Form **990**

Department of the Treasury
Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c) of the Internal Revenue Code (except black lung benefit trust or private foundation), section 527, or section 4947(a)(1) nonexempt charitable trust

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0047

2000

Open to Public Inspection

A For the 2000 calendar year, or tax year period beginning JANUARY 1, 2000, and ending DECEMBER 31, 20 00

B Check if applicable:
- ☐ Change of address
- ☐ Change of name
- ☐ Initial return
- ☐ Final return
- ☐ Amended return

Please use IRS label or print or type. See Specific Instructions.

C Name of organization
Public Health Institute

Number and street (or P O box if mail is not delivered to street address) | Room/suite
2001 Addison Street 2nd Floor

City or town state or country and ZIP code
Berkeley, CA 94704

D Employer identification number
94 1646278

E Telephone number
(510) 644-8200

F Check ▶ ☐ if application pending

G Organization type (check only one) ▶ ☑ 501(c) (3) ◀ (insert no) ☐ 527 or ☐ 4947(a)(1)

• *Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ)*

J Accounting method ☐ Cash ☑ Accrual ☐ Other (specify) ▶ See Note A

K Check here ▶ ☐ if the organization's gross receipts are normally not more than $25 000 The organization need not file a return with the IRS but if the organization received a Form 990 Package in the mail it should file a return without financial data **Some states require a complete return**

Note *H and I are not applicable to section 527 orgs*

H(a) Is this a group return for affiliates? ☐ Yes ☑ No

H(b) If "Yes" enter number of affiliates ▶

H(c) Are all affiliates included? ☐ Yes ☐ No
(If "No" attach a list See inst)

H(d) Is this a separate return filed by an organization covered by a group ruling? ☐ Yes ☑ No

I Enter 4 digit group exemption no (GEN) ▶

L Check this box if the organization is not required to attach Schedule B (Form 990 or 990-EZ) ▶ ☐

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See Specific Instructions on page 16)

Revenue	1	Contributions, gifts grants and similar amounts received				
	a	Direct public support	1a	11,524,561		
	b	Indirect public support	1b			
	c	Government contributions (grants)	1c	12,413,412		
	d	**Total** (add lines 1a through 1c) (cash $ 23,937,973 noncash $)			1d	23,937,973
	2	Program service revenue including government fees and contracts (from Part VII, line 93)			2	38,322,376
	3	Membership dues and assessments			3	
	4	Interest on savings and temporary cash investments			4	174,282
	5	Dividends and interest from securities			5	
	6a	Gross rents	6a			
	b	Less rental expenses	6b			
	c	Net rental income or (loss) (subtract line 6b from line 6a)			6c	
	7	Other investment income (describe ▶)			7	

		(A) Securities		(B) Other
8a	Gross amount from sales of assets other than inventory		8a	
b	Less cost or other basis and sales expenses		8b	
c	Gain or (loss) (attach schedule)		8c	

Revenue	d	Net gain or (loss) (combine line 8c columns (A) and (B))			8d	
	9	Special events and activities (attach schedule)				
	a	Gross revenue (not including $ of contributions reported on line 1a)	9a			
	b	Less direct expenses other than fundraising expenses	9b			
	c	Net income or (loss) from special events (subtract line 9b from line 9a)			9c	
	10a	Gross sales of inventory, less returns and allowances	10a			
	b	Less cost of goods sold	10b			
	c	Gross profit or (loss) from sales of inventory (attach schedule) (subtract line 10b from line 10a)			10c	
	11	Other revenue (from Part VII, line 103)			11	
	12	**Total revenue** (add lines 1d 2 3 4, 5 6c 7 8d 9c 10c and 11)			12	62,434,631
Expenses	13	Program services (from line 44 column (B))			13	55,315,033
	14	Management and general (from line 44 column (C))			14	7,044,577
	15	Fundraising (from line 44, column (D))			15	
	16	Payments to affiliates (attach schedule)			16	
	17	**Total expenses** (add lines 16 and 44, column (A))			17	62,359,610
Net Assets	18	Excess or (deficit) for the year (subtract line 17 from line 12)			18	75,021
	19	Net assets or fund balances at beginning of year (from line 73, column (A))			19	1,282,813
	20	Other changes in net assets or fund balances (attach explanation)			20	
	21	Net assets or fund balances at end of year (combine lines 18, 19, and 20)			21	1,357,834

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Part II Statement of Functional Expenses All organizations must complete column (A) Columns (B) (C) and (D) are required for section 501(c)(3) and (4) organizations and section 4947(a)(1) nonexempt charitable trusts but optional for others (See Specific Instructions on page 20)

Do not include amounts reported on line 6b 8b, 9b, 10b, or 16 of Part I		(A) Total	(B) Program services	(C) Management and general	(D) Fundraising
22 Grants and allocations (attach schedule) (cash $ all noncash $)	22	6,030,309	6,030,309		
23 Specific assistance to individuals (attach schedule)	23				
24 Benefits paid to or for members (attach schedule)	24				
25 Compensation of officers, directors, etc	25	904,135	156,444	747,691	
26 Other salaries and wages	26	21,010,970	18,211,060	2,799,910	
27 Pension plan contributions	27	1,113,271	939,284	173,987	
28 Other employee benefits	28	3,075,833	2,595,128	480,705	
29 Payroll taxes	29	1,615,050	1,362,642	252,408	
30 Professional fundraising fees	30				
31 Accounting fees	31	33,884		33,884	
32 Legal fees	32	11	11		
33 Supplies	33	1,416,720	1,247,422	169,297	
34 Telephone	34	559,150	476,406	82,744	
35 Postage and shipping	35	299,141	253,919	45,222	
36 Occupancy	36	1,759,467	1,287,074	472,393	
37 Equipment rental and maintenance	37	205,385	176,022	29,363	
38 Printing and publications	38	1,184,350	1,059,020	125,330	
39 Travel	39	1,984,971	1,851,811	133,160	
40 Conferences conventions, and meetings	40	770,192	724,040	46,153	
41 Interest	41	390,570		390,570	
42 Depreciation depletion, etc (attach schedule)	42	278,526		278,526	
43 Other expenses (itemize) a	43a				
b Statement 1	43b	19,727,676	18,944,442	783,234	
c	43c				
d	43d				
e	43e				
44 Total functional expenses (add lines 22 through 43) *Organizations completing columns (B)-(D), carry these totals to lines 13—15*	44	62,359,610	55,315,033	7,044,577	

Reporting of Joint Costs Did you report in column (B) (Program services) any joint costs from a combined educational campaign and fundraising solicitation? ▶ ☐ Yes ☑ No

If 'Yes, enter (i) the aggregate amount of these joint costs $ ______ (ii) the amount allocated to Program services $ ______, (iii) the amount allocated to Management and general $ and (iv) the amount allocated to Fundraising $

Part III Statement of Program Service Accomplishments (See Specific Instructions on page 23)

What is the organization s primary exempt purpose? ▶

All organizations must describe their exempt purpose achievements in a clear and concise manner State the number of clients served, publications issued etc Discuss achievements that are not measurable (Section 501(c)(3) and (4) organizations and 4947(a)(1) nonexempt charitable trusts must also enter the amount of grants and allocations to others)

		Program Service Expenses (Required for 501(c)(3) and (4) orgs and 4947(a)(1) trusts, but optional for others)
a	**See Statement 1A** **California Cancer Registry and related programs** (Grants and allocations $)	**11,218,444**
b	**See Statement 1A** **Population Leadership Program** (Grants and allocations $)	**5,879,654**
c	**See Statement 1A** **California Nutrition Promotion Network and related programs** (Grants and allocations $)	**5,368,959**
d	**See Statement 1A** **Partnership for the Public's Health** (Grants and allocations $)	**5,290,883**
e	Other program services (attach schedule) (Grants and allocations $)	**27,557,094**
f	**Total of Program Service Expenses** (should equal line 44, column (B) Program services) ▶	**55,315,033**

Part IV **Balance Sheets** (See Specific Instructions on page 23)

