expense in Part II (See instructions for reporting in Part III) — 82b			
83a	Did the organization comply with the public inspection requirements for returns and exemption applications?	83a	X	
b	Did the organization comply with the disclosure requirements relating to quid pro quo contributions?	83b	X	
84a	Did the organization solicit any contributions or gifts that were not tax deductible?	84a		X
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	84b	N/A	
85	*501(c)(4), (5), or (6) organizations,* a Were substantially all dues nondeductible by members?	85a	N/A	
b	Did the organization make only in-house lobbying expenditures of $2,000 or less?	85b	N/A	
	If "Yes" was answered to either 85a or 85b, do not complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year			
c	Dues, assessments, and similar amounts from members — 85c N/A			
d	Section 162(e) lobbying and political expenditures — 85d N/A			
e	Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices — 85e N/A			
f	Taxable amount of lobbying and political expenditures (line 85d less 85e) — 85f N/A			
g	Does the organization elect to pay the section 6033(e) tax on the amount in 85f?	85g	N/A	
h	If section 6033(e)(1)(A) dues notices were sent, does the organization agree to add the amount in 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year?	85h	N/A	
86	*501(c)(7) orgs* Enter a Initiation fees and capital contributions included on line 12 — 86a N/A			
b	Gross receipts, included on line 12, for public use of club facilities — 86b N/A			
87	*501(c)(12) orgs* Enter a Gross income from members or shareholders — 87a N/A			
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them) — 87b N/A			
88	At any time during the year, did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301 7701-2 and 301 7701-3? If "Yes," complete Part IX	88	X	
89 a	*501(c)(3) organizations* Enter Amount of tax imposed on the organization during the year under section 4911 ▶ NONE , section 4912 ▶ NONE , section 4955 ▶ NONE			
b	*501(c)(3) and 501(c)(4) orgs* Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach a statement explaining each transaction	89b		X
c	Enter Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶ NONE			
d	Enter Amount of tax on line 89c, above, reimbursed by the organization ▶ NONE			
90 a	*List the states with which a copy of this return is filed* ▶ NEW YORK, NEW JERSEY, DC			
b	Number of employees employed in the pay period that includes March 12, 2000 (See inst)	90b	75	
91	The books are in care of ▶ EDWARD F HAND Telephone no ▶ 202-328-5029; Located at ▶ 1616 P STREET, N.W., WASHINGTON, D.C. ZIP code ▶ 20036-1400			
92	*Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041* - Check here ▶ ☐ and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 92 NONE			

Part VII Analysis of Income-Producing Activities (See Specific Instructions on page 30.)

Enter gross amounts unless otherwise indicated	Unrelated business income (A) Business code	(B) Amount	Excluded by section 512, 513, or 514 (C) Exclusion code	(D) Amount	(E) Related or exempt function income
93 Program service revenue					
a SALE OF BOOKS					157,983.
b					
c					
d					
e					
f Medicare/Medicaid payments					
g Fees and contracts from government agencies					
94 Membership dues and assessments					
95 Interest on savings and temporary cash investments			14	292.	
96 Dividends and interest from securities			14	619,584.	
97 Net rental income or (loss) from real estate					
a debt-financed property					
b not debt-financed property			16	1,528,992.	
98 Net rental income or (loss) from personal property					
99 Other investment income					
100 Gain or (loss) from sales of assets other than inventory			18	-2,208,948.	
101 Net income or (loss) from special events					
102 Gross profit or (loss) from sales of inventory					
103 Other revenue a					
b TELEPHONE SERVICE	532000	166,153.			
c					
d					
e					
104 Subtotal (add columns (B), (D), and (E))		166,153.		-60,080.	157,983.

105 Total (add line 104, columns (B), (D), and (E)) ▶ 264,056.

Note *Line 105 plus line 1d, Part I, should equal the amount on line 12, Part I*

Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes (See Specific Instructions on page 31.)

Line No ▼	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes)
93A	DISSEMINATION OF EDUCATIONAL RESEARCH MATERIALS

Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities (See Specific Instructions on page 31.)

(A) Name, address, and EIN of corporation, partnership, or disregarded entity	(B) Percentage of ownership interest	(C) Nature of activities	(D) Total income	(E) End-of-year assets
SEE STATEMENT 13	%			
	%			
	%			
	%			

Part X Information Regarding Transfers Associated with Personal Benefit Contracts (See Specific Instructions on page 31.)

(a) Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

(b) Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

Note *If "Yes" to (b), file Form 8870 and Form 4720 (see instructions).*

Please Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. (Important: See General Instruction W on page 14.)

▶ Signature of officer ___ Date 5/7/02 ▶ Type or print name and title

Paid Preparer's Use Only

Preparer's signature ▶	Date 5-3-02	Check if self-employed ▶ ☐	Preparer's SSN or PTIN 478-54-5417
Firm's name (or yours if self-employed) and address, and ZIP code ▶	BOND BEEBE 7315 WISCONSIN AVE;SUITE 200W BETHESDA, MD 20814-3208	EIN ▶ 52-1044197	Phone no ▶ 301-272-6000

SCHEDULE A (Form 990 or 990-EZ)

Department of the Treasury Internal Revenue Service

Organization Exempt Under Section 501(c)(3)

(Except Private Foundation) and Section 501(e), 501(f), 501(k), 501(n), or Section 4947(a)(1) Nonexempt Charitable Trust

Supplementary Information - (See separate instructions.)

▶ MUST be completed by the above organizations and attached to their Form 990 or 990-EZ

OMB No 1545-0047

2000

Name of the organization: RESOURCES FOR THE FUTURE

Employer Identification number: 53-0220900

Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees

(See page 1 of the instructions List each one If there are none, enter "None ")

(a) Name and address of each employee paid more than $50 000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
MICHAEL TAYLOR WASHINGTON, D.C.	SENIOR FELLOW	140,000.	33,289.	NONE
MICHAEL TOMAN WASHINGTON, D.C.	SENIOR FELLOW	135,000.	40,240.	NONE
ALAN KRUPNICK WASHINGTON, D.C.	SENIOR FELLOW	130,000.	39,129.	NONE
ROGER SEDJO WASHINGTON, D C.	SENIOR FELLOW	123,000.	37,295.	NONE
JONATHAN HALPERIN WASHINGTON, D.C.	SENIOR FELLOW	120,000.	30,113.	NONE
Total number of other employees paid over $50,000 ▶	38			

Part II Compensation of the Five Highest Paid Independent Contractors for Professional Services

(See page 1 of the instructions List each one (whether individuals or firms) If there are none, enter "None ")

(a) Name and address of each independent contractor paid more than $50,000	(b) Type of service	(c) Compensation
ROBERT ANDERSON WASHINGTON, DC	RESEARCH	54,694.
Total number of others receiving over $50,000 for professional services ▶	0	

For Paperwork Reduction Act Notice, see page 1 of the Instructions for Form 990 and Form 990-EZ.