Note	*Where required attached schedules and amounts within the description column should be for end-of-year amounts only*			(A) Beginning of year		(B) End of year
Assets	45	Cash—non-interest-bearing		19,075,849	45	13,056,105
	46	Savings and temporary cash investments			46	
	47a	Accounts receivable	47a			
	b	Less allowance for doubtful accounts	47b		47c	
	48a	Pledges receivable	48a			
	b	Less allowance for doubtful accounts	48b		48c	
	49	Grants receivable		16,294,930	49	10,635,157
	50	Receivables from officers directors, trustees, and key employees (attach schedule)			50	
	51a	Other notes and loans receivable (attach schedule)	51a			
	b	Less allowance for doubtful accounts	51b		51c	
	52	Inventories for sale or use			52	
	53	Prepaid expenses and deferred charges			53	
	54	Investments—securities (attach schedule) ▶ ☐ Cost ☐ FMV			54	
	55a	Investments—land buildings, and equipment basis	55a			
	b	Less accumulated depreciation (attach schedule)	55b		55c	
	56	Investments—other (attach schedule)			56	
	57a	Land, buildings, and equipment basis	57a 2,379,378			
	b	Less accumulated depreciation (attach schedule)	57b 511,083	2,146,821	57c	1,868,295
	58	Other assets (describe ▶ Statement 4)		659,738	58	791,900
	59	**Total assets** (add lines 45 through 58) (must equal line 74)		38,177,338	59	26,351,457
Liabilities	60	Accounts payable and accrued expenses		4,427,753	60	1,085,459
	61	Grants payable			61	
	62	Deferred revenue		30,925,261	62	22,058,364
	63	Loans from officers, directors trustees, and key employees (attach schedule)			63	
	64a	Tax-exempt bond liabilities (attach schedule)			64a	
	b	Mortgages and other notes payable (attach schedule)			64b	
	65	Other liabilities (describe ▶ Statement 4)		1,541,511	65	1,849,800
	66	**Total liabilities** (add lines 60 through 65)		36,894,525	66	24,993,623
Net Assets or Fund Balances		**Organizations that follow SFAS 117, check here ▶** ☐ and complete lines 67 through 69 and lines 73 and 74				
	67	Unrestricted		1,222,813	67	1,297,834
	68	Temporarily restricted			68	
	69	Permanently restricted		60,000	69	60,000
		Organizations that do not follow SFAS 117, check here ▶ ☐ and complete lines 70 through 74				
	70	Capital stock trust principal or current funds			70	
	71	Paid-in or capital surplus or land, building, and equipment fund			71	
	72	Retained earnings, endowment, accumulated income, or other funds			72	
	73	**Total net assets or fund balances** (add lines 67 through 69 OR lines 70 through 72 column (A) must equal line 19 and column (B) must equal line 21)		1,282,813	73	1,357,834
	74	**Total liabilities and net assets / fund balances** (add lines 66 and 73)		38,177,338	74	26,351,457

Form 990 is available for public inspection and, for some people, serves as the primary or sole source of information about a particular organization How the public perceives an organization in such cases may be determined by the information presented on its return Therefore, please make sure the return is complete and accurate and fully describes, in Part III, the organization's programs and accomplishments

Part IV-A Reconciliation of Revenue per Audited Financial Statements with Revenue per Return (See Specific Instructions, page 25)

a	Total revenue gains and other support per audited financial statements ▶	a	See Note A
b	Amounts included on line a but not on line 12, Form 990		
(1)	Net unrealized gains on investments $		
(2)	Donated services and use of facilities $		
(3)	Recoveries of prior year grants $		
(4)	Other (specify) $		
	Add amounts on lines (1) through (4) ▶	b	
c	Line a minus line b ▶	c	
d	Amounts included on line 12, Form 990 but not on line a		
(1)	Investment expenses not included on line 6b, Form 990 $		
(2)	Other (specify) $		
	Add amounts on lines (1) and (2) ▶	d	
e	Total revenue per line 12, Form 990 (line c plus line d) ▶	e	

Part IV-B Reconciliation of Expenses per Audited Financial Statements with Expenses per Return

a	Total expenses and losses per audited financial statements ▶	a	See Note A
b	Amounts included on line a but not on line 17 Form 990		
(1)	Donated services and use of facilities $		
(2)	Prior year adjustments reported on line 20, Form 990 $		
(3)	Losses reported on line 20 Form 990 $		
(4)	Other (specify) $		
	Add amounts on lines (1) through (4) ▶	b	
c	Line a minus line b ▶	c	
d	Amounts included on line 17, Form 990 but not on line a		
(1)	Investment expenses not included on line 6b, Form 990 $		
(2)	Other (specify) $		
	Add amounts on lines (1) and (2) ▶	d	
e	Total expenses per line 17 Form 990 (line c plus line d) ▶	e	

Part V List of Officers, Directors, Trustees, and Key Employees (List each one even if not compensated see Specific Instructions on page 25)

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0-)	(D) Contributions to employee benefit plans & deferred compensation	(E) Expense account and other allowances
See Statement 5 & Statement 8				

75 Did any officer director, trustee or key employee receive aggregate compensation of more than $100,000 from your organization and all related organizations of which more than $10,000 was provided by the related organizations? ▶ ☐ Yes ☑ No
If 'Yes," attach schedule—see Specific Instructions on page 26

Part VI Other Information (See Specific Instructions on page 26.)

			N/A	Yes	No
76	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity		76		✔
77	Were any changes made in the organizing or governing documents but not reported to the IRS? If "Yes," attach a conformed copy of the changes		77		✔
78a	Did the organization have unrelated business gross income of $1 000 or more during the year covered by this return?		78a		✔
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?		78b		
79	Was there a liquidation, dissolution, termination or substantial contraction during the year? If "Yes," attach a statement		79		✔
80a	Is the organization related (other than by association with a statewide or nationwide organization) through common membership governing bodies trustees, officers, etc., to any other exempt or nonexempt organization?		80a		✔
b	If "Yes," enter the name of the organization ▶ and check whether it is ☐ exempt **OR** ☐ nonexempt				
81a	Enter the amount of political expenditures, direct or indirect as described in the instructions for line 81	81a			
b	Did the organization file **Form 1120-POL** for this year?		81b		✔
82a	Did the organization receive donated services or the use of materials equipment, or facilities at no charge or at substantially less than fair rental value?		82a	✔	
b	If "Yes," you may indicate the value of these items here Do not include this amount as revenue in Part I or as an expense in Part II (See instructions for reporting in Part III.)	82b			
83a	Did the organization comply with the public inspection requirements for returns and exemption applications?		83a	✔	
b	Did the organization comply with the disclosure requirements relating to quid pro quo contributions?		83b	✔	
84a	Did the organization solicit any contributions or gifts that were not tax deductible?		84a		✔
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		84b		
85	*501(c)(4), (5), or (6) organizations* a Were substantially all dues nondeductible by members?		85a		
b	Did the organization make only in-house lobbying expenditures of $2,000 or less? If "Yes" was answered to either 85a or 85b, **do not** complete 85c through 85h below unless the organization received a waiver for proxy tax owed for the prior year		85b		
c	Dues assessments, and similar amounts from members	85c			
d	Section 162(e) lobbying and political expenditures	85d			
e	Aggregate nondeductible amount of section 6033(e)(1)(A) dues notices	85e			
f	Taxable amount of lobbying and political expenditures (line 85d less 85e)	85f			
g	Does the organization elect to pay the section 6033(e) tax on the amount in 85f?		85g		
h	If section 6033(e)(1)(A) dues notices were sent does the organization agree to add the amount in 85f to its reasonable estimate of dues allocable to nondeductible lobbying and political expenditures for the following tax year?		85h		
86	*501(c)(7) orgs* Enter a Initiation fees and capital contributions included on line 12	86a			
b	Gross receipts, included on line 12 for public use of club facilities	86b			
87	*501(c)(12) orgs* Enter **a** Gross income from members or shareholders	87a			
b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)	87b			
88	At any time during the year did the organization own a 50% or greater interest in a taxable corporation or partnership, or an entity disregarded as separate from the organization under Regulations sections 301 7701-2 and 301 7701-3? If "Yes," complete Part IX		88		✔
89a	*501(c)(3) organizations* Enter Amount of tax imposed on the organization during the year under section 4911 ▶ 0, section 4912 ▶ 0, section 4955 ▶ 0				
b	*501(c)(3) and 501(c)(4) orgs* Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If "Yes," attach a statement explaining each transaction		89b		✔

c Enter Amount of tax imposed on the organization managers or disqualified persons during the year under sections 4912 4955 and 4958 ▶

d Enter Amount of tax on line 89c, above, reimbursed by the organization ▶

90a List the states with which a copy of this return is filed ▶ CA

b Number of employees employed in the pay period that includes March 12, 2000 (See inst.) 90b

91 The books are in care of ▶ Ralph P McKinnon Telephone no ▶ (501) 644-8200

Located at ▶ 2001 Addison St , 2nd Floor, Berkeley, CA ZIP code ▶ 94704-1103

92 *Section 4947(a)(1) nonexempt charitable trusts filing Form 990 in lieu of Form 1041*—Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the tax year ▶ 92

Part VII Analysis of Income-Producing Activities (See Specific Instructions on page 30)

Enter gross amounts unless otherwise indicated	Unrelated business income (A) Business code	(B) Amount	Excluded by section 512 513 or 514 (C) Exclusion code	(D) Amount	(E) Related or exempt function income
93 Program service revenue					
a Research development and					38,322,376
b public health training					
c					
d					
e					
f Medicare/Medicaid payments					
g Fees and contracts from government agencies					
94 Membership dues and assessments					
95 Interest on savings and temporary cash investments			14	174,282	
96 Dividends and interest from securities					
97 Net rental income or (loss) from real estate					
a debt-financed property					
b not debt-financed property					
98 Net rental income or (loss) from personal property					
99 Other investment income					
100 Gain or (loss) from sales of assets other than inventory					
101 Net income or (loss) from special events					
102 Gross profit or (loss) from sales of inventory					
103 Other revenue a					
b					
c					
d					
e					
104 Subtotal (add columns (B), (D), and (E))				174,282	38,322,376

105 **Total** (add line 104 columns (B), (D), and (E)) ▶ 38,496,658

Note *Line 105 plus line 1d, Part I should equal the amount on line 12 Part I*

Part VIII Relationship of Activities to the Accomplishment of Exempt Purposes (See Specific Instructions on page 31)

Line No ▼	Explain how each activity for which income is reported in column (E) of Part VII contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes)
93a	**Activities described in Part VII above further PHI's exempt purposes and corporate mission by advancing public knowledge and providing services to the public in the field of public health**

Part IX Information Regarding Taxable Subsidiaries and Disregarded Entities (See Specific Instructions on page 31)

(A) Name address and EIN of corporation partnership or disregarded entity	(B) Percentage of ownership interest	(C) Nature of activities	(D) Total income	(E) End-of-year assets
	%			
	%			
	%			
	%			

Part X Information Regarding Transfers Associated with Personal Benefit Contracts (See Specific Instructions on page 31)

(a) Did the organization, during the year receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☐ No

(b) Did the organization during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☐ No

Note *If 'Yes' to (b), file Form 8870 and Form 4720 (see instructions)*

Please Sign Here

Under penalties of perjury I declare that I have examined this return including accompanying schedules and statements and to the best of my knowledge and belief it is true correct and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge (Important. See General Instruction W on page 14)

▶ [signature] 12/24/01 ▶ **Bob E Wolfson, VP & COO**

Signature of officer | Date | Type or print name and title

Paid Preparer's Use Only	Preparer's signature ▶	Date	Check if self-employed ▶ ☐	Preparer's SSN or PTIN
	Firm's name (or yours if self employed) and address and ZIP code ▶		EIN ▶	
			Phone no ▶ ( )	

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Organization Exempt Under Section 501(c)(3)

(Except Private Foundation) and Section 501(e), 501(f), 501(k), 501(n), or Section 4947(a)(1) Nonexempt Charitable Trust

Supplementary Information—(See separate instructions.)

▶ MUST be completed by the above organizations and attached to their Form 990 or 990-EZ

OMB No 1545 0047

2000

Name of the organization: Public Health Institute

Employer identification number: 94 1646278

Part I Compensation of the Five Highest Paid Employees Other Than Officers, Directors, and Trustees (See page 1 of the instructions List each one If there are none, enter "None")

(a) Name and address of each employee paid more than $50 000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
See Statement 6				
Total number of other employees paid over $50,000 ▶				

Part II Compensation of the Five Highest Paid Independent Contractors for Professional Services (See page 1 of the instructions List each one (whether individuals or firms) If there are none, enter "None ")

(a) Name and address of each independent contractor paid more than $50 000	(b) Type of service	(c) Compensation
See Statement 7		
Total number of others receiving over $50 000 for professional services ▶ 38		

Part III Statements About Activities

			Yes	No
1	During the year, has the organization attempted to influence national, state or local legislation, including any attempt to influence public opinion on a legislative matter or referendum? If "Yes," enter the total expenses paid or incurred in connection with the lobbying activities ▶ $ ______ Organizations that made an election under section 501(h) by filing Form 5768 must complete Part VI-A Other organizations checking "Yes" must complete Part VI-B AND attach a statement giving a detailed description of the lobbying activities	1	✔	
2	During the year, has the organization either directly or indirectly engaged in any of the following acts with any of its trustees directors officers, creators key employees or members of their families or with any taxable organization with which any such person is affiliated as an officer director trustee majority owner or principal beneficiary			
a	Sale, exchange or leasing of property?	2a		✔
b	Lending of money or other extension of credit?	2b		✔
c	Furnishing of goods, services, or facilities?	2c		✔
d	Payment of compensation (or payment or reimbursement of expenses if more than $1,000)?	2d	✔	
e	Transfer of any part of its income or assets? If the answer to any question is "Yes" attach a detailed statement explaining the transactions	2e		✔
3	Does the organization make grants for scholarships fellowships, student loans, etc ?	3		✔
4a	Do you have a section 403(b) annuity plan for your employees?	4a	✔	
b	Attach a statement to explain how the organization determines that individuals or organizations receiving grants or loans from it in furtherance of its charitable programs qualify to receive payments (See page 2 of the instructions)			

Part IV Reason for Non-Private Foundation Status (See pages 2 through 5 of the instructions)

The organization is not a private foundation because it is (Please check only **ONE** applicable box)

5 ☐ A church, convention of churches or association of churches Section 170(b)(1)(A)(i)

6 ☐ A school Section 170(b)(1)(A)(ii) (Also complete Part V, page 5)

7 ☐ A hospital or a cooperative hospital service organization Section 170(b)(1)(A)(iii)

8 ☐ A Federal, state, or local government or governmental unit Section 170(b)(1)(A)(v)

9 ☐ A medical research organization operated in conjunction with a hospital Section 170(b)(1)(A)(iii) **Enter the hospital's name, city, and state** ▶ ______

10 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit Section 170(b)(1)(A)(iv) (Also complete the **Support Schedule** in Part IV-A)

11a ☑ An organization that normally receives a substantial part of its support from a governmental unit or from the general public Section 170(b)(1)(A)(vi) (Also complete the **Support Schedule** in Part IV-A)

11b ☐ A community trust Section 170(b)(1)(A)(vi) (Also complete the **Support Schedule** in Part IV-A)

12 ☐ An organization that normally receives **(1) more than 33⅓%** of its support from contributions membership fees and gross receipts from activities related to its charitable etc , functions—subject to certain exceptions and **(2) no more than 33⅓%** of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30 1975 See section 509(a)(2) (Also complete the **Support Schedule** in Part IV-A)

13 ☐ An organization that is not controlled by any disqualified persons (other than foundation managers) and supports organizations described in **(1)** lines 5 through 12 above or **(2)** section 501(c)(4), (5) or (6) if they meet the test of section 509(a)(2) (See section 509(a)(3))

Provide the following information about the supported organizations (See page 5 of the instructions)

(a) Name(s) of supported organization(s)	(b) Line number from above

14 ☐ An organization organized and operated to test for public safety Section 509(a)(4) (See page 5 of the instructions)

Part IV-A **Support Schedule** (Complete only if you checked a box on line 10 11 or 12) *Use cash method of accounting*
Note *You may use the worksheet in the instructions for converting from the accrual to the cash method of accounting*