Part III Statements About Activities

			Yes	No
1	During the year, has the organization attempted to influence national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities ▶ $	1		X
	Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A. Other *organizations checking "Yes," must complete Part VI-B AND attach a statement giving a detailed description of* the lobbying activities			
2	During the year, has the organization, either directly or indirectly, engaged in any of the following acts with any of its trustees, directors, officers, creators, key employees, or members of their families, or with any taxable organization with which any such person is affiliated as an officer, director, trustee, majority owner, or principal beneficiary			
a	Sale, exchange, or leasing of property?	2a		X
b	Lending of money or other extension of credit?	2b		X
c	Furnishing of goods, services, or facilities?	2c		X
d	Payment of compensation (or payment or reimbursement of expenses if more than $1,000)? SEE SCHEDULE 17	2d	X	
e	Transfer of any part of its income or assets? If the answer to any question is "Yes," attach a detailed statement explaining the transactions	2e		X
3	Does the organization make grants for scholarships, fellowships, student loans, etc ?	3	X	
4a	Do you have a section 403(b) annuity plan for your employees?	4a	X	
b	Attach a statement to explain how the organization determines that individuals or organizations receiving grants or loans from it in furtherance of its charitable programs qualify to receive payments (See page 2 of the instructions)	STMT 14		

Part IV Reason for Non-Private Foundation Status (See pages 2 through 5 of the instructions)

The organization is not a private foundation because it is (Please check only **ONE** applicable box)

5 ☐ A church, convention of churches, or association of churches Section 170(b)(1)(A)(i)

6 ☐ A school Section 170(b)(1)(A)(ii) (Also complete Part V, page 5)

7 ☐ A hospital or a cooperative hospital service organization Section 170(b)(1)(A)(iii)

8 ☐ A Federal, state, or local government or governmental unit Section 170(b)(1)(A)(v)

9 ☐ A medical research organization operated in conjunction with a hospital Section 170(b)(1)(A)(iii) Enter the hospital's name, city, and state ▶ ____________________

10 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit Section 170(b)(1)(A)(iv) (Also complete the **Support Schedule** in Part IV-A.)

11a ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public *Section 170(b)(1)(A)(vi) (Also complete the* **Support Schedule** *in Part IV-A.)*

11b ☐ A community trust Section 170(b)(1)(A)(vi) (Also complete the **Support Schedule** in Part IV-A.)

12 ☐ An organization that normally receives **(1) more than 33 1/3%** of its support from contributions, membership fees, and gross receipts from activities related to its charitable, etc , functions - subject to certain exceptions, and **(2) no more than 33 1/3%** of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See section 509(a)(2) (Also complete the **Support Schedule** in Part IV-A)

13 ☐ An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in **(1)** lines 5 through 12 above, or **(2)** section 501(c)(4), (5), or (6), if they meet the test of section 509(a)(2) (See section 509(a)(3))

Provide the following information about the supported organizations (See page 5 of the instructions)

(a) Name(s) of supported organization(s)	(b) Line number from above

14 ☐ *An organization organized and operated to test for public safety Section 509(a)(4) (See page 5 of the instructions)*

Part IV-A Support Schedule (Complete only if you checked a box on line 10, 11, or 12) *Use cash method of accounting*

Note *You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting*

Calendar year (or fiscal year beginning in) ▶	(a) 1999	(b) 1998	(c) 1997	(d) 1996	(e) Total
15 Gifts, grants, and contributions received (Do not include unusual grants See line 28)	6,989,448.	4,689,813.	4,987,949.	4,781,944	21449154.
16 Membership fees received					
17 Gross receipts from admissions, merchandise sold or services performed, or furnishing of facilities in any activity that is not a business unrelated to the organization's charitable, etc , purpose	154,150.	132,108.	108,136.	174,377	568,771.
18 Gross income from interest, dividends, amounts received from payments on securities loans (section 512(a)(5)), rents, royalties, and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30, 1975	2,642,231.	2,599,635.	5,660,520.	3,184,197	14086583
19 Net income from unrelated business activities not included in line 18					
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf					
21 The value of services or facilities furnished to the organization by a governmental unit without charge Do not include the value of services or facilities generally furnished to the public without charge					
22 Other income Attach a schedule Do not include gain or (loss) from sale of capital assets					
23 Total of lines 15 through 22	9,785,829.	7,421,556.	10756605.	8,140,518.	36104508.
24 Line 23 minus line 17	9,631,679.	7,289,448.	10648469.	7,966,141.	35535737.
25 Enter 1% of line 23	97,858.	74,216.	107,566	81,405.	

26 Organizations described in lines 10 or 11 a Enter 2% of amount in column (e), line 24 ▶ 26a 710,715

b Attach a list (which is not open to public inspection) showing the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 1996 through 1999 exceeded the amount shown in line 26a Enter the sum of all these excess amounts STMT 15 ▶ 26b 1,465,431.

c Total support for section 509(a)(1) test Enter line 24, column (e) ▶ 26c 35535737.

d Add Amounts from column (e) for lines 18 14086583. 19 ______ 22 ______ 26b 1,465,431. ▶ 26d 15552014.

e Public support (line 26c minus line 26d total) ▶ 26e 19983723.

f Public support percentage (line 26e (numerator) divided by line 26c (denominator)) ▶ 26f 56 2356 %

27 Organizations described on line 12 a For amounts included in lines 15, 16, and 17 that were received from a "disqualified person," attach a list (which is not open to public inspection) to show the name of, and total amounts received in each year from, each "disqualified person " Enter the sum of such amounts for each year NOT APPLICABLE

(1999) ______ (1998) ______ (1997) ______ (1996) ______

b For any amount included in line 17 that was received from a nondisqualified person, attach a list to show the name of, and amount received for each year, that was more than the larger of (1) the amount on line 25 for the year or (2) $5,000 (Include in the list organizations described in lines 5 through 11, as well as individuals) After computing the difference between the amount received and the larger amount described in (1) or (2), enter the sum of these differences (the excess amounts) for each year

(1999) ______ (1998) ______ (1997) ______ (1996) ______

c Add Amounts from column (e) for lines 15 ______ 16 ______ 17 ______ 20 ______ 21 ______ ▶ 27c

d Add Line 27a total ______ and line 27b total ______ ▶ 27d

e Public support (line 27c total minus line 27d total) ▶ 27e

f Total support for section 509(a)(2) test Enter amount on line 23, column (e) ▶ 27f

g Public support percentage (line 27e (numerator) divided by line 27f (denominator)) ▶ 27g %

h Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator)) ▶ 27h %

28 Unusual Grants For an organization described in line 10, 11, or 12 that received any unusual grants during 1996 through 1999, attach a list (which is not open to public inspection) for each year showing the name of the contributor, the date and amount of the grant, and a brief description of the nature of the grant Do not include these grants in line 15 (See page 5 of the instructions)

Part V **Private School Questionnaire** (See page 5 of the instructions)
(To be completed ONLY by schools that checked the box on line 6 in Part IV) NOT APPLICABLE

			Yes	No
29	Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?	29		
30	Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?	30		
31	Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves?	31		
	If "Yes," please describe, if "No," please explain (If you need more space, attach a separate statement)			
32	Does the organization maintain the following			
a	Records indicating the racial composition of the student body, faculty, and administrative staff?	32a		
b	Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?	32b		
c	Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?	32c		
d	Copies of all material used by the organization or on its behalf to solicit contributions?	32d		
	If you answered "No" to any of the above, please explain (If you need more space, attach a separate statement)			
33	*Does the organization discriminate by race in any way with respect to*			
a	Students' rights or privileges?	33a		
b	Admissions policies?	33b		
c	Employment of faculty or administrative staff?	33c		
d	Scholarships or other financial assistance?	33d		
e	Educational policies?	33e		
f	Use of facilities?	33f		
g	Athletic programs?	33g		
h	Other extracurricular activities?	33h		
	If you answered "Yes" to any of the above, please explain (If you need more space, attach a separate statement)			
34a	Does the organization receive any financial aid or assistance from a governmental agency?	34a		
b	Has the organization's right to such aid ever been revoked or suspended?	34b		
	If you answered "Yes" to either 34a or b, please explain using an attached statement			
35	Does the organization certify that it has complied with the applicable requirements of sections 4 01 through 4 05 of Rev Proc 75-50, 1975-2 C B 587, covering racial nondiscrimination? If "No," attach an explanation	35		

Part VI-A **Lobbying Expenditures by Electing Public Charities** (See page 7 of the instructions)
(To be completed **ONLY** by an eligible organization that filed Form 5768) NOT APPLICABLE

Check here ▶ a ☐ if the organization belongs to an affiliated group
Check here ▶ b ☐ if you checked "a" above and "limited control" provisions apply

Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred)		(a) Affiliated group totals	(b) To be completed for ALL electing organizations
36 Total lobbying expenditures to influence public opinion (grassroots lobbying)	36		
37 Total lobbying expenditures to influence a legislative body (direct lobbying)	37		
38 Total lobbying expenditures (add lines 36 and 37)	38		
39 Other exempt purpose expenditures	39		
40 Total exempt purpose expenditures (add lines 38 and 39)	40		
41 Lobbying nontaxable amount Enter the amount from the following table -	41		
42 Grassroots nontaxable amount (enter 25% of line 41)	42		
43 Subtract line 42 from line 36 Enter -0- if line 42 is more than line 36	43		
44 Subtract line 41 from line 38 Enter -0- if line 41 is more than line 38	44		

If the amount on line 40 is -	**The lobbying nontaxable amount is -**
Not over $500,000	20% of the amount on line 40
Over $500 000 but not over $1,000,000	$100,000 plus 15% of the excess over $500,000
Over $1,000 000 but not over $1 500 000	$175,000 plus 10% of the excess over $1 000 000
Over $1,500,000 but not over $17 000 000	$225,000 plus 5% of the excess over $1,500 000
Over $17 000,000	$1 000,000

Caution *If there is an amount on either line 43 or line 44, you must file Form 4720*

4-Year Averaging Period Under Section 501(h)

(Some organizations that made a section 501(h) election do not have to complete all of the five columns below See the instructions for lines 45 through 50 on page 9 of the instructions)

	Lobbying Expenditures During 4-Year Averaging Period				
Calendar year (or fiscal year beginning in) ▶	**(a)** 2000	**(b)** 1999	**(c)** 1998	**(d)** 1997	**(e)** Total
45 Lobbying nontaxable amount					
46 Lobbying ceiling amount (150% of line 45(e))					
47 Total lobbying expenditures					
48 Grassroots nontaxable amount					
49 Grassroots ceiling amount (150% of line 48(e))					
50 Grassroots lobbying expenditures					

Part VI-B **Lobbying Activity by Nonelecting Public Charities** NOT APPLICABLE
(For reporting only by organizations that did not complete Part VI-A) (See page 9 of the instructions)

During the year, did the organization attempt to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of	Yes	No	Amount
a Volunteers		X	
b Paid staff or management (Include compensation in expenses reported on lines c through h)		X	
c Media advertisements		X	
d Mailings to members, legislators, or the public		X	
e Publications, or published or broadcast statements		X	
f Grants to other organizations for lobbying purposes		X	
g Direct contact with legislators, their staffs, government officials, or a legislative body		X	
h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any other means		X	
i Total lobbying expenditures (add lines c through h)			

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities

Part VII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations** (See page 9 of the instructions)

51 Did the reporting organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

		Yes	No
a Transfers from the reporting organization to a noncharitable exempt organization of			
(i) Cash	51a(i)		X
(ii) Other assets	a(ii)		X
b Other transactions			
(i) Sales or exchanges of assets with a noncharitable exempt organization	b(i)		X
(ii) Purchases of assets from a noncharitable exempt organization	b(ii)		X
(iii) Rental of facilities, equipment, or other assets	b(iii)		X
(iv) Reimbursement arrangements	b(iv)		X
(v) Loans or loan guarantees	b(v)		X
(vi) Performance of services or membership or fundraising solicitations	b(vi)		X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting organization If the organization received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

52a Is the organization directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ▶ [ ] Yes [X] No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Schedule B
(Form 990 or 990-EZ)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

Supplementary Information for line 1d of Form 990 or line 1 of Form 990-EZ (see instructions)

OMB No 1545 0047

2000

Name of organization	Employer identification number
RESOURCES FOR THE FUTURE	53-0220900