Calendar year (or fiscal year beginning in) ►	(a) 1999	(b) 1998	(c) 1997	(d) 1996	(e) Total
15 Gifts, grants, and contributions received (Do not include unusual grants See line 28)	31,518,601	29,266,291	12,934,037	8,402,172	82,121,101
16 Membership fees received	4,000	3,598			7,598
17 Gross receipts from admissions merchandise sold or services performed or furnishing of facilities in any activity that is not a business unrelated to the organization s charitable etc purpose	29,678,567	27,182,021	19,051,412	18,360,234	94,272,234
18 Gross income from interest dividends, amounts received from payments on securities loans (section 512(a)(5)) rents royalties and unrelated business taxable income (less section 511 taxes) from businesses acquired by the organization after June 30 1975	239,827	195,053	36,339	56,660	527,879
19 Net income from unrelated business activities not included in line 18					
20 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf					
21 The value of services or facilities furnished to the organization by a governmental unit without charge Do not include the value of services or facilities generally furnished to the public without charge	1,198,000	1,198,000	1,198,000	1,198,000	4,792,000
22 Other income Attach a schedule Do not include gain or (loss) from sale of capital assets					
23 Total of lines 15 through 22	62,638,995	57,844,963	33,219,788	28,017,066	181,720,812
24 Line 23 minus line 17	32,960,428	30,662,942	14,168,376	9,656,832	87,448,578
25 Enter 1% of line 23	626,390	578,450	332,198	280,171	

26 Organizations described on lines 10 or 11 a Enter 2% of amount in column (e), line 24 ► 26a 1,748,972

b Attach a list (which is not open to public inspection) showing the name of and amount contributed by each person (other than a governmental unit or publicly supported organization) whose total gifts for 1996 through 1999 exceeded the amount shown in line 26a Enter the sum of all these excess amounts ► 26b 28,361,096

c Total support for section 509(a)(1) test Enter line 24, column (e) ► 26c 87,448,578

d Add Amounts from column (e) for lines 18 527,879 19 ______ 22 ______ 26b 28,361,102 ► 26d 28,888,981

e Public support (line 26c minus line 26d total) ► 26e 58,559,603

f **Public support percentage (line 26e (numerator) divided by line 26c (denominator))** ► 26f 67 %

27 Organizations described on line 12 a For amounts included in lines 15, 16 and 17 that were received from a disqualified person' attach a list (which is not open to public inspection) to show the name of and total amounts received in each year from each "disqualified person Enter the sum of such amounts for each year

(1999) ______ (1998) ______ (1997) ______ (1996) ______

b For any amount included in line 17 that was received from a nondisqualified person attach a list to show the name of, and amount received for each year that was more than the **larger** of **(1)** the amount on line 25 for the year or **(2)** $5 000 (Include in the list organizations described in lines 5 through 11 as well as individuals) After computing the difference between the amount received and the larger amount described in **(1)** or **(2)**, enter the sum of these differences (the excess amounts) for each year

(1999) ______ (1998) ______ (1997) ______ (1996) ______

c Add Amounts from column (e) for lines 15 ______ 16 ______ 17 ______ 20 ______ 21 ______ ► 27c ______

d Add Line 27a total ______ and line 27b total ______ ► 27d ______

e Public support (line 27c total minus line 27d total) ► 27e ______

f Total support for section 509(a)(2) test Enter amount on line 23 column (e) ► 27f ______

g **Public support percentage (line 27e (numerator) divided by line 27f (denominator))** ► 27g ______ %

h **Investment income percentage (line 18, column (e) (numerator) divided by line 27f (denominator))** ► 27h ______ %

28 Unusual Grants For an organization described in line 10, 11 or 12 that received any unusual grants during 1996 through 1999, attach a list (which is not open to publ_ inspection) for each year showing the name of the contributor the date and amount of the grant and a brief description of the na*ure of the grant Do not include these grants in line 15 (See page 5 of the instructions)

Part V **Private School Questionnaire** (See page 5 of the instructions.)
(To be completed ONLY by schools that checked the box on line 6 in Part IV)

			Yes	No
29	Does the organization have a racially nondiscriminatory policy toward students by statement in its charter, bylaws, other governing instrument, or in a resolution of its governing body?	29		
30	Does the organization include a statement of its racially nondiscriminatory policy toward students in all its brochures, catalogues, and other written communications with the public dealing with student admissions, programs, and scholarships?	30		
31	Has the organization publicized its racially nondiscriminatory policy through newspaper or broadcast media during the period of solicitation for students, or during the registration period if it has no solicitation program, in a way that makes the policy known to all parts of the general community it serves? If "Yes," please describe; if "No," please explain. (If you need more space, attach a separate statement.)	31		
32	Does the organization maintain the following:			
a	Records indicating the racial composition of the student body, faculty, and administrative staff?	32a		
b	Records documenting that scholarships and other financial assistance are awarded on a racially nondiscriminatory basis?	32b		
c	Copies of all catalogues, brochures, announcements, and other written communications to the public dealing with student admissions, programs, and scholarships?	32c		
d	Copies of all material used by the organization or on its behalf to solicit contributions? If you answered "No" to any of the above, please explain. (If you need more space, attach a separate statement.)	32d		
33	Does the organization discriminate by race in any way with respect to:			
a	Students' rights or privileges?	33a		
b	Admissions policies?	33b		
c	Employment of faculty or administrative staff?	33c		
d	Scholarships or other financial assistance?	33d		
e	Educational policies?	33e		
f	Use of facilities?	33f		
g	Athletic programs?	33g		
h	Other extracurricular activities? If you answered "Yes" to any of the above, please explain. (If you need more space, attach a separate statement.)	33h		
34a	Does the organization receive any financial aid or assistance from a governmental agency?	34a		
b	Has the organization's right to such aid ever been revoked or suspended? If you answered "Yes" to either 34a or b, please explain using an attached statement.	34b		
35	Does the organization certify that it has complied with the applicable requirements of sections 4.01 through 4.05 of Rev. Proc. 75-50, 1975-2 C.B. 587, covering racial nondiscrimination? If "No," attach an explanation	35		

Part VI-A **Lobbying Expenditures by Electing Public Charities** (See page 7 of the instructions)
(To be completed **ONLY** by an eligible organization that filed Form 5768)

Check here ▶ a ☐ if the organization belongs to an affiliated group
Check here ▶ b ☐ if you checked "a" above and "limited control" provisions apply

	Limits on Lobbying Expenditures (The term "expenditures" means amounts paid or incurred)		(a) Affiliated group totals	(b) To be completed for ALL electing organizations
36	Total lobbying expenditures to influence public opinion (grassroots lobbying)	36		
37	Total lobbying expenditures to influence a legislative body (direct lobbying)	37		20,000
38	Total lobbying expenditures (add lines 36 and 37)	38		20,000
39	Other exempt purpose expenditures	39		62,339,610
40	Total exempt purpose expenditures (add lines 38 and 39)	40		62,359,610
41	Lobbying nontaxable amount Enter the amount from the following table—	41		1,000,000
42	Grassroots nontaxable amount (enter 25% of line 41)	42		250,000
43	Subtract line 42 from line 36 Enter -0- if line 42 is more than line 36	43		0
44	Subtract line 41 from line 38 Enter -0- if line 41 is more than line 38	44		0

If the amount on line 40 is—	**The lobbying nontaxable amount is—**
Not over $500,000	20% of the amount on line 40
Over $500,000 but not over $1,000,000	$100,000 plus 15% of the excess over $500,000
Over $1,000,000 but not over $1,500 000	$175 000 plus 10% of the excess over $1,000 000
Over $1,500,000 but not over $17,000 000	$225,000 plus 5% of the excess over $1,500 000
Over $17,000,000	$1,000,000

Caution *If there is an amount on either line 43 or line 44, you must file Form 4720*

4-Year Averaging Period Under Section 501(h)
(Some organizations that made a section 501(h) election do not have to complete all of the five columns below See the instructions for lines 45 through 50 on page 9 of the instructions)

	Lobbying Expenditures During 4-Year Averaging Period				
Calendar year (or fiscal year beginning in) ▶	(a) 2000	(b) 1999	(c) 1998	(d) 1997	(e) Total
45 Lobbying nontaxable amount	1,000,000	1,000,000	1,000,000	1,000,000	4,000,000
46 Lobbying ceiling amount (150% of line 45(e))					6,000,000
47 Total lobbying expenditures	20,000	17,400	15,950	17,350	70,700
48 Grassroots nontaxable amount					
49 Grassroots ceiling amount (150% of line 48(e))					1,500,000
50 Grassroots lobbying expenditures					