Organization type (check only one) - Section X 501(c)(03) (enter number) [ ] 527 or [ ] 4947(a)(1) nonexempt charitable trust

A **Section 501(c)(7), (8), or (10) organizations -**
Check this box if the organization had no charitable contributors who contributed more than $1,000 during the year (But see General rule below) ▶ [ ]
Enter here the total gifts received during the year for a religious, charitable, etc , purpose ▶ $

Note: *This form is generally not open to public inspection except for section 527 organizations*

General Instructions

Purpose of Form

Schedule B (Form 990 or 990-EZ) is used by organizations required to file **Form 990**, Return of *Organization Exempt From Income Tax, or* **Form 990-EZ**, Short Form Return of Organization Exempt From Income Tax, to provide the information regarding their contributors that is required for line 1d of Form 990 (or line 1 of Form 990-EZ)

Attach the Schedule B (Form 990 or 990-EZ) to Form 990 or 990-EZ Attach Schedule B after Schedule A (Form 990 or 990-EZ), Organization Exempt Under Section 501(c)(3), if that return is required for the organization

Who Must File Schedule B (Form 990 or 990-EZ)

All organizations must file Schedule B (Form 990 or 990-EZ) unless they certify that they do not meet the filing requirements of Schedule B (Form 990 or 990EZ) by checking the box in item L of the heading of their Form 990 or Form 990-EZ

See the instructions for item L in the Instructions for Form 990 and Form 990-EZ

Caution: *Schedule B (Form 990 or 990-EZ) is not a substitute for the list of "contributors" required for Part IV-A, Support Schedule, of Schedule A (Form 990 or 990-EZ)*

Public Inspection

Schedule B (Form 990 or 990-EZ) is

- Open to public inspection for a section 527 political organization
- Generally not open to public inspection for the other organizations that must file this form

If a non-section 527 organization files a copy of Form 990, or Form 990-EZ, and attachments with any state, it should not include its Schedule B (Form 990 or 990-EZ) in the attachments for the state, unless a schedule of contributors is specifically required by the state States that do not require the information might make the schedule available for public inspection along with the rest of the Form 990 or Form 990-EZ

See the instructions for Form 990 and Form 990-EZ for phone help and the public inspection rules for those forms and their attachments, which include Schedule B (Form 990 or 990-EZ)

Contributors Required To Be Listed on Part I

"Contributor" includes individuals, fiduciaries, partnerships, corporations, associations, trusts, and exempt organizations

General Rule. Unless the organization is covered by one of the special rules below, it must list on Part I every contributor who, during the year, gave the organization directly or indirectly, money, securities, or any other type of property totaling $5,000 or more for the year Also complete Part II for a noncash contribution In determining the $5,000 amount, total all of the contributor's gifts of $1,000 or more for the year

Section 501(c)(3) organizations. For an organization described in section 501(c)(3) that meets the 331/3% support test of the Regulations under sections 509(a)(1)/170(b)(1)(A)(vi) (whether or not the organization is otherwise described in section 170(b)(1)(A))-

List in Part I only those contributors whose contribution of $5,000 or more is greater than 2% of the amount reported on line 1d of Form 990 (or line 1 of Form 990-EZ) (Regulations section 1 6033-2(a)(2)(iii)(a))

Example: A section 501(c)(3) organization, of the type described above, reported $700,000 in total contributions, gifts, grants, and similar amounts received on line 1d of its Form 990 The organization is only required to list in Parts I and II of its Schedule B (Form 990 or 990-EZ) each person who contributed more than the greater of $5,000 or $14,000 (2% of $700,000) Thus, a contributor who gave a total of $11,000 would not be reported in Parts I and II for this section 501(c)(3) organization Even though the $11,000 contribution to the organization exceeded $5,000, it did not exceed $14,000

Section 501(c)(7), (8), or (10) organizations. For *noncharitable* contributions to one of these organizations, list in Part I contributors who gave $5,000 or more as described in the **General Rule** discussed above

If a section 501(c)(7), (8), or (10) organization received contributions or bequests for use exclusively for religious, charitable, etc , purposes (sections 170(c)(4), 2055(a)(3), or 2522(a)(3)) -

List in Part I each contributor whose contributions total more than $1,000 during the year that were for a religious, charitable, etc , purpose To determine the $1,000, aggregate all of a contributor's gifts for the year (regardless of amount) For a noncash contribution, complete Part II

All section 501(c)(7), (8), or (10) organizations that received **any** charitable contributions and listed **any** charitable contributors on Part I must also complete Part III

If a section 501(c)(7), (8), or (10) organization received charitable gifts, but is not required to list **any** charitable contributors on Part I, check the box on line **A** at the top of Schedule B (Form 990 or 990-EZ) and enter the amount of charitable contributions received in the space provided The organization need not complete and attach Part III

Specific Instructions

Note *You may duplicate Parts I, II, and III if more copies are needed Number each page of each Part*

Part I. In column **(a)**, identify the first contributor listed as no 1 and the second contributor as no 2, etc Number consecutively Show the contributor's name, address, aggregate contributions for the year, and the type of contribution (e g , whether an individual, payroll, or noncash contribution) Report payroll contributions by listing the employer's name, address, and total amount given (unless an employee gave enough to be listed individually)

Part II. In column **(a)**, show the number that corresponds to the contributor's number in Part I Describe the noncash contribution fully Report on property with readily determinable market value (i e , market quotations for securities) by listing its fair market value (FMV) For marketable securities registered and listed on a recognized securities exchange, measure market value by the average of the highest and lowest quoted selling prices (or the average between the bona fide bid and asked prices) on the contribution date See Regulations section 20 2031-2 to determine the value of contributed stocks and bonds When market value cannot be readily determined, use an appraised or estimated value To determine the amount of a noncash contribution that is subject to an outstanding debt, subtract the debt from the property's fair market value

Part III Section 501(c)(7), (8), or (10) organizations that received contributions or bequests for use exclusively for religious, charitable, etc , purposes must complete Parts I through III for those persons whose gifts totaled more than $1,000 during the year Show also, in the heading of Part III, total gifts that were $1,000 or less and were for a religious, charitable, etc , purpose *Complete this information only on the first Part III page*

If an amount is set aside for a religious, charitable, etc , purpose, show in column **(d)** how the amount is held (e g , whether it is mingled with amounts held for other purposes) If the organization transferred the gift to another organization, show the name and address of the transferee organization in column **(e)** and explain the relationship between the two organizations

Name of organization: RESOURCES FOR THE FUTURE

Employer identification number: 53-0220900

Part I Contributors

(a) No	(b) Name, address and zip code	(c) Aggregate contributions	(d) Type of contribution
1		943,776.	Individual [X] Payroll [ ] Noncash [ ] (Complete Part II if a noncash contribution)

(a) No		(c) Aggregate contributions	(d) Type of contribution
2		25,001.	Individual [X] Payroll [ ] Noncash [ ] (Complete Part II if a noncash contribution)

(a) No		(c) Aggregate contributions	(d) Type of contribution
3		731,079.	Individual [X] Payroll [ ] Noncash [X] (Complete Part II if a noncash contribution)

(a) No	(b) Name, address and zip code	(c) Aggregate contributions	(d) Type of contribution
			Individual [ ] Payroll [ ] Noncash [ ] (Complete Part II if a noncash contribution)

(a) No	(b) Name, address and zip code	(c) Aggregate contributions	(d) Type of contribution
			Individual [ ] Payroll [ ] Noncash [ ] (Complete Part II if a noncash contribution)

(a) No	(b) Name, address and zip code	(c) Aggregate contributions	(d) Type of contribution
			Individual [ ] Payroll [ ] Noncash [ ] (Complete Part II if a noncash contribution)

Name of organization: RESOURCES FOR THE FUTURE

Employer identification number: 53-0220900

Part II Noncash Property

(a) No from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
3	SECURITIES	731,079.	11/01/2000

Resouroes for the Future, Inc
Washington, DC 20036
1616 P Street, NW
Taxpayer ID 53-0220900
Form 990 - 2000
Part I - Line 1d

Schedule 1

	Total Grant or Contract	Current Year
GENERAL SUPPORT CONTRIBUTIONS		
	$ 943,776	$ 943,776
	756,079	756,079
	2,186,565	2,186,565
Total general support contributions	$ 3,886,420	$ 3,886,420
PROGRAM GRANTS AND CONTRACTS		
	$ 25,000	$ 25,000
	15,000	15,000
	1,200,000	1,200,000
	50,000	13,677
	84,000	84,000
	330,000	330,000
	70,000	70,000
	200,000	200,000
	1,974,000	1,937,677
	70,000	70,000
	50,000	14,998
	645,000	237,828
	5,456	5,456
	44,555	42,704
	6,489	6,489
	15,000	15,000
	50,000	1,087
	7,500	7,500
	45,331	43,132
	20,000	6,442
	15,000	15,000
	380,000	173,904
	210,501	135,500
	5,000	5,000
	75,000	62,090
	1,574,832	772,130

Resources for the Future, Inc
Washington, DC 20036
1616 P Street, NW
Taxpayer ID 53-0220900
Form 990 - 2000
Part I - Line 1d

Schedule 1

PROGRAM GRANTS AND CONTRACTS	Total Grant or Contract	Current Year Earned
	$ 3,000	$ 3,000
	28,000	28,000
	42,480	24,867
	13,500	3,833
	15,000	10,000
	192,764	95,191
	1,063,323	58,837
	450,000	110,845
	374,976	86,736
	241,314	31,709
	120,000	76,462
	115,135	91,835
	20,000	20,000
	150,000	70,700
	539,898	263,169
	32,692	3,292
	59,915	51,372
	53,916	53,929
	60,000	15,827
	30,000	5,274
	20,000	2,044
	50,000	50,000
	50,000	50,000
	35,000	33,167
	50,000	15,828
	15,000	248
	85,000	9,743
	16,000	-
	37,000	25,805
	300,000	41,769
	240,000	50,744
	140,000	4,604
	4,643,913	1,388,830

Resources for the Future, Inc
Washington, DC 20036
1616 P Street, NW
Taxpayer ID 53-0220900
Form 990 - 2000
Part I - Line 1d

Schedule 1

PROGRAM GRANTS AND CONTRACTS	**Total Grant or Contract**	**Current Year Earned**
	$ 4,643,913	$ 1,388,830
	201,030	73,507
	270,000	181,912
	103,458	22,049
	35,017	626
	147,631	41,523
	259,350	150,887
	251,000	65,958
	35,000	-
	60,000	-
	20,000	1,087
	60,000	620
	734,070	30,778
	320,000	21,577
	187,408	9,162
	174,823	27,789
	53,860	-
	210,000	28,193
	100,000	44,714
	62,308	38,114
	15,000	15,000
	7,943,868	2,142,326

Resources for the Future, Inc
Washington, DC 20036
1616 P Street, NW
Taxpayer ID 53-0220900
Form 990 - 2000
Part I - Line 1d

Schedule 1

PROGRAM GRANTS AND CONTRACTS	Total Grant or Contract	Current Year Earned
	$ 7,943,868	$ 2,142,326
	65,000	53,247
	65,000	22,161
	65,000	17,646
	8,138,868	2,235,380
TOTAL PROGRAM GRANTS AND CONTRACTS	$ 15,644,120	$ 8,901,607
TOTAL CONTRIBUTIONS		$ 8,901,607

FORM 990, PART I - OTHER INCREASES IN FUND BALANCES

DESCRIPTION		AMOUNT
SEE SCHEDULE 3		-9,515,259.
	TOTAL	-9,515,259.

FORM 990, PART II - OTHER EXPENSES

DESCRIPTION	TOTAL	PROGRAM SERVICES	MANAGEMENT AND GENERAL	FUNDRAISING
SEE SCHEDULE 6	2,258,171.	2,140,986.	73,233.	43,952.
TOTALS	2,258,171.	2,140,986.	73,233.	43,952.

FORM 990, PART IV - INVESTMENTS - SECURITIES

DESCRIPTION		ENDING BOOK VALUE
SEE SCHEDULE 9		32,015,837.
	TOTALS	32,015,837

FORM 990, PART IV - INVESTMENTS - OTHER

DESCRIPTION	ENDING BOOK VALUE
SEE SCHEUDLE 10	-10,968,278.
TOTALS	-10,968,278.

FORM 990, PART IV - OTHER ASSETS

DESCRIPTION	ENDING BOOK VALUE
SEE SCHEDULE 12	807,084.
TOTALS	807,084.

FORM 990, PART IV - TAX-EXEMPT BOND LIABILITIES

DESCRIPTION	ENDING BOOK VALUE
SEE SCHEDULE 13	7,819,914.
TOTALS	7,819,914.

FORM 990, PART IV - OTHER LIABILITIES

DESCRIPTION		ENDING BOOK VALUE
SEE SCHEDULE 14		57,864.
	TOTALS	57,864.