Part VI-B **Lobbying Activity by Nonelecting Public Charities**
(For reporting only by organizations that did not complete Part VI-A) (See page 9 of the instructions)

During the year, did the organization attempt to influence national, state or local legislation including any attempt to influence public opinion on a legislative matter or referendum through the use of	Yes	No	Amount
a Volunteers			
b Paid staff or management (Include compensation in expenses reported on lines **c** through **h**)			
c Media advertisements			
d Mailings to members legislators, or the public			
e Publications, or published or broadcast statements			
f Grants to other organizations for lobbying purposes			
g Direct contact with legislators their staffs government officials, or a legislative body			
h Rallies, demonstrations, seminars, conventions speeches, lectures, or any other means			
i Total lobbying expenditures (add lines **c** through **h**)			

If "Yes" to any of the above, also attach a statement giving a detailed description of the lobbying activities

Part VII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations** (See page 9 of the instructions)

51 Did the reporting organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

			Yes	No
a	Transfers from the reporting organization to a noncharitable exempt organization of			
	(i) Cash	51a(i)		✔
	(ii) Other assets	a(ii)		✔
b	Other transactions			
	(i) Sales or exchanges of assets with a noncharitable exempt organization	b(i)		✔
	(ii) Purchases of assets from a noncharitable exempt organization	b(ii)		✔
	(iii) Rental of facilities equipment or other assets	b(iii)		✔
	(iv) Reimbursement arrangements	b(iv)		✔
	(v) Loans or loan guarantees	b(v)		✔
	(vi) Performance of services or membership or fundraising solicitations	b(vi)		✔
c	Sharing of facilities equipment mailing lists, other assets or paid employees	c		✔

d If the answer to any of the above is 'Yes" complete the following schedule Column (b) should always show the fair market value of the goods other assets, or services given by the reporting organization If the organization received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers transactions and sharing arrangements

52a Is the organization directly or indirectly affiliated with, or related to one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ▶ ☐ Yes ☐ No

b If Yes" complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

PUBLIC HEALTH INSTITUTE
990 SCHEDULE A, PART IV-A, LINE 26b
For the Year Ended December 31, 2000

STATEMENT 9
94-1646278

	Total Cash Received during the Period	Line 26a	Excess Amount
	$27,887,560	$1,748,972	$26,138,588
	$3,520,923	$1 748,972	$1,771,951
	$2,042,281	$1,748,972	$293,309
	$1 906,226	$1,748 972	$157 254
Total	**$35,356,990**	**$6,995,888**	**$28,361,102**

Public Health Institute
990 Tax Return
For the Year Ended December 31, 2001

Note A
94-1646278

The Public Health Institute is currently converting its financial and accounting systems to new operating software This process has encountered significant complications and delays Consequently, our audit for the Year 2000 has also been delayed, thus preventing the completion of Parts IV A& B of the tax return Most of the Part IV, Balance Sheet, data has been estimated An amended return will be filed to reflect the Year 2000 audited, financial data, when it is available

Public Health Institute
Statement of Functional Expenses
For the Year Ended December 31, 2000

Statement 1

94 1646278

Form 990
Part II, Line 43

Tax Return Line	Description	(A) Total	(B) Program Services	(C) Management and General	(D) Fund Raising
43a Total	Consultants	$2,647,848	$2,549,487	$98,360	$0
43 b Total	Research Participant Costs	$472,061	$469,624	$2,437	$0
43 c Total	Temporary Services and Work Study	$662,508	$284,209	$378,299	$0
43 d Total	Educational/ Training Material	$364,117	$364,004	$113	$0
43 e Total	Insurance	$75,406	$0	$75,406	$0
43 f Total	Subcontracts	$14,559,021	$14,559,021	$0	$0
43 gTotal	Non-captialized Equipment	$187,531	$187,531	$0	$0
43 h Total	Miscellaneous	$759,184	$530,566	$228,618	$0
Total: Other Expenses		$19,727,676	$18,944,442	$783,234	$0

Public Health Institute
2000 Form 990
Part III

94-1646278
Statement 1A

What is the organization's primary exempt purpose?

Public health research, training, and professional education, consultation and technical assistance, information dissemination, and policy analysis

a	PHI's largest program service, the California Cancer Registry and associated Regional Registries have collected detailed information on over 1 7 million cases of cancer with over 140,000 new cases added annually This data is available to researchers and epidemiologists worldwide	$ 11,218,444
b	The Population Leadership Program provided leadership training and approximately 20 staff positions for U S Agency for International Development's population programs	$ 5,879,654
c	The California Nutrition Promotion Network for Lower Income Consumers conducts a statewide social marketing campaign to promote health and nutrition in order to reduce the incidence of cancer and other diet-related diseases in California The project distributed numerous brochures, newsletters, TV and radio public service announcements, etc	$ 5,368,959
d	The Partnership for the Public's Health works with county health departments and local collaboratives to establish public health improvement goals, to stimulate the redesign of systems to protect and improve the public's health in communities throughout California, to address statewide public policy efforts in the area of public health, and to document and evaluate the process	$ 5,290,883

PUBLIC HEALTH INSTITUTE
STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTS
FOR THE YEAR ENDED DECEMBER 31, 2000

STATEMENT 2
94 164278

FORM 990 PART III (e)

Various	Alcohol Reseach Group	$2,801,862
Various	Healthy Cities and Communities	2,017,755
01561 03 01	Food on the Run TCE	871,450
01640 02 02	WHC CA Alliance for WHL (TCE)	760 540
01523 01 01	EMF Research Project	654,057
01501 03 02	CATI Sacramento	602 493
01536 01 01	Cancer Surveillance & Control	616 141
01640 02 01	CCP Alliance for WHL (TCE)	590,872
01518 08 01	Childhood Lead Poisoning Preve	562,393
01551 04 01	Knowledge Dissemination & Uti	547,000
01502 01 01	C/Net	481,722
01846 01 01	IHP Gates (IFPLP)	514,095
01777 01 01	CCP Sierra Health Initiative	498 886
01501 04 02	CCR SRG	452 665
01820 01 01	IHP Packard (FPL)	454 671
01624 03 01	PIWH CDC Young Women at Ris	428,255
01711 01 01	Teen Pregnancy Prevention Init	338,265
01832 01 01	Pharmaceuticals	313,522
01705 02 01	ARG Public Sector Managed Car	334,796
01710 02 01	An Exemplary Residential Treat	292,376
01855 01 01	CA Policy Research Center	308 287
01506 13 01	SENSOR	271 688
01733 02 01	CalWORKS/CSAT	270 548
01520 03 01	Occup Lead Poisoning Preventi	232,398
01524 06 01	Self Help Agency Functions	234,136
01799 01 01	Regional Variations/Breast Can	256,831
01769 01 02	LEAN USDA Network	221 103
01055 02 01	Lead Safety Seminars for Small	202,666
01779 01 01	TALC II	213 836
01515 01 01	Environmental Health Account	201,298
01879 01 01	Talking about Child Care	206 055
01813 01 01	Welfare Reform and Substance A	213,533
01655 02 01	PHLI	187 789
01587 02 01	Youth Takin' on Tobacco	205,619
01884 01 01	Occup Lead Poisoning Prev	183 635
01521 03 01	AL County Study 1994 Followup	179 753
01779 02 01	TALC II	176,221
01562 03 01	BMSG Raising Voices For Child	194 026
01651 01 01	EPRI Childhood Leukemia	190,999
01512 03 01	Tobacco Free Challenge Racing	175,750
01037 01 01	Healthy Families School Outrea	169,852
01801 02 01	Triazine Herbicides and Ovaria	177,357
01715 01 01	Exposure To Particulates	186 737
01674 02 01	Substance Dependent PTSD The	167,940
01558 02 02	Smokeless States Program	168,419
01587 02 02	TCS Technical Assistance Lega	158,809
01636 01 01	CRWCH Child Health and Develo	147,708
01816 01 01	American Indian Women DVP Pr	146 820
01783 01 01	Growth Factors & Immune Functi	146,266
01167 01 01	Regional Genetics Network	142,612
01769 01 01	Project LEAN II	140,372
01767 01 01	Infectious Diseases Among Stat	125 171