FORM 990, PART IV-A - OTHER REVENUE ON BOOKS BUT NOT ON RETURN

DESCRIPTION	AMOUNT
RCC SUBSIDIARY OPERATING INC.	6,739,531.
ASSETS RELEASED FROM REST	257,872.
TOTAL	6,997,403.

FORM 990, PART IV-A - OTHER REVENUE ON RETURN BUT NOT ON BOOKS

DESCRIPTION	AMOUNT
NET REALIZED LOSS ON SALE OF INVESTMENTS	-2,208,948.
NET RENTAL INCOME	1,528,992.
TOTAL	-679,956.

FORM 990, PART IV-B - OTHER EXPENSES ON BOOKS BUT NOT ON RETURN

DESCRIPTION	AMOUNT
RCC SUBSIDIARY OPERATING EXP	5,256,673.
TOTAL	5,256,673.

FORM 990, PART IV-B - OTHER EXPENSES ON RETURN BUT NOT ON BOOKS

DESCRIPTION	AMOUNT
DONATED INVEST & CUSTODIAN FEE	
TOTAL	

FORM 990, PART IX - INFORMATION REGARDING TAXABLE SUBSIDIARIES

NAME AND ADDRESS EMPLOYER IDENTIFICATION NUMBER	PERCENTAGE OWNERSHIP INTEREST	NATURE OF BUSINESS ACTIVITIES	TOTAL INCOME	ENDING ASSETS
SEE SCHEDULE 16				
TOTAL INCOME				

SCHEDULE A, PART III - EXPLANATION FOR LINE 4
==

SEE SCHEDULE 18

SCH. A, PART IV-A - ORGANIZATIONS DESCRIBED IN PART IV, BOX 10 OR 11

(NOT OPEN TO PUBLIC INSPECTION)

CONTRIBUTOR NAME	TOTAL CONTRIBUTION	MINUS 2% OF LINE 24	EXCESS CONTRIBUTION AMOUNT
SEE SCHEDULE 19	2,176,146.	710,715.	1,465,431.
TOTAL	2,176,146.		1,465,431.

Resources for the Future, Inc
Washington, DC 20036
1616 P Street, NW
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Schedule 2
Form 990 - 2000
Part I - Line 8

	Cost	Sales Price	Gain/(Loss)
Templeton (089-13426-10-258)	$ 553,072	$ 549,326	$ (3,746)
1838 Investment Advisors (089-09253-16-258)	15,840,302	16,573,794	733,492
Dreyfuss Emerging Markets (089-10534-15-258)	5,601	4,621	(980)
T Rowe Price (207111866-0)	-	-	(474)
Newgate Management Associates (089-11431-17-258)	3,391,914	2,770,406	(621,508)
John W Henry & Company (261-53724-019)	-	(554,426)	(554,426)
Lazard Freres & Company (089-11632-14-258)	214,900	181,906	(32,994)
Tom Johnson (089-12557-13-258)	368,773	136,144	(232,629)
Navellier & Associates (089-05735-12-258)	4,596,442	3,003,122	(1,593,320)
Private Capital Management (089-05737-10-258)	795,775	968,703	172,928
Operating Account (089-11426-14-258)	163,070	157,217	(5,853)
Darius W Gaskins Gift Fund (089-11696-17-258)	100,842	87,278	(13,564)
Robert W Fri Gift Fund (089-07191-15-258)	39,482	38,040	(1,442)
William E Greenwood Gift Fund (089-13033-15-258)	11,964	9,691	(2,273)
Mitchell Lamotte Gift Fund (089-14400-15-258)	328,008	275,849	(52,159)
Total	$ 26,410,145	$ 24,201,671	$ (2,208,948)

Resources for the Future, Inc
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Schedule 3

Form 990 - 2000

Part I Line 20 Other Changes in Net Assets

	Total	Unrestricted	Temporarily Restricted
Unrealized gain (loss) on investment transactions	(9,505,266)	(9,505,266)	-
Change in temporarily restricted net assets	36,141	-	36,141
Income (loss) from real estate partnership	(46,134)	(46,134)	-
	$ (9,515,259)	$ (9,551,400)	$ 36,141

Resources for the Future, Inc
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Schedule 4

Form 990 - 2000

Part II, line 22 Grants and Allocations

	TOTAL	PROGRAM SERVICES
Energy & Natural Resources	$ 14,811	$ 14,811
Center for Risk Management	34,003	34,003
Quality of the Environment	23,689	23,689
Academic Relations	134,117	134,117
TOTAL	$ 206,620	$ 206,620

Resources for the Future, Inc
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Schedule 5

Form 990 2000

Part II - Line 42

Asset	Date Placed in Service	Cost	Recovery Period	Method of Depreciation	Deduction
Furniture & Equipment	Various	$ 539,054	10 years	MACRS	$ 22,491
Computer Equipment & Software	Various	1,626,212	4-5 years	MACRS	147,110
Telephone Equipment	Various	263,822	10 years	MACRS	10,381
Refurbishing Improvements	Various	434,669	10 years	MACRS	43,467
Total		$ 2,863,757			$ 223,448

Resources for the Future, Inc.
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Schedule 6

Form 990 - 2000

Part II, line 43 Other Expenses

	Total	Program Services	Management and General	Fundraising
Other	$ 183,778	$ 161,781	$ 18,594	$ 3,403
Consultants	$ 401,759	355,613	13,845	32,301
Subcontracts	$ 419,919	419,919	-	-
Professional Fees	$ 274,724	274,724	-	
Computer Services	$ 64,386	15,344	40,794	8,248
Building Operations	$ 913,605	913,605	-	-
TOTAL	$ 2,258,171	$ 2,140,986	$ 73,233	$ 43,952

Resources for the Future, Inc
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Schedule 7

Form 990 - 2000

Part III - Organization's Primary Exempt Purpose

RFF is a nonpartisan thinktank that conducts independent research, rooted primarily in economics and other social sciences, on natural resource and environmental issues to improve policymaking worldwide

Resources for the Future, Inc
1616 P Street, NW
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Schedule 8