PUBLIC HEALTH INSTITUTE
STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTS
FOR THE YEAR ENDED DECEMBER 31, 2000

STATEMENT 2
94 164278

FORM 990 PART III (e)

01699 02 01	CHL NGA Center	138,653
01055 03 01	LEAD SAFETY SEMINARS	122,178
01569 03 01	Breast Cancer and Organochlori	123 969
01761 01 01	CEHN Wellness	125,755
01501 04 06	SRG CA Women's Health Study	117,212
01677 01 01	CLPPG Vacuum Cleaner Study (H	124,458
01852 01 01	CCP WHL Sustainability (TCWF)	120 430
01883 01 01	CEHN NIEHS/UCB	115,729
01861 01 01	IHP Training Division	115 192
01827 01 01	CHIS II DHS	114,213
01802 02 01	Quality of Care for Women with	126,490
01551 05 01	Pacific DBTAC	108 170
01577 02 01	MCH Conference 2000 Registra	106,391
01875 01 01	RAMP (TCE)	108,295
01739 01 01	CALWORKS Study	110 030
01624 04 01	Young Women at Risk (PARTNERS)	96,842
01672 02 01	CC Healthy Neighborhoods	94,091
01876 01 01	WHC (TCE)	93 859
01517 09 01	California FACE Program	85,886
01839 01 01	CLPPB Settlement	84,413
01824 01 01	Laboratory Reporting for Pesti	81,597
01572 03 01	Cotinine & Reproductive Outcom	80,364
01820 01 02	CHL Packard (FPL)	81,455
01900 01 01	Adolescent Treatment Project	79,254
01792 01 01	Tobacco Free Communities	92 803
01732 01 01	BMSG Violence Prevention PHFE	79,638
01800 02 01	Prostate Cancer in Rural Calif	82,748
01901 01 01	CHIS II NCI	76 246
01850 01 01	Ctr for Youth Policy Advocacy	75,287
02006 01 01	Pharmacy Access Project	75,085
01769 02 01	Project LEAN II	74 407
01719 01 01	Successful Aging for Persons w	69,535
01710 03 01	Adolescent Treatment Model	65,687
01506 14 01	SENSOR	65,223
01856 01 01	CCP Prop 10 Visioning (Sacto)	63 582
01643 01 01	IHP Tibet Child Nutrition (Ot	67,714
01723 02 01	Proc & Outcome in Board Run SH	61,901
01816 02 01	American Indian Women PVD	58,306
01519 05 01	Children's Env Health Network	57 291
01558 02 01	Smokeless States Program	61,323
01576 03 01	MCH Conference 2000	56,385
01720 02 01	ETS Exposure in the CA Teacher	56 689
01167 02 01	Regional Genetics Network	52 249
01793 01 01	Tobacco Related Disease Resear	52 818
01710 01 01	Adolescent Treatment Model	55,841
01737 01 01	BMSG Core 1999 2000	47,115
01736 01 01	Healthy Families School Outrea	51,260
01637 01 01	IHP Tibet Vision	48,084
01840 01 01	CEHN EPA (2nd International	47,201
01550 04 01	Laotian Study	46 569
01543 01 01	CATI UCB	43 778
01690 02 01	HETC AHEC	46,167
01794 01 01	Strengthening the Public Healt	42,251
01834 01 01	Workers' Compensation Initiati	45,366

PUBLIC HEALTH INSTITUTE
STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTS
FOR THE YEAR ENDED DECEMBER 31, 2000

STATEMENT 2
94 164278

FORM 990 PART III (e)

01795 01 01	CEHN Policy Project (Turner)	46 054
01822 01 01	CPNS Latino Evaluation Study	48,656
01693 01 01	Other	41,004
01853 01 01	Santa Clara County	47,620
01789 01 01	ARG Welfare	39,961
01803 02 01	Prostate and Testicular Cancer	39,200
01689 02 01	HETC AIDS ETC	42,482
01656 01 01	PHLI (fees materials)	38,617
01007 04 01	HRET	45 094
01644 02 01	IHP Child Nutrition (Thrasher	41,282
02004 01 01	Tobacco Free Challenge Racing	35,826
01635 01 03	CHL Population Leadership Pr	36,948
01698 02 01	CRWCH Prenatal Exposure/Organ	36 626
01741 02 01	BMSG Wellness TV	39 288
01920 01 01	SRG IMPACTO II	36,014
01041 01 01	HETC MACSA	35,094
01545 03 01	Well Being in Old Age	35,343
01817 01 01	Next Generation CCHI	36 084
01838 01 01	BMSG MacArthur Planning	34 092
01905 01 01	Youth Access to Tobacco	33,628
01548 05 01	Xenoestrogens & Breast Cancer	34 074
01699 03 01	CHLP NGA Center	35,405
01700 01 01	SSI/CSAT	32,753
01559 01 01	Tobacco Coalition Matching	31 947
01687 01 01	HETC Trust	30 701
01694 01 01	School Health	30,808
01542 01 01	Coachella Valley	30 234
01698 03 01	CRWCH PRENATAL EXPOSURE	29,671
01655 01 02	PHLI Supplement ($50,000)	29 381
02014 01 01	IHP Reproductive Health Trng	28,978
01916 01 01	Cystic Fibrosis Screening	29 940
01669 01 01	Public Health Leadership Soc	32,995
01658 01 01	CEHN Registration	27,710
01517 10 01	CA FACE	27,837
01888 01 01	SLO Farmworker Survey	30,726
02007 01 01	HETC HIV (Santa Clara)	29 202
01769 02 02	Project LEAN II	26 811
01581 01 01	PHT Calcium Project	31,774
01720 03 01	CA TEACHERS STUDY COHORT	26,484
01791 01 01	Childhood Leukemia II	25 869
01351 01 01	San Francisco Bay Fish Consump	25,717
01824 02 01	LABORATORY REPORTING	25,847
01647 04 01	Catholic Healthcare West	25,310
01902 01 01	HETC Tobacco (Bidis)	24,547
01924 01 01	Enumeration Methodology II	24,420
01903 01 01	Natl Downs Syndrome Study	23 737
01862 01 01	Pharm Policy Retreat	27,924
01689 03 01	HETC AIDS ETC	25,482
01869 01 01	Type of Drug Abuse	23,047
01897 01 01	Case Studies ATM (ROW)	22,485
01936 01 01	IHP India Health Care Mgt	22,097
01880 01 01	Exam Communication Factors	24,205
01885 01 01	MCH Conference 2000 (TCE)	21,739
01881 01 01	CCP Sierra Augmentation	21,713

FORM 990 PART III (e)

01908 01 01	Smoke Free Families (UNC)	21,127
01846 01 02	IHP Gates (IFPLP) (CHL)	21 221
01891 01 01	HRSA Enumeration Methodology	20,833
01882 01 01	University of Akron II	20,242
01870 01 01	Placer County	20,152
01665 01 01	CEHN Resource Guide (Web)	21,393
01877 01 01	SRG Solano County	19,952
01676 01 01	CEHN Goldman	19,688
01749 02 01	ARG Ethnicity & Spousal Viol	19,387
01533 02 01	Childhood Cancer & GIS	19,158
01793 02 01	TOBACCO RELATED DISEASE RESEAR	19,080
01648 01 01	WHC Wellness Media Project	20,234
01046 01 01	CCP CSUS Training Materials	18,222
01826 01 01	IHP Border Health (California	18,348
01722 02 01	Circle of Care	17,637
01547 01 01	PHT Lead Information Fund	20,746
01713 01 01	Asthma Surveillance Californi	17 900
01874 01 01	BMSG AMA 2000	17,435
01953 01 01	Safe Schools/Healthy Students	16,923
02005 01 01	School Outreach Program	16,829
01851 01 01	Violence Prev Eval (TCWF)	16,640
01886 01 01	Prostate Cancer Prospective	16,341
01580 03 01	Epidemiology of Quality of Lif	15 625
02000 01 01	CCP Policy Retreat (TCWF	16,729
01904 01 01	TA/Training (OSHPD/UCSF)	15,578
01533 01 01	Childhood Cancer GIS Project	15 160
01541 04 01	PARS	14 963
01556 01 01	CCP General	14,477
01702 02 02	CCR Teachers Cohort(Reynolds)	15,356
01544 01 01	PHT Master Account	13,625
01829 01 01	HML Dioxin Studies	13,217
01410 03 01	RWJ SSI DA/A	15 376
01867 01 01	HETC Health Careers(Stanford)	14,247
01895 01 01	Breast Can CA Teacher Regional	14 220
01021 02 01	CEHN NEETF	13,303
02010 01 01	CHL Smith, Kline Beecham	12,734
01628 01 01	Center for Youth Policy/Advoca	12,991
01764 01 01	CEHN Alida R Messinger	14,749
01842 01 01	CHSC SF Foundation	14,206
01548 04 01	Xenoestrogens & Breast Cancer	12,202
01799 02 01	Regional Variations in BC	11,463
01671 01 01	Center for Health Leadership	10,576
01815 01 01	Development & Support for Prop	10,389
01571 01 01	PHT Alviso	11,293
01912 01 01	CDM Group (Akron)	9,419
01922 01 01	Garment Industry Ergonomics	9,605
01585 03 01	CCP Grossmont Report	9,345
01519 05 02	Childhood Leukemia	9,294
01023 01 01	PHT/CEHN Toluene	9,014
01780 01 01	Taiwan	8 815
01868 01 01	CCP MCH Conf 2000 (Packard)	10,000
01893 01 01	Project Independence	8,406
01371 01 01	PHT Medical Labs	9,900
01350 02 01	Testicular Cancer Study	8,222

FORM 990 PART III (e)

01894 02 02	Organochlorine Pesticides HML	7,950
01843 01 01	MCHII CTTC	8,026
01577 01 01	Fees	7 795
01940 01 01	Maternal Breast Cancer	7,770
01859 01 01	PHT Merced Asthma	9 000
01854 01 01	Global Action Network	7 509
01757 01 01	WHC Dialogue on Childbearing	7,308
01690 03 01	HETC AHEC	7,327
01624 03 02	PIWH African American	6 671
01790 01 01	CCP Wellness Retreat	7,354
02008 01 01	CEHN Press Breakfast	6,141
01926 01 01	PETS Data Collection	6,136
01918 01 01	HL7 Feasibility Study (TRW)	6,099
01844 01 01	INCFA Evaluation	6,092
01053 01 01	BMSG NACCHO	6 033
01735 01 01	Center for Health Faith and Sp	6 881
01825 01 01	IHP Border Health (The Califo	5 925
01866 01 01	University of Akron	5,759
01864 01 01	CATI CMRI 2000	5,748
01827 02 01	CHIS II DHS	5 657
01540 01 01	Quality Control Studies	5 539
01848 01 01	CRWCH Columbia	5,566
01640 88 01	CCP Alliance for WHL Interes	5,652
02022 01 01	SRG UCD Validation Study	5,476
01796 01 01	CCP Grossmont Evaluation	6,401
01778 01 01	Tibet Traditional Medicine	5,839
02013 01 01	Core Surveillance	5 329
01845 01 01	NAHC Evaluation	4,900
01863 01 01	CCP Sierra Research	4 865
02020 01 01	CEHN State Level Campaign	4,763
02003 01 01	CMHSR Data Analysis	4 691
01633 01 01	NCCC Constitution Square	5,121
01954 01 01	Fed Drug Pricing Laws	5,000
01650 01 01	Organochlorines & Breast Cance	4,949
01858 01 01	BMSG Hawaii 2000	4,139
01350 01 01	Perinatal Testicular Cancer St	4 120
01035 01 01	Ergonomics Data Analysis	4,075
01823 01 01	CHL HRSA II	3,688
01797 01 01	TALC Department of Justice	3,642
01872 01 01	SOPHE Conference	4,250
01837 01 01	WHL Leadership Forum	3,653
01557 01 01	Prenatal Organo Exposure & Re	3,910
01629 01 01	Compton Foundation Inc	3,460
01691 01 01	Diversity	3,461
01552 01 01	Pacific DBTAC Other	3,354
01921 01 01	PIC (UCB subk)	3,882
01909 01 01	PHLI NACCHO 2000 (TCWF)	3,336
01744 01 01	IHP Tibet (Candle Foundation)	3,464
01741 01 01	BMSG Wellness TV	3 478
01887 01 01	Global Action Network (JCEF)	3,038
02019 01 01	PHLS Health Disparity (HRSA)	2 959
01631 01 01	RAMP Other Funding	2 814
01906 01 01	Asthma PH Perspective	2,767
02002 01 01	Volunteering/Health	2,766

PUBLIC HEALTH INSTITUTE
STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTS
FOR THE YEAR ENDED DECEMBER 31, 2000

STATEMENT 2
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FORM 990 PART III (e)

01857 01 01	BMSG Santa Cruz	2,718
01782 01 01	IHP Tibet (Ringing Rocks)	2,273
01647 03 01	Catholic Healthcare West	2 206
01890 01 01	SRG SEER (NCCC)	2,236
01555 01 01	PHIP Pilot	2,250
01596 19 01	ARG Core	2,159
01773 01 01	CATI Monterey County	2 030
01925 01 01	Options Recovery Evaluation	2,048
01760 01 01	MCHII Registration	1 996
01898 01 01	Turning Point	1,970
02018 01 01	Turner Foundation	1,652
01919 01 01	Carpal Tunnel	1,580
01573 02 01	Alameda County Training & Tec	1,500
01776 01 01	Analysis of Tissue Samples fro	1 486
01902 01 02	HETC Tobacco (Advocacy)	1,283
01935 01 01	CalWORKS Wave 3 (ASPE TANF)	1,215
01632 01 01	IHP Compton Foundation	1,197
02016 01 01	SRG Delta Dental	1,078
01554 03 04	Project LEAN USDA	1 086
01647 02 01	Catholic Healthcare West	1,018
01523 01 03	EMF Stakeholders Committee	1,177
01907 01 01	BMSG Chlamydia Action Coal	888
01758 01 01	CATI CMRI III	863
01570 01 01	BCRP CA Flight Attendants	953
01503 01 01	MDL Grant Program	853
01573 01 02	RAMP Alameda County	698
01678 01 01	Multicultural Health Informati	656
01738 01 01	IHP Tibet (International Foun	625
01785 01 01	CHSC San Mateo County	535
02015 01 01	Medicine as Profession Program	528
01609 01 01	PIWH Hewlett II	612
01889 01 01	PHT Calcium II	501
01596 19 05	ARG Untreated/Treated Problem	556
01833 01 01	BMSG Violence Prevention	446
00937 01 01	Occupational Exposure Prop 6	437
01683 01 01	IHP Tibet Child Nutrition Pro	473
01469 01 01	Community Violence/Adolescent	320
01742 01 01	PIWH MacArthur II	301
01753 01 01	HETC Fundraising	281
01585 02 01	Grossmont District	214
01507 01 01	Plastic Pipe	181
01505 02 01	IHP Workshops 1999	137
01646 01 01	IHP Tibet Child Nutrition (Tr	131
01518 07 01	Childhood Lead Poisoning Preve	119
01515 01 02	Health Account	77
01634 01 01	CRWCH Contributions	50
01607 01 01	PIWH Master Account	50
01593 01 01	CEHN Resource Guide Sales	40
01506 12 01	SENSOR	32
01414 01 01	CATI Sigmoidoscopy	27
01640 88 02	WHC CA Alliance for WHL Inte	18
01596 19 02	ARG NAS Survey NAS 9	17
01596 19 04	ARG Method Studies	15
01596 19 07	ARG DUI	15

PUBLIC HEALTH INSTITUTE
STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTS
FOR THE YEAR ENDED DECEMBER 31, 2000

STATEMENT 2
94 164278

FORM 990 PART III (e)