Form 990 - 2000

Part III - Statement of Program Service Accomplishments

	Grants and Allocations	Expenses
Energy & Natural Resources. Conducts research on all aspects of energy and other natural resouces through social science research	$ 14,811	$ 2,593,813
Center for Risk Management· Conducts research on the cost benefits and the management of risk in the environment.	34,003	1,560,450
Quality of the Environment· Research conducted with the management of air, water and air pollution	23,689	2,804,159
Academic Relations Award small grants and fellowships to scholars from other institutions to advance the state of knowledge in environmental and natural resource sciences.	134,117	169,337
Education & Publication· Advance the development, conservation and use of natural resources and improve the quality of the environment	NONE	1,343,200
Building Operations	NONE	913,605
Other	NONE	458,122
TOTAL	$ 206,620	$ 9,842,686

Resources for the Future, Inc
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Schedule 9

Form 990 - 2000

Part IV, line 54 Investments - Securities

The following is a summary of the investment portfolio value by type of security as of September 30, 2001

	Market
Operating Fund	
Money Market accounts	$ 800,911
Reserve Fund	
Money Market accounts	1,268,975
Equity emerging markets	1,709,301
Preferred and Common Stock	23,324,930
Commodities	2,792,180
Tech fund	745,819
Private Placement	778,225
Total Reserve Fund	30,619,430
Gift Fund	
Money Market accounts	29,248
Preferred and Common Stock	566,248
Total Gift Fund	595,496
Total Investment	$ 32,015,837

Resources for the Future, Inc
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Schedule 10

Form 990 - 2000

Part IV, line 56 Investments-Other

Other investments at September 30, 2001 consisted of the following.

In December 1997, RFF exercised the option to purchase National Wildlife Federation Endowment, Inc (NWFE's) 50% interest in RCC, which had been established in June 1986, when RFF and NWFE formed Square 181, Inc , a corporation organized and existing under the laws of the District of Columbia, whose purpose was to act as the general partner for Resources and Conservation Center Limited Partnership RFF now owns 97% limited partnership interest . Square 181, Inc still owns a 2% general partnership interest RFF now owns 100% of the stock in Square 181, Inc. As a result of these transactions, RFF is required to present consolidated financial statements with RCC However, for Form 990 reporting purposes this return is not consolidated

Investment in RCC	$ (10,968,278)

Resources for the Future, Inc
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Schedule 11

Form 990 - 2000

Part IV, line 57 Land, Buildings and Equipment

Fixed assets at September 30, 2001 consisted of the following:

	Cost	Accumulated Depreciation	Net
Land	$ 4,453,187	$ -	$ 4,453,187
Building	8,203,054	769,036	7,434,018
1616 P Street Building Improvements	327,453	49,118	278,335
RFF Improvements	434,669	103,675	330,994
Furniture & Equipment	2,429,088	1,902,589	526,499
	$ 15,847,451	$ 2,824,418	$ 13,023,033

Resources for the Future, Inc.
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Schedule 12

Form 990 - 2000

Part IV, line 58 Other Assets

Other assets at September 30, 2001 consisted of the following

Assets held in Charitable Remainder Trust	$	109,433
Prepaid expenses		49,418
Tax Exempt Financing costs		353,168
Deferred Benefits		295,065
	$	807,084

Resources for the Future, Inc
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Schedule 13

Form 990 - 2000

Part IV, line 64a Tax-exempt bond liabilities

RFF replaced the short-term loan form First Union Bank on the 1616 P Street building with permanent financing through the issuance for District of Columbia Variable Rate Revenue Bonds, Series 1998. These bonds mature, subject to prior redemption, on August 1, 2029

Tax-exempt bond financing at September 30, 2001	$ 7,819,914

Resources for the Future, Inc
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Schedule 14

Form 990 - 2000

Part IV, line 65 Other Liabilities

Other liabilities at September 30, 2001 consisted of the following.

In April 2001, a donor irrevocably transferred securities to RFF, establishing a Charitable Remainder Trust The Trust agreement requires RFF to invest the assets and distribute 5 4% of the fair value of the Trust to the donor each year, for the remainder of the donor's life At that time, the assets are transferred to RFF

As of September 30, 2001, the present value of the unitrust payments due to the donor was	$ 51,342

In September 1998, a donor irrevocably transferred securities to RFF, establishing a Charitable Annuity Trust The Trust agreement requires RFF to pay to the donor an annual annuity of $2,946, in quarterly installments, for the remainder of the donor's life.

As of September 30, 2001, the present value of the annuity payments due to the donor was.	$ 6,522
Total Other Liabilities	$ 57,864

Resources for the Future, Inc
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Schedule 15

Form 990 - 2000

Part V, Officers, Directors, and Key Employees

(A) Name and address	(B) Title and time devoted to position	(B) Compensation	(D) Contribution to employee benefit plan	(E) Expenses and other allowances
Catherine G Abbott Resources for the Future 1616 P Street, NW Washington, DC 20036	Director 4 5 days	None	None	None
Julia Carabias Resources for the Future 1616 P Street, NW Washington, DC 20036	Director None	None	None	None
Norman L Christensen Jr Resources for the Future 1616 P Street, NW Washington, DC 20036	Director 1 day	None	None	None
James H S Cooper Resources for the Future 1616 P Street, NW Washington, DC 20036	Director 2 days	None	None	None
John M Deutch Resources for the Future 1616 P Street, NW Washington, DC 20036	Director None	None	None	None
Antony S Earl Resources for the Future 1616 P Street, NW Washington, DC 20036	Director 2 5 days	None	None	None
Dod A Fraser Resources for the Future 1616 P Street, NW Washington, DC 20036	Director 4 days	None	None	None
Mary A Gade Resources for the Future 1616 P Street, NW Washington, DC 20036	Director 2 5 days	None	None	None

Resources for the Future, Inc
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Washington, DC 20036
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Schedule 15

Form 990 - 2000

Part V, *Officers, Directors, and Key Employees*

(A) Name and address	(B) Title and time devoted to position	(B) Compensation	(D) Contribution to employee benefit plan	(E) Expenses and other allowances
Darius W Gaskins, Jr Resources for the Future 1616 P Street, NW Washington, DC 20036	Director - Chairman 6 days	None	None	None
Robert E Grady Resources for the Future 1616 P Street, NW Washington, DC 20036	Director - Vice Chairman 3 day	None	None	None
F Henry Habicht II Resources for the Future 1616 P Street, NW Washington, DC 20036	Director 4 day	None	None	None
Edward F Hand Resources for the Future 1616 P Street, NW Washington, DC 20036	Vice President - Finance & Administration Full-time	$164,000	$43,901	None
Raymond J Kopp Resources for the Future 1616 P Street, NW Washington, DC 20036	Vice President - Programs Full-time	$155,000	$43,696	None
Kenneth L Lay Resources for the Future 1616 P Street, NW Washington, DC 20036	Director 0 5 day	None	None	None
Lawrence H Linden Resources for the Future 1616 P Street, NW Washington, DC 20036	Director	None	None	None
Frank E Loy Resources for the Future 1616 P Street, NW Washington, DC 20036	Director	None	None	None