01685 01 01	CEHN Pediatric Envir Health	11
01713 01 03	Asthma Surveillance BRFS	2
01745 01 01	WHC TCE III	1
01811 01 01	Public Health Week Umbrellas	(33)
01802 01 01	Quality of Care for Women with	(51)
01752 01 01	Women Connect Family Planning	(52)
01768 01 01	Pediatric Environmental Confer	(169)
01772 01 01	CEHN Jenifer Altman Foundatio	(421)
01007 03 01	HRET	(643)
01771 01 01	Citrus Valley II	(643)
01927 01 01	WHC Operating Grant (TCWF)	(750)
01021 01 01	CEHN NEETF	(3 276)
01561 02 01	Food on the Run TCE	(9,045)
01412 01 01	SEER	(17,367)
Adjustment		4 200
	Total	$27,557,094

PUBLIC HEALTH INSTITUTE
PROPERTY, EQUIPMENT & DEPRECIATION
FOR THE YEAR ENDED DECEMBER 31, 2000

STATEMENT 3
94-1646278

FORM 990, PART II, LINE 42 and
FORM 990, PART IV, LINE 57

ACQ DATE	METHOD	COST	TOTAL ACCUMULATED DEPRECIATION THROUGH DECEMBER 31, 1999	2000 DEPRECIATION	TOTAL ACCUMULATED DEPRECIATION THROUGH DECEMBER 31, 2000	BALANCE
93	STR LINE	63,870	(63,448)	(422)	(63,870)	0
					0	0
94	STR LINE	61,213	(59,431)	(996)	(60,427)	786
					0	0
95	STR LINE	52,817	(48,534)	(3,705)	(52,239)	578
					0	0
96	STRLINE	43,185	(28,580)	(8,040)	(36,620)	6,565
					0	0
97	STRLINE	37,044	(17,920)	(7,380)	(25,300)	11,744
					0	0
98	STRLINE	35,477	(9,684)	(6,912)	(16,596)	18,881
					0	0
98	STRLINE	580,411	0	(70,280)	(70,280)	510,131
					0	0
99	STRLINE	32,292	(4,960)	(5,748)	(10,708)	21,584
					0	0
99	STRLINE	1,473,069	0	(175,043)	(175,043)	1,298,026
00	STRLINE					
		2,379,378	**(232,550)**	**(278,526)**	**(511,083)**	**1,868,295**

PUBLIC HEALTH INSTITUTE
OTHER ASSETS AND LIABILITIES
FOR THE YEAR ENDED DECEMBER 31, 2000

STATEMENT 4
' 94-1646278

FORM 990, PART IV, LINE 58

OTHER ASSETS	ENDING	ENDING
Prepaid Expenses	155,612	186,700
Advances	128,147	154,000
Suspense	375,414	450,500
Accounts Receivable-Telephone	565	700
Account adjustment		
Total	**659,738**	**791,900**

FORM 990, PART IV, LINE 65

OTHER LIABILITIES	ENDING	ENDING
Accrued Payroll	0	0
Accrued Vacation	1,396,367	1,675,600
Other Accrued Expenses	145,144	174,200
Total	**1,541,511**	**1,849,800**

PUBLIC HEALTH INSTITUTE
LIST OF OFFICERS AND DIRECTORS
FOR THE YEAR ENDED DECEMBER 31, 2000

STATEMENT 5
94-1646278

FORM 990, PAGE 4, PART V

NAME AND ADDRESS	TITLE	COMPENSATION	BENEFITS	EXPENSE ACCOUNT
Glenn Hildebrand MPH 2348 Shannon Drive South San Francisco CA 94080	Board Member/ President	$0	$0	$0
Florence Stroud, MPH 1151 Holman Road Oakland, CA 94610	Board Member/ Vice President	$0	$0	$0
Henry J Ongerth PE, MPH 905 Contra Costa Avenue Berkeley, CA 94707	Board Member/ Secretary	$0	$0	$0
Margaret H Jordan, RN, MPH 600 East Las Colinas Blvd #1550 Irvine TX 75039	Board Member/ Treasurer	$0	$0	$0
Carmela R Castellano, Esq 1215 K Street, Suite 700 Sacramento CA 95814	Board Member	$0	$0	$0
Russell C Coile, Jr , MBA 5929 Willowross Plano TX 75093	Board Member	$0	$0	$0
LucyAnn Geiselman Ph D 1600 Holloway, Admin-153 San Francisco, CA 94132	Board Member	$0	$0	$0
Elaine Zahnd, Ph D 1001 Carol Lane Lafayette CA 94546	Board Member	$80,951	$14,334	$0
Sam Ho MD 3120 Lake Centr Drive Santa Ana CA 92704	Board Member	$0	$0	$0
David M Bonfilio MBA 242 Catalina Boulevard San Rafael CA 94901	Board Member	$0	$0	$0
Robert J Melton M D ,M P H 1270 Natividad Road Salinas,CA 93906	Board Member	$0	$0	$0
Mary Pittman,Dr P H 1 North Frenklin 29th Floor Chicago,IL, 60606	Board Member	$0	$0	$0
Helen Rodriguez-Trias, PhD 11565 Alta Via Road Brookdale CA 95007	Board Member	$0	$0	$0
Andrew Sun 2350 Anza Street San Francisco, CA 94118	Board Member	$0	$0	$0

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PUBLIC HEALTH INSTITUTE
FIVE HIGHEST PAID EMPLOYEES PAID > $50,000
FOR THE YEAR ENDING DECEMBER 31, 2000

STATEMENT 6
94-1646278

FORM 990, SCHEDULE A PART 1	TITLE & HOURS DEVOTED PER WEEK	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS & DEFERRED COMPENSATION	EXPENSE ACCOUNT & OTHER ALLOWANCES
Joseph M. Hafey 1749 Toyon Road Lafayette, CA 94549	President & CEO 40 hours per week	$252,955	$37,034	$0
James B. Simpson 1779 Indian Way Oakland, CA 94611	General Counsel 40 hours per week	$151,595	$22,105	$0
Melinda Wilson USAID/Nairobi, Kenya Washington, DC 20523	Senior Technical Advisor 43 34 hours per week	$123,819	$19,653	$13,674
Judith Timyan 521 Mockingbird Ct Lake Mark, FL 32746	Senior Technical Advisor 43.34 hours per week	$114,764	$21,659	$20,031
Michael Strong 702 Inwood Lane Noarogdoches, TX 75961	Senior Technical Advisor 43.34 hours per week	$100,199	$15,287	$25,738

PUBLIC HEALTH INSTITUTE | **STATEMENT 7**
FIVE HIGHEST PAID INDEPENDENT CONTRACTORS | **94-1646278**
FOR YEAR ENDED DECEMBER 31, 2000

PROFESSIONAL SERVICES, PAID MORE THAN $50,000

FORM 990, SCHEDULE A, PART II

VENDOR NAME AND ADDRESS	TYPE OF SERVICE	COMPENSATION	
MARTHA WILSON ASSOCIATES 11875 DUBLIN BLVD STE C-244 DUBLIN, CA 94568	PROJECT CONSULTANTS	$	977,173 00
PUBLICIS DIALOG P O BOX 911747 DALLAS, TX, 75391-1747	PROJECT CONSULTANTS	$	276,142 00
LOS ANGELES WOMEN'S FOUNDATION 6030 WISHIRE BLVD #303 LOS ANGELES, CA 90036	PROJECT CONSULTANTS	$	250,433 00
WOMEN'S FOUNDATION 340 PINE STREET, SUITE 302 SAN FRANCISCO, CA 94104	PROJECT CONSULTANTS	$	250,000 00
BROWN MILL COMMUNICATIONS 1114 JONES STREET MARTINEZ, CA 94553-1814	PROJECT CONSULTANTS	$	202,786 00

PUBLIC HEALTH INSTITUTE
LABOR DISTRIBUTION - KEY EMPLOYEES
PAY PERIOD 01/2000 - 12/2000

STATEMENT 8
94-1646278

Name	Position	Program	G&A	Total
Hafey, Joseph M.	President & CEO	$4,839	248,116	$252,955
Nevarez, Carmen R.	VP External Affairs & Medical Officer	$5,297	90,640	$95,937
Simpson, James B.	General Counsel	$0	151,595	$151,595
Soafer, Donna S.	VP Development, Fundraising & Communications	$6,836	75,868	$82,704
Wiley, James A.	VP Research & Evaluation	$58,521	60,156	$118,677
Wolfson, Bob	VP Operation & COO	$0	121,316	$121,316
TOTAL		$75,493	747,691	$823,184