Resources for the Future, Inc
1616 P Street, NW
Washington, DC 20036
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Schedule 15

Form 990 - 2000

Part V, Officers, Directors, and Key Employees

(A) Name and address	(B) Title and time devoted to position	(B) Compensation	(D) Contribution to employee benefit plan	(E) Expenses and other allowances
Lawrence U Luchini Resources for the Future 1616 P Street, NW Washington, DC 20036	Director 4 5 days	None	None	None
Jim Maddy Resources for the Future 1616 P Street, NW Washington, DC 20036	Director 4 days	None	None	None
Karl-Goran Maler Resources for the Future 1616 P Street, NW Washington, DC 20036	Director	None	None	None
Frank L Mathews Resources for the Future 1616 P Street, NW Washington, DC 20036	Director 2 5 days	None	None	None
William D Nordhaus Resources for the Future 1616 P Street, NW Washington, DC 20036	Director 0 5 day	None	None	None
James F O'Grady Resources for the Future 1616 P Street, NW Washington, DC 20036	Director 2 5 days	None	None	None
Steven W Percy Resources for the Future 1616 P Street, NW Washington, DC 20036	Director 3 5 days	None	None	None
Mark A Pisano Resources for the Future 1616 P Street, NW Washington, DC 20036	Director 1 day	None	None	None

Resources for the Future, Inc
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Schedule 15

Form 990 - 2000

Part V, Officers, Directors, and Key Employees

(A) Name and address	(B) Title and time devoted to position	(B) Compensation	(D) Contribution to employee benefit plan	(E) Expenses and other allowances
Paul R Portney Resources for the Future 1616 P Street, NW Washington, DC 20036	President Full-time	$220,000	$74,044	None
Roger W Sant Resources for the Future 1616 P Street, NW Washington, DC 20036	Director	None	None	None
Robert M Solow Resources for the Future 1616 P Street, NW Washington, DC 20036	Director	None	None	None
Joseph E Stiglitz Resources for the Future 1616 P Street, NW Washington, DC 20036	Director 2 days	None	None	None
Edward L Strohbehn, Jr Resources for the Future 1616 P Street, NW Washington, DC 20036	Director 5 days	None	None	None
Linda C Taliaferro Resources for the Future 1616 P Street, NW Washington, DC 20036	Director 0 5 day	None	None	None
Victoria J Tschinkel Resources for the Future 1616 P Street, NW Washington, DC 20036	Director 2 5 days	None	None	None
Total compensation of officers and directors		$539,000	$161,641	

Resources for the Future, Inc
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Schedule 16

Form 990 - 2000

Part IX - Information regarding taxable subsidiaries

Name, Address, Employer Identification Number	Nature of Business Activities	Percentage Ownership Interest
Square 181, Inc.	Real Estate	100%

Resources for the Future
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Form 990 - 2000

Schedule 17

Schedule A, Part III, line 2d

Officers of Resources for the Future were compensated for their services for a total of $539,000. Please see the detailed schedule attached to Form 990.

Schedule 18

Schedule A, Part III, line 4

Resources for the Future makes grants to universities under a grants program approved by the IRS RFF also conducts several fellowship programs which were also approved in advance by the IRS

Resources for the Future, Inc
1616 P Street, NW
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Schedule 19

Form 990 - 2000

Schedule A, Part IV-A , Line 26(b)

Fiscal year beginning	1999	1998	1997	1996	Total	Amount Qualified	Excess of Qualified
	1,902,550	15,000	15,000	-	1,932,550	710,715	1,221,835
	244,969	208,953	254,018	246,371	954,311	710,715	243,596
Total	2,147,519	223,953	269,018	246,371	2,886,861		1,465,431

Form 8868

(December 2000)

Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return

OMB No 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box . . . . . ▶ ☑
- If you are filing for an **Additional (not automatic) 3-Month Extension, complete only Part II** (on page 2 of this form)

Note: ***Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868***

Part I **Automatic 3-Month Extension of Time**—Only submit original (no copies needed)

Note: *Form 990-T corporations requesting an automatic 6-month extension—check this box and complete Part I only* . ▶ ☐

All other corporations (including Form 990-C filers) must use Form 7004 to request an extension of time to file income tax returns Partnerships, REMICs and trusts must use Form 8736 to request an extension of time to file Form 1065, 1066, or 1041

Type or print	Name of Exempt Organization	Employer identification number
File by the due date for filing your return See instructions	Resources for the Future	53 - 0220900
	Number, street, and room or suite no If a P O box, see instructions 1616 P Street, NW	
	City, town or post office, state, and ZIP code For a foreign address, see instructions Washington, DC 20036	

Check type of return to be filed (file a separate application for each return)

☑ Form 990	☑ Form 990-T (corporation)	☐ Form 4720
☐ Form 990-BL	☐ Form 990-T (sec 401(a) or 408(a) trust)	☐ Form 5227
☐ Form 990-EZ	☐ Form 990-T (trust other than above)	☐ Form 6069
☐ Form 990-PF	☐ Form 1041-A	☐ Form 8870

- If the organization does **not** have an office or place of business in the United States, check this box . . . . . . ▶ ☐
- If this is for a **Group Return**, enter the organization's four digit Group Exemption Number (GEN) ________ If this is for the **whole** group, check this box ▶ ☐ If it is for part of the group, check this box ▶ ☐ and attach a list with the names and EINs of all members the extension will cover

1 I request an automatic 3-month (6-month, for **990-T corporation**) extension of time until May 15, 20 02, to file the exempt organization return for the organization named above The extension is for the organization's return for

▶ ☐ calendar year 20 .. *or*

▶ ☑ tax year beginning October 01, 20 00, and ending September 30, 20 01

2 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions . . . . $ None

b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit . . . . $ None

c **Balance Due.** Subtract line 3b from line 3a Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions . . . $ None

Signature and Verification

Under penalties of perjury I declare that I have examined this form including accompanying schedules and statements and to the best of my knowledge and belief it is true correct, and complete and that I am authorized to prepare this form

Signature ▶ [signature] Title ▶ CPA Date ▶ 1-25-02

For Paperwork Reduction Act Notice, see Instruction Cat No 27916D Form **8868** (12-2000)